



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

TFoM CV Report - Data Entry Guide for Elements

Screenshot Instructions-Guidance for Academic Leaders and Staff

Temerty
Medicine



Please Note

1. If you enter data into information types that are not linked to the report, they will not appear on your printed CV.
2. The table of contents allows you to jump directly to the section you need, and you may use the "Find" function (Ctrl F) to quickly locate specific content by keyword.
3. Please remember to **manually save any changes after each edit by clicking the "Save" button.**
4. When adding information, be sure to expand the "Show all institution fields" section and any relevant "Additional Area" sections to ensure all required fields are filled.
5. Fields marked with * are mandatory fields.

Table of Content (In Your CV report)

Hyperlinks to the relevant sections have been added for easy navigation.

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- Copyrights
- Licenses
- Disclosure
- Trademarks

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TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

A. Date Curriculum Vitae is Prepared

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Temerty
Medicine

Date Curriculum Vitae is Prepared: [Year Month Day]

You can select the date range of your TFoM CV generation, while it only shows the date the CV is prepared in this area. The start date can be manually added in the printed report if applicable.



[How to export your CV through Elements? \(Page 229\)](#)



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

B. Biographical Information

[Return to Table of Contents](#)

Temerty
Medicine

Biographical Information

Biographical Information → EDIT MY PROFILE → Addresses

Primary Office	[Organisation] [Department] [Street], [City], [State or province], [County] [Postal Code]
Telephone	[Telephone Number (<i>Work</i>)], [Telephone Number (<i>Lab</i>)] → Phone numbers
Cellphone	[Cell Phone Number]
Fax	[Fax Number]
Email	[Email Address] → HRIS

Curation Steps

1. Click “Edit my Profile”
2. Click “Add Email Address” “Add Phone Number” and keep scrolling down and Click “Add Address”
3. Add your information based on the text provided in your CV above
4. Click the **“Save” button** once you've finished editing

Homepage

MY ACTIONS (1 of 3)

⋮

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD >

⋮

Scholarly & creative works ⋮

Claimed
You have no claimed scholarly & creative works.

Grants & contracts ⋮

Claimed
You have no claimed grants or contracts.

Professional activities

You have no activities.

Teaching & supervision

You have no activities.



Kex Zhang
Temerty Faculty of Medicine

✉

EDIT MY PROFILE

Kex Zhang (Edit mode)

VIEW MODE

EDIT MODE

CV AND REPORTS



Kex Zhang

Preferred name can be managed on the [account settings page](#).

Primary group

Temerty Faculty of Medicine

Institutional email

to.ca [?](#)

Always internal

[UPLOAD A PHOTO](#)

Email addresses

[None]

[+ ADD EMAIL ADDRESS](#)

Phone numbers

[None]

[+ ADD PHONE NUMBER](#)

CANCEL

SAVE

Links
[View all links](#)

Other profiles

Certain types of personal website and claimed identifier will appear here.

You can [add a personal website](#) on this page, or [go to the Automatic Claiming page](#) to claim an identifier.

Find a colleague

Add email address

Type

- [▼](#)

Email address *

Privacy level

Match profile: Internal [▼](#)

[CANCEL](#)

[UPDATE](#)

Add phone number

Type

- [▼](#)

Number *

Extension

Privacy level

Match profile: Internal [▼](#)

[CANCEL](#)

[UPDATE](#)

Addresses

Mailing addresses

[None]

[+ ADD ADDRESS](#)

Web addresses and social media

[None]

[+ ADD WEB ADDRESS](#)

CANCEL

SAVE

Add address

Organisation

Department

Street

City

State or province

Zip code or postal code

Country

Privacy level

Match profile: Internal [▼](#)

[CANCEL](#)

[UPDATE](#)



How to Change the Institutional Email?

Kex Zhang (Edit mode)

VIEW MODE EDIT MODE CV AND REPORTS



UPLOAD A PHOTO

Kex Zhang
Preferred name can be managed on the [account settings page](#).

Primary group
Temerty Faculty of Medicine

Institutional email
ronto.ca ⓘ

Always internal

Email addresses
[None]
+ ADD EMAIL ADDRESS

Phone numbers
[None]
+ ADD PHONE NUMBER

CANCEL SAVE

Profile privacy

Internal
This privacy level is set at a system level. Please contact your system administrator if you believe it is incorrect.

You can learn more on the [privacy page](#).

Other profiles
Certain types of personal website and claimed identifier will appear here.

You can [add a personal website](#) on this page, or [go to the Automatic Claiming page](#) to claim an identifier.

Links
[View all links](#)

Find a colleague

<h2>Primary group</h2>	<p>Temerty Faculty of Medicine</p>
<h2>Institutional email</h2>	<p>This email address cannot be changed here. Please contact your system administrator if it is incorrect.</p>

Unfortunately, you **cannot change** your **institutional email** here, as it is managed by the **HRIS system**. If it is incorrect, please contact your system administrator for assistance.

You may, however, **add additional email addresses and adjust their privacy settings** so that appears on DiscoverResearch if your profile is public.



How to Upload Your Profile Picture?

1. Log in to Elements. The Elements Profile Homepage open.
2. Within the homepage, click "**Edit My Profile**" to proceed to the next step.

Homepage

MY ACTIONS (1 of 3)

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD

Kex Zhang
Temerty Faculty of Medicine

EDIT MY PROFILE

Scholarly & creative works

Claimed
You have no claimed scholarly & creative works.

Grants & contracts

Claimed
You have no claimed grants or contracts.

Professional activities

You have no activities.

Teaching & supervision

You have no activities.



How to Upload Your Profile Picture?

1. Click "Upload A Photo." The Manager Profile Photo dialog box will open
2. Click the **Drag File Here or Browse to Choose** area.

Kex Zhang (Edit mode)

VIEW MODE EDIT MODE CV AND REPORTS

Kex Zhang
Preferred name can be managed on the [account settings page](#).

Primary group
Temerty Faculty of Medicine

Institutional email
kex.zhang@utoronto.ca ② Always internal

Email addresses
[None] [+ ADD EMAIL ADDRESS](#)

Phone numbers
[None] [+ ADD PHONE NUMBER](#)

[Profile privacy](#)
Internal
This privacy level is set at a system level. Please contact your system administrator if you believe it is incorrect.
You can learn more on the [privacy page](#).

Other profiles
Certain types of personal website and claimed identifier will appear here.
You can [add a personal website](#) on this page, or [go to the Automatic Claiming page](#) to claim an identifier.

Links
[View all links](#)

[Find a colleague](#)

CANCEL SAVE

Manage profile photo

Drag file here or **browse** to choose
upload JPEG, GIF, PNG or WebP, 6.3 MB max

CANCEL **SAVE**

3. Select the picture file from your device
4. Adjust the image size if necessary
5. Click **Save** to update your profile picture

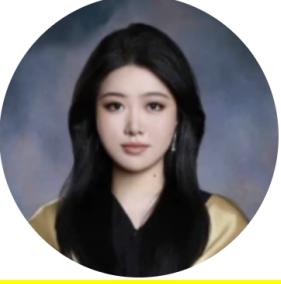


How to Upload Your Profile Picture?

1. You can also remove the photo and replace it with a different photo of your choosing by clicking **Manage Photo**
2. Click the **Remove Image** button and repeat steps on the last page.

Kex Zhang (Edit mode)

11:48 Photo updated



Kex Zhang
Preferred name can be managed on the [account settings page](#).

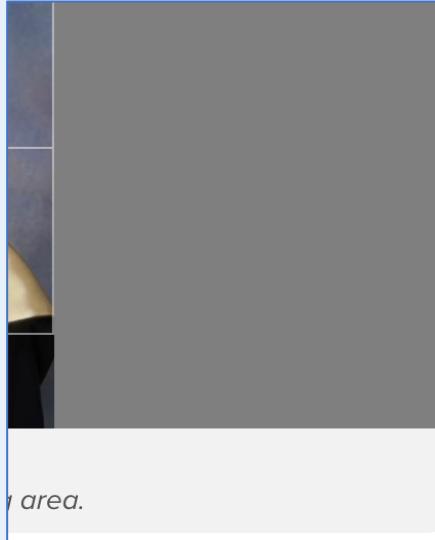
Primary group
Temerty Faculty of Medicine

Institutional email
ail.utoronto.ca [?](#)

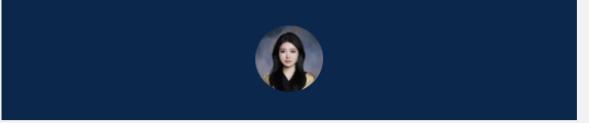
Email addresses
[None]

[+ ADD EMAIL ADDRESS](#)

[@ MANAGE PHOTO](#)



Thumbnail preview (33px diameter)



[REMOVE IMAGE](#)

Telephone	[Telephone Number <i>(Work)</i>], [Telephone Number <i>(Lab)</i>] → Phone numbers
Cellphone	[Cell Phone Number]
Fax	[Fax Number]

Add phone number

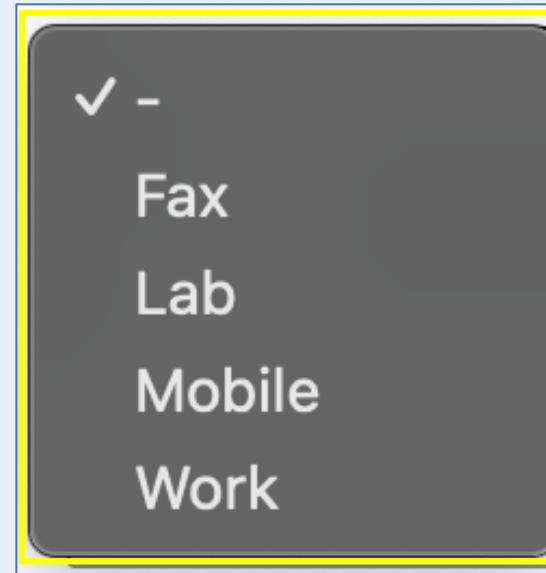
Type

Number *

Extension

Privacy level

CANCEL **UPDATE**



Primary Office

[Organisation]
[Department]
[Street],
[City], [State or province], [County]
[Postal Code]

Add address

Organisation

Department

Street

City

State or province

Zip code or postal
code

Country

Privacy level

Match profile: Internal

CANCEL

UPDATE



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

B1. Education

[Return to Table of Contents](#)

Temerty
Medicine



Degrees

Degrees → EDIT MY PROFILE -> Education → Degrees

[Presented in reverse chronological order]

[Start – End Dates] [Qualification], [Department], [Institution name], [Street], [City], [Province/State], [Country],
Supervisor(s): [Supervisors initials] [Supervisor last name]

Curation Steps

1. Click “Edit my Profile”
2. Click “Add Degree”
3. Add your degree information based on the text provided in your CV above
4. Click the **“Save” button** once you've finished editing

Homepage

MY ACTIONS (1 of 3)

⋮

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD >

⋮

Scholarly & creative works ⋮

Claimed
You have no claimed scholarly & creative works.

Grants & contracts ⋮

Claimed
You have no claimed grants or contracts.

Professional activities

You have no activities.

Teaching & supervision

You have no activities.



Kex Zhang
Temerty Faculty of Medicine

✉ to.ca

EDIT MY PROFILE

Education

Degrees

[None]

+ ADD DEGREE

Certifications

[None]

+ ADD CERTIFICATION

Postgraduate training

[None]

+ ADD TRAINING ITEM



Add degree

Qualification

Qualification *

Major / Field of study

Thesis

Supervisor last name

Supervisor initials

[^ HIDE EXTRA QUALIFICATION FIELDS](#)

Institution

Institution name *

Department

Street

City

CANCEL **UPDATE**

Add degree

Street

City

State or province

Zip code or postal code

Country *

[^ HIDE EXTRA INSTITUTION FIELDS](#)

Start date

End date

Privacy level

CANCEL **UPDATE**

Dates can be selected using the calendar tool, which will include the day and month. To display only the year, manually enter the year in the date field.

Add degree

Street

City

State or province

Zip code or postal code

Country *

^ HIDE EXTRA INSTITUTION FIELDS

Start date

Valid formats:
dd/mm/yyyy, 28
Sept 2023, Sept
2023, 2023

End date

Valid formats:
dd/mm/yyyy, 28
Sept 2023, Sept
2023, 2023

Privacy level

CANCEL

UPDATE

Start date *

1990 ✓ CALENDAR

Valid formats:
dd/mm/yyyy, 28
Sept 2023, Sept
2023, 2023

Start date *

Jun 1990 ✓ CALENDAR

Valid formats:
dd/mm/yyyy, 28
Sept 2023, Sept
2023, 2023

Start date *

10 Jun 1990 ✓ CALENDAR

Valid formats:
dd/mm/yyyy, 28
Sept 2023, Sept
2023, 2023

Or

10 Jun 1990 ✓ CALENDAR

« < June 1990 > »

Mon	Tue	Wed	Thu	Fri	Sat	Sun
28	29	30	31	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	1

1. You can manually enter a Start date or End date like **"1990," "June 1990," or "10 June 1990"** — the system will automatically recognize the format.
2. Alternatively, you can click the calendar icon to select the full date manually.
3. If you leave the **End Date** field blank, it will indicate that the degree is still in progress, and the report will display the date as **"1990–Present."**
4. **This date entry rule applies to all fields where a date is required in the Elements system.**

Postgraduate, Research and Specialty Training

Postgraduate, Research and Specialty Training → **EDIT MY PROFILE** -> **Education** → **Postgraduate training**

[Presented in reverse chronological order]

[Start – End Dates] [Title], [Specialisation], [Institution name], [Country], Supervisor(s): [Supervisor(s)]

Steps

1. Click “Edit my Profile”
2. Click “Add Training Item”
3. Add your training information based on the text provided in your CV above
4. Click the **“Save” button** once you've finished editing

Homepage

MY ACTIONS (1 of 3)

⋮

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD >

⋮



Scholarly & creative works ⋮

Claimed

You have no claimed scholarly & creative works.

Grants & contracts ⋮

Claimed

You have no claimed grants or contracts.

Professional activities

You have no activities.

Teaching & supervision

You have no activities.



Kex Zhang
Temerty Faculty of Medicine

✉ ⌂

EDIT MY PROFILE

Education

Degrees

[None]

+ ADD DEGREE

Certifications

[None]

+ ADD CERTIFICATION

Postgraduate training

[None]

+ ADD TRAINING ITEM



Add training item

Title *

Institution

Institution name *

Department

Street

City

State or province

Zip code or postal code

Country *

HIDE EXTRA INSTITUTION FIELDS

Category

Specialisation

CANCEL **UPDATE**

Add training item

Country *

HIDE EXTRA INSTITUTION FIELDS

Category

Specialisation

Supervisor last name

Supervisor initials

Start date
Valid formats:
dd/mm/yyyy, 28 Sept 2023, Sept 2023, 2023

End date
Valid formats:
dd/mm/yyyy, 28 Sept 2023, Sept 2023, 2023

Privacy level

Match profile: Internal

CANCEL **UPDATE**

Qualifications, Certification and License

Qualifications, Certifications and Licenses → **EDIT MY PROFILE** → **Education** → **Certifications**

[Presented in reverse chronological order]

[Start – End Dates] [Title], [Specialty], [Institution name], [City], [Province/State], [Country], [Description (License / Membership #: License/ Membership Number)] → *Please leave License in the description.*

Curation Steps

1. Click “Edit my Profile”
2. Click “Add Certification”
3. Add your certification information based on the text provided in your CV above
4. Click the **“Save” button** once you've finished editing

Homepage

MY ACTIONS (1 of 3)

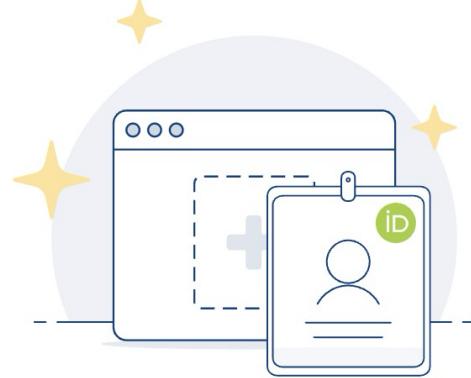
⋮

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD >

• • •



Kex Zhang
Temerty Faculty of Medicine

✉ oronto.ca

EDIT MY PROFILE

Scholarly & creative works ⋮

Claimed
You have no claimed scholarly & creative works.

Grants & contracts ⋮

Claimed
You have no claimed grants or contracts.

Professional activities

You have no activities.

Teaching & supervision

You have no activities.

Education

Degrees

[None]

+ ADD DEGREE

Certifications

[None]

+ ADD CERTIFICATION

Postgraduate training

[None]

+ ADD TRAINING ITEM



Add certification

Title *****

Description

Institution

Institution name *****

Department

Street

City

State or province

Zip code or postal code

Country

^ HIDE EXTRA INSTITUTION FIELDS

CANCEL **UPDATE**

Add certification

Street

City

State or province

Zip code or postal code

Country

^ HIDE EXTRA INSTITUTION FIELDS

Effective date
Valid formats:
dd/mm/yyyy, 28 Sept 2023, Sept 2023, 2023

Expiry date
Valid formats:
dd/mm/yyyy, 28 Sept 2023, Sept 2023, 2023

Privacy level

CANCEL **UPDATE**



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

B2. Employment

[Return to Table of Contents](#)

Temerty
Medicine



Current Appointments

Current Appointments → PROFESSIONAL ACTIVITIES -> Office Held (where end-date >= current year)

[Presented in reverse chronological order]

[Start – End Dates] [Office held type], [Office name], [Division], [Department,] [Faculty], [Institution], [City], [Province], [Country], [Type].

Description.

Curation Steps

1. Find "Professional Activities" module and Click "Add New"
2. Find and Click "Office Held"
3. Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Additional Information**.
4. Elements will automatically distinguish whether the appointments are current or previous by algorithm
5. Click the **"Save" button** once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

[ADD](#)**Kex Zhang**

Temerty Faculty of Medicine



mail.utoronto.ca

[EDIT MY PROFILE](#)

Scholarly & creative works



Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts



Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

Add office held

Professional activity privacy

This professional activity may be displayed publicly by UoFT.

* Relationship privacy

This professional activity may be displayed publicly by UoFT. Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Essential Information

* Office name

Office held type

Institution

Institution

Name

Organisation

Department

Street address

City State or province

Country Zip code/postcode

Other organisation

Name

Organisation

Department

Street address

Street address

City State or province

Country Zip code/postcode

Click to see help

* Start date

End date

URL

Additional Information 8 additional fields

Faculty

FOM Department

Division

Type

Type

Description

Attach to Audience in TER

Primary Audience

Attach to CPA

Previous Appointments

Previous Appointments → PROFESSIONAL ACTIVITIES -> Office Held (*where end-date is less than current year*)

[Presented in reverse chronological order]

[Start – End Dates] [Office held type], [Office name], [Faculty], [Department,] [Division], [Institution], [City], [Province], [Country], [Type].
Description.

Curation Steps

1. Find "Professional Activities" module and Click "Add New"
2. Find and Click "Office Held"
3. Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Additional Information section**.
4. Elements will automatically distinguish whether the appointments are current or previous by algorithm
5. Click the **"Save" button** once you've finished editing



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

B3. Honours and Career Awards

[Return to Table of Contents](#)

Temerty
Medicine

Distinctions and Research Awards

3. HONOURS AND CAREER AWARDS → PROFESSIONAL ACTIVITY → Honour/Award/distinction

Distinctions and Research Awards (Please choose "Research or Innovation" for Recognition for)

INTERNATIONAL (PLEASE CHOOSE INTERNATIONAL FOR GEOGRAPHIC SCOPE)

Awarded (Please choose "Awarded" for Nomination Status)

[Presented in reverse chronological order]

[Start – End Dates] [Honour, Award or Distinction], [Role], [Division], [Department], [Faculty], [Organization (Name, City, Province/ State, Country)]. [Award Type], Specialty: [Specialty].
[Description]. Total Amount: [Total Amount] [Currency]

Nominated (Please choose "Nominated" for Nomination Status)

[Presented in reverse chronological order]

[Start – End Dates] [Honour, Award or Distinction], [Role], [Division], [Department], [Faculty], [Organization (Name, City, Province/ State, Country)]. [Award Type], Specialty: [Specialty].
[Description]. Total Amount: [Total Amount] [Currency]

NATIONAL (PLEASE CHOOSE NATIONAL FOR GEOGRAPHIC SCOPE)

Awarded (Please choose "Awarded" for Nomination Status)

Nominated (Please choose "Nominated" for Nomination Status)

PROVINCIAL/ REGIONAL (PLEASE CHOOSE PROVINCIAL FOR GEOGRAPHIC SCOPE)

Awarded (Please choose "Awarded" for Nomination Status)

Nominated (Please choose "Nominated" for Nomination Status)

LOCAL (PLEASE CHOOSE LOCAL OR INTERNAL (U OF T) FOR GEOGRAPHIC SCOPE)

Awarded (Please choose "Awarded" for Nomination Status)

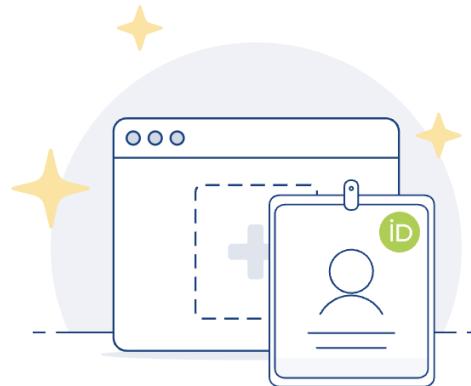
Nominated (Please choose "Nominated" for Nomination Status)

Curation Steps

1. Find "Professional Activities" module and Click "Add New"
2. Find and Click "Honour/Award/Distinction"
3. Choose "Research or Innovation" for "Recognition for"
4. Choose "International" or "National" or "Provincial/Regional" or "Local" for "Geographic Scope"
5. Choose "Awarded" or "Nominated" for "Nomination Status"
6. Fill the remaining fields based on the data in your information, and don't forget to fill other items under Additional Information.
7. Click the "Save" button once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

[ADD](#)**Kex Zhang**

Temerty Faculty of Medicine

 kex.zhang@mail.utoronto.ca[EDIT MY PROFILE](#)

Scholarly & creative works



Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts



Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

[+ ADD NEW](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

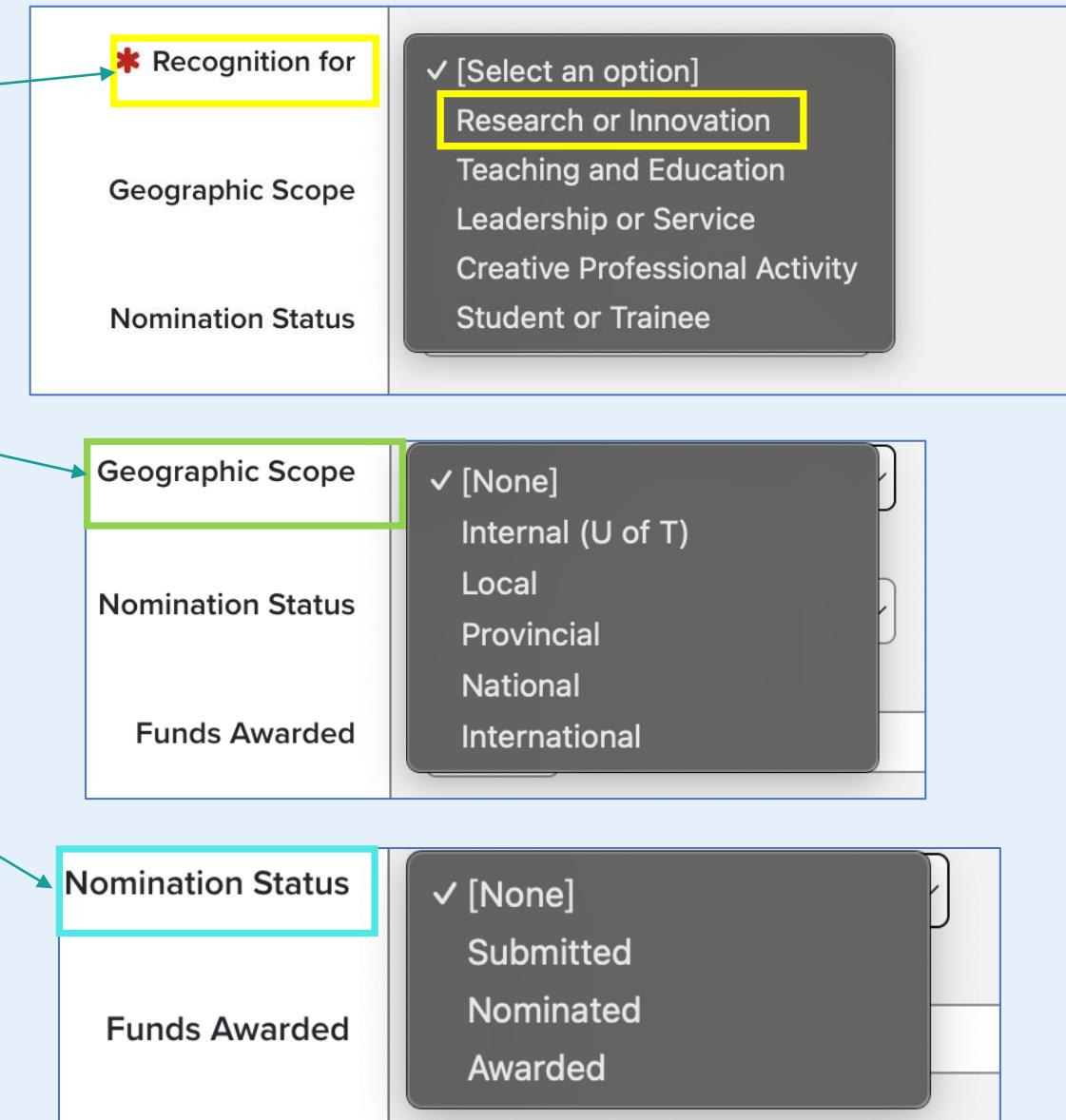
Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

* Type	[Select an option]		
* Recognition for	[Select an option]		
Geographic Scope	[None]		
Nomination Status	[None]		
Funds Awarded	CAD		
Effective date	<input type="text"/>		
End date	<input type="text"/>		
Student Recipient Name (if applicable)	<input type="text"/> Last name (required) <input type="text"/> First name <input type="text"/> Middle name(s)		
Consent obtained from student for name release?	<input type="checkbox"/>		
Keywords	No Keywords - please add...		

Teaching Awards

Teaching Awards (Please choose "Teaching and Education" for Recognition for)

INTERNATIONAL (PLEASE CHOOSE INTERNATIONAL FOR GEOGRAPHIC SCOPE)

Awarded (Please choose "Awarded" for Nomination Status)

[Presented in reverse chronological order]

[Start – End Dates] [Title/Name of Award], [Role], [Division], [Department], [Faculty], [Institution/Organization Name, City, Province/State, Country]. [Award Type], Specialty: [Specialty]
[Description], Total Amount: [Total Amount] [Currency]

Nominated (Please choose "Nominated" for Nomination Status)

[Presented in reverse chronological order]

[Start – End Dates] [Title/Name of Award], [Role], [Division], [Department], [Faculty], [Institution/Organization Name, City, Province/State, Country. [Award Type], Specialty: [Specialty].
[Description], Total Amount: [Total Amount] [Currency]

NATIONAL (PLEASE CHOOSE NATIONAL FOR GEOGRAPHIC SCOPE)

Awarded (Please choose "Awarded" for Nomination Status)

Nominated (Please choose "Nominated" for Nomination Status)

PROVINCIAL/ REGIONAL (PLEASE CHOOSE PROVINCIAL FOR GEOGRAPHIC SCOPE)

Awarded (Please choose "Awarded" for Nomination Status)

Nominated (Please choose "Nominated" for Nomination Status)

LOCAL (PLEASE CHOOSE LOCAL OR INTERNAL (U OF T) FOR GEOGRAPHIC SCOPE)

Awarded (Please choose "Awarded" for Nomination Status)

Nominated (Please choose "Nominated" for Nomination Status)

Curation Steps

1. Find "Professional Activities" module and Click "Add New"
2. Find and Click "Honour/Award/Distinction"
3. Choose "Teaching and Education" for "Recognition for"
4. Choose "International" or "National" or "Provincial/Regional" or "Local" for "Geographic Scope"
5. Choose "Awarded" or "Nominated" for "Nomination Status"
6. Fill the remaining fields based on the data in your information, and don't forget to fill other items under Additional Information.
7. Click the "Save" button once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

[ADD](#)**Kex Zhang**

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[EDIT MY PROFILE](#)

Scholarly & creative works



Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts



Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

[+ ADD NEW](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

Type	<input type="text" value="Select an option"/>		<ul style="list-style-type: none"> ✓ Select an option Research or Innovation Teaching and Education Leadership or Service Creative Professional Activity Student or Trainee
Recognition for	<input type="text" value="Select an option"/>		
Geographic Scope	<input type="text" value="None"/>		
Nomination Status	<input type="text" value="None"/>		
Funds Awarded	<input type="text" value="CAD"/>	<ul style="list-style-type: none"> ✓ None Internal (U of T) Local Provincial National International 	<ul style="list-style-type: none"> ✓ None Submitted Nominated Awarded
Effective date	<input type="text"/>		
End date	<input type="text"/>		
Student Recipient Name (if applicable)	<input type="text" value="Last name (required)"/> <input type="text" value="First name"/> <input type="text" value="Middle name(s)"/>		
Consent obtained from student for name release?	<input type="checkbox"/>	<ul style="list-style-type: none"> ✓ None Submitted Nominated Awarded 	
Keywords	<input type="text" value="No Keywords - please add..."/>		

Student/Trainee Awards

Student/Trainee Awards (Please choose "Student or Trainee" for Recognition for)

INTERNATIONAL (PLEASE CHOOSE INTERNATIONAL FOR GEOGRAPHIC SCOPE)

Awarded (Please choose "Awarded" for Nomination Status)

[Presented in reverse chronological order]

[Start – End Dates]

[Name of Award], [Role], Awardee Name: [Student Name], [Division], [Department], [Faculty], [Institution/ Organization (Name, City, Province/State, Country)], [Award Type], Specialty: [specialty].
[Description], Total Amount: [Total Amount] [Currency]

Nominated (Please choose "Nominated" for Nomination Status)

[Presented in reverse chronological order]

[Start – End Dates]

[Name of Award], [Role], Awardee Name: [Student Name], [Division], [Department], [Faculty], [Institution/Organization (Name, City, Province/State, Country)], [Award Type], Specialty: [Specialty].
[Description], Total Amount: [Total Amount] [Currency]

NATIONAL (PLEASE CHOOSE NATIONAL FOR GEOGRAPHIC SCOPE)

Awarded (Please choose "Awarded" for Nomination Status)

Nominated (Please choose "Nominated" for Nomination Status)

PROVINCIAL/ REGIONAL (PLEASE CHOOSE PROVINCIAL FOR GEOGRAPHIC SCOPE)

Awarded (Please choose "Awarded" for Nomination Status)

Nominated (Please choose "Nominated" for Nomination Status)

LOCAL (PLEASE CHOOSE LOCAL OR INTERNAL (U OF T) FOR GEOGRAPHIC SCOPE)

Awarded (Please choose "Awarded" for Nomination Status)

Nominated (Please choose "Nominated" for Nomination Status)

1. Only use "Student & Trainee" for awards won by your supervisees

- Choose "Student & Trainee" in the "Recognition for" field **only** if the award was won by a student, resident, or trainee **while under your supervision**.
- These awards will appear in the report under the "**Trainee Awards**" section.

2. Use other categories for awards you won during your own training

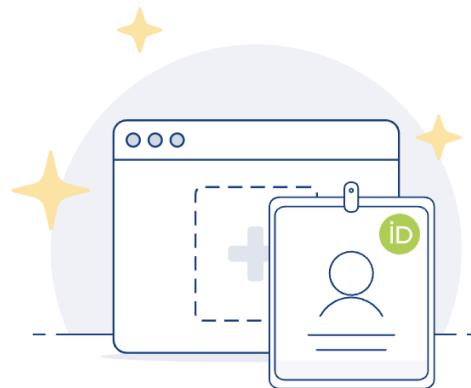
- For awards earned **while you were a student or trainee yourself**, do **not** select "Student & Trainee."
- Instead, choose a more appropriate option in the "Recognition for" field, such as:
 - **Research or Innovation**
 - **Leadership or Service**

Curation Steps

1. Find "Professional Activities" module and Click "Add New"
2. Find and Click "Honour/Award/Distinction"
3. Choose "Student/Trainee Awards" for "Recognition for"
4. Choose "International" or "National" or "Provincial/Regional" or "Local" for "Geographic Scope"
5. Choose "Awarded" or "Nominated" for "Nomination Status"
6. Fill the remaining fields based on the data in your information, and don't forget to fill other items under Additional Information.
7. Click the "Save" button once you've finished editing

Add your ORCID iD

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Kex Zhang

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[EDIT MY PROFILE](#)

Scholarly & creative works



Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts



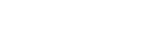
Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

[+ ADD NEW](#)

Teaching & supervision

You have no activities.

[VIEW ALL](#)[VIEW ALL](#)

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

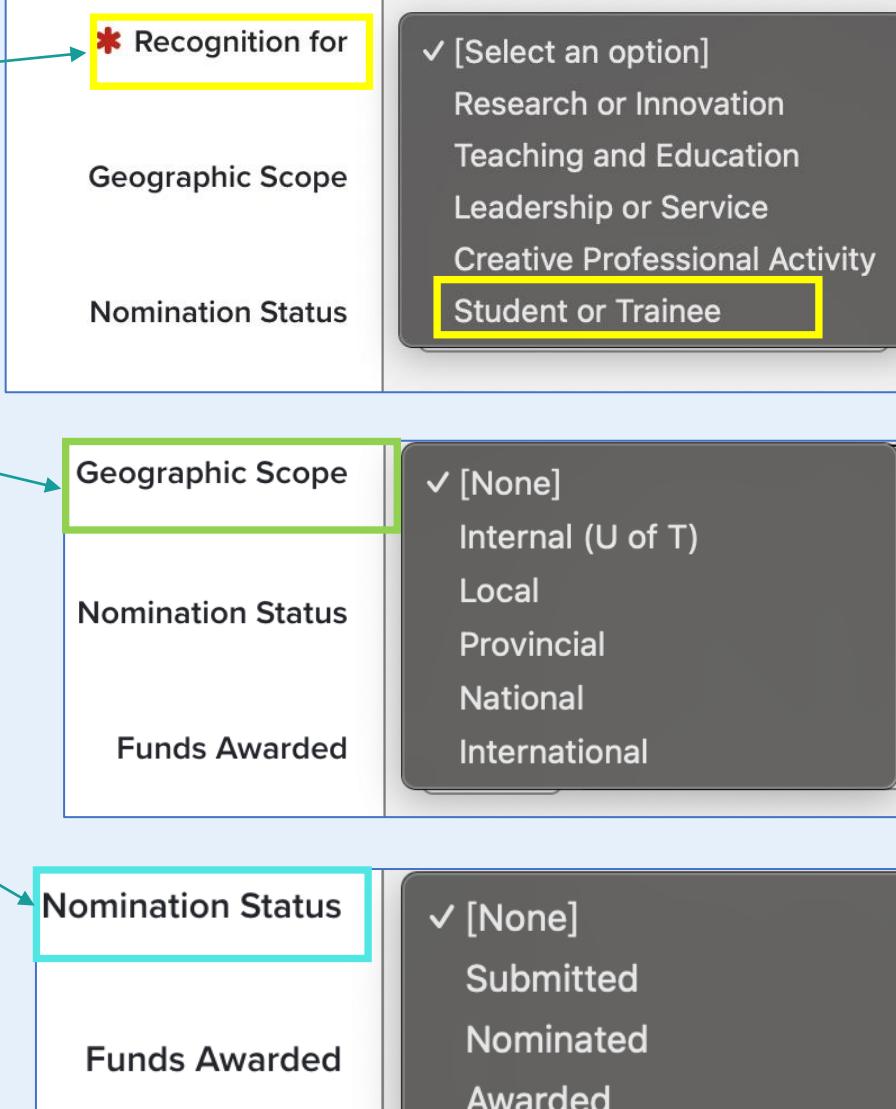
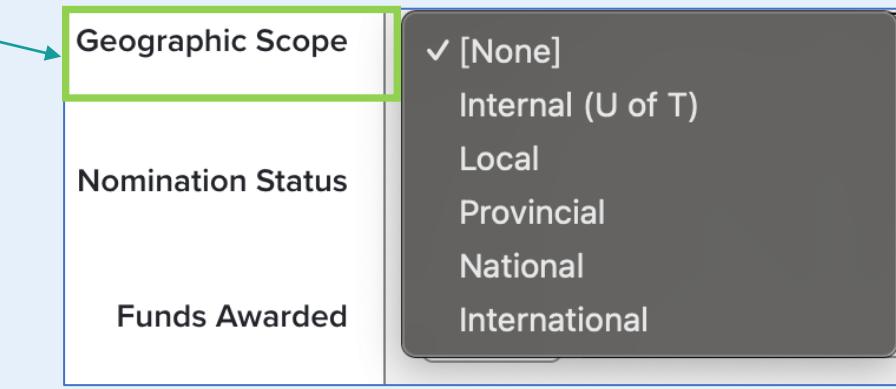
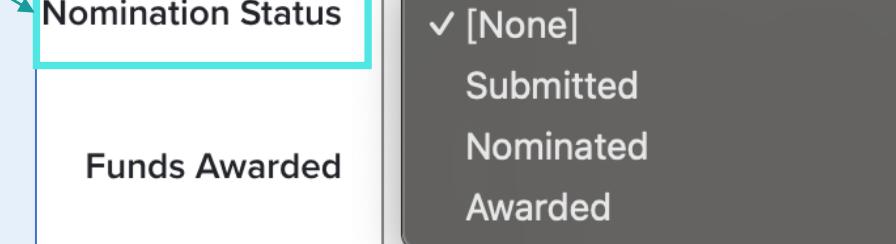
Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

* Type	[Select an option]		
* Recognition for	[Select an option]		
Geographic Scope	[None]		
Nomination Status	[None]		
Funds Awarded	CAD		
Effective date	<input type="text"/>		
End date	<input type="text"/>		
Student Recipient Name (if applicable)	Last name (required) <input type="text"/> First name <input type="text"/> Middle name(s) <input type="text"/>		
Consent obtained from student for name release?	<input type="checkbox"/>		
Keywords	No Keywords - please add...		



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

B4. Professional Affiliations And Activities

[Return to Table of Contents](#)

Temerty
Medicine

Professional Association

Professional Associations → Professional Activity -> Membership

[Presented in reverse chronological order]

[Start – End Dates]

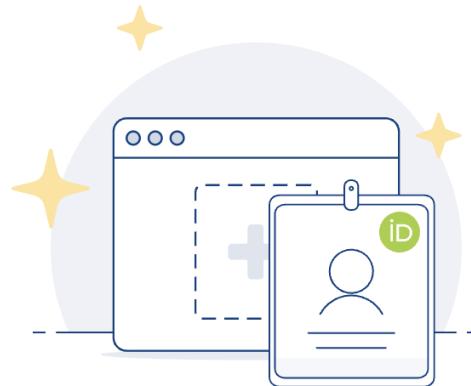
[Role], [Institution], [Membership Number]

Curation Steps

1. Find "Professional Activities" module and Click "Add New"
2. Find and Click "Membership"
3. Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Additional Information**.
4. Click the **Save** button once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

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[EDIT MY PROFILE](#)

Scholarly & creative works



Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts



Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

Add membership

Professional activity privacy



This professional activity may be displayed publicly by UoFT.

* Relationship privacy



This professional activity may be displayed publicly by UoFT. Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Essential Information

* Society / Other organisation

No Society / Other organisation - please add...

Name

Organisation

Organisation

Department

Street address

City State or province

Country Zip code/postcode

Description 

Membership start date 

Membership end date 

URL

Additional Information 5 additional fields 

Role 

Membership/License# 

Attach to an Audience in TER

Primary Audience 

Attach to CPA 

Cancel **Save** 

Administrative Activities

Administrative Activities → Professional Activity -> Committee Membership

INTERNATIONAL (PLEASE CHOOSE INTERNATIONAL FOR GEOGRAPHIC SCOPE UNDER ADDITIONAL INFO)

[Institution/Organization name] (Records associated with the same institution should be listed beneath a single instance of that institution's name (just the Name and Organization), unless the Geographical scope is different)

[Presented in reverse chronological order under individual institutions/organizations]

[Start – End Dates] [Role], [Committee Name], [Faculty], [Department], [Division], [(part of the institution's info: Street address, City, State or province, Country, Zip code/postcode)], [Primary Audience], Educational Administration (if box is ticked-off), [Description].

NATIONAL (PLEASE CHOOSE NATIONAL FOR GEOGRAPHIC SCOPE)

PROVINCIAL / REGIONAL (PLEASE CHOOSE PROVINCIAL/REGIONAL FOR GEOGRAPHIC SCOPE)

LOCAL (PLEASE CHOOSE LOCAL FOR GEOGRAPHIC SCOPE)

Curation Steps

1. Find "Professional Activities" module and Click "Add New"
2. Find and Click "Committee Membership"
3. Choose "International" or "National" or "Provincial/Regional" or "Local" for "Geographic Scope" under Additional Information
4. Fill the remaining fields based on the data in your information, and don't forget to fill other items under Additional Information.
5. Click the "Save" button once you've finished editing

Add your ORCID iD

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[EDIT MY PROFILE](#)

Scholarly & creative works



Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts



Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

[+ ADD NEW](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

	Additional Information 10 additional fields 
Geographical Scope	 [None] 
Faculty	[None] 
FOM Department	 100 characters remaining
Division	
Description	
Hours	
Educational Administration	<input type="checkbox"/>
Attach to Audience in TER	<input type="checkbox"/>
Primary Audience	[None] 
Attach to CPA	<input type="checkbox"/>

?

?

?

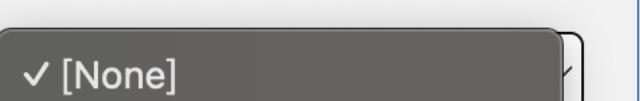
?

?

?

?

?

Geographical Scope	
Faculty	 ✓ [None] International Local National Provincial/Regional
FOM Department	

Peer Review Activities

Peer Review Activities

ASSOCIATE OR SECTION EDITING/ EDITORIAL BOARDS → PROFESSIONAL ACTIVITY -> EDITORIAL

[Presented in reverse chronological order]

[Start – End Dates] **[Role]**, [Title], Number of Reviews: [Number of Reviews]

JOURNAL REVIEWS → PROFESSIONAL ACTIVITY -> JOURNAL REVIEW / REFEREE

(Presented in reverse chronological order)

[start-date – end-date] **[Role]**, [title], [Number of Reviews]

GRANT REVIEWS → PROFESSIONAL ACTIVITY -> GRANT APPLICATION ASSESSMENT

[start-date – end-date] **[Role]**, [institution (Name, Organisation, Department, City, State or province, Country)].
Funding Organisation: [organisation (Name, Organisation, Department, Country)],
Number of Reviews: [amount]

PRESENTATION REVIEWS → PROFESSIONAL ACTIVITY -> CONFERENCE REVIEW / REFEREE

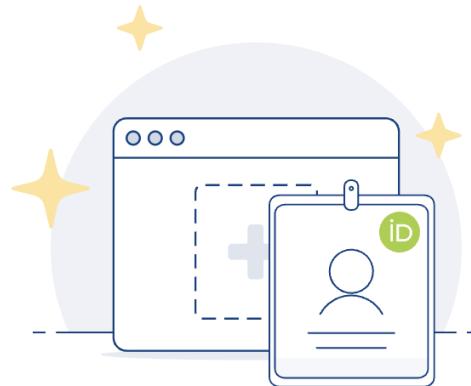
[start-date – end-date] **[Role]**, [title], [organization (Name, Organisation, Department, City, Country)], Number of
Reviews: [amount]

Curation Steps

1. Find "**Professional Activities**" module and Click "**Add New**"
2. Find and Click "**Editorial**" if you are looking for "**Associate or Section Editing/Editorial Boards**"
3. Find and Click "**Journal Review/Reference**" if you are looking for "**Journal Reviews**"
4. Find and Click "**Grant Application Assessment**" if you are looking for "**Grant Reviews**"
5. Find and Click "**Conference Review/Referee**" if you are looking for "**Presentation Reviews**"
6. Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Additional Information**.
7. Click the "**Save**" button once you've finished editing

Add your ORCID iD

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Scholarly & creative works



Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts



Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

Other Research and Professional Activities

Other Research and Professional Activities

RESEARCH PROJECT → SCHOLARLY & CREATIVE WORKS -> TEAM RESEARCH PROJECT

[Presented in reverse chronological order]

[Start – End Dates] [Role], [Title]. [Institution/ Organization], [City], [Province], [Country]. Supervisor(s):
[Supervisor(s) Name]. Collaborators: [Collaborators Name]
[Notes].

THESIS PROJECT → SCHOLARLY & CREATIVE WORKS -> THESIS / DISSERTATION

[Start – End Dates] [Role], [Title]. [Institution/Organization], [City], [Province], [Country]. Supervisor(s):
[Supervisor(s) Name]. Collaborators: [Collaborators Name]
[Notes].

Curation Steps

1. Find "Scholarly & Creative Works" module and Click "**Add New**"
2. Find and Click "**Team Research Project**" if you are looking for "**Research Project**"
3. Find and Click "**Thesis/Dissertation**" if you are looking for "**Thesis Project**"
4. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Contribution section**.
5. Click the "**Save**" button once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

[ADD](#)

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Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts

Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

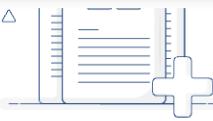
[+ ADD NEW](#)[VIEW ALL](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact

Book Review

Book

Chapter

Commercialization

Community Research Project

Conference

Dataset

Design

Exhibition

Figure

Fileset

Journal article

Media / Composition

Monograph

Other Publication

Performance

Preprint

Presentation / Lecture

Poster

Report / Policy Document

Research Workshop

Scholarly Edition

Software / Code

Team Research Project

Thesis / Dissertation

Working Paper

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- If the work is not found, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started Tell us more Link to funding

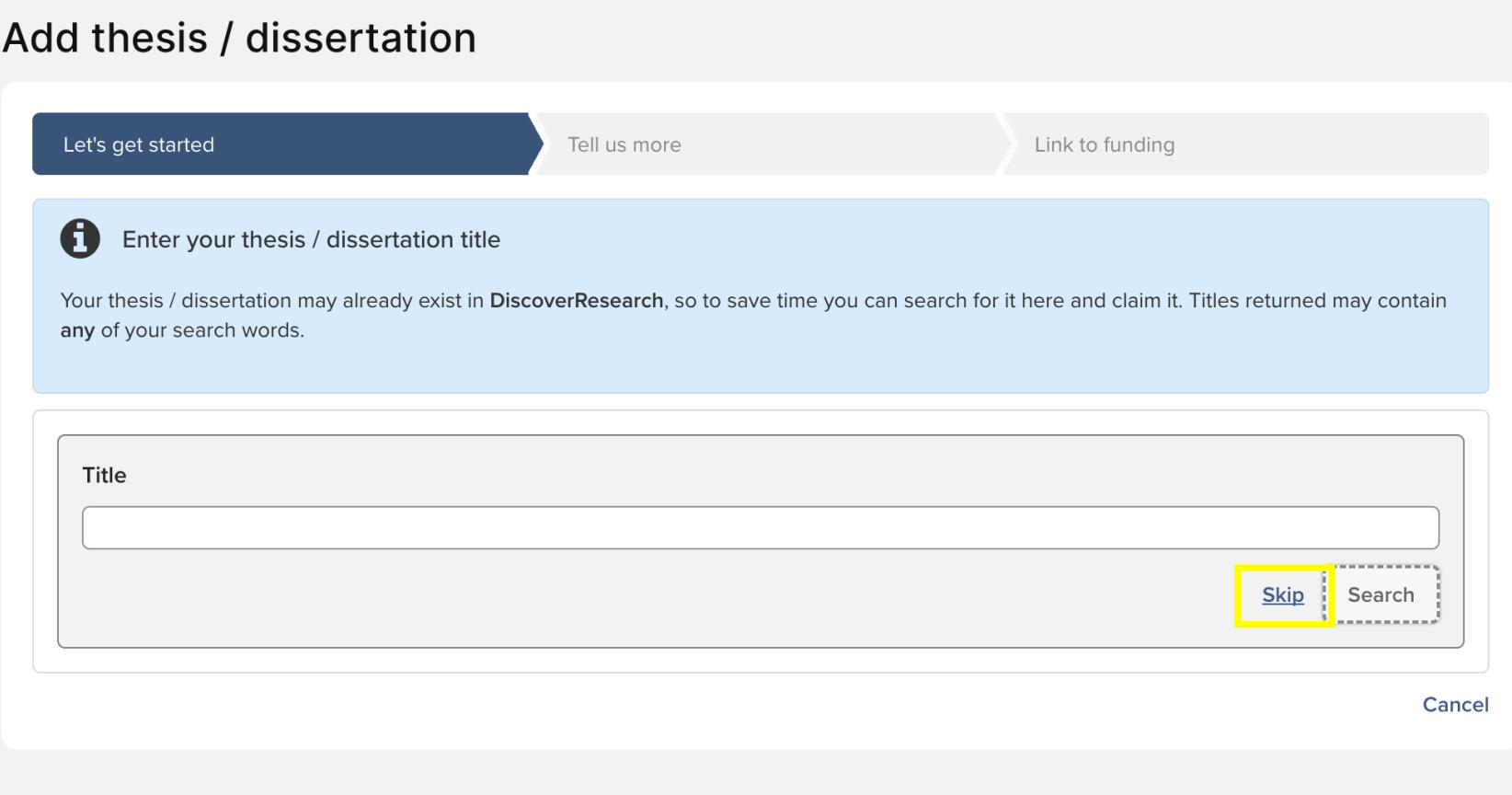
i Enter your thesis / dissertation title

Your thesis / dissertation may already exist in **DiscoverResearch**, so to save time you can search for it here and claim it. Titles returned may contain any of your search words.

Title

Skip **Search**

Cancel



Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- To add information in fields such as "**Keywords**" or "**Contribution Organization**", first enter the text in the input area below the field, then click the "**+ ADD**" button to confirm the entry.
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**
- **Click Save to finalize the entry**

Scholarly & creative work privacy

 PRIVATE INTERNAL PUBLIC

This scholarly & creative work may be displayed publicly by UofT.

*** What is your relationship with this team research project?**

Author of Editor of
 Translator of Contributor to

Relationship privacy

 PRIVATE INTERNAL PUBLIC

This scholarly & creative work may be displayed publicly by UofT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Supervisor(s) Close

No Supervisor(s) - please add...
[Add a person](#)

Role ?

Contribution ?

Contribution Details ?

Audience in TER ?

Primary Audience ?

Attach to CPA ?

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing "Tell Us More" section, then clicking **Save**, you will be directed to the "Link to funding" page
- Within this page, there is a list of possible funding that you can link to your "Scholarly & Creative Work." You have the option to filter by some fields or add your grant and contract number in the "Grant & Contract Number" field

Link funding

11:56 Team Research Project added

Let's get started Tell us more Link to funding

i Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding

TODO: Default [link funding guidance text](#).

wqdqwd

Unselect all on page

Link Selected

Unlink Selected

Done

There are no items matching the current filter settings.

More actions

Not externally funded

Grant & contract not listed

1 filter has been set.

[Reset filters](#)

Filters

Title

Type

Any

Add another

Reporting date from

Reporting date to

Related to

Link status

Grant & contract number

Reset filters



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

C. Academic Profile

[Return to Table of Contents](#)

Temerty
Medicine



Research Statements & Teaching Introduction, Philosophy and Summary

1. RESEARCH STATEMENTS → EDIT MY PROFILE -> Research interests

[Free text field].

2. TEACHING INTRODUCTION, PHILOSOPHY AND SUMMARY → EDIT MY PROFILE -> Teaching Summary

[Free text field].

Curation Steps

[Return to Table of Contents](#)

1. Find and Click "Edit My Profile" module
2. Find "Research Interests" and "Teaching Summary" under the "About" Section
3. Copy and Paste your "Research Statements" in the "Research Interests" section, "Teaching Introduction, Philosophy and Summary" in the "Teaching Summary" section.
4. Click the **"Save" button** once you've finished editing

Homepage

MY ACTIONS (1 of 3)



Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

[ADD](#)

...



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Temerty Faculty of Medicine

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[EDIT MY PROFILE](#)

Scholarly & creative works	Grants & contracts	Professional activities	Teaching & supervision
Claimed You have no claimed scholarly & creative works.	Claimed You have no claimed grants or contracts.	You have no activities.	You have no activities.

Research interests

B I U x^2 x_2 \equiv \equiv \leftarrow \rightarrow \mathcal{I}_x Ω \wp \wp \equiv \equiv

Teaching summary

B I U x^2 x_2 \equiv \equiv \leftarrow \rightarrow \mathcal{I}_x Ω \wp \wp \equiv \equiv

Privacy level:

Match profile: Internal

CANCEL

SAVE

1. Click **Save** to finalize the entry

Creative Professional Activities Statement

3. CREATIVE PROFESSIONAL ACTIVITIES STATEMENT → Professional Activity → Introduction to CPA (MED)

[Introduction to CPA]

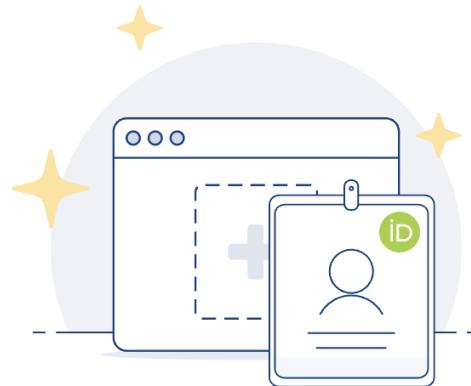
Curation Steps

[Return to Table of Contents](#)

1. Find and Click "Professional Activity" module
2. Find and Click "Introduction to CPA (MED)"
3. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Additional Information**.
4. Click the "**Save**" button once you've finished editing

Add your ORCID iD

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[ADD](#)

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Scholarly & creative works



Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts



Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

[+ ADD NEW](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

Add Introduction to CPA

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information
- Checking off the "**Print in CPA**" box will make the record print in the CPA report. (You can create multiple records, but only record with "**Print in CPA**" box is ticked-off will print in reports)
- **Click "Save" to finalize the entry**



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

D. Research Funding

[Return to Table of Contents](#)

Temerty
Medicine



Grants, Contracts and Clinical Trials

[Return to Table of Contents](#)

1. GRANTS, CONTRACTS AND CLINICAL TRIALS → GRANT & CONTRACT > SPONSORED RESEARCH AGREEMENT

PEER-REVIEWED GRANTS (Check box in Peer Review Required by Sponsor)

FUNDED (PLEASE CHOOSE FUNDED FOR GRANT STATUS UNDER ADDITIONAL INFO)

[Presented in reverse chronological order]

[Start – End Dates]

[Role], [Name of Grant], [Funding Source], [Funding Program Name], [Grant/Account Number], Principal Investigator: [Last Name, First Name(s)], Collaborators: [Name(s)], Total Amount: [Amount] [Currency], [Funding Type].
[Description].

AWARDED BUT DECLINED (PLEASE CHOOSE AWARDED BUT DECLINED FOR GRANT STATUS UNDER ADDITIONAL INFO)

[Presented in reverse chronological order]

[Start – End Dates]

[Role], [Name of Grant], [Funding Source], [Funding Program Name], [Grant/Account Number], Principal Investigator: [Last Name, First Name(s)], Collaborators: [Name(s)], Total Amount: [Amount] [Currency], [Funding Type].
[Description].

NON-PEER-REVIEWED GRANTS (See the check box for Peer Review or Non-refereed item)

[Presented in reverse chronological order]

FUNDED (PLEASE CHOOSE FUNDED FOR GRANT STATUS UNDER ADDITIONAL INFO)

AWARDED BUT DECLINED (PLEASE CHOOSE AWARDED BUT DECLINED FOR GRANT STATUS UNDER ADDITIONAL INFO)

1. Only Principal Investigators (PIs) receive automatic grant records

- The grant feed from the system will only generate automatic records for **Principal Investigators (PIs)** — that is, individuals who are the **account holders for research funds**.
- **Collaborators and Co-Investigators (Co-Is)** will **not** receive grant records automatically.

2. PIs can manually add collaborators and Co-Is

- A PI can open the grant record in Elements and **create a relationship** by adding collaborators or Co-Investigators.
- Once added, the collaborator/Co-Is will be prompted to **claim the record** in their own profile.

3. Collaborators and Co-Is can also enter the record manually

- If the relationship has not been created by the PI, Co-Is or collaborators can still **manually create a grant record** in their own profile to ensure it is reflected in their CV.

Why don't I see all my research grants in the Grants & Contracts section?

- All grants administered at U of T via VPRI (RSO or IPO) will be regularly uploaded to Elements, and will display as 'Claimed' under the Grants & contracts module of the Principal Investigator.
- Grant administered at TAHSN partner hospitals are uploaded once a year. This typically takes place in the winter and covers up to March 31 of the previous year. For example, data uploaded in the February 2025 covered grant data up until March 31, 2024.
- This results in a lag period for faculty that hold their grants at a hospital research institute. Manual entries are possible to bridge this gap until the system updates.
- Additionally, any funds held in trust accounts or funded through advancement at U of T will not appear in the grant feed, because these are not administered by VPRI. They can be added via manual entry.

Curation Steps

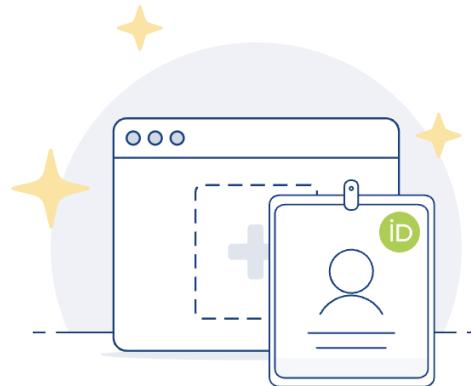
1. Find "**Grant & Contracts**" module and Click "**Add New**"
2. Find and Click "**Sponsored Research Agreement**"
3. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Contribution section**.
4. Click the "**Save**" button once you've finished editing

Tips

1. If the grant is a "**Peer-reviewed Grants**" then **check the box labeled "Peer Review Required by Sponsor."** If it is not, leave the box **unchecked**.
2. If the grant is "**Funded**," please **choose "Funded" for "Grant Status"** under **Contribution section**; If the grant is "**Awarded but Declined**," please **choose "Awarded but Declined" for "Grant Status"** under **Contribution section**.

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

[ADD](#)

Kex Zhang

Temerty Faculty of Medicine

[nail.utoronto.ca](#)

[EDIT MY PROFILE](#)

Scholarly & creative works ⋮

Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts ⋮

Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Add a new grant & contract



Select grant & contract type

Sponsored Research
Agreement

Other Research Agreement

Financial Conflict (MED)

Salary Support and Other
Funding (MED)

CANCEL

Tips: The term '**Sponsored Research Agreement**' refers to all research funded by a sponsor, including Tri-Agency funds and foundations, as well as industry funded projects.

Peer-reviewed Grants/Non-Peer-reviewed Grants

1. Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
2. If the grant is a "**Peer-reviewed Grants**," then **check the box**, if the grant is a "**Non-Peer-reviewed Grants**," **leave the box unchecked**

The image shows two side-by-side screenshots of a grant application form. The left screenshot shows the 'Grant & contract privacy' section with three buttons: PRIVATE (disabled), INTERNAL (selected, indicated by a green checkmark), and PUBLIC. Below the buttons is the text: 'This grant & contract may be displayed publicly by UofT.' The right screenshot shows the 'RIS application' section. It includes fields for 'RIS FReD ID' and 'RIS Application ID'. Below these is a section for 'Peer Review Required by Sponsor', which has a yellow box around the checkbox. A blue callout box with a question mark icon and the text 'Indicates if the sponsor program required peer review.' points to this section. The 'Peer Review Required by Sponsor' checkbox is checked. Below this is a 'Keywords' section with a text input field containing 'No Keywords - please add...' and a note: 'Label scheme without a vocabulary: to add a keyword, type the value and click Add or press enter.' There is also an 'Unclassified' input field with an 'Add' button.

Grant & contract privacy

PRIVATE INTERNAL PUBLIC

This grant & contract may be displayed publicly by UofT.

* What is your relationship with this sponsored research agreement?

Funded by Principal investigator of

Co-investigator of

Relationship privacy

PRIVATE INTERNAL PUBLIC

This grant & contract may be displayed publicly by UofT. Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

RIS application

RIS FReD ID

RIS Application ID

Peer Review Required by Sponsor

Keywords

No Keywords - please add...

Label scheme without a vocabulary: to add a keyword, type the value and click Add or press enter.

Unclassified

Indicates if the sponsor program required peer review.

Tips: RIS refers to Research Information System and is a reference to the internal UofT grant system. When creating a manual entry for a hospital held grant, or funds held in a trust account, please leave these fields blank.

Grant Status

1. Expand on 11 additional fields and Find "**Grant Status**"
2. If the grant is "**Funded**" please choose "**Funded**" for "**Grant Status**" if the grant is "**Awarded but Declined**" please choose "**Awarded but Declined**" for "**Grant Status**"

Additional Information 11 additional fields ^

Description	<input type="text"/>	?
URL	<input type="text"/>	?
Funding Type	<input type="text" value="None"/>	?
Role	<input type="text" value="None"/>	?
Grant Status	<ul style="list-style-type: none"><input checked="" type="checkbox"/> [None]AppliedAwarded but declinedFundedRejected	<p>Select the status of the grant from the drop-down list.</p> <p>NOTE: Only records with a status of "Funded" or "Awarded but Declined" will print on the CV. Records with a status of "Applied" and "Rejected" will only print on the Activity Report (AR).</p>
Principal Investigator	<input type="text"/> <input type="text"/> <input type="text"/>	?
Collaborators	<p>No Collaborators - please add...</p> <p>Add a person</p>	?
Renewable	<input type="checkbox"/>	?

Grant Status (Problems you may encounter when printing your TFoM CV)

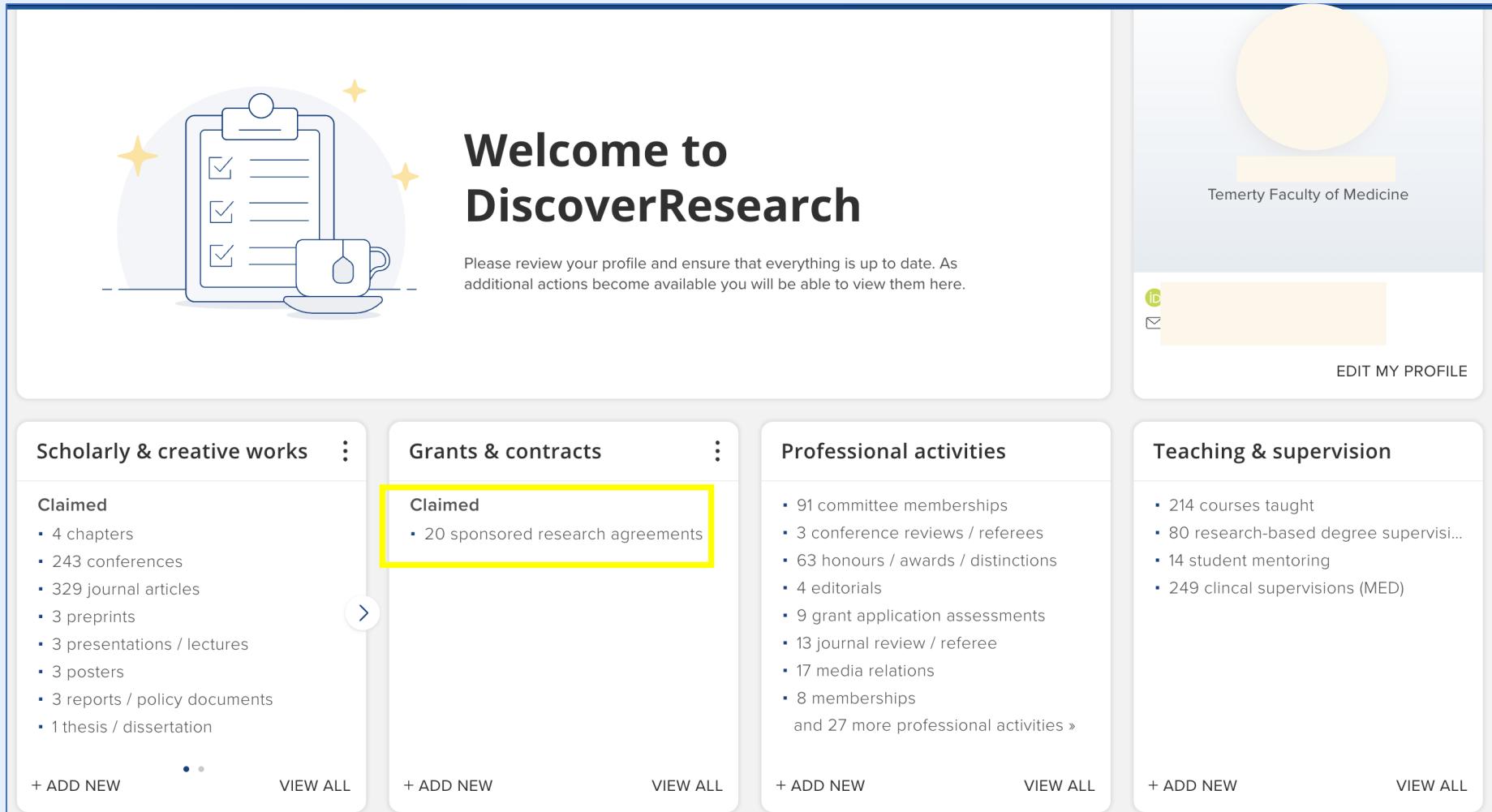
When printing your TFoM CV, you may notice that the "**Research Funding**" section is missing or incomplete.

This is due to incomplete data captured by the Elements system during the harvesting process.

To fix it, manually edit each "Sponsored Research Agreement" by updating its "**Start Date**", "**End Date**", and "**Grant Status**". This ensures your funding history appears correctly in the CV, between "**Professional Affiliations and Activities**" and "**Publications**" section.

Grant Status (Problems you may encounter when printing your TFoM CV)

1. Click the claimed "Sponsored Research Agreement" records, if any are still in your pending queue.



The screenshot shows the DiscoverResearch platform interface. On the left, there is a circular icon with a clipboard and a coffee cup, surrounded by three yellow stars. The main header reads "Welcome to DiscoverResearch". Below the header, a message says: "Please review your profile and ensure that everything is up to date. As additional actions become available you will be able to view them here." To the right, there is a profile box for "Temerty Faculty of Medicine" with a yellow circular placeholder image. Below the profile box is an "EDIT MY PROFILE" button. The main content area is divided into four sections: "Scholarly & creative works", "Grants & contracts", "Professional activities", and "Teaching & supervision". The "Grants & contracts" section is highlighted with a yellow box around the "Claimed" section, which lists "20 sponsored research agreements".

Scholarly & creative works	Grants & contracts	Professional activities	Teaching & supervision
Claimed <ul style="list-style-type: none">4 chapters243 conferences329 journal articles3 preprints3 presentations / lectures3 posters3 reports / policy documents1 thesis / dissertation + ADD NEW VIEW ALL	Claimed <ul style="list-style-type: none">20 sponsored research agreements + ADD NEW VIEW ALL	<ul style="list-style-type: none">91 committee memberships3 conference reviews / referees63 honours / awards / distinctions4 editorials9 grant application assessments13 journal review / referee17 media relations8 memberships <p>and 27 more professional activities »</p> + ADD NEW VIEW ALL	<ul style="list-style-type: none">214 courses taught80 research-based degree supervisi...14 student mentoring249 clincal supervisions (MED) + ADD NEW VIEW ALL

Grant Status (Problems you may encounter when printing your TFoM CV)

2. Click the title of your "Sponsored Research Agreement" record

My Work

My claimed grants & contracts

CLAIMED (20) PENDING (0) REJECTED (0)

view: 10 per page showing 1 - 10 out of 20 prev 1 2 next sort by: Reporting date (newest first) focus on: summary

EXPORT REJECT

LILLIAN LOVE CHAIR IN WOMEN'S HEALTH FUND

 SPONSORED RESEARCH AGREEMENT 
Title: LILLIAN LOVE CHAIR IN WOMEN'S HEALTH FUND
Administrative Site: UHN - UNIVERSITY HEALTH NETWORK (PARENT)
Funding Start Date: 01 Apr 2020
Sponsor Reference ID:
Total Award Amt: CAD 312,995
Reporting Dates: 01 Apr 2020 - 31 Mar 2024 

SUMMARY LABELS (0) RELATIONSHIPS (1) SOURCES (1) HISTORY (0)

THE ASSOCIATION BETWEEN IMMIGRATION STATUS AND STROKE INCIDE NCE, CARE AND OUTCOMES 



 Filters

Applied filters

Grant or contract type  clear all filters

Sponsored Research Agreement
 Other Research Agreement
 Financial Conflict (MED)
 Salary Support and Other Funding (MED)

Relationship type

Funded by
 Principal investigator of

Grant Status (Problems you may encounter when printing your TFoM CV)

3. Click the “Plus” button at the lower right corner

My Work > [Grants & Contracts](#)

Grant & contract details

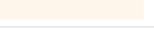
 SPONSORED RESEARCH AGREEMENT 

LILLIAN LOVE CHAIR IN WOMEN'S HEALTH FUND

Data sources

 Institutional Grants System LILLIAN LOVE CHAIR IN WOMEN'S HEALTH FUND  

Title:	LILLIAN LOVE CHAIR IN WOMEN'S HEALTH FUND
Administrative Site:	UHN - UNIVERSITY HEALTH NETWORK (PARENT)
Administrative Faculty or Division:	Temerty Faculty of Medicine
Administrative Dept or Unit:	Department of Medicine
Funding Start Date:	01 Apr 2020
Funding End Date:	31 Mar 2024
Application Date:	01 Apr 2020

Title:	LILLIAN LOVE CHAIR IN WOMEN'S HEALTH FUND
Administrative Site:	UHN - UNIVERSITY HEALTH NETWORK (PARENT)
Administrative Faculty or Division:	Temerty Faculty of Medicine
Administrative Dept or Unit:	Department of Medicine
Funding Start Date:	01 Apr 2020
Funding End Date:	31 Mar 2024
Application Date:	01 Apr 2020
Sponsor Reference ID:	
Sponsor Country:	Canada
Sponsor Industry:	Foundations
Sponsor Program:	Operating Grant
Sponsor Program ID:	
Program Purpose:	Operating
Subject/Program Classification:	Life Sciences
Total Award Amt:	
RIS Application ID:	
Peer Review Required by Sponsor:	true
Internal Reference ID:	



Grant Status (Problems you may encounter when printing your TFoM CV)

4. You will see this page, please first manually update the "Start Date" and "End Date" fields. Then, expand the **Contribution section** and update the "Grant Status" field as well.

Add sponsored research agreement record

Essential Information

Title	LILLIAN LOVE CHAIR IN WOMEN'S HEALTH FUND
Administrative Site	UHN - UNIVERSITY HEALTH NETWORK (PARENT) 160 characters remaining.
Administrative Faculty or Division	Temerty Faculty of Medicine 148 characters remaining.
Administrative Dept or Unit	Department of Medicine 128 characters remaining.
Funding Start Date	01 Apr 2020 <input type="button" value="▼"/> <input type="button" value="X"/>
Funding End Date	31 Mar 2024 <input type="button" value="▼"/> <input type="button" value="X"/>
Application Date	01 Apr 2020 <input type="button" value="▼"/> <input type="button" value="X"/>
Funder	
Sponsor Reference ID	

Internal Reference ID	
Additional Information 11 additional fields <input type="button" value="▼"/>	
Additional Information 11 additional fields <input type="button" value="^"/>	
Description	
URL	
Funding Type	[None]
Role	[None]
Grant Status	[None]

?

?

?

Grant Status (Problems you may encounter when printing your TFoM CV)

5. You are welcome to update other fields if you'd like. Be sure to click the **"Save"** button after making any changes, then the updated record should appear in your TFoM CV now.

Collaborators	<p>No Collaborators - please add...</p> <p>Add a person</p>	?
Renewable	<input type="checkbox"/>	?
Attach to Audience in TER	<input type="checkbox"/>	?
Primary Audience	<p>[None]</p>	?
Attach to CPA	<input type="checkbox"/>	?

CANCEL **SAVE**

Grant Status (Problems you may encounter when printing your TFoM CV)

6. Once updated, the Research Funding section should appear in the report

Before

Other Research and Professional Activities
THESIS PROJECT
1998
grantor: University of Toronto

Publications

1. PEER-REVIEWED PUBLICATIONS

Journal Articles

1.
2.

After

Other Research and Professional Activities
THESIS PROJECT
1998
grantor: University of Toronto

Research Funding

1. GRANTS, CONTRACTS AND CLINICAL TRIALS

Peer-Reviewed Grants
Funded
2020 Apr 01 - 2024 Mar 31 Principal investigator of, LILLIAN LOVE CHAIR IN WOMEN'S HEALTH FUND, Operating Grant,

Publications

1. PEER-REVIEWED PUBLICATIONS

Journal Articles

1.
2.

Salary Support and Other Funding

[Return to Table of Contents](#)

2. SALARY SUPPORT AND OTHER FUNDING **GRANT & CONTRACT> SALARY SUPPORT AND OTHER FUNDING (MED)**

Personal Salary Support (*Please Choose Personal Salary Support in Funding Type*)

[Presented in reverse chronological order]

[Start – End Dates] [Funding Title]. [Funding Source (Name, Org, Dept, City, State/Province, Country)]. [Amount] [Currency]. Other Funding Source: [other-funding-source], Specialty: [Specialty].

Trainee Salary Support (*Please Choose Trainee Salary Support in Funding Type*)

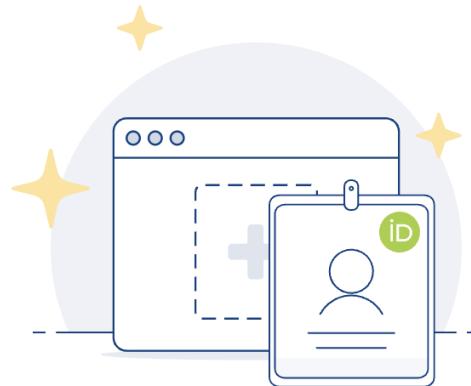
[Start – End Dates] [Funding Title]. Trainee Name: [Trainee Name]. [Funding Source (Name, Org, Dept, City, State/Province, Country)]. [Amount] [Currency]. Other Funding Source: [other-funding-source], Specialty: [Specialty].

Curation Steps

1. Find "**Grant & Contracts**" module and Click "**Add New**"
2. Find and Click "**Salary Support and Other Funding (MED)**"
3. Fill the remaining fields based on the data in your information.
4. Some fields such as "**Funding Source**" "**Other Funding**" and "**Student Name**" require you to enter the information below the field and the click "**+ADD**" instead of typing the information beside the field.
5. Click the "**Save**" button once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

[ADD](#)**Kex Zhang**

Temerty Faculty of Medicine



nail.utoronto.ca

[EDIT MY PROFILE](#)

Scholarly & creative works ⋮

Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts ⋮

Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

[VIEW ALL](#)[+ ADD NEW](#)

Teaching & supervision

You have no activities.

[VIEW ALL](#)[+ ADD NEW](#)[VIEW ALL](#)

Add a new grant & contract



Select grant & contract type

Sponsored Research
Agreement

Other Research Agreement

Financial Conflict (MED)

Salary Support and Other
Funding (MED)

CANCEL

Personal Salary Support/Trainee Salary Support

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Define the **Funding type** based on your funding detail and choose from "Personal Salary Support" and "Trainee Salary Support"

Grant & contract privacy

PRIVATE INTERNAL PUBLIC

This grant & contract may be displayed publicly by UoT.

* What is your relationship with this salary support and other funding (med)?

Funded by Principal investigator of

Co-investigator of

Relationship privacy

PRIVATE INTERNAL PUBLIC

This grant & contract may be displayed publicly by UoT. Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Essential Information

Funding Type

✓ [None]

Personal Salary Support

Trainee Salary Support

Funding Title

Funding Source

No Funding Source - please add...

Name

?

Select the most appropriate funding type, whether Personal or Salary Support.

?

?



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

E. Publications

[Return to Table of Contents](#)

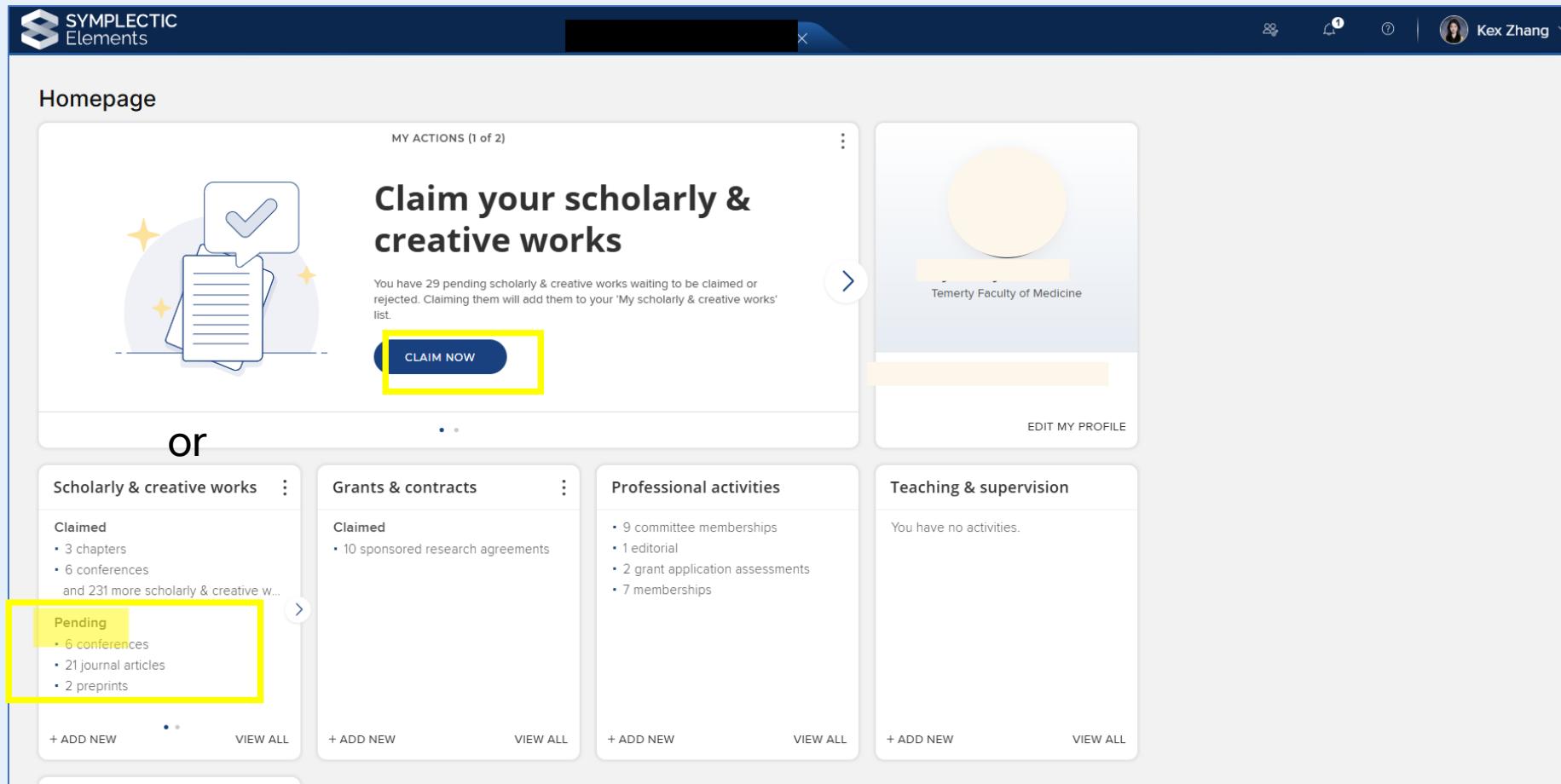
Temerty
Medicine



How to Claim your Pending Records

- One of the key features of Elements is its ability to automatically harvest your publications from databases such as **Scopus**, **Web of Science**, and **PubMed** using a **name-based search**.
- As a result, you may notice new items appear in the **pending queue** under "**Scholarly & Creative Works**" on your homepage from time to time. For first-time users, this queue might contain a large number of records.
- This is expected — and don't worry, you won't need to go through each publication one by one. Elements makes it easy to quickly **claim** the publications that are yours and **reject** any that were incorrectly matched (which can happen for users with common names).
- To improve the accuracy of your publication matches, we recommend reviewing and updating the **name variants** and **institutional affiliations** associated with your profile. You can do this under:
My Profile → Settings → Name-based search from the main menu.
- For more details, please check out the **Claiming Scholarly & Creative Works** and **Managing your pending queue** in our community site: <https://utoronto.sharepoint.com/sites/vpri-DiscoverResearch>.

How to Claim your Pending Records



The screenshot shows the SYMPLECTIC Elements homepage. At the top, there is a navigation bar with the SYMPLECTIC Elements logo, a search bar, and a user profile for 'Kex Zhang'. Below the navigation bar, the page is titled 'Homepage'. A large call-to-action box on the left says 'Claim your scholarly & creative works' with a 'CLAIM NOW' button highlighted by a yellow box. Below this, the word 'or' is followed by a grid of activity sections. The 'Scholarly & creative works' section has a yellow box around its 'Pending' subsection, which lists 6 conferences, 21 journal articles, and 2 preprints. The 'Professional activities' section lists 9 committee memberships, 1 editorial, 2 grant application assessments, and 7 memberships. The 'Grants & contracts' section lists 10 sponsored research agreements. The 'Teaching & supervision' section indicates no activities. On the right, there is a profile card for 'Temerty Faculty of Medicine' with an 'EDIT MY PROFILE' button.

- Log into Elements and navigate to your "pending" queue under "**Scholarly & Creative Works**," or you may also directly click "**Claim Now**" button

How to Claim your Pending Records

My Work

My pending scholarly & creative works

CLAIMED (4) PENDING (60) REJECTED (0)

i How do I use the pending list?

We search external databases to find scholarly & creative works that may belong to you and put them in your pending list. Accepting a scholarly & creative work will add it to your claimed list. Rejecting a scholarly & creative work will record that it does not belong to you.

Seeing lots of pending items that do not belong to you? Or are some of your scholarly & creative works missing?

- Add name variants and affiliations by modifying your [name-based search settings](#) »
- Help us automatically find and claim or reject scholarly & creative works for you by adding your [research identifiers](#) »

DO THESE IDENTIFY YOU?

We'd like to use these to help clear your pending list, and possibly find more of your items online.

 **Dimensions Researcher ID**
Seen in 42 pending, 2 claimed, 0 rejected, and 0 other scholarly & creative works »

 **Scopus ID** 2012-2015
Seen in 33 pending, 4 claimed, 0 rejected, and 0 other scholarly & creative works »

 **ResearcherID**
Seen in 29 pending, 4 claimed, 0 rejected, and 0 other scholarly & creative works »

YES NO IGNORE

Filters

Scholarly & creative work type

Artifact
 Book Review
 Book
 Chapter
 Commercialization

Relationship type

Author of
 Editor of
 Translator of
 Contributor to

Title

showing 1 - 10 out of 60

- If this is your first time reviewing your profile, you may see suggested research identifiers to claim. We recommend reviewing and confirming (or rejecting) these identifiers first, as doing so will allow you to manage all associated publications in bulk — saving you a significant amount of time.

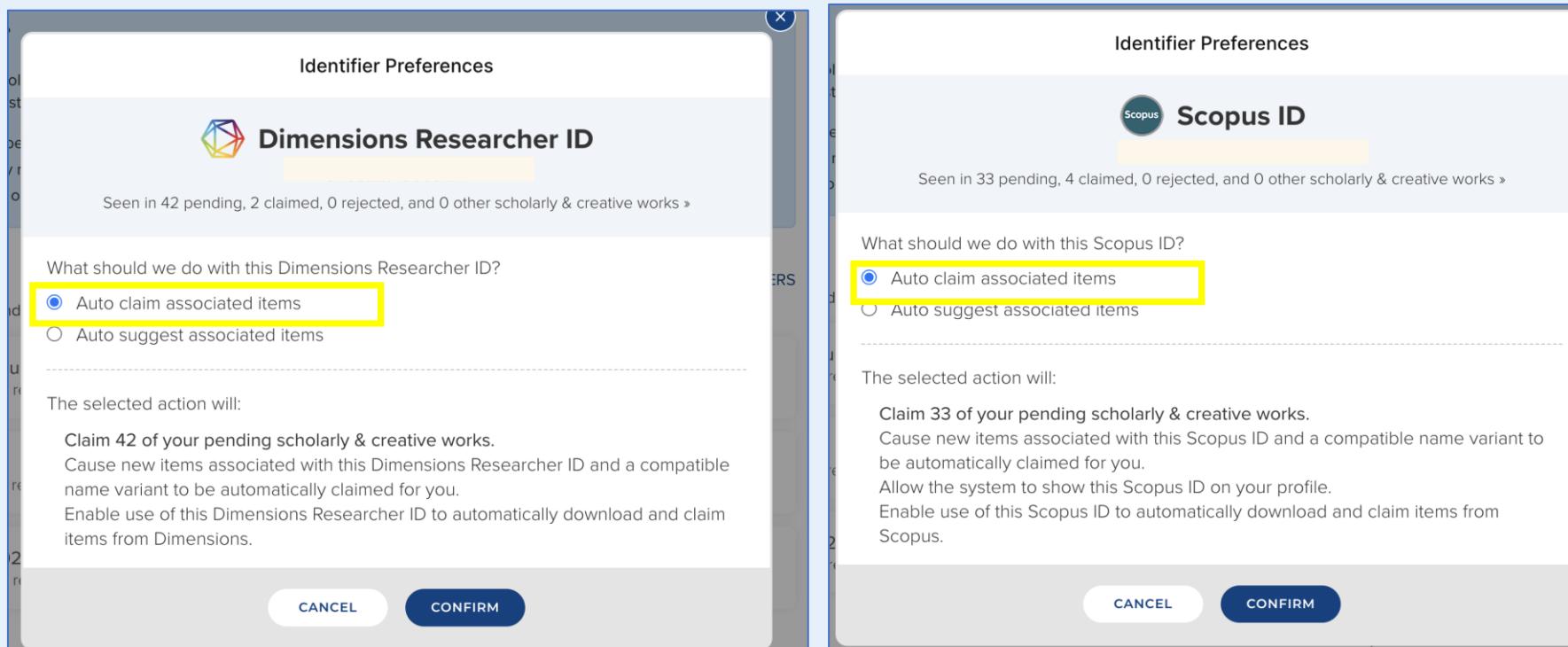
How to Claim your Pending Records

- To review a suggested research identifier, simply click on the hyperlinked ID number — this will take you to the corresponding source page (e.g., Scopus, Dimensions, ORCID, etc.).
- If the ID is yours, click **YES** and set your **Identifier Preferences** for future items:

Auto claim associated items (recommended) – This default option allows Elements to automatically add new publications linked to this ID, reducing the need for manual review.

Auto suggest – Choose this option if you'd prefer to review each new publication before it's added to your profile.

- You can update your preferences at any time in your settings.



The image shows two side-by-side screenshots of the 'Identifier Preferences' dialog box. Both screenshots are titled 'Identifier Preferences' and show a list of pending publications associated with a specific researcher ID.

Dimensions Researcher ID Screenshot:

- The title is 'Dimensions Researcher ID' with a Dimensions logo.
- The status: 'Seen in 42 pending, 2 claimed, 0 rejected, and 0 other scholarly & creative works'.
- The question: 'What should we do with this Dimensions Researcher ID?' with two options:
 - Auto claim associated items
 - Auto suggest associated items
- The selected action will:
 - Claim 42 of your pending scholarly & creative works.
 - Cause new items associated with this Dimensions Researcher ID and a compatible name variant to be automatically claimed for you.
 - Enable use of this Dimensions Researcher ID to automatically download and claim items from Dimensions.
- Buttons: 'CANCEL' and 'CONFIRM'.

Scopus ID Screenshot:

- The title is 'Scopus ID' with a Scopus logo.
- The status: 'Seen in 33 pending, 4 claimed, 0 rejected, and 0 other scholarly & creative works'.
- The question: 'What should we do with this Scopus ID?' with two options:
 - Auto claim associated items
 - Auto suggest associated items
- The selected action will:
 - Claim 33 of your pending scholarly & creative works.
 - Cause new items associated with this Scopus ID and a compatible name variant to be automatically claimed for you.
 - Allow the system to show this Scopus ID on your profile.
 - Enable use of this Scopus ID to automatically download and claim items from Scopus.
- Buttons: 'CANCEL' and 'CONFIRM'.

Etc...

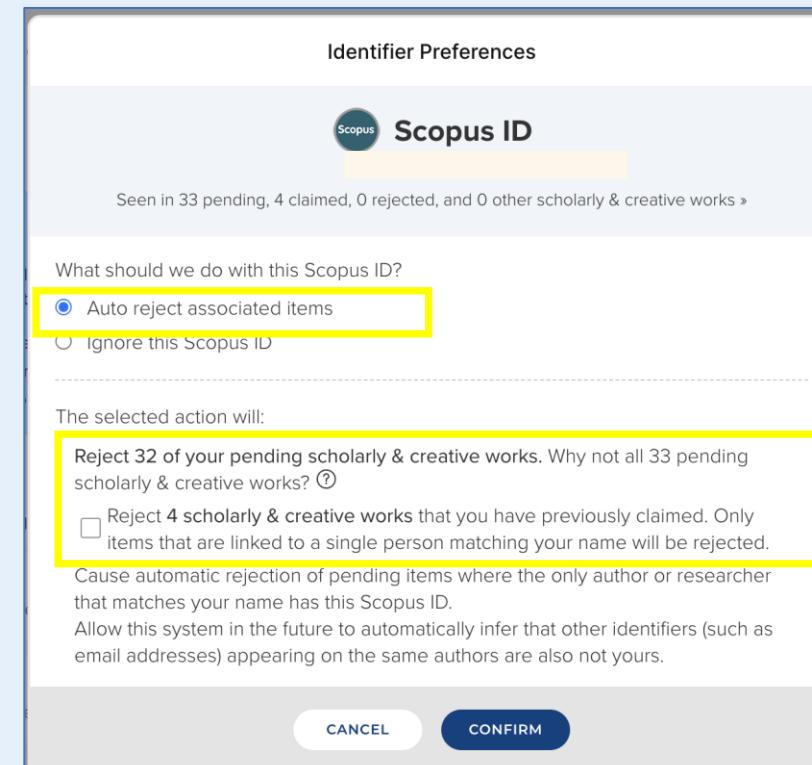
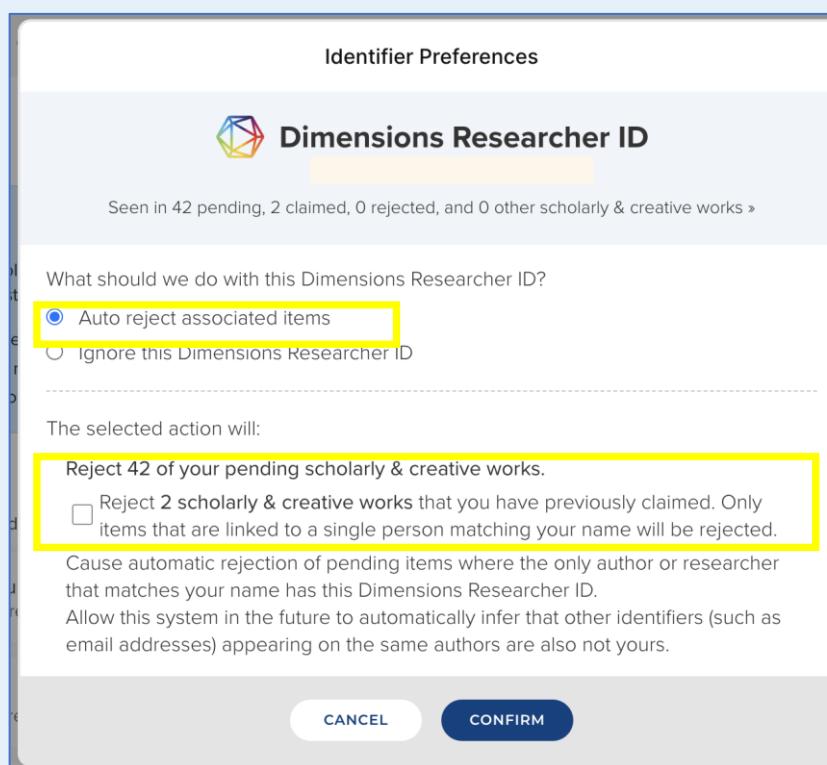
How to Claim your Pending Records

- If the ID does **not** belong to you, click **NO** and set your **Identifier Preferences** for future items:

We strongly recommend keeping the default setting: **Auto reject associated items**.

If prompted, also select “**Reject X scholarly & creative works that you previously claimed...**” to remove any mistakenly claimed publications from your pending queue.

- Once you've finished reviewing all suggested identifiers, **refresh your pending queue** by returning to your Elements homepage. You should now see a much smaller number of pending items.



Etc...

How to Claim your Pending Records

CLAIMED (240) PENDING (29) REJECTED (17)

How do I use the pending list?
We search external databases to find scholarly & creative works that may belong to you and put them in your pending list. Accepting a scholarly & creative work will add it to your claimed list. Rejecting a scholarly & creative work will record that it does not belong to you.

Seeing lots of pending items that do not belong to you? Or are some of your scholarly & creative works missing?
▪ Add name variants and affiliations by modifying your [name-based search settings](#) »
▪ Help us automatically find and claim or reject scholarly & creative works for you by adding your [research identifiers](#) »

showing 1 - 10 out of 29
view: 10 per page prev 1 2 3 next sort by: Reporting date (newest first)
focus on: summary

EXPORT

P-643. Incidence and Clinical Characteristics of Invasive Group A Streptococcal Infections in Underhoused Adults in Toronto, Canada
JOURNAL ARTICLE 2 Kassee C, Younis HD, Zhong Z, [Allen V](#), Armstrong I, Baqi M, Barker KR, Bit...
Open Forum Infectious Diseases 12(Supplement_1):ofae631:840 29 Jan 2025
Non-refereed item: False
Reporting Date: 29 Jan 2025 [DOI](#) [View](#)
[SUMMARY](#) [METRICS \(4\)](#) [RELATIONSHIPS \(15\)](#) [SOURCES \(2\)](#) [HISTORY \(7\)](#)

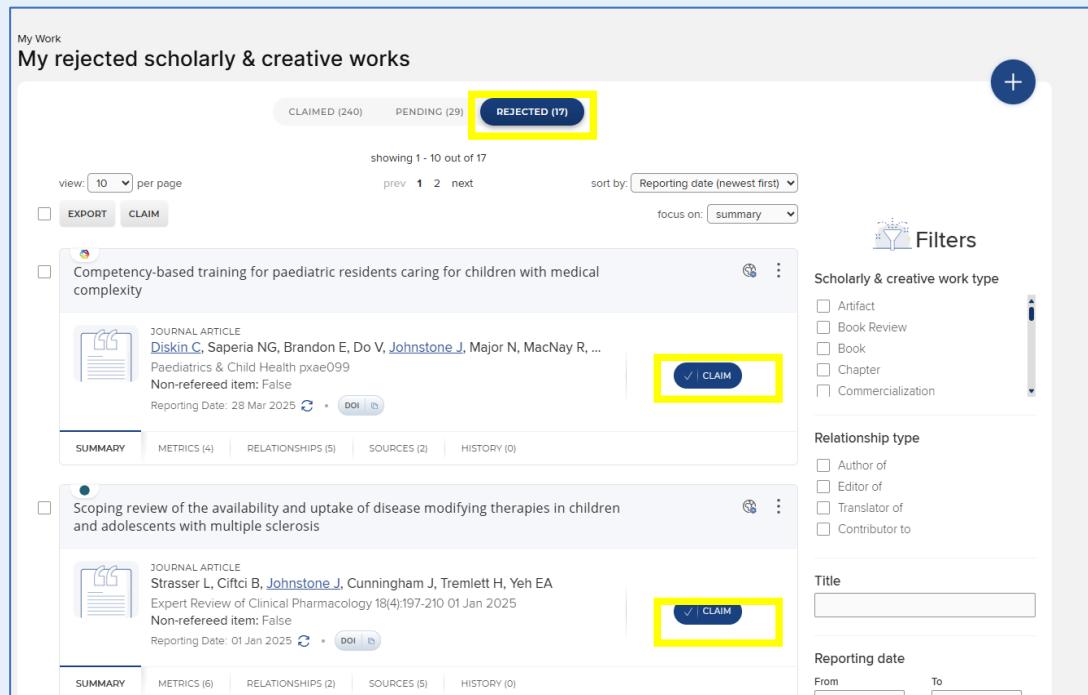
P-1290. Invasive group A streptococcal infection in children in Toronto, Canada
JOURNAL ARTICLE 2 Younis HD, [Johnstone J](#), Zhong Z, Kassee C, [Allen V](#), Armstrong I, Baqi M, B...
Open Forum Infectious Diseases 12(Supplement_1):ofae631:1471 29 Jan 2025
Non-refereed item: False

- You can claim or reject the remaining publications individually, or select multiple entries using the checkboxes to the left of each title and take action in bulk.
- Once your research identifiers have been reviewed, the need to manually review individual publications should be minimal.

How to Claim Scholarly Work that was Reject by Accident

If you accidentally rejected a publication that actually belongs to you — don't worry, it happens! Here's how you can retrieve it:

1. Navigate to your **Rejected Works** section, locate the publication, and click **Claim** to restore it.
2. To recover multiple items at once, select the checkboxes next to each title and click **Claim** at the top of the list.
3. If you need to re-claim all works associated with a particular research identifier, go to:
My Profile → **Settings** → **Automatic Claiming** and adjust the preferences for that ID.



My Work
My rejected scholarly & creative works

view: 10 per page CLAIMED (240) PENDING (29) REJECTED (17)

showing 1 - 10 out of 17 prev 1 2 next sort by: Reporting date (newest first) focus on: summary

EXPORT CLAIM

Competency-based training for paediatric residents caring for children with medical complexity

JOURNAL ARTICLE Diskin C, Saperia NG, Brandon E, Do V, Johnstone J, Major N, MacNay R, ... Paediatrics & Child Health pxae099 Non-refereed item: False Reporting Date: 28 Mar 2025 DOI

Scoping review of the availability and uptake of disease modifying therapies in children and adolescents with multiple sclerosis

JOURNAL ARTICLE Strasser L, Ciftci B, Johnstone J, Cunningham J, Tremlett H, Yeh EA Expert Review of Clinical Pharmacology 18(4):197-210 01 Jan 2025 Non-refereed item: False Reporting Date: 01 Jan 2025 DOI

Filters

Scholarly & creative work type

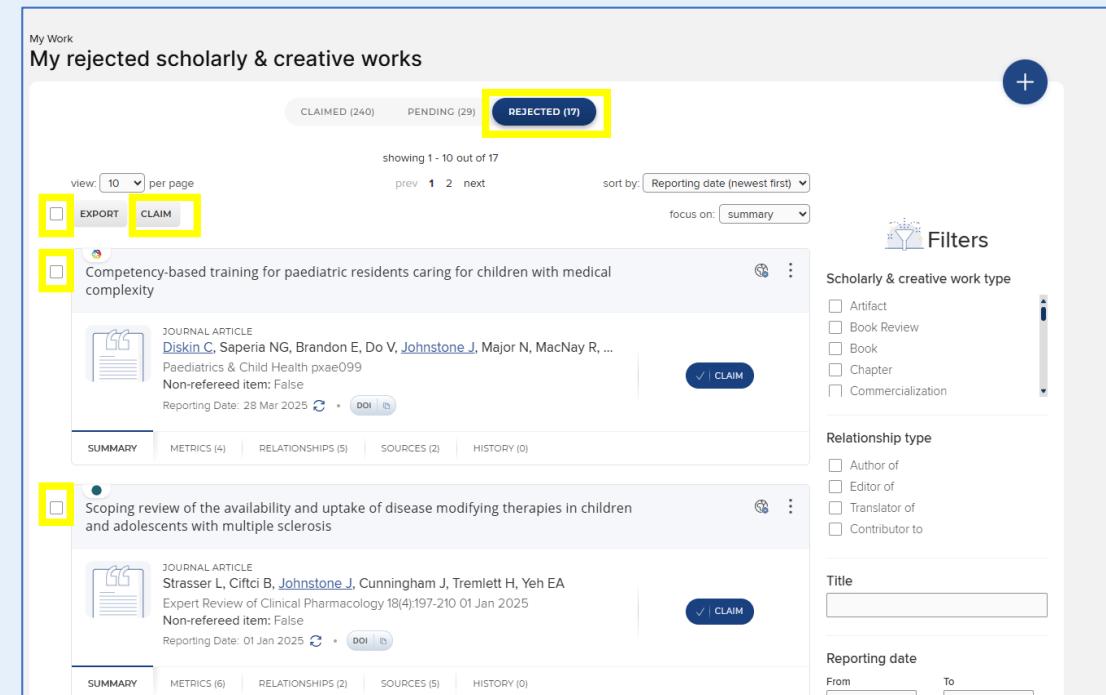
- Artifact
- Book Review
- Book
- Chapter
- Commercialization

Relationship type

- Author of
- Editor of
- Translator of
- Contributor to

Title Reporting date From To

SUMMARY METRICS (4) RELATIONSHIPS (5) SOURCES (2) HISTORY (0)



My Work
My rejected scholarly & creative works

view: 10 per page CLAIMED (240) PENDING (29) REJECTED (17)

showing 1 - 10 out of 17 prev 1 2 next sort by: Reporting date (newest first) focus on: summary

EXPORT CLAIM

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Scholarly & creative work type

- Artifact
- Book Review
- Book
- Chapter
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Relationship type

- Author of
- Editor of
- Translator of
- Contributor to

Title Reporting date From To

SUMMARY METRICS (4) RELATIONSHIPS (5) SOURCES (2) HISTORY (0)

Most Significant Publications

[Return to Table of Contents](#)

E. Publications

1. MOST SIGNIFICANT PUBLICATIONS (PLEASE CHECK MOST SIGNIFICANT PUBLICATION UNDER ADDITIONAL INFO)

1. *If Journal article: [authors - **CV holder's name bolded**]. [title]. [journal]. [publication-date (Year Month Day)]; [volume] ([issue]):[pagination]. [medium]. Available from: [author-url]. Impact Factor: [Impact Factor]. **Print** Trainee publication (*if [c-med-sc-trainee-publication] is checked*), Trainee Details: [c-med-sc-trainee-details]. [types], [publication-status], [c-med-sc-publication-role].*
[c-med-sc-significant-details].

(If Book or Chapter or Report/Policy Document or Monograph or Other Publication, please follow the format below)

1. The "**Most Significant Publications**" is a checkbox option located **under the "Contribution"** section. It is available only within the "**Scholarly & Creative Works**" module.
2. Some information types use the label "**Most Significant Publications**", while others use "**Most Significant Contributions**" — both refer to the same concept.

Most Significant Contributions for Information Types that extract into the report

Add a new scholarly & creative work

Select scholarly & creative work type

Artifact	Book Review	Book	Chapter		
Commercialization	Community Research Project	Conference	Dataset		
Design	Exhibition	Figure	Fileset		
Journal article	Media / Composition	Monograph	Other Publication		
Performance	Preprint	Presentation / Lecture	Poster		
Report / Policy Document	Research Workshop	Scholarly Edition	Software / Code		
Team Research Project	Thesis / Dissertation	Working Paper			

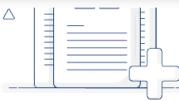
The cyan circle highlights the information types that include the **"Most Significant Contributions"** checkbox **under the Contribution section**. Also, these info types will be extracted into the TFoM CV report.

The red circle highlights the information types that include the **"Most Significant Contributions"** checkbox **under the Contribution section** as well. However, these info types will not be extracted into the TFoM CV report.

Most Significant Publications for Information Types that extract into the report

Add a new scholarly & creative work

Select scholarly & creative work type



Artifact	Book Review	Book	Chapter
Commercialization	Community Research Project	Conference	Dataset
Design	Exhibition	Figure	Fileset
Journal article	Media / Composition	Monograph	Other Publication
Performance	Preprint	Presentation / Lecture	Poster
Report / Policy Document	Research Workshop	Scholarly Edition	Software / Code
Team Research Project	Thesis / Dissertation	Working Paper	

The black circle highlights the information types that include the **"Most Significant Publications"** checkbox **under the Contribution section**. Also, these info types will be extracted into the TFoM CV report.

The red circle highlights the information types that include the **"Most Significant Publications"** checkbox **under the Contribution section** as well. However, these info types will not be extracted into the TFoM CV report.

Peer-reviewed Publications - Journal Articles

[Journal Articles](#) → Scholarly & Creative works → Journal Article → Article

[Presented in reverse chronological order]

1. [Author(s) - **CV holder's name bolded**]. [Article Title]. [Journal Name]. [Year] [Month] [Day];[Volume]([Issue]):[Page Range]. Available from: [URL]. [Status - *only if "In Press"*]. Impact Factor [Impact Factor] (Additional info). (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. [type], [publication-status], [Role]).

Editorials & Commentaries → Scholarly & Creative works → Journal Article → Editorial Comment

[Same citation format as "Journal Articles"]

Letters to Editor → Scholarly & Creative works → Journal Article → Letter

[Same citation format as "Journal Articles"]

[Author(s) - **CV holder's name bolded**]. [Title]. [Journal Name]. [Year] [Month] [Day]. [Rest of Citation]. (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. [Role]).

Review → Scholarly & Creative works → Journal Article → Review

[Author(s) - **CV holder's name bolded**]. [Issue Title]. [Journal Name]. [Year] [Month] [Day]; [Volume]([Issue]). [# of pages] p. [Rest of Citation]. Available from: [publisher-url]. Impact Factor, (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. [Role])

Corrigendum → Scholarly & Creative works → Journal Article → Corrigendum

[authors] - **CV holder's name bolded**. [Title], [Canonical Journal Title], [Reporting Date 1]; [volume]([issue]): [pagination Begin], [pagination End], Available from: [publisher-url]. [Status - *only if "In Press"*]. Impact Factor, (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. [Role])

Addendum → Scholarly & Creative works → Journal Article → Addendum

[authors] - **CV holder's name bolded**. [Title], [Canonical Journal Title], [Reporting Date 1]; [volume]([issue]): [pagination Begin], [pagination End], Available from: [publisher-url]. [Status - *only if "In Press"*]. Impact Factor, (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. [Role])

Rapid Communication → Scholarly & Creative works → Journal Article → Rapid Communication

[authors] - **CV holder's name bolded**. [Title], [Canonical Journal Title], [Reporting Date 1]; [volume]([issue]): [pagination Begin], [pagination End], Available from: [publisher-url]. [Status - *only if "In Press"*]. Impact Factor, (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. [Role])

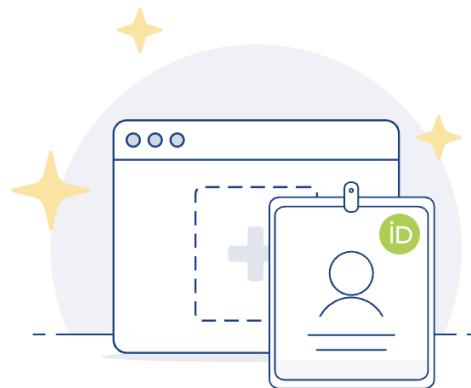
[Return to Table of Contents](#)

Curation Steps

1. Find "**Scholarly & Creative Works**" module and Click "**Add New**"
2. Find and Click "**Journal Article**"
3. Specify the **Sub type** of your "**Journal Article**" by editing the first entry "**Sub Type**"
4. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Contribution section**.
5. Click the "**Save**" button once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

[ADD](#)

Kex Zhang

Temerty Faculty of Medicine

[✉ y @il.utoronto.ca](#)

[EDIT MY PROFILE](#)

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts

Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

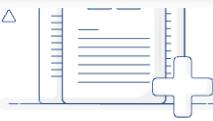
[+ ADD NEW](#)[VIEW ALL](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact

Book Review

Book

Chapter

Commercialization

Community Research Project

Conference

Dataset

Design

Exhibition

Figure

Fileset

Journal article

Media / Composition

Monograph

Other Publication

Performance

Preprint

Presentation / Lecture

Poster

Report / Policy Document

Research Workshop

Scholarly Edition

Software / Code

Team Research Project

Thesis / Dissertation

Working Paper

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- If the work is not found, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started Tell us more Link to funding

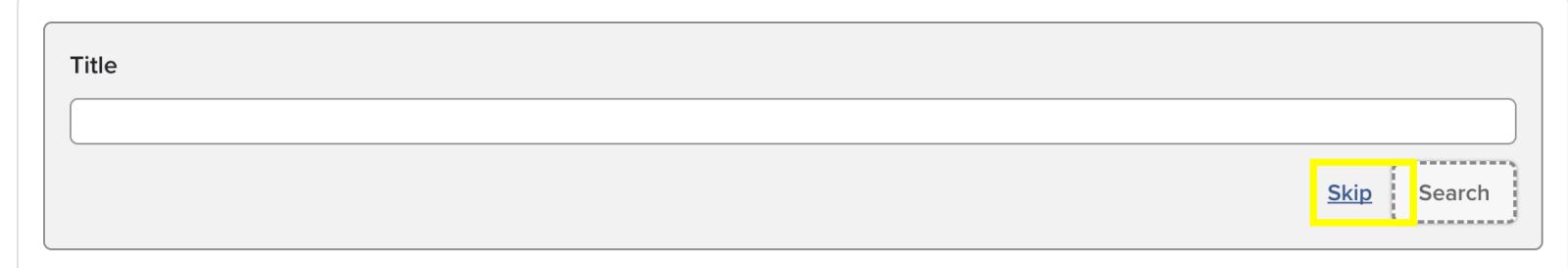
i Enter your thesis / dissertation title

Your thesis / dissertation may already exist in DiscoverResearch, so to save time you can search for it here and claim it. Titles returned may contain any of your search words.

Title

Skip Search

Cancel



Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**
- To add information in fields such as "**Keywords**" or "**Address**", first enter the text in the input area below the field, then click the "**+ ADD**" button to confirm the entry.
- **Click Save** to finalize the entry

Scholarly & creative work privacy



PRIVATE



INTERNAL



PUBLIC

This scholarly & creative work may be displayed publicly by UoFT.

*** What is your relationship with this team research project?**

Author of

Translator of

Editor of

Contributor to

Relationship privacy



PRIVATE



INTERNAL



PUBLIC

This scholarly & creative work may be displayed publicly by UoFT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Supervisor(s)	<p>No Supervisor(s) - please add...</p> <p>Add a person</p>	Close	?
Role	<input type="text"/>	50 characters remaining.	?
Contribution	<input type="checkbox"/>		
Contribution Details	<input type="text"/>	1000 characters remaining.	
Audience in TER	<input type="checkbox"/>		?
Primary Audience	<input type="text" value="None"/>		?
Attach to CPA	<input type="checkbox"/>		?
			?

Tell Us More (Key Areas)

Journal Articles → Scholarly & Creative works → Journal Article → Article

[Presented in reverse chronological order]

1. [Author(s) - **CV holder's name bolded**]. [Article Title]. [Journal Name]. [Year] [Month] [Day];[Volume]([Issue]):[Page Range]. Available from: [URL]. [Status - only if "In Press"]. Impact Factor [Impact Factor] (Additional info). (Trainee publication, [Trainee Details] - only if it is a trainee publication. [type], [publication-status], [Role]).

Editorials & Commentaries → Scholarly & Creative works → Journal Article → Editorial Comment

[Same citation format as "Journal Articles"]

Letters to Editor → Scholarly & Creative works → Journal Article → Letter

[Same citation format as "Journal Articles"]

[Author(s) - **CV holder's name bolded**]. [Title]. [Journal Name]. [Year] [Month] [Day]. [Rest of Citation]. (Trainee publication, [Trainee Details] - only if it is a trainee publication. [Role]).

Review → Scholarly & Creative works → Journal Article → Review

[Author(s) - **CV holder's name bolded**]. [Issue Title]. [Journal Name]. [Year] [Month] [Day]; [Volume]([Issue]). [# of pages] p. [Rest of Citation]. Available from: [publisher-url]. Impact Factor, (Trainee publication, [Trainee Details] - only if it is a trainee publication. [Role])

Corrigendum → Scholarly & Creative works → Journal Article → Corrigendum

[authors] - **CV holder's name bolded**. [Title], [Canonical Journal Title], [Reporting Date 1]; [volume]([issue]): [pagination Begin], [pagination End], Available from: [publisher-url]. [Status - only if "In Press"]. Impact Factor, (Trainee publication, [Trainee Details] - only if it is a trainee publication. [Role])

Addendum → Scholarly & Creative works → Journal Article → Addendum

[authors] - **CV holder's name bolded**. [Title], [Canonical Journal Title], [Reporting Date 1]; [volume]([issue]): [pagination Begin], [pagination End], Available from: [publisher-url]. [Status - only if "In Press"]. Impact Factor, (Trainee publication, [Trainee Details] - only if it is a trainee publication. [Role])

Rapid Communication → Scholarly & Creative works → Journal Article → Rapid Communication

[authors] - **CV holder's name bolded**. [Title], [Canonical Journal Title], [Reporting Date 1]; [volume]([issue]): [pagination Begin], [pagination End], Available from: [publisher-url]. [Status - only if "In Press"]. Impact Factor, (Trainee publication, [Trainee Details] - only if it is a trainee publication. [Role])

Essential Information

- Article
- Letter
- Review
- Corrigendum
- Addendum
- Rapid Communication
- Editorial Comment

Please choose the **Sub types** based on the type of "Journal Article".

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing "Tell Us More" section, then clicking **Save**, you will be directed to the "Link to funding" page
- Within this page, there is a list of possible funding that you can link to your "Scholarly & Creative Work." You have the option to filter by some fields or add your grant and contract number in the "Grant & Contract Number" field

Link funding

11:56 Team Research Project added

Let's get started > Tell us more > Link to funding

i Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding

TODO: Default [link funding guidance text](#).

wqdqwd

Unselect all on page

Link Selected > Unlink Selected > Done

There are no items matching the current filter settings.

More actions

- Not externally funded
- Grant & contract not listed

1 filter has been set. [Reset filters](#)

Filters

Title

Type

Any [Add another](#)

Reporting date from

Reporting date to

Related to

Me

Link status

Any

Grant & contract number

Reset filters

Peer-reviewed Publications – Books & Books Edit

Books & Books Edited → Scholarly & Creative works → Book

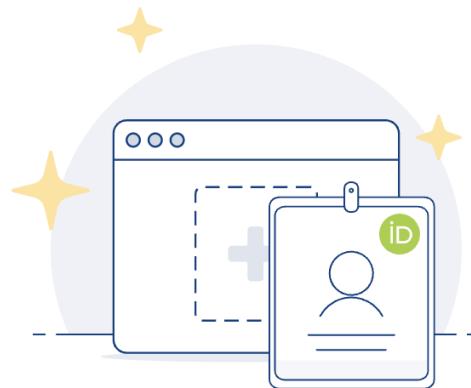
1. [Author(s) - **CV holder's name bolded**]. [Book Title]. [Edition]. [Editors], editor(s). [Volume]. [City] ([Country]): [Publisher]; [Year]. [# of pages] p. [Rest of Citation]. Available from: [URL]. [Status - only if "In Press" (Trainee publication, [Trainee Details] - only if it is a trainee publication. [Role].

Curation Steps [Return to Table of Contents](#)

1. Find "Scholarly & Creative Works" module and Click "Add New"
2. Find and Click "Book" if the publications belongs to "Books & Books Edit"
3. Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**.
4. Click the **"Save" button** once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

[ADD](#)

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[EDIT MY PROFILE](#)

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts

Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

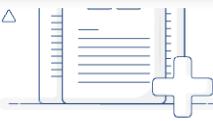
[+ ADD NEW](#)[VIEW ALL](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact

Book Review

Book

Chapter

Commercialization

Community Research Project

Conference

Dataset

Design

Exhibition

Figure

Fileset

Journal article

Media / Composition

Monograph

Other Publication

Performance

Preprint

Presentation / Lecture

Poster

Report / Policy Document

Research Workshop

Scholarly Edition

Software / Code

Team Research Project

Thesis / Dissertation

Working Paper

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- If the work is not found, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started Tell us more Link to funding

i Enter your thesis / dissertation title

Your thesis / dissertation may already exist in DiscoverResearch, so to save time you can search for it here and claim it. Titles returned may contain any of your search words.

Title

Skip Search

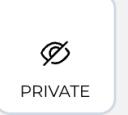
Cancel



Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**
- To add information in fields such as "**Keywords**" or "**Address**", first enter the text in the input area below the field, then click the "**+ ADD**" button to confirm the entry.
- **Click Save to finalize the entry**

Scholarly & creative work privacy

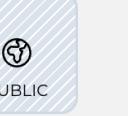
 PRIVATE INTERNAL PUBLIC

This scholarly & creative work may be displayed publicly by UoT.

*** What is your relationship with this team research project?**

Author of Editor of
 Translator of Contributor to

Relationship privacy

 PRIVATE INTERNAL PUBLIC

This scholarly & creative work may be displayed publicly by UoT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Supervisor(s)

No Supervisor(s) - please add... [Add a person](#) Close

Role 50 characters remaining.

Contribution

Contribution Details 1000 characters remaining.

Audience in TER

Primary Audience [None]

Attach to CPA

? ? ? ? ?

CANCEL SAVE

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing "Tell Us More" section, then clicking **Save**, you will be directed to the "Link to funding" page
- Within this page, there is a list of possible funding that you can link to your "Scholarly & Creative Work." You have the option to filter by some fields or add your grant and contract number in the "Grant & Contract Number" field

Link funding

11:56 Team Research Project added

Let's get started > Tell us more > Link to funding

i Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding

TODO: Default [link funding guidance text](#).

wqdqwd

Unselect all on page

Link Selected > Unlink Selected > Done

There are no items matching the current filter settings.

More actions

- Not externally funded
- Grant & contract not listed

1 filter has been set. [Reset filters](#)

Filters

Title

Type

Any [Add another](#)

Reporting date from

Reporting date to

Related to

Me

Link status

Any

Grant & contract number

Reset filters

Peer-reviewed Publications – Book Chapters

Book Chapters → **Scholarly & Creative works** → **Chapter**

1. [Author(s) - **CV holder's name bolded**]. [Chapter Title]. In: [Editors], editor(s). [Book Title]. [Edition]. [Volume]. [City] [(Country)]: [Publisher]; [Year]. p. [Page Range]. [Rest of Citation]. Available from: [URL]. [Status - *only if "In Press"*]. (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. [Role].

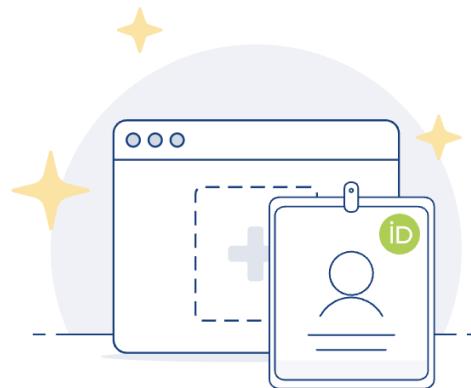
Curation Steps

[Return to Table of Contents](#)

1. Find "**Scholarly & Creative Works**" module and Click "**Add New**"
2. Find and Click "**Chapter**" if the publications belongs to "**Book Chapters**"
3. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Contribution section**.
4. Click the "**Save**" button once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

[ADD](#)

Kex Zhang

Temerty Faculty of Medicine



nail.utoronto.ca

[EDIT MY PROFILE](#)

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts

Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

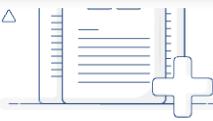
[+ ADD NEW](#)[VIEW ALL](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact

Book Review

Book

Chapter

Commercialization

Community Research Project

Conference

Dataset

Design

Exhibition

Figure

Fileset

Journal article

Media / Composition

Monograph

Other Publication

Performance

Preprint

Presentation / Lecture

Poster

Report / Policy Document

Research Workshop

Scholarly Edition

Software / Code

Team Research Project

Thesis / Dissertation

Working Paper

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
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- If the work is not found, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started Tell us more Link to funding

i Enter your thesis / dissertation title

Your thesis / dissertation may already exist in DiscoverResearch, so to save time you can search for it here and claim it. Titles returned may contain any of your search words.

Title

Skip Search

Cancel



Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**
- To add information in fields such as "**Keywords**" or "**Address**", first enter the text in the input area below the field, then click the "**+ ADD**" button to confirm the entry.
- **Click Save** to finalize the entry

Scholarly & creative work privacy



PRIVATE



INTERNAL



PUBLIC

This scholarly & creative work may be displayed publicly by UoFT.

*** What is your relationship with this team research project?**

Author of

Translator of

Editor of

Contributor to

Relationship privacy



PRIVATE



INTERNAL



PUBLIC

This scholarly & creative work may be displayed publicly by UoFT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Supervisor(s)	<p>No Supervisor(s) - please add...</p> <p>Add a person</p>	Close	?
Role	<input type="text"/> 50 characters remaining.		?
Contribution Details	<input type="checkbox"/>		
	<input type="text"/> 1000 characters remaining.		
ience in TER	<input type="checkbox"/>	?	
ary Audience	<input type="text" value="None"/>	?	?
Attach to CPA	<input type="checkbox"/>	?	
		CANCEL	SAVE

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing "Tell Us More" section, then clicking **Save**, you will be directed to the "Link to funding" page
- Within this page, there is a list of possible funding that you can link to your "Scholarly & Creative Work." You have the option to filter by some fields or add your grant and contract number in the "Grant & Contract Number" field

The screenshot shows the 'Link funding' page. At the top, there is a navigation bar with 'Let's get started' and 'Tell us more' on the left, and 'Link to funding' on the right. A message '11:56 Team Research Project added' is displayed. Below the navigation, a note says 'Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding' and 'TODO: Default link funding guidance text.' A text input field 'wqdqwd' is present. At the bottom, a message says 'There are no items matching the current filter settings.' On the right, a side panel titled 'Filters' is open, showing various filtering options: 'Title' (input field), 'Type' (dropdown 'Any' with 'Add another' link), 'Reporting date from' (input field with calendar icon), 'Reporting date to' (input field with calendar icon), 'Related to' (dropdown 'Me'), 'Link status' (dropdown 'Any'), 'Grant & contract number' (input field), and a 'Reset filters' button. A teal arrow points from the 'Filters' text in the main content area to the 'Filters' section in the side panel.

Peer-reviewed Publications – Monographs

Monographs → Scholarly & Creative works → **Monograph**

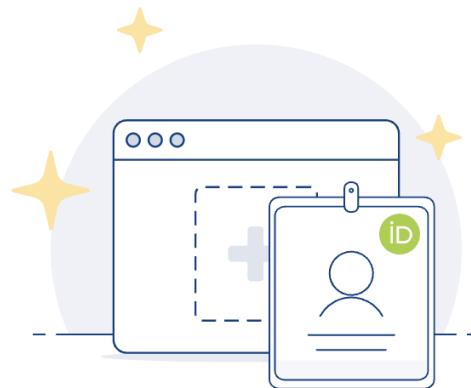
1. [Author(s) - **CV holder's name bolded**]. [Title]. [Series]. [Place of publication]: [Publisher]; [Publication date]. Available from: [author url]. (*Print* Trainee Publication, Trainee Details: [c-med-sc-trainee-details] *if [c-med-sc-trainee-publication] is checked*). [publication-status], **[c-med-sc-publication-role]**.

Curation Steps [Return to Table of Contents](#)

1. Find "**Scholarly & Creative Works**" module and Click "**Add New**"
2. Find and Click "**Monograph**" if the publications belongs to "**Monographs**"
3. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Contribution section**.
4. Click the "**Save**" button once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

[ADD](#)

Kex Zhang

Temerty Faculty of Medicine



mail.utoronto.ca

[EDIT MY PROFILE](#)

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts

Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

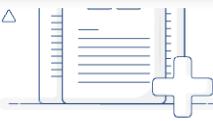
[+ ADD NEW](#)[VIEW ALL](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact

Book Review

Book

Chapter

Commercialization

Community Research Project

Conference

Dataset

Design

Exhibition

Figure

Fileset

Journal article

Media / Composition

Monograph

Other Publication

Performance

Preprint

Presentation / Lecture

Poster

Report / Policy Document

Research Workshop

Scholarly Edition

Software / Code

Team Research Project

Thesis / Dissertation

Working Paper

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- If the work is not found**, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started Tell us more Link to funding

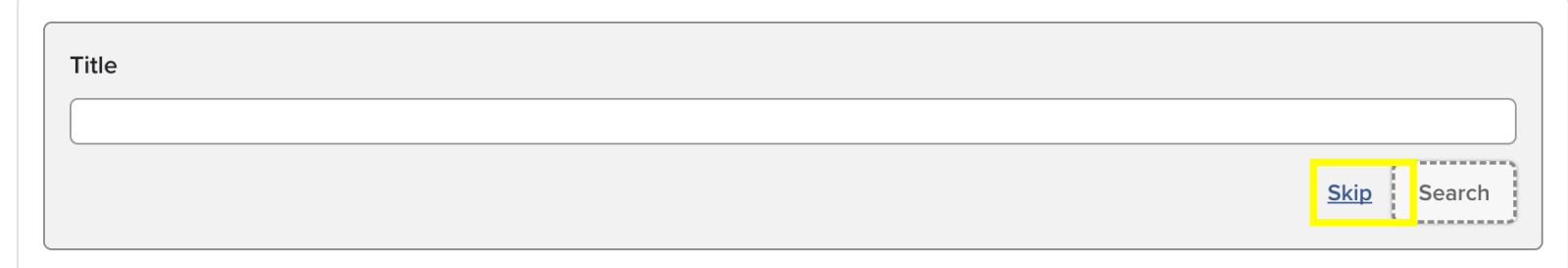
i Enter your thesis / dissertation title

Your thesis / dissertation may already exist in **DiscoverResearch**, so to save time you can search for it here and claim it. Titles returned may contain any of your search words.

Title

Skip Search

Cancel



Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**
- To add information in fields such as "**Keywords**" or "**Address**", first enter the text in the input area below the field, then click the "**+ ADD**" button to confirm the entry.
- **Click Save to finalize the entry**

Scholarly & creative work privacy


PRIVATE


INTERNAL

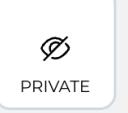

PUBLIC

This scholarly & creative work may be displayed publicly by UoT.

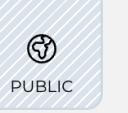
* What is your relationship with this team research project?

Author of Editor of
 Translator of Contributor to

Relationship privacy


PRIVATE


INTERNAL


PUBLIC

This scholarly & creative work may be displayed publicly by UoT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Supervisor(s)

No Supervisor(s) - please add...
[Add a person](#)

Role

Contributor

Contributor Details

Audience in TER

Audience

Details

Attach to CPA

Cancel Save

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing "Tell Us More" section, then clicking **Save**, you will be directed to the "Link to funding" page
- Within this page, there is a list of possible funding that you can link to your "Scholarly & Creative Work." You have the option to filter by some fields or add your grant and contract number in the "Grant & Contract Number" field

The screenshot shows the 'Link to funding' page. At the top, there is a navigation bar with 'Let's get started' and 'Tell us more' on the left, and 'Link to funding' on the right. A message '11:56 Team Research Project added' is displayed. Below the navigation, a note says 'Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding'. A 'Filters' section is open, showing 'Not externally funded' and 'Grant & contract not listed' as selected filters. A message '1 filter has been set.' with a 'Reset filters' link is shown. The main content area displays a message 'There are no items matching the current filter settings.' On the right, a large 'Filters' panel is open, containing fields for 'Title', 'Type' (set to 'Any'), 'Reporting date from', 'Reporting date to', 'Related to' (set to 'Me'), 'Link status' (set to 'Any'), 'Grant & contract number', and a 'Reset filters' button. A teal arrow points from the 'Filters' section on the main page to the 'Filters' panel on the right.

Peer-reviewed Publications – Other Publications

Other Publications → Scholarly & Creative works → **Other Publication** (*Enter here Multimedia, Magazine Entries, Newspaper Articles, Online Resources, Journal Issues*)

1. [Author(s) - **CV holder's name bolded**]. [Title]. [Series]. [Place of publication]: [Publisher]; [Publication date]. Available from: [author url]. (*Print Trainee Publication, Trainee Details: [c-med-sc-trainee-details] if [c-med-sc-trainee-publication] is checked*). [publication-status], **[c-med-sc-publication-role]**.

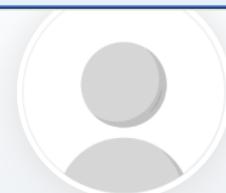
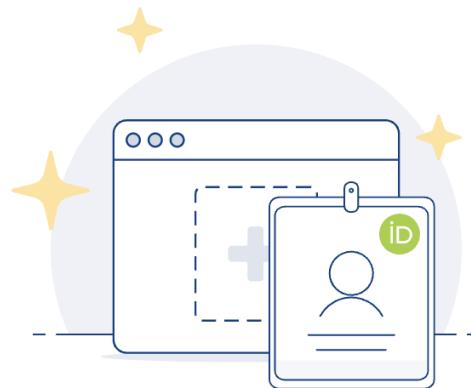
Curation Steps

[Return to Table of Contents](#)

1. Find "**Scholarly & Creative Works**" module and Click "**Add New**"
2. Find and Click "**Other Publication**" if the publications belongs to "**Other Publications**"
3. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Contribution section**.
4. Click the "**Save**" button once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

[ADD](#)

Kex Zhang

Temerty Faculty of Medicine



mail.utoronto.ca

[EDIT MY PROFILE](#)

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts

Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

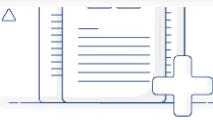
[+ ADD NEW](#)[VIEW ALL](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact

Book Review

Book

Chapter

Commercialization

Community Research Project

Conference

Dataset

Design

Exhibition

Figure

Fileset

Journal article

Media / Composition

Monograph

Other Publication

Performance

Preprint

Presentation / Lecture

Poster

Report / Policy Document

Research Workshop

Scholarly Edition

Software / Code

Team Research Project

Thesis / Dissertation

Working Paper

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- If the work is not found, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started Tell us more Link to funding

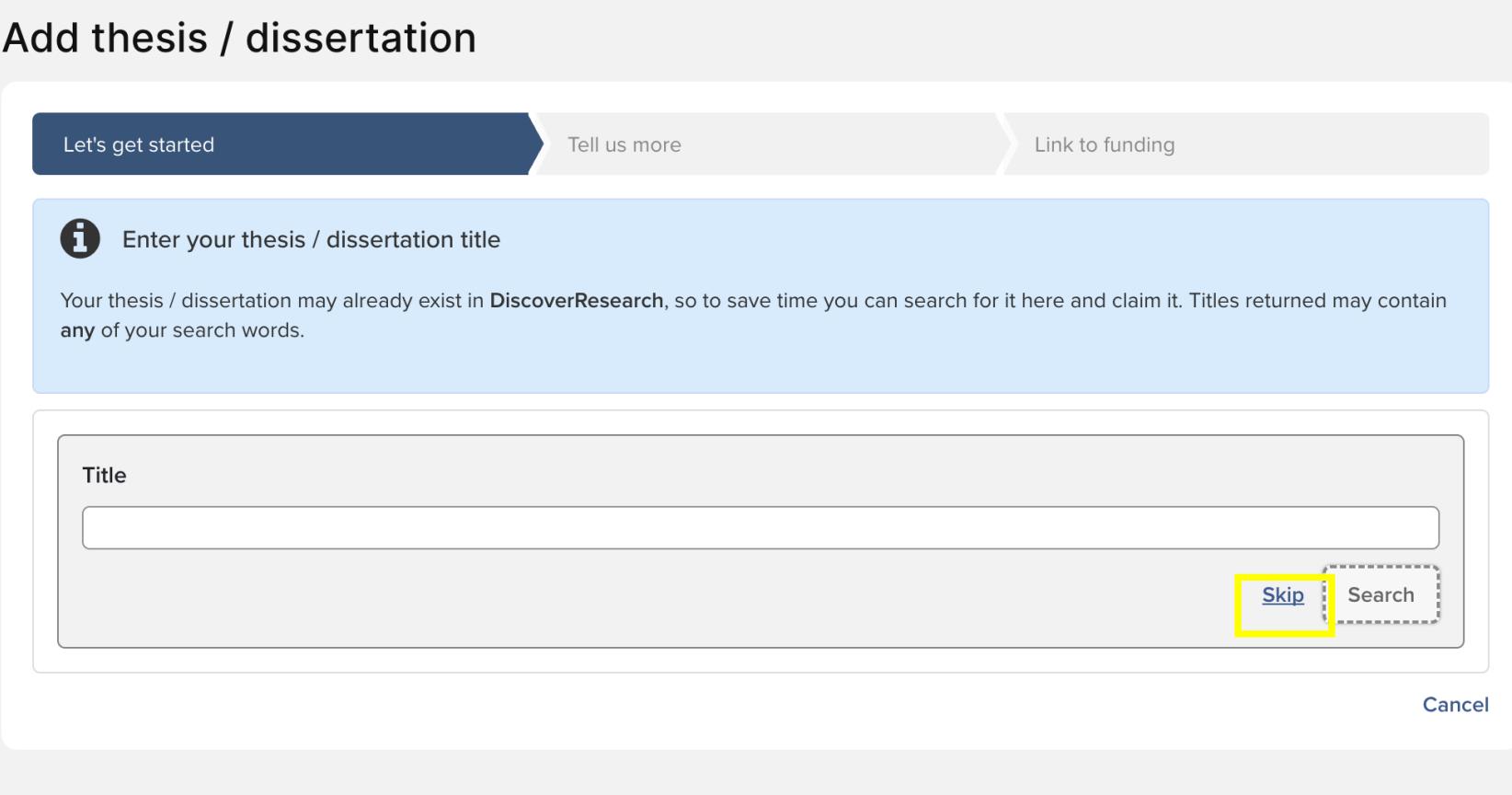
i Enter your thesis / dissertation title

Your thesis / dissertation may already exist in DiscoverResearch, so to save time you can search for it here and claim it. Titles returned may contain any of your search words.

Title

Skip **Search**

Cancel



Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**
- To add information in fields such as "**Keywords**" or "**Address**", first enter the text in the input area below the field, then click the "**+ ADD**" button to confirm the entry.
- **Click Save** to finalize the entry

Scholarly & creative work privacy



PRIVATE



INTERNAL



PUBLIC

This scholarly & creative work may be displayed publicly by UoFT.

*** What is your relationship with this team research project?**

Author of

Translator of

Editor of

Contributor to

Relationship privacy



PRIVATE



INTERNAL



PUBLIC

This scholarly & creative work may be displayed publicly by UoFT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing "Tell Us More" section, then clicking **Save**, you will be directed to the "Link to funding" page
- Within this page, there is a list of possible funding that you can link to your "Scholarly & Creative Work." You have the option to filter by some fields or add your grant and contract number in the "Grant & Contract Number" field

The screenshot shows the 'Link funding' page. At the top, there is a navigation bar with 'Let's get started' and 'Tell us more' on the left, and 'Link to funding' on the right. A message '11:56 Team Research Project added' is displayed. Below the navigation, a note says 'Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding'. A 'TODO: Default link funding guidance text.' is listed. A search bar contains 'wqdqwd'. Below the search bar are buttons for 'Unselect all on page', 'Link Selected', 'Unlink Selected', and 'Done'. A yellow banner at the bottom states 'There are no items matching the current filter settings.' To the right of the main content, a side panel titled 'Filters' is open. It contains sections for 'Title', 'Type' (set to 'Any'), 'Reporting date from', 'Reporting date to', 'Related to' (set to 'Me'), 'Link status' (set to 'Any'), 'Grant & contract number', and a 'Reset filters' button. A teal arrow points from the 'Filters' section on the main page to the 'Filters' section in the side panel.

Non-Peer Reviewed Publications

[Return to Table of Contents](#)

3. NON-PEER-REVIEWED PUBLICATIONS *(Please check "Non-refereed item" in Additional Info)*

[Same citation format as Peer-Reviewed Publications]

Journal Articles

Books and Books Edited

Book Chapters

Monographs

Reports/Policy Documents

Other Publications

1. The instructions are the same as for "**Peer-Reviewed Publications**" section (page 109) but for the "**Non-Peer-Reviewed Publications**", you will need to check the "**Non-refereed item**" box.
2. Please note that **not all info types** have a "Non-refereed item" checkbox. Where available, it can be found under **Essential Info**, not **Contribution section**.

Non-Peer Reviewed Publications

Examples

Number of chapters

Non-refereed item

Additional Information 11 additional fields ?

Publication Role [None]

Number of Contributors

Trainee Publication

?

?

?

1. you will need to check the "**Non-refereed item**" box for any "Non-Peer Reviewed Publications".

Submitted Publications

[Return to Table of Contents](#)

4. SUBMITTED PUBLICATIONS *(Please choose status to "Submitted" in Additional Info)*

[Same citation format as Peer-Reviewed Publications]

Journal Articles

Books and Books Edited

Book Chapters

Monographs

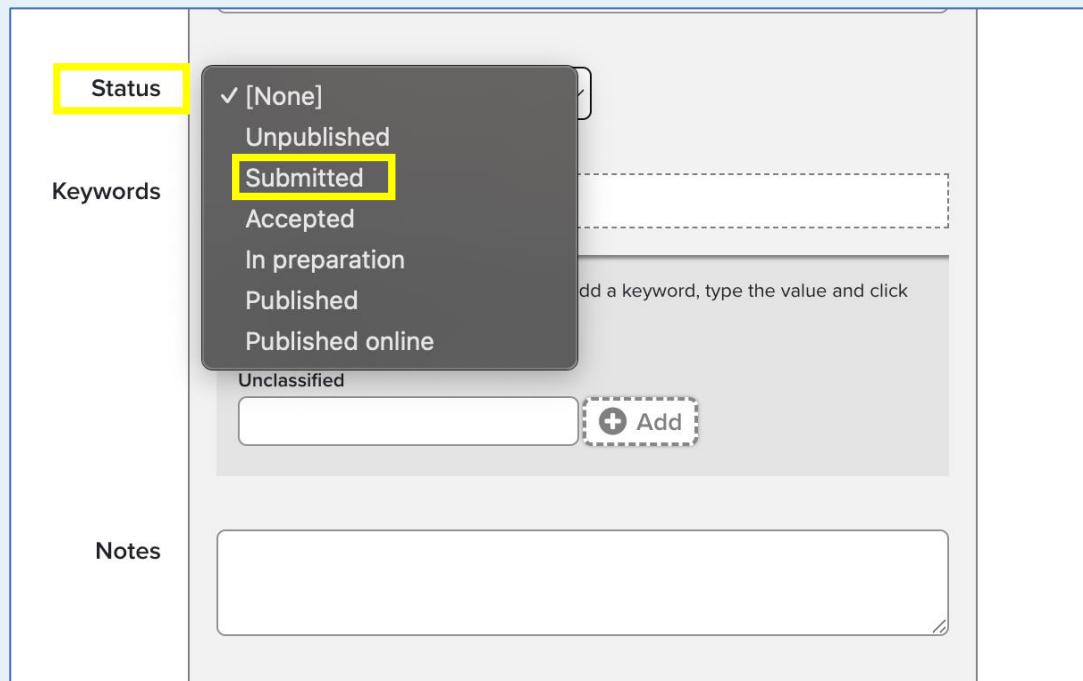
Reports/Policy Documents

Other Publications

1. The instructions are the same as for "[Peer-Reviewed Publications](#)" but for the "**Submitted Publications**", you will need to choose "**Status**" entry to "**Submitted**" box.
2. Please note that the "**Status**" entry may appear under either the "[Essential Info](#)" or "[Contribution](#)" section, depending on the info type. Be sure to check both locations carefully.

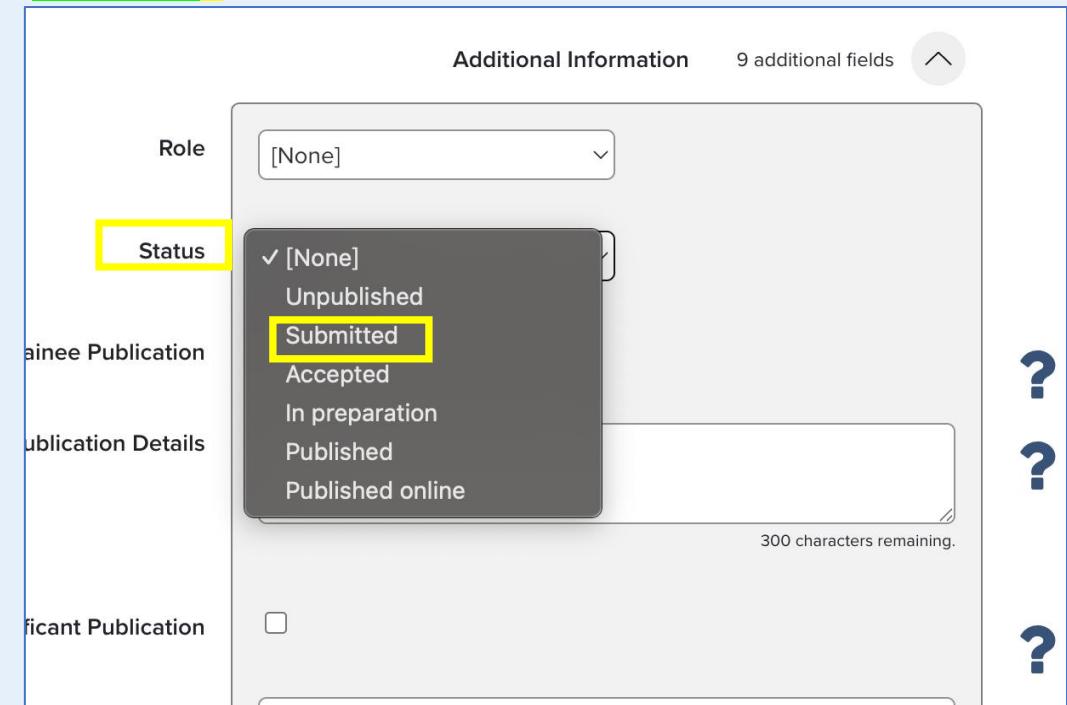
Submitted Publications

"Status" entry under the "Essential Info"



The screenshot shows the 'Essential Info' section of a publication form. The 'Status' field is highlighted with a yellow box. A dropdown menu is open, showing the following options: ✓ [None], Unpublished, Submitted (which is selected and highlighted with a yellow box), Accepted, In preparation, Published, and Published online. Below the dropdown is a text input field with the placeholder 'Add a keyword, type the value and click' and a 'Add' button.

"Status" entry under the " Contribution section"



The screenshot shows the 'Contribution' section of a publication form. The 'Status' field is highlighted with a yellow box. A dropdown menu is open, showing the following options: ✓ [None], Unpublished, Submitted (which is selected and highlighted with a yellow box), Accepted, In preparation, Published, and Published online. The 'Role' field is also visible, showing '[None]'. The 'Additional Information' section indicates '9 additional fields'.

In Preparation

[Return to Table of Contents](#)

5. IN PREPARATION *(Please choose status to "In Preparation" in Additional Info)*

[Same citation format as Peer-Reviewed Publications]

Journal Articles

Books and Books Edited

Book Chapters

Monographs

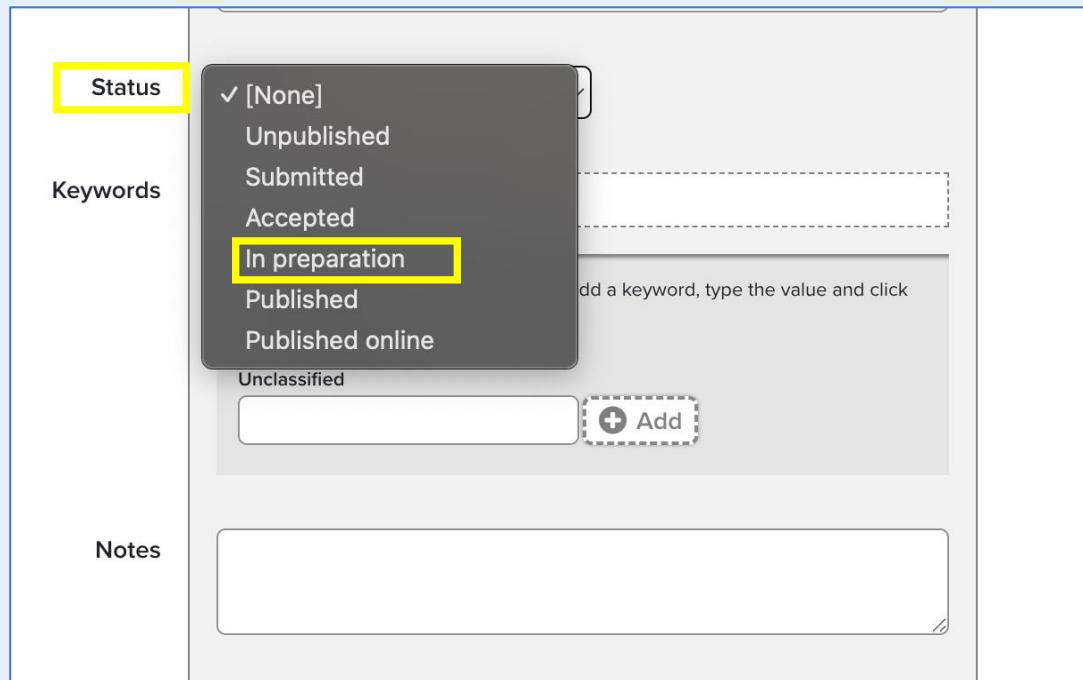
Reports/Policy Documents

Other Publications

1. The instructions are the same as for "Peer-Reviewed Publications" section (page 109) but for the "Submitted Publications", you will need to choose "Status" entry to "In Preparation" box.
2. Please note that the "Status" entry may appear under either the "Essential Info" or "Contribution" section, depending on the info type. Be sure to check both locations carefully.

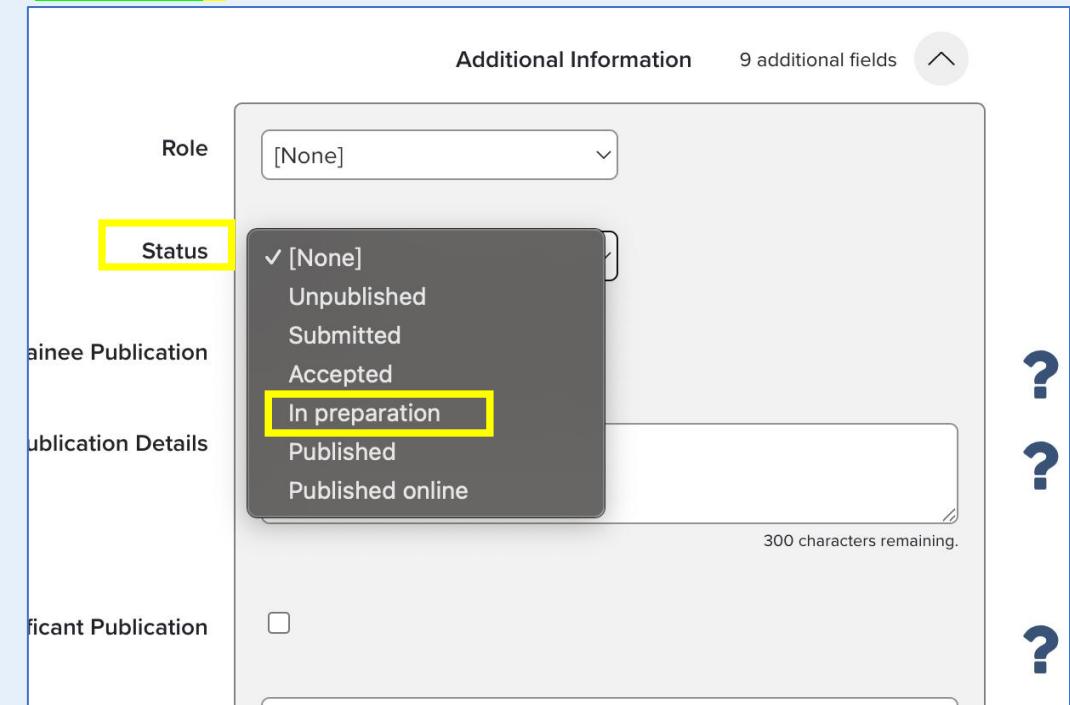
In Preparation

"Status" entry under the "Essential Info"



The screenshot shows the 'Essential Info' section of a form. The 'Status' field is highlighted with a yellow box. A dropdown menu is open, showing the following options: ✓ [None], Unpublished, Submitted, Accepted, In preparation (which is selected and highlighted with a yellow box), Published, and Published online. Below the dropdown is a text input field with the placeholder 'Add a keyword, type the value and click' and a 'Add' button.

"Status" entry under the "Contribution section"



The screenshot shows the 'Contribution section' of a form. The 'Status' field is highlighted with a yellow box. A dropdown menu is open, showing the following options: ✓ [None], Unpublished, Submitted, Accepted, In preparation (which is selected and highlighted with a yellow box), Published, and Published online. The 'Additional Information' section is visible at the top right, showing '9 additional fields' and a collapse/expand button. The 'Role' field is also visible. To the right of the form, there are three blue question mark icons.



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

F. Intellectual Property

[Return to Table of Contents](#)

Temerty
Medicine



Patents/Copyrights/License/Disclosure/Trademarks

F. Intellectual Property

1. PATENTS → Scholarly & Creative works ->'commercialization' (Please choose Type "patents" in additional info)

[Presented in reverse chronological order]

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. Patent #: [Patent #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

2. COPYRIGHTS → Scholarly & Creative works ->'commercialization' (Please choose Type "copyrights" in additional info)

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. Copyright #: [Copyright #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

3. LICENSES → Scholarly & Creative works ->'commercialization' (Please choose Type "licenses" in additional info)

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. License #: [License #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

4. DISCLOSURES → Scholarly & Creative works ->'commercialization' (Please choose Type "disclosures" in additional info)

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. Disclosure #: [Disclosure #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

5. TRADEMARKS → Scholarly & Creative works ->'commercialization' (Please choose Type "trademarks" in additional info)

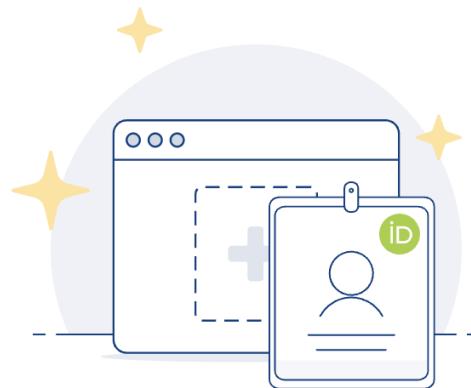
[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. Trademark #: [Trademark #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

Curation Steps

1. Find "**Scholarly & Creative Works**" module and Click "**Add New**"
2. Find and Click "**Commercialization**"
3. Specify the type of your "**Commercialization**" by **clicking the additional field** and choosing the option from the first entry "**Type**"
4. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Contribution section**.
5. Click the "**Save**" button once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

[ADD](#)**Kex Zhang**

Temerty Faculty of Medicine

 your_email@utoronto.ca[EDIT MY PROFILE](#)

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts

Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

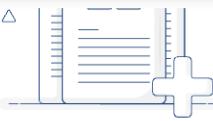
[+ ADD NEW](#)[VIEW ALL](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact

Book Review

Book

Chapter

Commercialization

Community Research Project

Conference

Dataset

Design

Exhibition

Figure

Fileset

Journal article

Media / Composition

Monograph

Other Publication

Performance

Preprint

Presentation / Lecture

Poster

Report / Policy Document

Research Workshop

Scholarly Edition

Software / Code

Team Research Project

Thesis / Dissertation

Working Paper

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- If the work is not found, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started Tell us more Link to funding

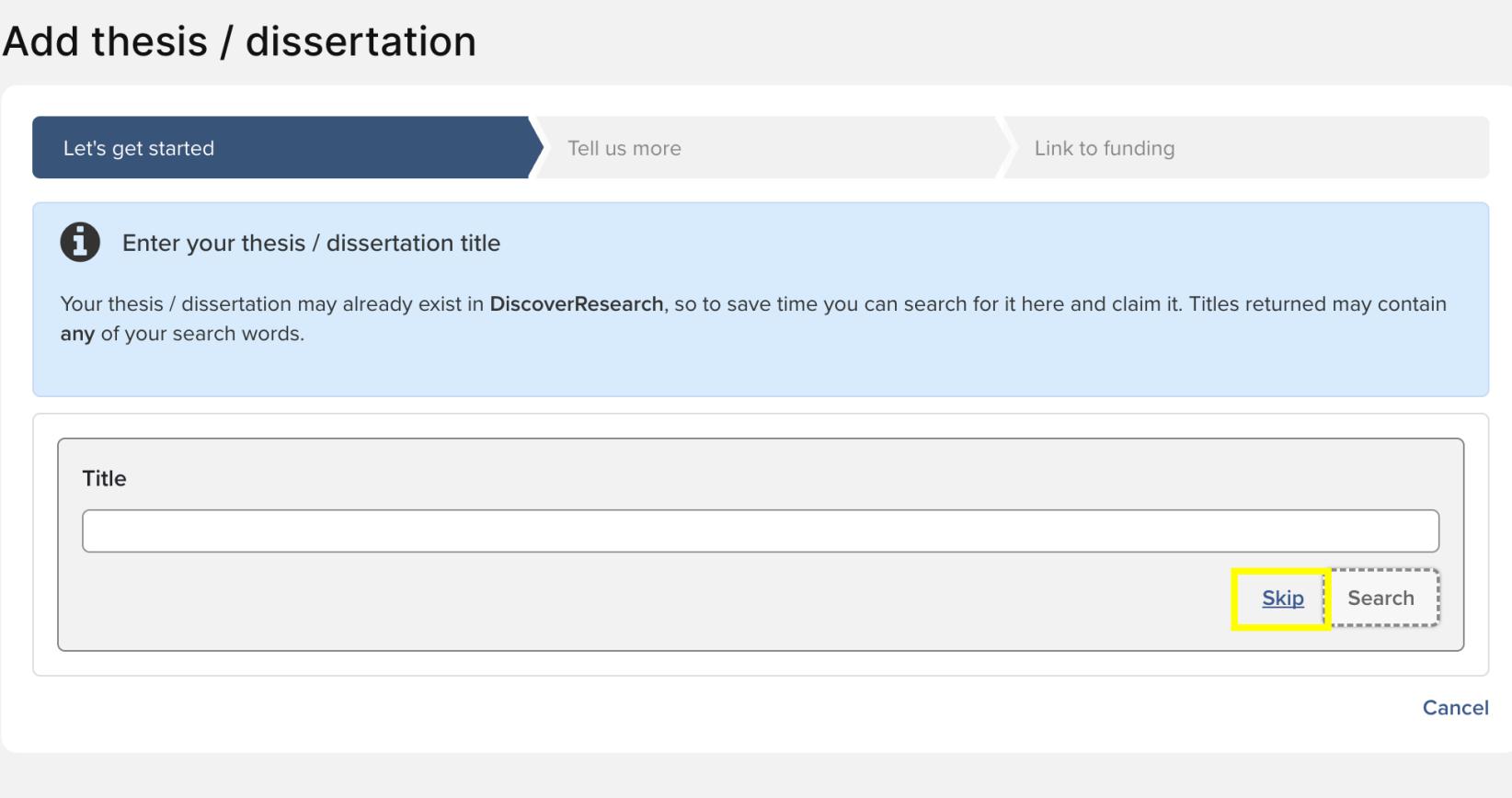
i Enter your thesis / dissertation title

Your thesis / dissertation may already exist in **DiscoverResearch**, so to save time you can search for it here and claim it. Titles returned may contain any of your search words.

Title

Skip **Search**

Cancel



Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**
- To add information in fields such as "**Keywords**" or "**Address**", first enter the text in the input area below the field, then click the "**+ ADD**" button to confirm the entry.
- **Click Save** to finalize the entry

Scholarly & creative work privacy



PRIVATE



INTERNAL



PUBLIC

This scholarly & creative work may be displayed publicly by UoFT.

*** What is your relationship with this team research project?**

Author of

Translator of

Editor of

Contributor to

Relationship privacy



PRIVATE



INTERNAL



PUBLIC

This scholarly & creative work may be displayed publicly by UoFT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Supervisor(s)	<p>No Supervisor(s) - please add...</p> <p>Add a person</p>	Close	?
Role	<input type="text"/> 50 characters remaining.	?	?
Contribution	<input type="checkbox"/>	?	?
Contribution Details	<input type="text"/> 1000 characters remaining.	?	?
ience in TER	<input type="checkbox"/>	?	?
ary Audience	<input type="text" value="None"/>	?	?
Attach to CPA	<input type="checkbox"/>	?	?
		CANCEL	SAVE

1. PATENTS → Scholarly & Creative works ->'commercialization' (Please choose Type "patents" in additional info)

[Presented in reverse chronological order]

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. Patent #: [Patent #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

2. COPYRIGHTS → Scholarly & Creative works ->'commercialization' (Please choose Type "copyrights" in additional info)

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. Copyright #: [Copyright #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

3. LICENSES → Scholarly & Creative works ->'commercialization' (Please choose Type "licenses" in additional info)

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. License #: [License #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

4. DISCLOSURES → Scholarly & Creative works ->'commercialization' (Please choose Type "disclosures" in additional info)

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. Disclosure #: [Disclosure #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

5. TRADEMARKS → Scholarly & Creative works ->'commercialization' (Please choose Type "trademarks" in additional info)

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. Trademark #: [Trademark #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

Additional Information 8 additional fields

Type

✓ [None]
Copyright
Disclosure
License
Patent
Trademark
Other

Applied
Granted
Significant Contribution
Significant Contribution
Details

?

Select whether this is a patent, copyright, contract, etc.

?

?

- All commercialization types are listed here for selection.

Associated authors

No Associated authors - please add...
[Add a person](#)

Patent number

Application number

- All commercialization IDs are entered here (Patent ID, Copyright ID, License ID, Disclosures ID, and Trademarks ID)

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing "Tell Us More" section, then clicking **Save**, you will be directed to the "Link to funding" page
- Within this page, there is a list of possible funding that you can link to your "Scholarly & Creative Work." You have the option to filter by some fields or add your grant and contract number in the "Grant & Contract Number" field

Link funding

11:56 Team Research Project added

Let's get started > Tell us more > Link to funding

i Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding

TODO: Default [link funding guidance text](#).

wqdqwd

Unselect all on page

Link Selected > Unlink Selected > Done

There are no items matching the current filter settings.

More actions

- Not externally funded
- Grant & contract not listed

1 filter has been set. [Reset filters](#)

Filters

Title

Type

Any [Add another](#)

Reporting date from

Reporting date to

Related to

Me

Link status

Any

Grant & contract number

Reset filters



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

G. Presentation and Special Lectures

[Return to Table of Contents](#)

Temerty
Medicine

International- Invited Lectures and Presentation

1. INTERNATIONAL (Please choose "International" for geographic scope)

Invited Lectures and Presentations → Scholarly & Creative works → **Presentation / Lecture** (Please choose "Invited Lecture/Presentation" as presentation type in Additional info. If presentation type = "Grand Rounds", "Continuing Education" must be chosen as Primary Audience)

[Date] [Presentation Role]. [Title]. [Organizer]. [City], [State/Province], [Country]. Presenter(s): [Presenter(s)]. [Description/Contribution Value]. Available from: [URL]. (Trainee Presentation - *only if it is a trainee presentation is checked*.)

Curation Steps [Return to Table of Contents](#)

1. Find "Scholarly & Creative Works" module and Click "Add New"
2. Find and Click "Presentation/Lectures"
3. Please choose "International" for the entry "Geographic Scope"
4. Choose "Invited Lecture/Presentation" as "Presentation Type" in **Contribution section**. (However, if "Presentation type = "Grand Rounds" and "Continuing Education" must be chosen as "Primary Audience")
5. Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**.
6. Click the "Save" button once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

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[EDIT MY PROFILE](#)

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts

Claimed

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[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

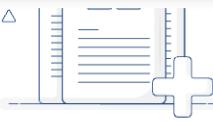
[+ ADD NEW](#)[VIEW ALL](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact

Book Review

Book

Chapter

Commercialization

Community Research Project

Conference

Dataset

Design

Exhibition

Figure

Fileset

Journal article

Media / Composition

Monograph

Other Publication

Performance

Preprint

Presentation / Lecture

Poster

Report / Policy Document

Research Workshop

Scholarly Edition

Software / Code

Team Research Project

Thesis / Dissertation

Working Paper

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- If the work is not found**, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started Tell us more Link to funding

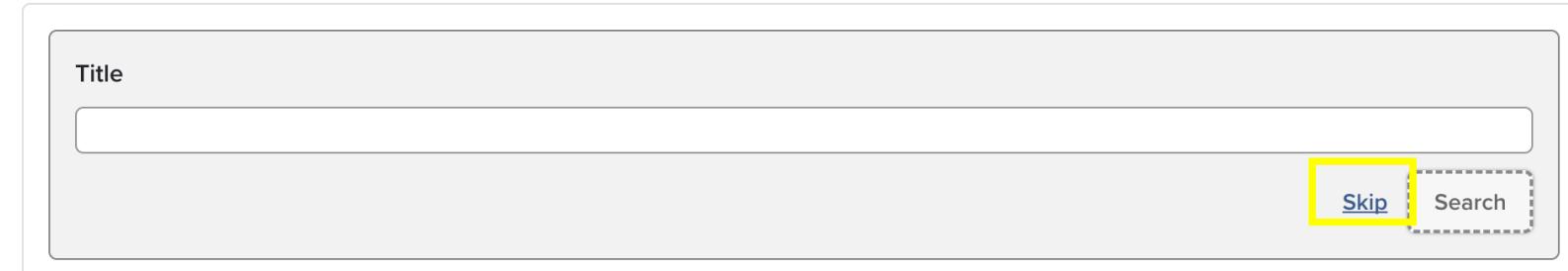
i Enter your thesis / dissertation title

Your thesis / dissertation may already exist in DiscoverResearch, so to save time you can search for it here and claim it. Titles returned may contain any of your search words.

Title

Skip Search

Cancel



Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**
- To add information in fields such as "**Keywords**" or "**Address**", first enter the text in the input area below the field, then click the "**+ ADD**" button to confirm the entry.
- **Click Save to finalize the entry**

Scholarly & creative work privacy


PRIVATE


INTERNAL


PUBLIC

This scholarly & creative work may be displayed publicly by UoT.

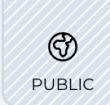
* What is your relationship with this team research project?

Author of Editor of
 Translator of Contributor to

Relationship privacy


PRIVATE


INTERNAL


PUBLIC

Presentation date 

End date 

Presentation location

Keywords No Keywords - please add... 

Notes 

Additional Information 18 additional fields 

Tell Us More (Key Areas)

Additional Information 18 additional fields ^

Geographical Scope	<input checked="" type="checkbox"/> [None] International	? Presentations and lectures are categorized by geographical scope, which shows the reach of one's influence and activities. The scope is based on both the proximity of the activities to the institution at which the candidate is appointed at the time as well as the source of the invitation to speak/teach.
Trainee Presentation	Local National Provincial/Regional	
Competitive		
Presentation Type	[None]	
Presentation Role	[None]	
Presentation Role Other		1000 characters remaining.

- Please choose "International" for the entry "Geographic Scope"

Competitive	<input type="checkbox"/>
Presentation Type	<input checked="" type="checkbox"/> [None] Grand Round Invited Lecture/Presentation
Presentation Role	[None]
Presentation Role Other	

- Choose "Invited Lecture/Presentation" as "Presentation Type" in **Contribution section**

Tell Us More (Key Areas)

- If presentation type = "Grand Rounds", "Continuing Education" must be chosen as "Primary Audience"

Competitive	<input type="checkbox"/>	
Presentation Type	<input checked="" type="checkbox"/> [None] <input checked="" type="checkbox"/> Grand Round <input type="checkbox"/> Invited Lecture/Presentation	Primary Audience <input checked="" type="checkbox"/> [None] Clinical Research Fellow (MD) <input checked="" type="checkbox"/> Continuing Education Faculty Development Graduate Education Multilevel Education Patient and Public Education Postgraduate MD Postdoctoral Research Fellow (PhD) Research Associate Undergraduate Education Undergraduate MD
Presentation Role		Attach to CPA
Presentation Role Other		

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing "Tell Us More" section, then clicking **Save**, you will be directed to the "Link to funding" page
- Within this page, there is a list of possible funding that you can link to your "Scholarly & Creative Work". You have the option to filter by some fields or add your grant and contract number in the "Grant & Contract Number" field

Link funding

11:56 Team Research Project added

Let's get started > Tell us more > Link to funding

i Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding

TODO: Default [link funding guidance text](#).

wqdqwd

Unselect all on page

Link Selected > Unlink Selected > Done

There are no items matching the current filter settings.

More actions

- Not externally funded
- Grant & contract not listed

1 filter has been set. [Reset filters](#)

Filters

Title

Type

Any [Add another](#)

Reporting date from

Reporting date to

Related to

Me

Link status

Any

Grant & contract number

Reset filters

International- Presented Abstracts

Presented Abstracts → Scholarly & Creative works → Conference and/or Poster.

[start-date] [Presentation Role] or [Presentation Role Other] or Relationship with - if [Presentation Role] and [Presentation Role Other] are both null. [Title], [Name of conference], [Addresses] or [Conference place] if [addresses] is null. Presenter(s): [Presenters], [Abstract], Available from: [Author URL]. Trainee Presentation - only if trainee presentation is checked

Curation Steps

1. Find "Scholarly & Creative Works" module and Click "Add New"
2. Find and Click "Conference" or "Poster" It depends on which
3. Please choose "International" for the entry "Geographic Scope"
4. Fill the remaining fields based on the data in your information, and don't forget to fill other items under Contribution section.
5. Click the "Save" button once you've finished editing

Presented Abstracts – Conference (Problems you may encounter when printing your TFoM CV)

When printing your TFoM CV, you may notice an additional section titled "**4. No Geographical Scope – Presented Abstracts**" under "**Presentations and Special Lectures**." The date of all listed records here shows *Present*, and you may also find that some records are missing.

This is due to incomplete data captured by the Elements system during the harvesting process.

To ensure these records appear correctly under the "**Presentations and Special Lectures**" section of your CV, you will need to manually edit some "**Conference**" records by updating the "**Start Date**", "**End Date**", and "**Geographical Scope**". This step is essential to ensure your **Abstracts** are accurately reflected in your CV report.

Presented Abstracts – Conference (Problems you may encounter when printing your TFoM CV)

4. No Geographical Scope

Presented Abstracts

Presented

Authored by. Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke: Results from the EMBRACE Trial, Background and Purpose-Many ischemic strokes or transient ischemic attacks are labeled cryptogenic but may have undetected atrial fibrillation (AF). We sought to identify those most likely to have subclinical AF. Methods-We prospectively studied patients with cryptogenic stroke or transient ischemic attack aged ≥ 55 years in sinus rhythm, without known AF, enrolled in the intervention arm of the 30 Day Event Monitoring Belt for Recording Atrial Fibrillation After a Cerebral Ischemic Event (EMBRACE) trial. Participants underwent baseline 24-hour Holter ECG poststroke; if AF was not detected, they were randomly assigned to 30-day ECG monitoring with an AF auto-detect external loop recorder. Multivariable logistic regression assessed the association between baseline variables (Holter-detected atrial premature beats [APBs], runs of atrial tachycardia, age, and left atrial

enlargement) and subsequent AF detection. Results-Among 237 participants, the median baseline Holter APB count/24 h was 629 (interquartile range, 142-1973) among those who subsequently had AF detected versus 45 (interquartile range, 14-250) in those without AF ($P < 0.001$). APB count was the only significant predictor of AF detection by 30-day ECG ($P < 0.0001$), and at 90 days ($P = 0.0017$) and 2 years ($P = 0.0027$). Compared with the 16% overall 90-day AF detection rate, the probability of AF increased from <9% among patients with <100 APBs/24 h to 9% to 24% in those with 100 to 499 APBs/24 h, 25% to 37% with 500 to 999 APBs/24 h, 37% to 40% with 1000 to 1499 APBs/24 h, and 40% beyond 1500 APBs/24 h. Conclusions-Among older cryptogenic stroke or transient ischemic attack patients, the number of APBs on a routine 24-hour Holter ECG was a strong dose-dependent independent predictor of prevalent subclinical AF. Those with frequent APBs have a high probability of AF and represent ideal candidates for prolonged ECG monitoring for AF detection.⁴

Authored by. DRIVING SAFETY AFTER STROKE AND TIA - DO RIGHT-SIDED EVENTS INCREASE THE RISK OF MOTOR VEHICLE COLLISIONS?⁵

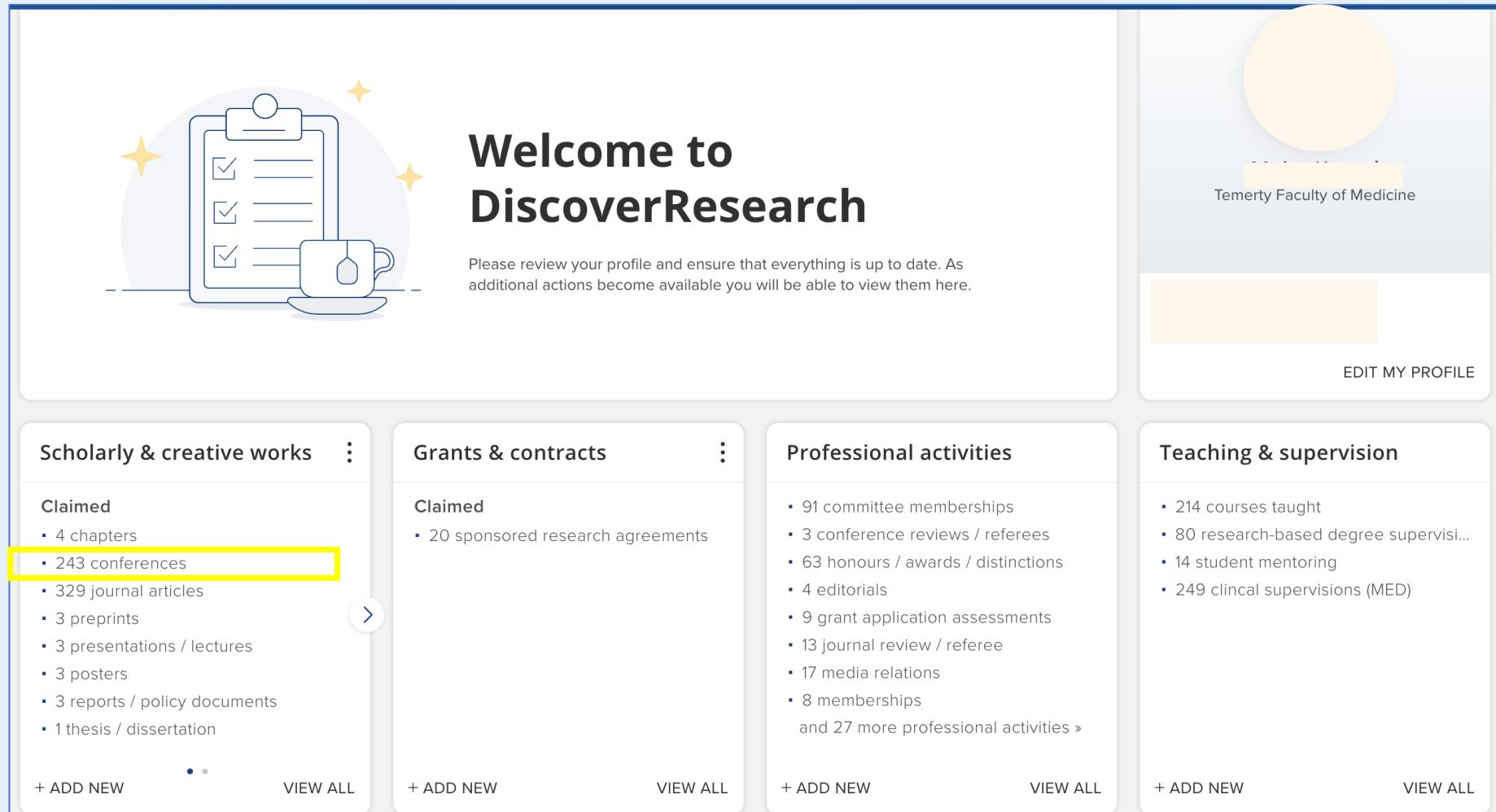
Authored by. The association between immigration status and stroke care and outcomes: A retrospective cohort study, Available from:
http://gateway.webofknowledge.com/gateway/Gateway.cgi?GWVersion=2&SrcApp=PARTNER_APP&SrcAuth=LinksAMR&KeyUT=WOS:000488946600030&DestLinkType=FullRecord&DestApp=ALL_WOS&UsrCustomerID=e7bb15e9b5c8db32b34d8dc5b08d990.⁵

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2025 Jul 16
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1. Date should be displayed in this section, and each record should be categorized according to its geographical scope, such as **"International," "National," "Local," and "Provincial/Regional"**

Presented Abstracts – Conference (Problems you may encounter when printing your TFoM CV)

1. Click the claimed "Conference" records, if any are still in your pending queue



Welcome to DiscoverResearch

Please review your profile and ensure that everything is up to date. As additional actions become available you will be able to view them here.

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EDIT MY PROFILE

Scholarly & creative works	Grants & contracts	Professional activities	Teaching & supervision
Claimed <ul style="list-style-type: none">4 chapters243 conferences329 journal articles3 preprints3 presentations / lectures3 posters3 reports / policy documents1 thesis / dissertation <p>+ ADD NEW</p> <p>VIEW ALL</p>	Claimed <ul style="list-style-type: none">20 sponsored research agreements <p>+ ADD NEW</p> <p>VIEW ALL</p>	Professional activities <ul style="list-style-type: none">91 committee memberships3 conference reviews / referees63 honours / awards / distinctions4 editorials9 grant application assessments13 journal review / referee17 media relations8 memberships <p>and 27 more professional activities »</p> <p>+ ADD NEW</p> <p>VIEW ALL</p>	Teaching & supervision <ul style="list-style-type: none">214 courses taught80 research-based degree supervisi...14 student mentoring249 clincal supervisions (MED) <p>+ ADD NEW</p> <p>VIEW ALL</p>

Presented Abstracts – Conference (Problems you may encounter when printing your TFoM CV)

2. Click the title of your "Conference" record

My Work

My claimed scholarly & creative works

CLAIMED (4) PENDING (0) REJECTED (0)

showing 1 - 4 out of 4

view: 10 per page sort by: Reporting date (newest first)

focus on: summary

EXPORT REJECT

<input type="checkbox"/> Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke: Results from the EMBRACE Trial						
CONFERENCE						
Reporting Date: 20 Apr 2015						
SUMMARY	METRICS (7)	DEPOSITS (0)	LABELS (52)	RELATIONSHIPS (30)	SOURCES (6)	HISTORY (20)

Do the CHADS(2), CHA(2) DS2-VASc and HAS-BLED Scores Predict Recurrent Stroke and GI Bleeding in Patients with Acute Ischemic Stroke or TIA and Atrial Fibrillation?

Filters

Applied filters

Scholarly & creative work type

Title

clear all

Scholarly & creative work type

- Artifact
- Book Review
- Book
- Chapter
- Commercialization

To improve the visibility of

Presented Abstracts – Conference (Problems you may encounter when printing your TFoM CV)

3. Click the "Plus" button at the lower right corner

My Work > Scholarly & Creative Works

Scholarly & creative work details

Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke: Results from the EMBRACE Trial

[see details \(98\)](#)

CONFERENCE

DOI

REPORTING DATE
20 Apr 2015

RELATIONSHIPS

Data sources

Scopus: Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke: Results from the EMBRACE Trial

Title: Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke: Results from the EMBRACE Trial

Abstract: Background and Purpose—Many ischemic strokes or transient ischemic attacks are labeled cryptogenic but may have undetected atrial fibrillation (AF). We sought to identify those most likely to have subclinical AF. Methods—We prospectively studied patients with cryptogenic stroke or transient ischemic attack aged ≥55

+ ADD ANOTHER

Status: Published

External identifiers: PubMed Identifier

Dimensions Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke

Web of Science Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke Results From the EMBRACE Trial

Europe PubMed Central Atrial premature beats predict atrial fibrillation in cryptogenic stroke: results from the EMBRACE trial.

PubMed Atrial premature beats predict atrial fibrillation in cryptogenic stroke: results from the EMBRACE trial.

Crossref Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke

Repository

+

Presented Abstracts – Conference (Problems you may encounter when printing your TFoM CV)

4. You will see this page, please first manually update the "Start Date" and "End Date" fields. Then, expand the **Contribution section** and update the "Geographical Scope" field as well.

Name of conference	<input type="text"/>
Conference place	<input type="text"/>
Conference start date	<input type="text"/> 
Conference finish date	<input type="text"/> 
Published proceedings	<input type="text"/> Stroke
Issue	<input type="text"/> 4

Open access status	<input type="text"/> [None]
Additional Information 25 additional fields 	

Geographical Scope	<input type="text"/> [None]
Trainee Presentation	<input type="checkbox"/>
Presentation Role	<input type="text"/> [None]

Additional Information 25 additional fields 

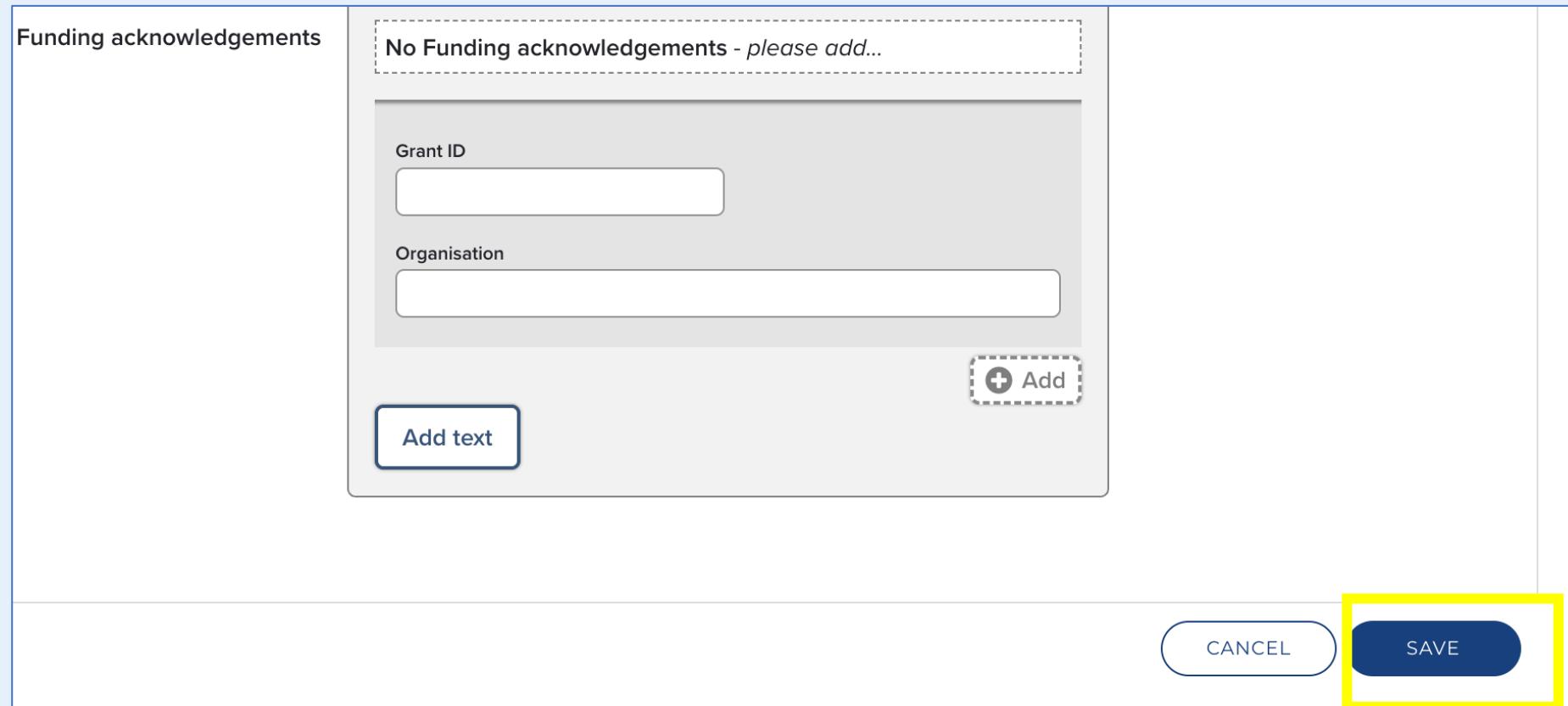
?

?

?

Presented Abstracts – Conference (Problems you may encounter when printing your TFoM CV)

5. You are welcome to update other fields if you'd like. Be sure to click the **"Save"** button after making any changes, then the updated record should appear in your TFoM CV now.



Funding acknowledgements

No Funding acknowledgements - please add...

Grant ID

Organisation

Add

Add text

CANCEL

SAVE

Presented Abstracts – Conference (Problems you may encounter when printing your TFoM CV)

6. Once updated, the **Abstract** should display the **correct date** and under the **appropriate Geographical Scope**.

Before

3. Provincial/Regional

Media Appearances

Present	Heart and Stroke Foundation Lottery Advertisement, Media Appearances, Ontario, Canada.
2010	Speaker. Stroke care on weekends, Media Appearances, Canada.
2000	Invited Speaker. TVO Program "Your Health", Media Appearances, Ontario, Canada.

4. No Geographical Scope

Presented Abstracts

Present **Authored by.** Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke Results from the EMBRACE Trial, Background and Purpose-Many ischemic strokes or transient ischemic attacks are labeled cryptogenic but may have undetected atrial fibrillation (AF). We sought to identify those most likely to have subclinical AF. Methods-We prospectively studied patients with cryptogenic stroke or transient ischemic attack aged ≥55 years in sinus rhythm, without known AF, enrolled in the intervention arm of the 30 Day Event Monitoring Belt for Recording Atrial Fibrillation After a Cerebral Ischemic Event (EMBRACE) trial. Participants underwent baseline 24-hour Holter ECG poststroke; if AF was not detected, they were randomly assigned to

After

3. Provincial/Regional

Presented Abstracts

2025 Jul 01 **Authored by.** Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke: Results from the EMBRACE Trial, Background and Purpose-Many ischemic strokes or transient ischemic attacks are labeled cryptogenic but may have undetected atrial fibrillation (AF). We sought to identify those most likely to have subclinical AF. Methods-We prospectively studied patients with cryptogenic stroke or transient ischemic attack aged ≥55 years in sinus rhythm, without known AF, enrolled in the intervention arm of the 30 Day Event Monitoring Belt for Recording Atrial Fibrillation After a Cerebral Ischemic Event (EMBRACE) trial. Participants underwent baseline 24-hour Holter ECG poststroke; if AF was not detected, they were randomly assigned to 30-day ECG monitoring with an AF auto-detect external loop recorder. Multivariable logistic regression assessed the association between baseline variables (Holter-

Page 34 of 60
2025 Jul 16
CONFIDENTIAL DOCUMENT

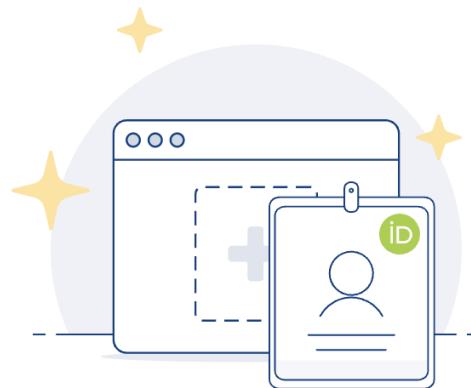
detected atrial premature beats [APBs], runs of atrial tachycardia, age, and left atrial enlargement) and subsequent AF detection. Results-Among 237 participants, the median baseline Holter APB count/24 h was 629 (interquartile range, 142-1973) among those who subsequently had AF detected versus 45 (interquartile range, 14-250) in those without AF ($P<0.001$). APB count was the only significant predictor of AF detection by 30-day ECG ($P<0.0001$), and at 90 days ($P=0.0017$) and 2 years ($P=0.0027$). Compared with the 16% overall 90-day AF detection rate, the probability of AF increased from <9% among patients with <100 APBs/24 h to 9% to 24% in those with 100 to 499 APBs/24 h, 25% to 37% with 500 to 999 APBs/24 h, 37% to 40% with 1000 to 1499 APBs/24 h, and 40% beyond 1500 APBs/24 h. Conclusions-Among older cryptogenic stroke or transient ischemic attack patients, the number of APBs on a routine 24-hour Holter ECG was a strong dose-dependent independent predictor of prevalent subclinical AF. Those with frequent APBs have a high probability of AF and represent ideal candidates for prolonged ECG monitoring for AF detection.

Media Appearances

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2010	Speaker. Stroke care on weekends, Media Appearances, Canada.
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Professional activities

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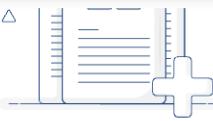
[+ ADD NEW](#)[VIEW ALL](#)

Teaching & supervision

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Add a new scholarly & creative work



Select scholarly & creative work type

Artifact

Book Review

Choose

Book

Chapter

Commercialization

Community Research Project

Conference

Dataset

Design

Exhibition

Figure

Fileset

Journal article

Media / Composition

Monograph

Other Publication

Performance

Preprint

Presentation / Lecture

Poster

Report / Policy Document

Research Workshop

Scholarly Edition

Software / Code

Team Research Project

Thesis / Dissertation

Working Paper

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- If the work is not found**, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started Tell us more Link to funding

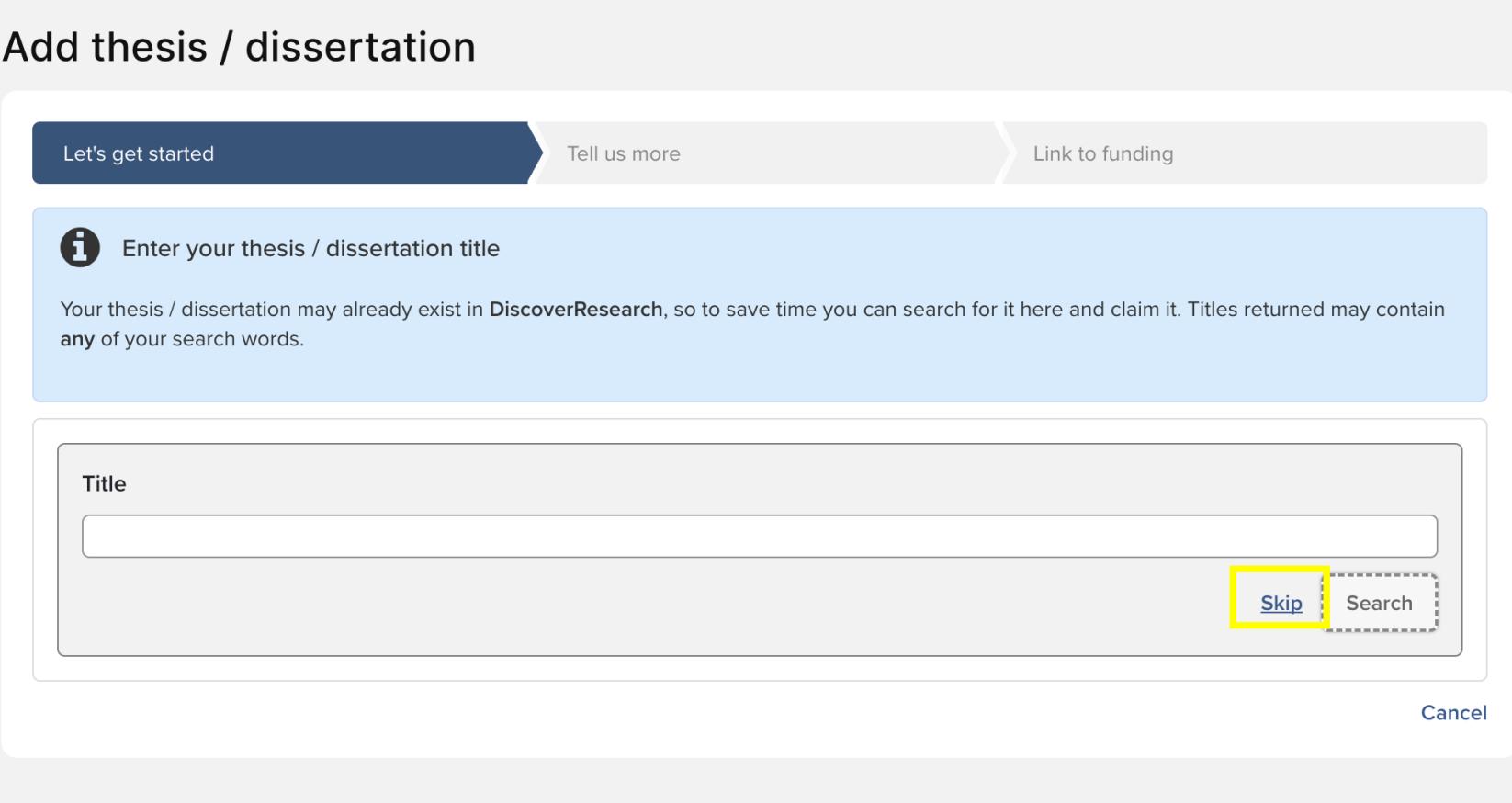
i Enter your thesis / dissertation title

Your thesis / dissertation may already exist in **DiscoverResearch**, so to save time you can search for it here and claim it. Titles returned may contain any of your search words.

Title

Skip **Search**

Cancel



Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**

To add information in fields such as "**Keywords**" or "**Address**", first enter the text in the input area below the field, then click the "**+ ADD**" button to confirm the entry.

- **Click Save to finalize the entry**

Scholarly & creative work privacy



This scholarly & creative work may be displayed publicly by UoT.

* What is your relationship with this team research project?

Author of Editor of
 Translator of Contributor to

Relationship privacy



This scholarly & creative work may be displayed publicly by UoT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Presentation date

End date

Presentation location

Keywords

No Keywords - please add...

Label scheme without a vocabulary: to add a keyword, type the value and click Add or press enter.

Unclassified

Notes

Additional Information 18 additional fields

CANCEL SAVE

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing "Tell Us More" section, then clicking **Save**, you will be directed to the "Link to funding" page
- Within this page, there is a list of possible funding that you can link to your "Scholarly & Creative Work." You have the option to filter by some fields or add your grant and contract number in the "Grant & Contract Number" field

Link funding

11:56 Team Research Project added

Let's get started > Tell us more > Link to funding

i Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding

TODO: Default [link funding guidance text](#).

wqdqwd

Unselect all on page

Link Selected > Unlink Selected > Done

There are no items matching the current filter settings.

More actions

- Not externally funded
- Grant & contract not listed

1 filter has been set. [Reset filters](#)

Filters

Title

Type

Any [Add another](#)

Reporting date from

Reporting date to

Related to

Me

Link status

Any

Grant & contract number

Reset filters

International- Presented and Published Abstract

Presented and Published Abstracts → Scholarly & Creative works → Conference and/or Poster (Please provide the publication information in Additional Info)

[start-date] [c-med-sc-presentation-role] or [c-med-sc-presentation-role-other] or relationship with - *if [Presentation Role] and [Presentation Role Other] are both null*. [Title], [Name of conference], [Addresses] or [Conference place] *if [addresses] is null*. Presenter(s): [Presentations], [Abstract], Available from: [Author URL]. Trainee Presentation - *only if trainee presentation is checked*.

Publication Details:

[authors]. [title]. [journal]. [publication-date] or *(if Poster, print* [online-publication-date], [volume], [Issue]): [pagination], [notes], [c-med-sc-publication-role]

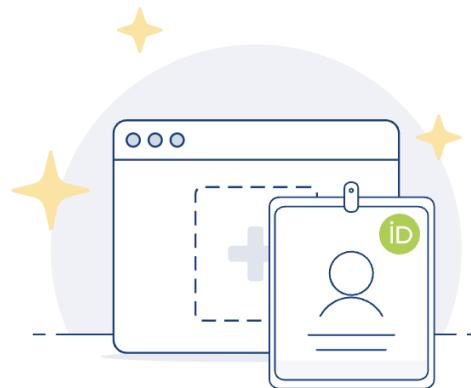
Curation Steps

[Return to Table of Contents](#)

1. Find "Scholarly & Creative Works" module and Click "Add New"
2. Find and Click "Conference" or "Poster"
3. Please choose "International" for the entry "Geographic Scope"
4. To differentiate from "International-Presented Abstracts," you may enter publication information under the "**Contribution**" section.
5. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Contribution section**.
6. Click the "**Save**" button once you've finished editing

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Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts

Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

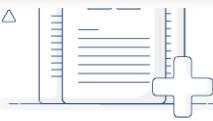
[+ ADD NEW](#)[VIEW ALL](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact

Book Review

Choose

Book

Chapter

Commercialization

Community Research Project

Conference

Dataset

Design

Exhibition

Figure

Fileset

Journal article

Media / Composition

Monograph

Other Publication

Performance

Preprint

Presentation / Lecture

Poster

Report / Policy Document

Research Workshop

Scholarly Edition

Software / Code

Team Research Project

Thesis / Dissertation

Working Paper

OR

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- **If the work is not found**, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started Tell us more Link to funding

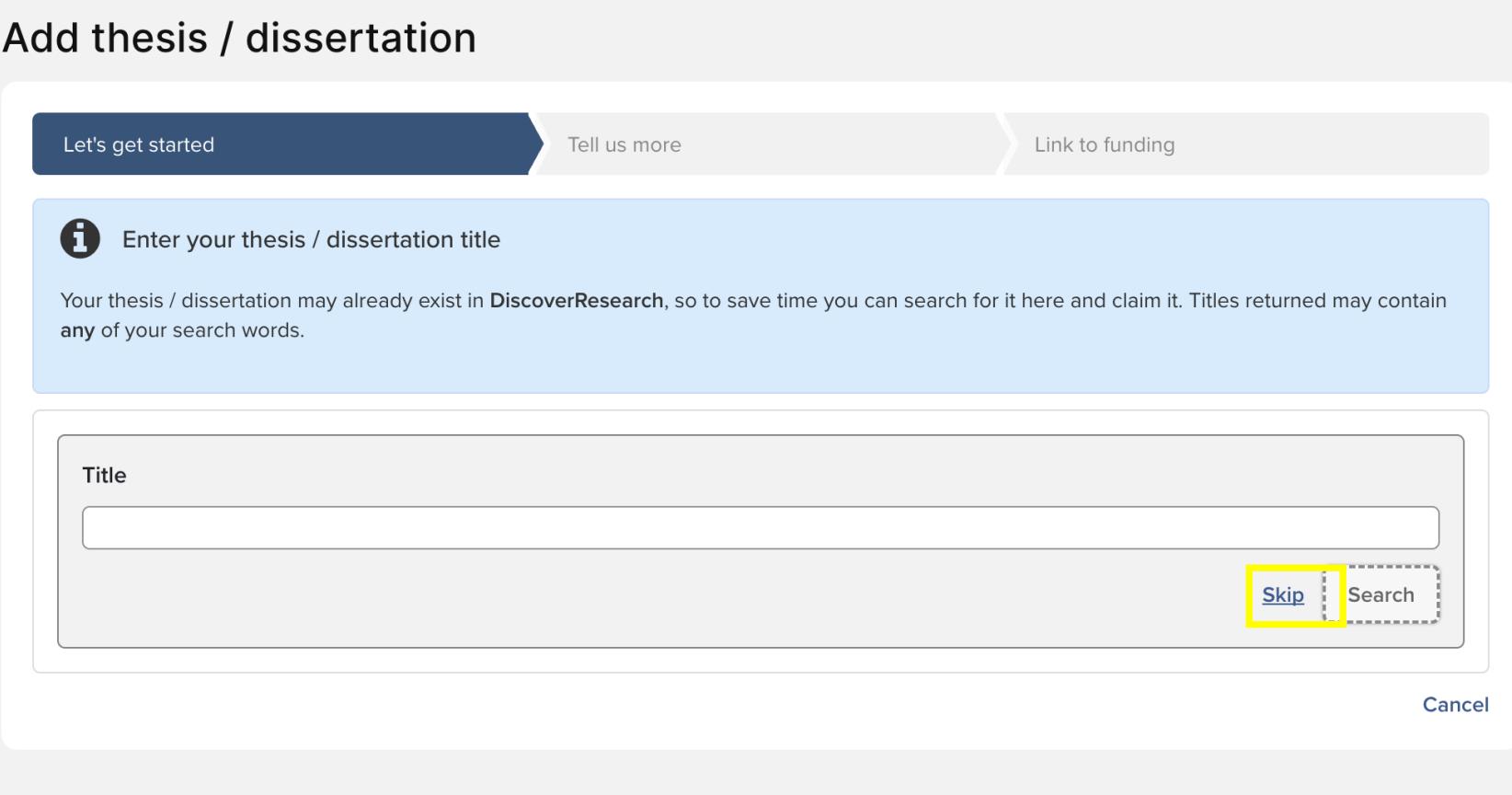
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Cancel



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- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**
- To add information in fields such as "**Keywords**" or "**Address**", first enter the text in the input area below the field, then click the "**+ ADD**" button to confirm the entry.
- **Click Save to finalize the entry**

Scholarly & creative work privacy



This scholarly & creative work may be displayed publicly by UoT.

* What is your relationship with this team research project?

Author of Editor of
 Translator of Contributor to

Relationship privacy



This scholarly & creative work may be displayed publicly by UoT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Presentation date

End date

Presentation location

Keywords

No Keywords - please add...

Label scheme without a vocabulary: to add a keyword, type the value and click Add or press enter.

Unclassified

Notes

Additional Information 18 additional fields

CANCEL **SAVE**

Tell Us More (Key Areas)

- To differentiate from "International-Presented Abstracts," you may enter publication information under the "**Contribution**" section

<p>Geographical Scope</p> <p>Additional Information 24 additional fields <input type="button" value="^"/></p> <p>Trainee Presentation</p> <p>Presentation Role</p> <p>Presentation Role Other</p> <p>Presenters</p> <p>No Presenters - please add... Add a person</p> <p>Competitive</p> <p>Teaching Evaluation Score</p> <p>Teaching Evaluation Details</p> <p>Teaching Prep Hours</p>		<p>Non-refereed item <input type="checkbox"/></p> <p>Publication Role <input type="checkbox"/> [None]</p> <p>Number of Contributors</p> <p>Journal Impact Factor</p> <p>Trainee Publication <input type="checkbox"/></p> <p>Trainee Details</p> <p>Total Hours</p> <p>Most Significant Publication <input type="checkbox"/></p> <p>Most Significant Contribution Details</p> <p>Funding Source/Organization</p>	<p>Total Hours</p> <p>Most Significant Publication</p> <p>Most Significant Contribution Details</p> <p>Funding Source/Organization</p> <p>Funding Reference Number</p> <p>Interprofessional Education</p> <p>Attach to Audience in TER</p> <p>Primary Audience</p> <p>Attach to CPA</p>	<p>?</p>
---	--	---	---	--

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing "Tell Us More" section, then clicking **Save**, you will be directed to the "Link to funding" page
- Within this page, there is a list of possible funding that you can link to your "Scholarly & Creative Work." You have the option to filter by some fields or add your grant and contract number in the "Grant & Contract Number" field

The screenshot shows the 'Link funding' page with a sidebar for filtering funding results.

Link funding Page:

- Header: 11:56 Team Research Project added
- Navigation: Let's get started, Tell us more, Link to funding
- Message: Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding
- Text: TODO: Default link funding guidance text.
- Buttons: Unselect all on page, Link Selected, Unlink Selected, Done
- Message: There are no items matching the current filter settings.

Filter Sidebar:

- Filters** (Section title)
- Title**: Text input field
- Type**: Select dropdown (Any, Add another)
- Reporting date from**: Date input field with calendar icon
- Reporting date to**: Date input field with calendar icon
- Related to**: Select dropdown (Me)
- Link status**: Select dropdown (Any)
- Grant & contract number**: Text input field
- Reset filters**: Link

A teal arrow points from the 'Filters' section on the sidebar to the 'Filters' section on the main page, indicating they are the same.

International- Media Appearances

Media Appearances → **Professional Activity** → **Media Relation**

[Date] **[Presentation Role]**. [Topic]. Interviewer: [Interviewer]. [Program], [Network]. [City], [State/Province], [Country]. Presenter(s): [Presenter(s)]. [Description/Contribution Value]. End date: [Year] [Month] [Day]. Available from: [URL]. Trainee Presentation - *only if it is a trainee presentation*.

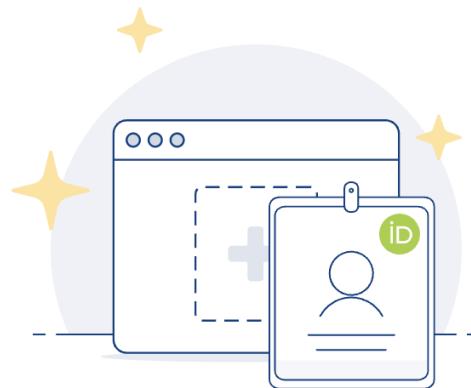
Curation Steps

[Return to Table of Contents](#)

1. Find "**Scholarly & Creative Works**" module and Click "**Add New**"
2. Find and Click "**Media Relation**"
3. Please choose "**International**" for the entry "**Geographic Scope**"
4. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Additional Information**.
5. Click the "**Save**" button once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

[ADD](#)**Kex Zhang**

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Scholarly & creative works



Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts



Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities



You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application Assessment

Committee Membership

Community Service

Community / Patient Workshop

Conference Review / Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

National

[Return to Table of Contents](#)

2. NATIONAL (Please choose "National" for geographic scope)

Invited Lectures and Presentations → Scholarly & Creative works → **Presentation / Lecture** (Please choose "Invited Lecture/Presentation" as presentation type in Additional info. If presentation type = "Grand Rounds", "Continuing Education" must be chosen as Primary Audience)

Presented Abstracts → Scholarly & Creative works → **Conference and/or Poster**.

Presented and Published Abstracts → Scholarly & Creative works → **Conference and/or Poster** (Please provide the publication information in Additional Information)

Media Appearances → Professional Activity → **Media Relation**

1. The instructions are the same as for ["International"](#) but for **"National"** you will need to choose **"National"** for **"Geographic Scope"**

Additional Information 18 additional fields ^

Geographical Scope	<input checked="" type="checkbox"/> [None] International Local National Provincial/Regional	<p>Presentations and lectures are categorized by geographical scope, which shows the reach of one's influence and activities. The scope is based on both the proximity of the activities to the institution at which the candidate is appointed at the time as well as the source of the invitation to speak/teach.</p> <p>?</p> <p>?</p> <p>?</p> <p>?</p>
Trainee Presentation		
Competitive		
Presentation Type	<input type="text"/> [None]	
Presentation Role	<input type="text"/> [None]	

Provincial/Regional

[Return to Table of Contents](#)

3. PROVINCIAL/ REGIONAL *(Please choose "Provincial" for geographic scope)*

Invited Lectures and Presentations → Scholarly & Creative works → **Presentation / Lecture** *(Please choose "Invited Lecture/Presentation" as presentation type in Additional info. If presentation type = "Grand Rounds", "Continuing Education" must be chosen as Primary Audience)*

Presented Abstracts → Scholarly & Creative works → **Conference and/or Poster**.

Presented and Published Abstracts → Scholarly & Creative works → **Conference and/or Poster** *(Please provide the publication information in Additional Information)*

Media Appearances → Professional Activity → **Media Relation**

1. The instructions are the same as for "[International](#)" but for "**Provincial/Regional**" you will need to choose "**Provincial/Regional**" for "**Geographic Scope**"

Additional Information 18 additional fields ^

Geographical Scope	<ul style="list-style-type: none">✓ [None]InternationalLocalNationalProvincial/Regional	<p>?</p> <p>Presentations and lectures are categorized by geographical scope, which shows the reach of one's influence and activities. The scope is based on both the proximity of the activities to the institution at which the candidate is appointed at the time as well as the source of the invitation to speak/teach.</p> <p>?</p> <p>?</p> <p>?</p> <p>?</p>
Trainee Presentation		
Competitive		
Presentation Type	[None]	
Presentation Role	[None]	

Local

[Return to Table of Contents](#)

4. LOCAL (Please choose "Local" for geographic scope)

Invited Lectures and Presentations → Scholarly & Creative works → **Presentation / Lecture** (Please choose "Invited Lecture/Presentation" as presentation type in Additional info. If presentation type = "Grand

Rounds", "Continuing Education" must be chosen as Primary Audience)

Presented Abstracts → Scholarly & Creative works → **Conference and/or Poster**.

Presented and Published Abstracts → Scholarly & Creative works → **Conference and/or Poster** (Please provide the publication information in Additional Information)

Media Appearances → Professional Activity → **Media Relation**

Additional Information 18 additional fields ^

Geographical Scope	<input checked="" type="checkbox"/> [None] International Local National Provincial/Regional	<p>Presentations and lectures are categorized by geographical scope, which shows the reach of one's influence and activities. The scope is based on both the proximity of the activities to the institution at which the candidate is appointed at the time as well as the source of the invitation to speak/teach.</p>
Trainee Presentation		
Competitive		
Presentation Type	[None]	
Presentation Role	[None]	

1. The instructions are the same as for ["International"](#) but for "Local" you will need to choose "Local" for "Geographic Scope"



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

H. Teaching and Design

[Return to Table of Contents](#)

Temerty
Medicine



Innovations and Development in Teaching and Education

1. INNOVATIONS AND DEVELOPMENT IN TEACHING AND EDUCATION → **Teaching & Supervision** → **Course Developed**

[Start – End Dates] [Title], [Primary Audience], [Faculty], [University Department], [Division], [Institution/Organization]
[Description].
[Impact].

Curation Steps [Return to Table of Contents](#)

1. Find "Teaching & Supervision" module and Click "Add New"
2. Find and Click "Course Developed"
3. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Additional Information**.
4. Click the **"Save" button** once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

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Kex Zhang

Temerty Faculty of Medicine



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[EDIT MY PROFILE](#)

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts

Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Step 1: Find "Teaching & Supervision" and Click "Add New"

Step 2: Find and Click "Course Developed"

The web. You can also choose to send your scholarly & creative works from

Add a new teaching & supervision

Select teaching & supervision type



Course-based Degree Supervision

Course Developed

Course Taught

Guest Lecture

Open Access Teaching Material

Other Teaching Responsibility

Program Developed

Research-based Degree Supervision

Student Mentoring

Teaching Workshop

Thesis Examination

Aggregate Teaching Evaluation (MED)

Clinical Supervision (MED)

CANCEL

Essential Information

* Course title

Additional Information 12 additional fields ^

Faculty

Faculty Other

FOM Department

Division

Start Date

End Date

Primary Audience

Primary Audience Other

Description

Impact

[Title], [Primary Audience], [Faculty], [University Department], [Division], [Institution/Organization]
 [Description].
 [Impact].

[Start – End Dates]

Step 3: Fill the remaining fields based on the data in your CV

[Title], [Primary Audience], [Faculty], [University Department], [Division], [Institution/
Organization]
[Description].
[Impact].

Organization

No Organization - please add...

Name

Organisation

Department

Street address

City State or province

Country Zip code/postcode

+ Add

No Institutions using course - please add...

Name

Organisation

Department

?

?

Step 3: Fill the remaining fields based on the data in your CV



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

I. Research Supervision

[Return to Table of Contents](#)

Temerty
Medicine



Primary or Co-Supervision

[Return to Table of Contents](#)

I. Research Supervision → Teaching & Supervision → Research-based Degree Supervision

1. PRIMARY OR CO-SUPERVISION (UoFT Supervisory Role = Supervisor or Co-Supervisor)

Multilevel Education (Primary Audience = Multilevel Education)

[Start – End Dates]

[Role. [Supervisee Name], [Graduate Unit], [Collaborative Program]. Supervisee Position: [Supervisee Position], Supervisee Institution: [Supervisee Institution]. *[Research Project Title]*. *[Group Supervision – if applicable]*, *[Non-thesis Project – if applicable]*. Supervisor(s): [Supervisor(s)]. Collaborator(s): [Collaborators]. Completed: [year student completed degree – *if applicable*].

Undergraduate Education (Primary Audience = Undergraduate Education)

Graduate Education (Primary Audience = Graduate Education)

Undergraduate MD (Primary Audience = Undergraduate MD)

Postgraduate MD (Primary Audience = Postgraduate MD)

Continuing Education (Primary Audience = Continuing Education)

Faculty Development (Primary Audience = Faculty Development)

Patient and Public Education (Primary Audience = Patient and Public Education)

Postdoctoral Research Fellow (PhD) (Primary Audience = Postdoctoral Research Fellow (PhD))

Research Associate (Primary Audience = Research Associate)

Clinical Research Fellow (MD) (Primary Audience = Clinical Research Fellow (MD))

Other (Primary Audience = Null)

Curation Steps

1. Find "**Teaching & Supervision**" module and Click "**Add New**"
2. Find and Click "**Research-based Degree Supervision**"
3. For Primary or Co-Supervision, you need to choose "**Supervisor**" or "**Co-Supervisor**" from the entry "**UoT Supervisory Role**"
4. You need to **change the types of "Primary Audience"** based on your CV **(Will explain more in the next few pages)**
5. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Additional Information**.
6. Click the "**Save**" button once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

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Scholarly & creative works

Grants & contracts

Professional activities

Teaching & supervision

Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)[+ ADD NEW](#)[VIEW ALL](#)[+ ADD NEW](#)[VIEW ALL](#)[+ ADD NEW](#)[VIEW ALL](#)

Step 1: Find "Teaching & Supervision" and Click "Add New"

Step 2: Find and Click "Research-based Degree Supervision"

The web. You can also choose to send your scholarly & creative works from

Add a new teaching & supervision

Select teaching & supervision type



Course-based Degree Supervision	Course Developed	Course Taught	Guest Lecture
Open Access Teaching Material	Other Teaching Responsibility	Program Developed	Research-based Degree Supervision
Student Mentoring	Teaching Workshop	Thesis Examination	Aggregate Teaching Evaluation (MED)
Clinical Supervision (MED)			

CANCEL

Step 3: For "Primary or Co-Supervision," you need to choose "Supervisor" or "Co-Supervisor" for the entry "UofT Supervisory Role"

UofT Supervisory Role

Student name

First name

Middle name(s)

?

Based on the University categories, define your supervisory role.

?

✓ [None]

Supervisor

Co-Supervisor

Committee Member

Last name (required)

Add

Step 4: In the Additional Fields, you need to specify the "Primary Audience" followed by your CV content.

Multilevel Education (*Primary Audience = Multilevel Education*)

Undergraduate Education (*Primary Audience = Undergraduate Education*)

Graduate Education (*Primary Audience = Graduate Education*)

Undergraduate MD (*Primary Audience = Undergraduate MD*)

Postgraduate MD (*Primary Audience = Postgraduate MD*)

Continuing Education (*Primary Audience = Continuing Education*)

Faculty Development (*Primary Audience = Faculty Development*)

Patient and Public Education (*Primary Audience = Patient and Public Education*)

Postdoctoral Research Fellow (PhD) (*Primary Audience = Postdoctoral Research Fellow (PhD)*)

Research Associate (*Primary Audience = Research Associate*)

Clinical Research Fellow (MD) (*Primary Audience = Clinical Research Fellow (MD)*)

Other (*Primary Audience = Null*)

Additional Information 31 additional fields ^

Faculty	<input type="text" value="None"/>	?
Faculty Other	<input type="text"/>	1000 characters remaining.
FOM Department	<input type="text"/>	100 characters remaining.
Division	<input type="text"/>	1000 characters remaining.
Primary Audience	<ul style="list-style-type: none">✓ [None]Clinical Research Fellow (MD)Continuing EducationFaculty DevelopmentGraduate EducationMultilevel EducationPatient and Public EducationPostgraduate MDPostdoctoral Research Fellow (PhD)Research AssociateUndergraduate EducationUndergraduate MDOther	1000 characters remaining.
Primary Audience Other	<input type="text"/>	1000 characters remaining.
Year / Stage	<input type="text"/>	1000 characters remaining.
Year/Stage Other	<input type="text"/>	1000 characters remaining.

?

?

?

?

?

?

?

Select the primary audience from the list. This field indicates the primary audience of the person you are/were supervising.

Step 5: Fill the remaining fields based on your information, and don't forget to fill the additional fields.

[Start – End Dates] [Role. [Supervisee Name], [Graduate Unit], [Collaborative Program]. Supervisee Position: [Supervisee Position] [Supervisee Institution: [Supervisee Institution] [Research Project Title]. [Group Supervision – if applicable] [Non-thesis Project – if applicable] Supervisor(s): [Supervisor(s)]. Collaborator(s): [Collaborators]. Completed: [year student completed degree - if applicable].]

2 UofT Supervisory Role	<input style="width: 100%; height: 30px; border: none; padding: 5px; margin-bottom: 5px;" type="text" value="None"/> ▼								
3 Student name	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; padding-bottom: 10px;">Last name (required)</td> <td style="width: 50%; padding-bottom: 10px;">First name</td> </tr> <tr> <td style="border: 1px solid #ccc; border-radius: 10px; height: 40px;"></td> <td style="border: 1px solid #ccc; border-radius: 10px; height: 40px;"></td> </tr> <tr> <td colspan="2" style="padding-top: 10px;">Middle name(s)</td> </tr> <tr> <td colspan="2" style="border: 1px solid #ccc; border-radius: 10px; height: 40px;"></td> </tr> </table>	Last name (required)	First name			Middle name(s)			
Last name (required)	First name								
Middle name(s)									

10	Non-thesis Project	<input type="checkbox"/>
9	Group Supervision	<input type="checkbox"/>
1	Supervisee Degree Start Date	<input type="text"/> 
13	Supervisee Degree Expected Date	<input type="text"/> 
13	Year Completed	<input type="text"/> 

Step 5: Fill the remaining fields based on your information, and don't forget to fill the additional fields.

1 [Start – End Dates]
2 [Role. [Supervisee Name], [Graduate Unit], [Collaborative Program]. Supervisee Position:
3 [Supervisee Position]
4 [Supervisee Institution: [Supervisee Institution]
5 [Research Project Title].
6 [Group Supervision – if applicable]
7 [Non-thesis Project – if applicable]
8 [Supervisor(s):
9 [Supervisor(s)]. Collaborator(s): [Collaborators]. Completed: [year student completed degree - if
10 applicable].
11 [Supervisor(s)].
12 [Collaborators].
13 [Completed: [year student completed degree - if applicable].

4 Graduate Unit	<input type="text" value="None"/> [None] <input type="text"/> 1000 characters remaining.
Graduate Unit Other	
11 Supervisor	<input type="text" value="No Supervisor - please add..."/> Add a person
12 Collaborators	<input type="text" value="No Collaborators - please add..."/> Add a person
5 Collaborative Program	<input type="text"/> 250 characters remaining.
6 Supervisee Position	<input type="text"/> 250 characters remaining.
7 Supervisee Institution	<input type="text" value="No Supervisee Institution - please add..."/>

Other Supervision

[Return to Table of Contents](#)

2. OTHER SUPERVISION (UofT Supervisory Role = Committee Member or null)

Multilevel Education (Primary Audience = Multilevel Education)

[Start – End Dates] [Research supervisory role other] or [UofT Supervisory Role]. [Year/Stage], [Student Name], [Graduate Unit], [Collaborative Program]. Supervisee Position: [Supervisee Position], Supervisee Institution: [Supervisee Institution]. [Thesis Title]. [Group Supervision – if applicable], [Non-thesis Project – if applicable]. Supervisor(s): [Supervisor(s)]. Collaborator(s): [Collaborators]. Completed [year completed - if applicable].

Undergraduate Education (Primary Audience = Undergraduate Education)

Graduate Education (Primary Audience = Graduate Education)

Undergraduate MD (Primary Audience = Undergraduate MD)

Postgraduate MD (Primary Audience = Postgraduate MD)

Continuing Education (Primary Audience = Continuing Education)

Faculty Development (Primary Audience = Faculty Development)

Patient and Public Education (Primary Audience = Patient and Public Education)

Postdoctoral Research Fellow (PhD) (Primary Audience = Postdoctoral Research Fellow (PhD))

Research Associate (Primary Audience = Research Associate)

Clinical Research Fellow (MD) (Primary Audience = Clinical Research Fellow (MD))

Other (Primary Audience = Null)

Curation Steps

1. Find "**Teaching & Supervision**" module and Click "**Add New**"
2. Find and Click "**Research-based Degree Supervision**"
3. For **Other Supervision**, you need to choose "**Committee Member**" or "**Null**" from the entry "**UofT Supervisory Role**"
4. You need to **change the types of "Primary Audience"** based on your CV **(Will explain more in the next few pages)**
5. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Additional Information**.
6. Click the "**Save**" button once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

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[EDIT MY PROFILE](#)

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts

Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Step 1: Find "Teaching & Supervision" and Click "Add New"

Step 2: Find and Click "Research-based Degree Supervision"

The web. You can also choose to send your scholarly & creative works from

Add a new teaching & supervision

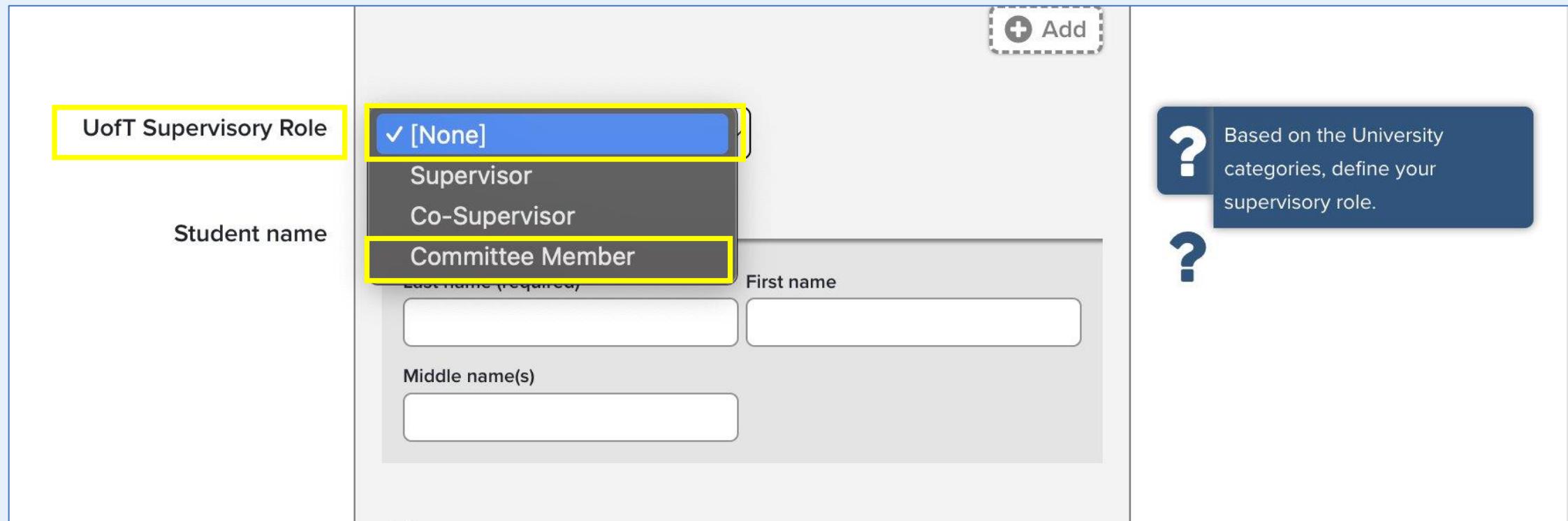
Select teaching & supervision type



Course-based Degree Supervision	Course Developed	Course Taught	Guest Lecture
Open Access Teaching Material	Other Teaching Responsibility	Program Developed	Research-based Degree Supervision
Student Mentoring	Teaching Workshop	Thesis Examination	Aggregate Teaching Evaluation (MED)
Clinical Supervision (MED)			

CANCEL

Step 3: For "Other Supervision," you need to choose "**None**" or "**Committee Member**" for the entry **UofT Supervisory Role**



UofT Supervisory Role	<input checked="" type="checkbox"/> [None] Supervisor Co-Supervisor <input type="checkbox"/> Committee Member	Add
Student name	<small>Last name (required)</small> <input type="text"/> <input type="text"/> First name <input type="text"/> Middle name(s) <input type="text"/>	? Based on the University categories, define your supervisory role. ?

Step 4: In the **Additional Information Fields**, you need to specify the "**Primary Audience**" followed by your CV content.

Multilevel Education (*Primary Audience = Multilevel Education*)

Undergraduate Education (*Primary Audience = Undergraduate Education*)

Graduate Education (*Primary Audience = Graduate Education*)

Undergraduate MD (*Primary Audience = Undergraduate MD*)

Postgraduate MD (*Primary Audience = Postgraduate MD*)

Continuing Education (*Primary Audience = Continuing Education*)

Faculty Development (*Primary Audience = Faculty Development*)

Patient and Public Education (*Primary Audience = Patient and Public Education*)

Postdoctoral Research Fellow (PhD) (*Primary Audience = Postdoctoral Research Fellow (PhD)*)

Research Associate (*Primary Audience = Research Associate*)

Clinical Research Fellow (MD) (*Primary Audience = Clinical Research Fellow (MD)*)

Other (*Primary Audience = Null*)

Additional Information 31 additional fields ^

Faculty	<input type="text" value="None"/>	?
Faculty Other	<input type="text"/>	1000 characters remaining.
FOM Department	<input type="text"/>	100 characters remaining.
Division	<input type="text"/>	1000 characters remaining.
Primary Audience	<ul style="list-style-type: none"><input checked="" type="checkbox"/> [None]Clinical Research Fellow (MD)Continuing EducationFaculty DevelopmentGraduate EducationMultilevel EducationPatient and Public EducationPostgraduate MDPostdoctoral Research Fellow (PhD)Research AssociateUndergraduate EducationUndergraduate MDOther	1000 characters remaining.
Primary Audience Other	<input type="text"/>	1000 characters remaining.
Year / Stage	<input type="text"/>	?
Year/Stage Other	<input type="text"/>	?

?

Select the primary audience from the list. This field indicates the primary audience of the person you are/were supervising.

Step 5: Fill the remaining fields based on the data in your information, and don't forget to fill the additional fields section at the bottom.



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

J. Creative Professional Activities CPA Activity (MED)

[Return to Table of Contents](#)

**Temerty
Medicine**

Professional Innovation and Creative Excellence

J. Creative Professional Activities CPA Activity (MED) → Professional Activity → CPA Activity (MED)

1. PROFESSIONAL INNOVATION AND CREATIVE EXCELLENCE (*CPA Category = Professional Innovation and Creative Excellence*)

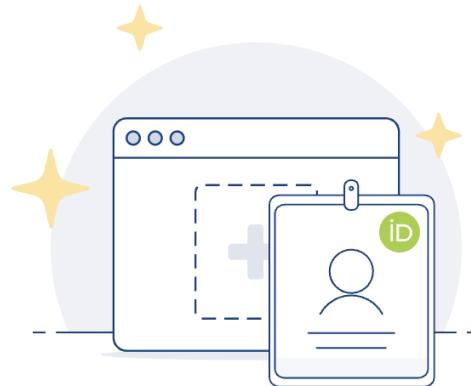
[Start – End Dates] [Title].
[Description].
[Impact].

Curation Steps [Return to Table of Contents](#)

1. Find "**Professional Activities**" module and Click "**Add New**"
2. Find and Click "**CPA Activity (MED)**"
3. Specify your "**CPA Category**" with the option "**Professional Innovation and Creative Excellence**"
4. Fill the remaining fields based on the data in your information.
5. Click the "**Save**" button once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

[ADD](#)

Kex Zhang

Temerty Faculty of Medicine



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[EDIT MY PROFILE](#)

Scholarly & creative works

Grants & contracts

Professional activities

Teaching & supervision

Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)[+ ADD NEW](#)[VIEW ALL](#)[+ ADD NEW](#)[VIEW ALL](#)[+ ADD NEW](#)[VIEW ALL](#)

Step 1: Find "Professional Activities" and Click "Add New"

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

Step 2: Find and Click "CPA Activity (MED)"

Step 3: Choose "Professional Innovation and Creative Excellence" for "CPA Category"

Essential Information	
Start Date	<input type="text"/> 
End Date	<input type="text"/> 
CPA Category	<p>✓ [None]</p> <p>Contributions to the Development of Professional Practices</p> <p>Exemplary Professional Practice</p> <p>Professional Innovation and Creative Excellence</p>
Title	
Description	

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Select the type of creative professional activity from this picklist. For definitions of the different categories, please refer to the Academic Promotions Manual available at <http://www.facmed.utoronto.ca/staff/appointment.htm>.

J. Creative Professional Activities CPA Activity (MED) → Professional Activity → CPA Activity (MED)

1. PROFESSIONAL INNOVATION AND CREATIVE EXCELLENCE (CPA Category = Professional Innovation and Creative Excellence)

[Start – End Dates] [Title].
[Description].
[Impact].

Start Date	<input type="text"/>
End Date	<input type="text"/>
CPA Category	Professional Innovation and C ▾
Title	<input type="text"/>
Description	<input type="text"/>
Impact	<input type="text"/>

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Step 4: Fill the remaining fields based on the data in your CV

Contribution to The Development of Professional Practices

2. CONTRIBUTIONS TO THE DEVELOPMENT OF PROFESSIONAL PRACTICES (CPA Category = *Contributions to the Development of Professional Practices*)

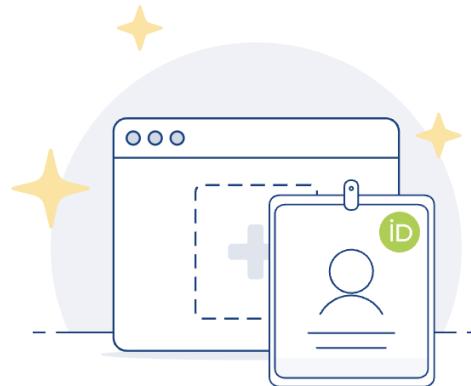
[Start – End Dates] [Title].
[Description].
[Impact].

Curation Steps [Return to Table of Contents](#)

1. Find "**Professional Activities**" module and Click "**Add New**"
2. Find and Click "**CPA Activity (MED)**"
3. Specify your "**CPA Category**" with the option "**Contribution to the Development of Professional Practices**"
4. Fill the remaining fields based on the data in your information.
5. Click the "**Save**" button once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

[ADD](#)

Kex Zhang

Temerty Faculty of Medicine

l.utoronto.ca

[EDIT MY PROFILE](#)

Scholarly & creative works

Grants & contracts

Professional activities

Teaching & supervision

Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)[+ ADD NEW](#)[VIEW ALL](#)[+ ADD NEW](#)[VIEW ALL](#)[+ ADD NEW](#)[VIEW ALL](#)

Step 1: Find "Professional Activities" and Click "Add New"

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

Step 2: Find and Click "CPA Activity (MED)"

Step 3: Choose "Contributions to the Development of Professional Practices" for "CPA Category"

Essential Information	
Start Date	<input type="text"/> 
End Date	<input type="text"/> 
CPA Category	<p>✓ [None]</p> <p>Contributions to the Development of Professional Practices</p> <p>Exemplary Professional Practice</p> <p>Professional Innovation and Creative Excellence</p>
Title	
Description	

?
Select the type of creative professional activity from this picklist. For definitions of the different categories, please refer to the Academic Promotions Manual available at <http://www.facmed.utoronto.ca/staff/appointment.htm>.

J. Creative Professional Activities CPA Activity (MED) → Professional Activity → CPA Activity (MED)

1. PROFESSIONAL INNOVATION AND CREATIVE EXCELLENCE (CPA Category = Professional Innovation and Creative Excellence)

[Start – End Dates]	[Title]. [Description]. [Impact].
---------------------	---

[Start – End Dates]

[Title].
[Description].
[Impact].

Start Date	<input type="text"/>
End Date	<input type="text"/>
CPA Category	Contributions to the Developn
Title	<input type="text"/>
Description	<input type="text"/>
Impact	<input type="text"/>

Step 4: Fill the remaining fields based on the data in your CV

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Exemplary Professional Practice

3. EXEMPLARY PROFESSIONAL PRACTICE (*CPA Category = Exemplary Professional Practice*)

[Start – End Dates] [Title].
[Description].
[Impact].

Curation Steps [Return to Table of Contents](#)

1. Find "Professional Activities" module and Click "Add New"
2. Find and Click "CPA Activity (MED)"
3. Specify your "CPA Category" with the option "Exemplary Professional Practice"
4. Fill the remaining fields based on the data in your information.
5. Click the **"Save" button** once you've finished editing

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

[ADD](#)

Kex Zhang

Temerty Faculty of Medicine

[kex.zhang@mail.utoronto.ca](#)

[EDIT MY PROFILE](#)

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

[+ ADD NEW](#)[VIEW ALL](#)

Grants & contracts

Claimed

You have no claimed grants or contracts.

[+ ADD NEW](#)[VIEW ALL](#)

Professional activities

You have no activities.

[+ ADD NEW](#)

Teaching & supervision

You have no activities.

[+ ADD NEW](#)[VIEW ALL](#)

Step 1: Find "Professional Activities" and Click "Add New"

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

Step 2: Find and Click "CPA Activity (MED)"

Step 3: Choose "Exemplary Professional Practice" for "CPA Category"

Essential Information	
Start Date	<input type="text"/> 
End Date	<input type="text"/> 
CPA Category	<p>✓ [None]</p> <p>Contributions to the Development of Professional Practices</p> <p>Exemplary Professional Practice</p> <p>Professional Innovation and Creative Excellence</p>
Title	
Description	

?

?

?

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?

?

Select the type of creative professional activity from this picklist. For definitions of the different categories, please refer to the Academic Promotions Manual available at <http://www.facmed.utoronto.ca/staff/appointment.htm>.

J. Creative Professional Activities CPA Activity (MED) → Professional Activity → CPA Activity (MED)		?
1. PROFESSIONAL INNOVATION AND CREATIVE EXCELLENCE (CPA Category = Professional Innovation and Creative Excellence)		
<input type="text" value="Start – End Dates"/> [Start – End Dates]	<input type="text" value="Title"/> [Title]. <input type="text" value="Description"/> [Description]. <input type="text" value="Impact"/> [Impact].	?
<input type="text" value="Start Date"/> Start Date	<input type="text" value="End Date"/> End Date	?
<input type="text" value="CPA Category"/> CPA Category		
<input type="text" value="Title"/> Title	<input type="text" value="Description"/> Description	?
<input type="text" value="Impact"/> Impact		?

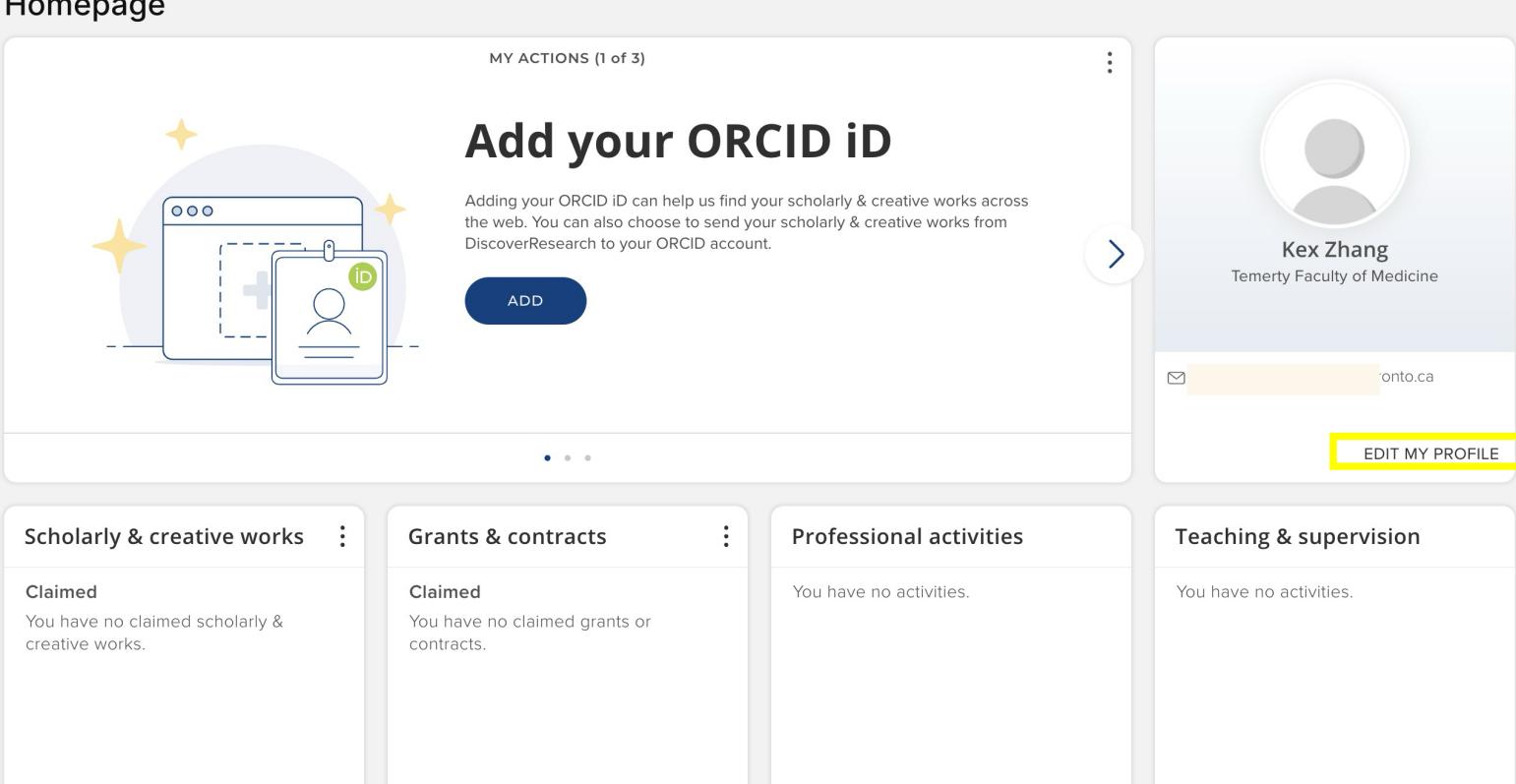
Step 4: Fill the remaining fields based on the data in your CV



How to export your CV through Elements?

1. **Log in to Elements.** The Elements Profile Homepage opens.
2. Within the homepage, click "**Edit My Profile**" to export the CV
3. For Instructions on how to access and update a researcher's profile as a delegate, please refer to the [**"Accessing a Researcher's Profile as a Delegate"**](#) page. (Page 233)

Homepage



MY ACTIONS (1 of 3)

Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD

Kex Zhang
Temerty Faculty of Medicine

onto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed
You have no claimed scholarly & creative works.

Grants & contracts

Claimed
You have no claimed grants or contracts.

Professional activities

You have no activities.

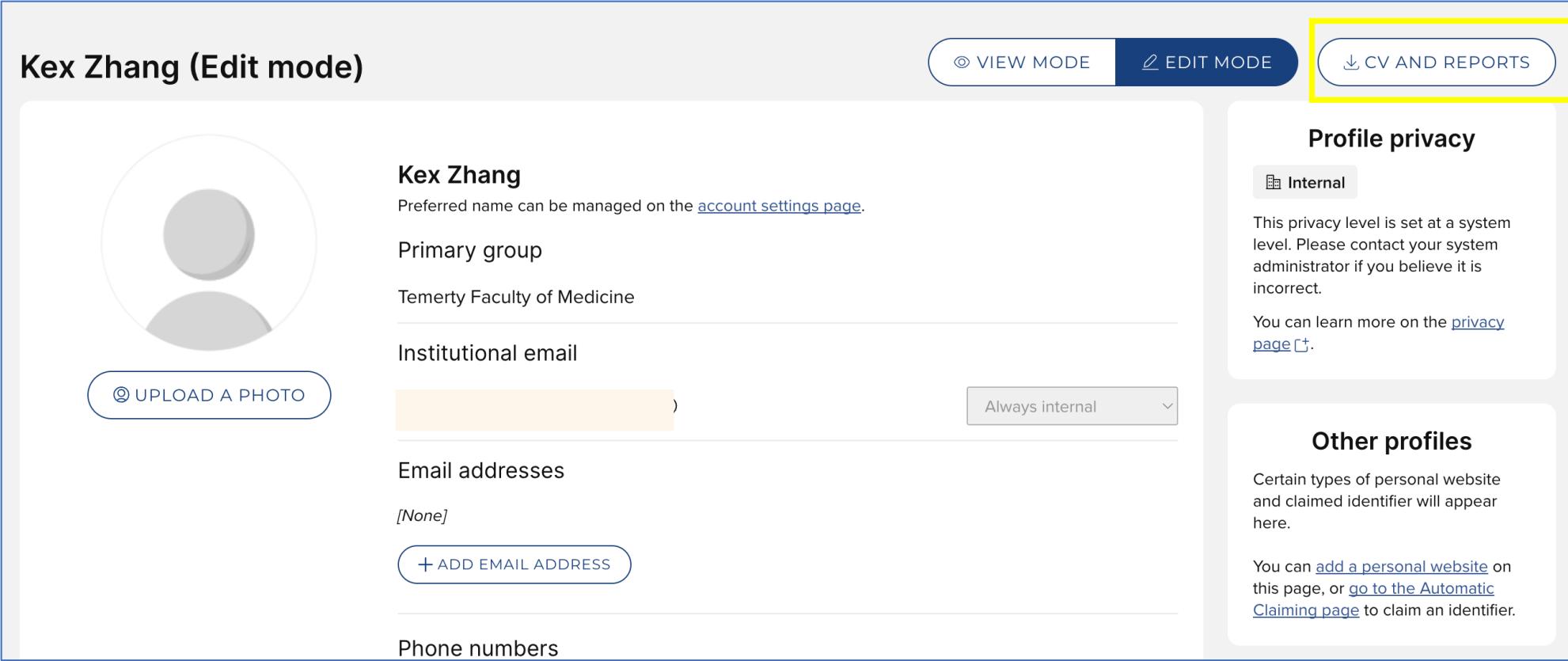
Teaching & supervision

You have no activities.



How to export your CV through Elements?

1. In the top-right corner of the "Edit Mode" page, click "CV And Reports"



Kex Zhang (Edit mode)

Kex Zhang
Preferred name can be managed on the [account settings page](#).

Primary group
Temerty Faculty of Medicine

Institutional email
[REDACTED] Always internal

Email addresses
[None]
+ ADD EMAIL ADDRESS

Phone numbers

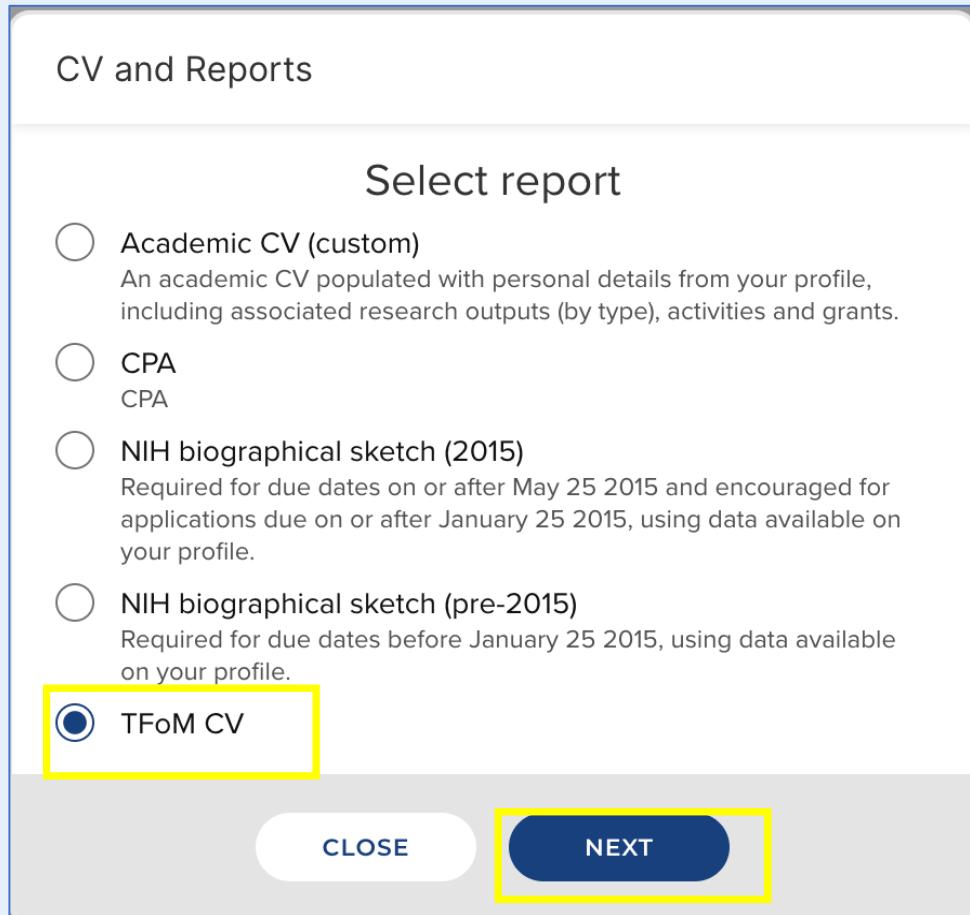
Profile privacy
Internal
This privacy level is set at a system level. Please contact your system administrator if you believe it is incorrect.
You can learn more on the [privacy page](#) ↗.

Other profiles
Certain types of personal website and claimed identifier will appear here.
You can [add a personal website](#) on this page, or [go to the Automatic Claiming page](#) to claim an identifier.



How to export your CV through Elements?

1. A "CV and Reports" dialog box will open which will prompt you to select a report type
2. Choose the desired CV type in the "Select Report" dialog box
 - For example, the **TFoM CV** corresponds to the **WebCV** version.



3. Then click "Next" to proceed. You will be prompted to a dialog box titled "Run Report"



How to export your CV through Elements?

1. (Optional) If you want to export data from a specific time, enter the Start Date and End Date under the Dates section. If you leave all date fields blank, the system will include **all records up to the present** in the report.
2. Choose the output format under the Format Section (We recommend selecting **Word Doc** for best results.)

The screenshot shows a 'Run report' dialog box for 'TFoM CV'. It includes fields for 'User' (Kex Zhang, Temerty Faculty of Medicine), 'Dates' (Start date and End date fields highlighted with yellow boxes), and 'Format' (PDF and DOC options, with DOC highlighted with a yellow box). The 'RUN' button at the bottom is also highlighted with a yellow box.

Run report

TFoM CV

User

Kex Zhang
Temerty Faculty of Medicine

Dates

If supplied, the export will only contain data relevant to the specified date range.

Start date End date

Format

PDF DOC

CANCEL RUN

3. Then click "**RUN**" to proceed. The report will be downloaded in your computer.



How to Access a Researcher's Profile as a Delegate

1. **Log in to Elements.** The Elements Profile Homepage opens.
2. Within the homepage, click "**Impersonate**" at the top of the screen. You will be directed to the **Impersonate another user page**
3. **Before impersonating a user**, the profile holder must first "[**Assign a Delegate for an Elements Profile.**](#)" (Page 235) This gives the permission to access and edit their profile as a delegate.

The screenshot shows the SYMPLECTIC Elements Profile Homepage. At the top right, there is a user profile for "Kex Zhang" with a dropdown menu. Below the user profile, a button labeled "Impersonate" is highlighted with a yellow box. The main content area is titled "Homepage" and features a section to "Add your ORCID iD". It also displays a profile card for "Kex Zhang" from the "Temerty Faculty of Medicine". The bottom of the page is divided into four sections: "Scholarly & creative works", "Grants & contracts", "Professional activities", and "Teaching & supervision".



How to Access a Researcher's Profile as a Delegate

1. In the **Impersonate another user** page, search for the researcher by their last name. Once you have found their name, click their name to go to their homepage.

Impersonate another user

Filter results

Last name starts with: [A](#) [B](#) [C](#) [D](#) [E](#) [F](#) [G](#) [H](#) [I](#) [J](#) [K](#) [L](#) [M](#) [N](#) [O](#) [P](#) [Q](#) [R](#) [S](#) [T](#) [U](#) [V](#) [W](#) [X](#) [Y](#) [Z](#)

Name contains:

Include non-current users:

[Reset](#) [Set filters](#)

Results per page 1-50 of 9671 1 2 ... 194 >

Select a user to manage their data:

[\(LAU\) POON, Sarane B](#) Temerty Faculty of Medicine (poonsara)



How to Assign a Delegate for an Elements Profile

1. Log in to Elements. The Elements Profile Homepage open.
2. Within the homepage, click "Edit My Profile" to proceed the next step.

Homepage

The screenshot shows the Elements Profile Homepage. At the top, there is a section titled "Add your ORCID iD" with a sub-section "MY ACTIONS (1 of 3)". Below this, there is an icon of a computer screen and a badge, with the text "Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account." and a blue "ADD" button. To the right, there is a profile card for "Kex Zhang" from "Temerty Faculty of Medicine" with a placeholder image. Below the profile card, there is an "EDIT MY PROFILE" button, which is highlighted with a yellow box. At the bottom of the page, there are four sections: "Scholarly & creative works" (Claimed, You have no claimed scholarly & creative works.), "Grants & contracts" (Claimed, You have no claimed grants or contracts.), "Professional activities" (You have no activities.), and "Teaching & supervision" (You have no activities.).



How to Assign a Delegate for an Elements Profile

1. Click "Account Settings Page"
2. (Tips) The majority of the content on this "Edit Mode" page allows you to manually update information that is **not** maintained through the HR system.

Kex Zhang (Edit mode)

 © UPLOAD A PHOTO

Kex Zhang
Preferred name can be managed on the [account settings page](#).

Primary group
Temerty Faculty of Medicine

Institutional email
[Redacted] ? Always int

Email addresses
[None]



How to Assign a Delegate for an Elements Profile

1. In the "Delegate" section, click the **Search box**
2. Enter the last name, comma, then first name of the person you want to grant editing access.
3. If the delegate's name does not appear, email the support team at discover.research@utoronto.ca to request access
4. Confirm the **delegate addition** and click "**Update Delegates**".

Account settings

Delegates

Add delegates
Start typing a name to get a list of suggestions. Choose your delegate from the list. Don't forget to save your changes with the UPDATE DELEGATES button.

You have no delegates.

UPDATE DELEGATES

Hide title



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

Happy Curation :)

Temerty
Medicine

