



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

TFoM CV Report - Data Entry Guide for Elements

Screenshot Instructions-Guidance for Academic Leaders and Staff

Temerty
Medicine



Please Note

1. If you enter data into information types that are not linked to the report, they will not appear on your printed CV.
2. The table of contents allows you to jump directly to the section you need, and you may use the “Find” function (Ctrl F) to quickly locate specific content by keyword.
3. Please remember to **manually save any changes after each edit by clicking the "Save" button.**
4. When adding information, be sure to expand the “Show all institution fields” section and any relevant “Additional Area” sections to ensure all required fields are filled.
5. Fields marked with * are mandatory fields.

Table of Content (In Your CV report)

Hyperlinks to the relevant sections have been added for easy navigation.

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TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

A. Date Curriculum Vitae is Prepared

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Temerty
Medicine

Date Curriculum Vitae is Prepared: [Year Month Day]

You can select the date range of your TFoM CV generation, while it only shows the date the CV is prepared in this area. The start date can be manually added in the printed report if applicable.



[How to export your CV through Elements?](#) (Page 229)



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

B. Biographical Information

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Temerty
Medicine

Biographical Information

Biographical Information → EDIT MY PROFILE → Addresses

Primary Office	[Organisation] [Department] [Street], [City], [State or province], [County] [Postal Code]
Telephone	[Telephone Number (<i>Work</i>)], [Telephone Number (<i>Lab</i>)] → Phone numbers
Cellphone	[Cell Phone Number]
Fax	[Fax Number]
Email	[Email Address] → HRIS

Curation Steps

1. Click **“Edit my Profile”**
2. Click **“Add Email Address”** **“Add Phone Number”** and keep scrolling down and Click **“Add Address”**
3. Add your information based on the text provided in your CV above
4. Click the **“Save” button** once you've finished editing

Homepage

MY ACTIONS (1 of 3)



Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine



EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

Grants & contracts

Claimed

You have no claimed grants or contracts.

Professional activities

You have no activities.

Teaching & supervision

You have no activities.

Kex Zhang (Edit mode)

VIEW MODE

EDIT MODE

CV AND REPORTS

UPLOAD A PHOTO

Kex Zhang

Preferred name can be managed on the [account settings page](#).

Primary group

Temerty Faculty of Medicine

Institutional email

to.ca

?

Always internal

Email addresses

[None]

+ ADD EMAIL ADDRESS

Phone numbers

[None]

+ ADD PHONE NUMBER

Profile privacy

Internal

This privacy level is set at a system level. Please contact your system administrator if you believe it is incorrect.

You can learn more on the [privacy page](#).

Other profiles

Certain types of personal website and claimed identifier will appear here.

You can [add a personal website](#) on this page, or [go to the Automatic Claiming page](#) to claim an identifier.

Links

[View all links](#)

Find a colleague

CANCEL

SAVE

Add email address

Type

-

Email address *

Privacy level

Match profile: Internal

CANCEL

UPDATE

Add phone number

Type

-

Number *

Extension

Privacy level

Match profile: Internal

CANCEL

UPDATE

Addresses

Mailing addresses

[None]

+ ADD ADDRESS

Web addresses and social media

[None]

+ ADD WEB ADDRESS

CANCEL

SAVE

Add address

Organisation

Department

Street

City

State or province

Zip code or postal code

Country

Privacy level

Match profile: Internal

CANCEL

UPDATE

9



How to Change the Institutional Email?

Kex Zhang (Edit mode)

VIEW MODE EDIT MODE CV AND REPORTS

Kex Zhang
Preferred name can be managed on the [account settings page](#).

Primary group
Temerty Faculty of Medicine

Institutional email
[redacted]@ronto.ca ? Always internal

Email addresses
[None]
+ ADD EMAIL ADDRESS

Phone numbers
[None]
+ ADD PHONE NUMBER

CANCEL SAVE

Profile privacy
Internal
This privacy level is set at a system level. Please contact your system administrator if you believe it is incorrect.
You can learn more on the [privacy page](#).

Other profiles
Certain types of personal website and claimed identifier will appear here.
You can [add a personal website](#) on this page, or [go to the Automatic Claiming page](#) to claim an identifier.

Links
[View all links](#)

Find a colleague

Primary group
Temerty Faculty of Medicine

Institutional email
[redacted])

This email address cannot be changed here. Please contact your system administrator if it is incorrect.

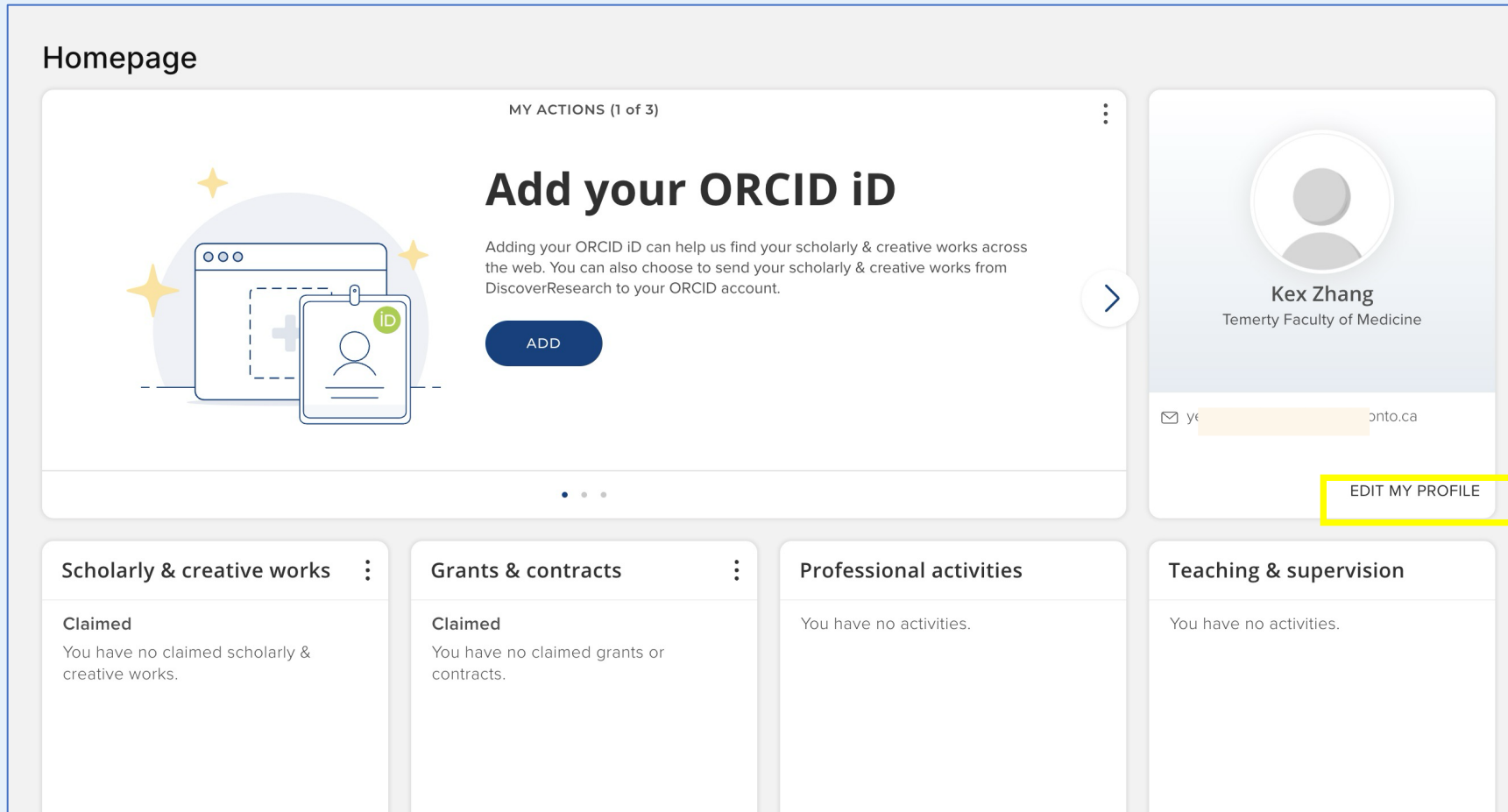
Unfortunately, you **cannot change** your **institutional email** here, as it is managed by the **HRIS system**. If it is incorrect, please contact your system administrator for assistance.

You may, however, **add additional email addresses and adjust their privacy settings** so that appears on DiscoverResearch if your profile is public.



How to Upload Your Profile Picture?

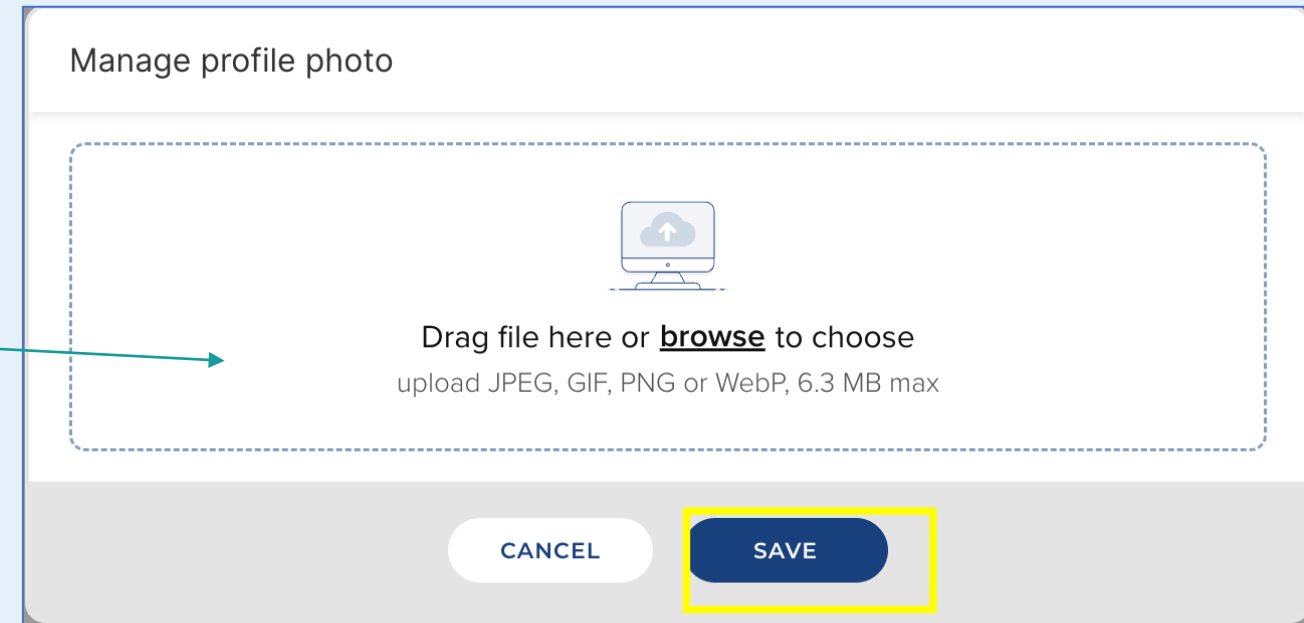
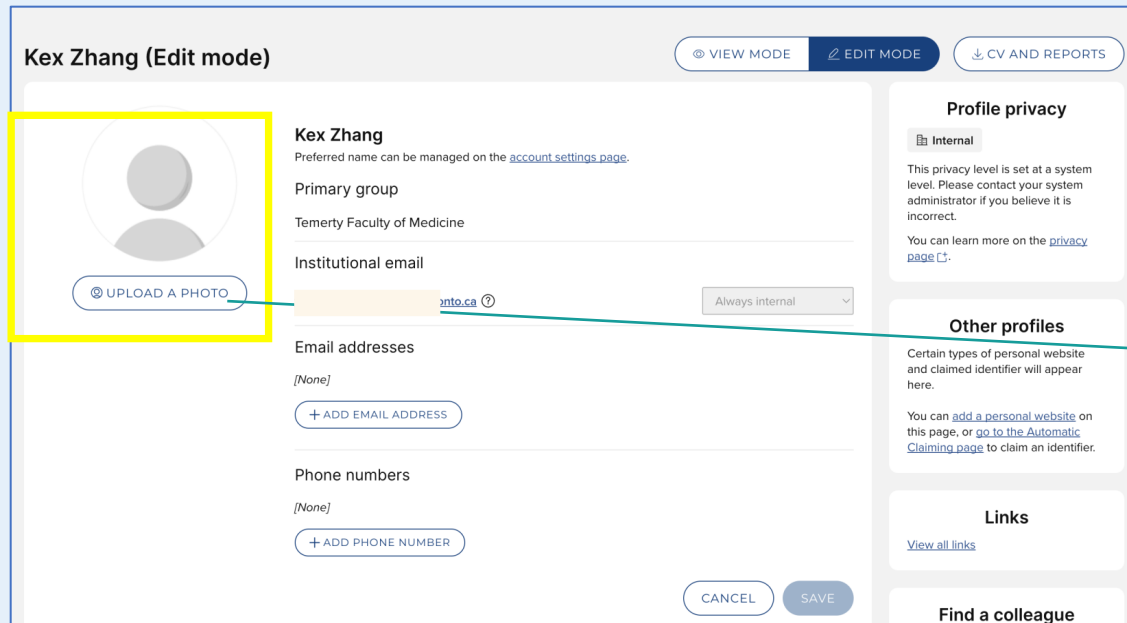
1. Log in to Elements. The Elements Profile Homepage open.
2. Within the homepage, click **"Edit My Profile"** to proceed to the next step.





How to Upload Your Profile Picture?

1. Click "**Upload A Photo.**" The Manager Profile Photo dialog box will open
2. Click the **Drag File Here or Browse to Choose** area.

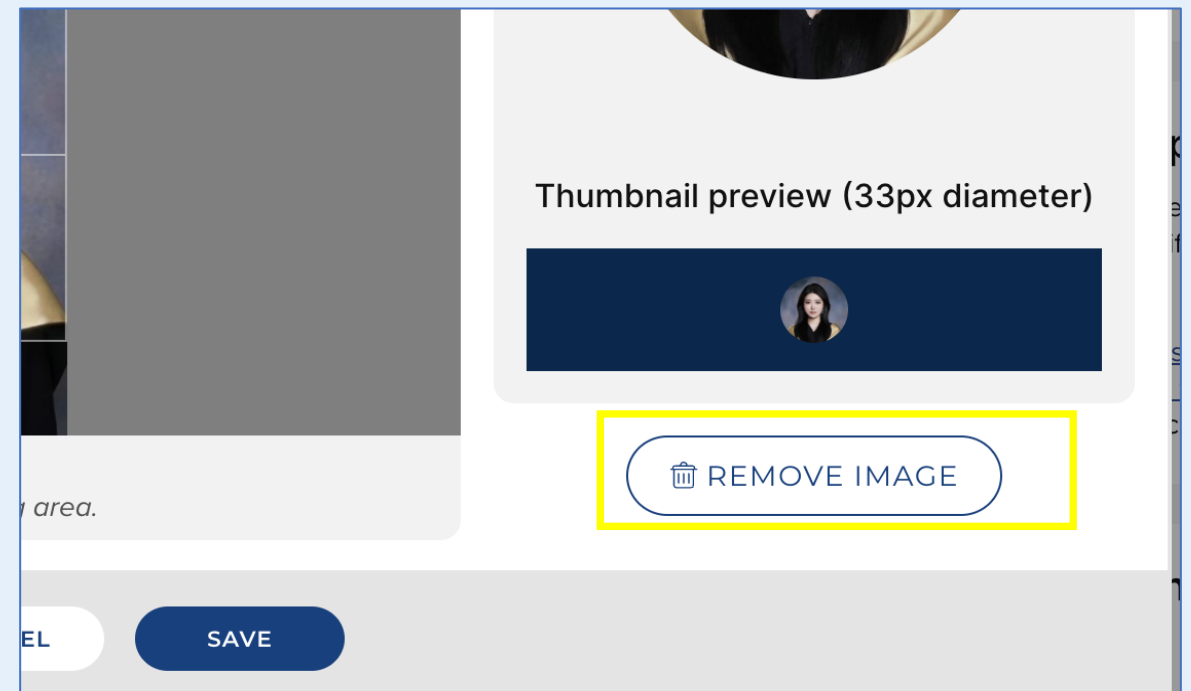
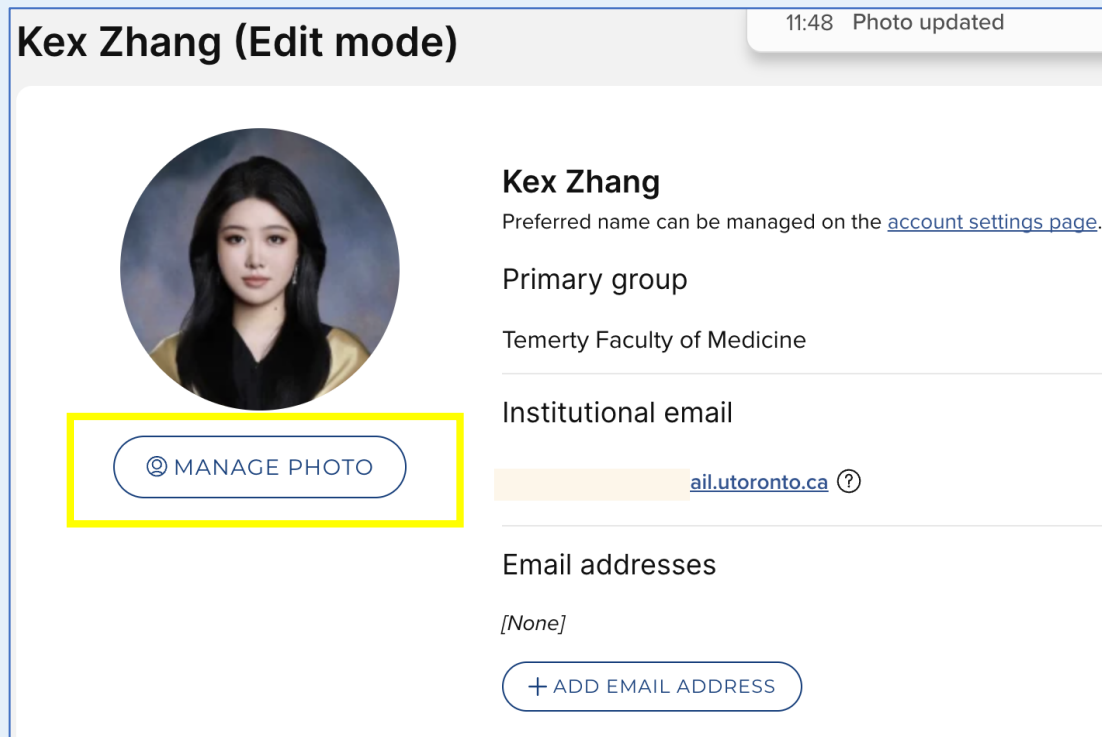


3. Select the picture file from your device
4. Adjust the image size if necessary
5. Click **Save** to update your profile picture



How to Upload Your Profile Picture?

1. You can also remove the photo and replace it with a different photo of your choosing by clicking **Manage Photo**
2. Click the **Remove Image** button and repeat steps on the last page.



<div> <div>Telephone</div> <div>Cellphone</div> <div>Fax</div> </div>	<div> <div>[Telephone Number (Work)], [Telephone Number (Lab)] → Phone numbers</div> <div>[Cell Phone Number]</div> <div>[Fax Number]</div> </div>
---	--

Add phone number

Type

-

Number *

Extension

Privacy level

Match profile: Internal

CANCEL

UPDATE

✓ -

Fax

Lab

Mobile

Work

Primary Office

[Organisation]

[Department]

[Street],

[City], [State or province], [County]

[Postal Code]

Add address

Organisation

Department

Street

City

State or province

Zip code or postal
code

Country

Privacy level

Match profile: Internal

CANCEL

UPDATE



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

B1. Education

[Return to Table of Contents](#)

Temerty
Medicine



Degrees

Degrees → EDIT MY PROFILE -> Education → Degrees

[Presented in reverse chronological order]

[Start – End Dates] [Qualification], [Department], [Institution name], [Street], [City], [Province/State], [Country],
Supervisor(s): [Supervisors initials] [Supervisor last name]

Curation Steps

1. Click **“Edit my Profile”**
2. Click **“Add Degree”**
3. Add your degree information based on the text provided in your CV above
4. Click the **“Save” button** once you've finished editing

Homepage

MY ACTIONS (1 of 3)



Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine



to.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

Grants & contracts

Claimed

You have no claimed grants or contracts.

Professional activities

You have no activities.

Teaching & supervision

You have no activities.

Education

Degrees

[None]

+ ADD DEGREE

Certifications

[None]

+ ADD CERTIFICATION

Postgraduate training

[None]

+ ADD TRAINING ITEM



Add degree

Qualification

Qualification *

The qualification held (e.g. PhD)

Major / Field of study

The degree subject

Thesis

Supervisor last name

Supervisor initials

^ HIDE EXTRA QUALIFICATION FIELDS

Institution

Institution name *

The academic institution that awarded

Department

Street

City

CANCEL

UPDATE

Add degree

Street

City

State or province

Zip code or postal code

Country *

^ HIDE EXTRA INSTITUTION FIELDS

Start date

Valid formats:
dd/mm/yyyy, 28
Sept 2023, Sept
2023, 2023

End date

Valid formats:
dd/mm/yyyy, 28
Sept 2023, Sept
2023, 2023

Privacy level

Match profile: Internal

CANCEL

UPDATE

Dates can be selected using the calendar tool, which will include the day and month. To display only the year, manually enter the year in the date field.

Add degree

Street

City

State or province

Zip code or postal code

Country *

^ HIDE EXTRA INSTITUTION FIELDS

Start date

Valid formats:
dd/mm/yyyy, 28
Sept 2023, Sept
2023, 2023

End date

Valid formats:
dd/mm/yyyy, 28
Sept 2023, Sept
2023, 2023

Privacy level

Match profile: Internal

CANCEL

UPDATE

Start date *

Valid formats:
dd/mm/yyyy, 28
Sept 2023, Sept
2023, 2023

1990

Start date *

Valid formats:
dd/mm/yyyy, 28
Sept 2023, Sept
2023, 2023

Jun 1990

Start date *

Valid formats:
dd/mm/yyyy, 28
Sept 2023, Sept
2023, 2023

10 Jun 1990

Or

10 Jun 1990

<< < June 1990 > >>

Mon Tue Wed Thu Fri Sat Sun

28 29 30 31 1 2 3

4 5 6 7 8 9 10

11 12 13 14 15 16 17

18 19 20 21 22 23 24

25 26 27 28 29 30 1

1. You can manually enter a Start date or End date like **"1990," "June 1990," or "10 June 1990"** — the system will automatically recognize the format.
2. Alternatively, you can click the calendar icon to select the full date manually.
3. If you leave the **End Date** field blank, it will indicate that the degree is still in progress, and the report will display the date as **"1990–Present."**
4. This date entry rule applies to all fields where a date is required in the Elements system.

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Postgraduate, Research and Specialty Training

Postgraduate, Research and Specialty Training → EDIT MY PROFILE → Education → Postgraduate training

[Presented in reverse chronological order]

[Start – End Dates] [Title], [Specialisation], [Institution name], [Country], Supervisor(s): [Supervisor(s)]

Steps

1. Click **“Edit my Profile”**
2. Click **“Add Training Item”**
3. Add your training information based on the text provided in your CV above
4. Click the **“Save” button** once you've finished editing

Homepage

MY ACTIONS (1 of 3)



Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine



3

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

Grants & contracts

Claimed

You have no claimed grants or contracts.

Professional activities

You have no activities.

Teaching & supervision

You have no activities.

Education

Degrees

[None]

+ ADD DEGREE

Certifications

[None]

+ ADD CERTIFICATION

Postgraduate training

[None]

+ ADD TRAINING ITEM



Add training item

Title *

Institution

Institution name *

Department

Street

City

State or province

Zip code or postal code

Country *

^ HIDE EXTRA INSTITUTION FIELDS

Category

-

Specialisation

CANCEL

UPDATE

Add training item

Country *

^ HIDE EXTRA INSTITUTION FIELDS

Category

-

Specialisation

Supervisor last name

Supervisor initials

Start date

Valid formats:
dd/mm/yyyy, 28
Sept 2023, Sept
2023, 2023

End date

Valid formats:
dd/mm/yyyy, 28
Sept 2023, Sept
2023, 2023

Privacy level

Match profile: Internal

CANCEL

UPDATE

Qualifications, Certification and License

Qualifications, Certifications and Licenses → EDIT MY PROFILE -> Education → Certifications

[Presented in reverse chronological order]

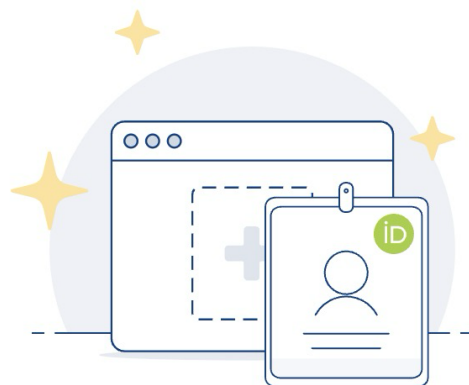
[Start – End Dates] [Title], [Specialty], [Institution name], [City], [Province/State], [Country], [Description (License / Membership #: License/ Membership Number)] → *Please leave License in the description.*

Curation Steps

1. Click **“Edit my Profile”**
2. Click **“Add Certification”**
3. Add your certification information based on the text provided in your CV above
4. Click the **“Save” button** once you've finished editing

Homepage

MY ACTIONS (1 of 3)



Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine



oronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

Grants & contracts

Claimed

You have no claimed grants or contracts.

Professional activities

You have no activities.

Teaching & supervision

You have no activities.

Education

Degrees

[None]

+ ADD DEGREE

Certifications

[None]

+ ADD CERTIFICATION

Postgraduate training

[None]

+ ADD TRAINING ITEM



Add certification

Title *

Description

Institution

Institution name *

Department

Street

City

State or province

Zip code or postal code

Country

^ HIDE EXTRA INSTITUTION FIELDS

CANCEL

UPDATE

Add certification

Street

City

State or province

Zip code or postal code

Country

^ HIDE EXTRA INSTITUTION FIELDS

Effective date

Valid formats:
dd/mm/yyyy, 28
Sept 2023, Sept
2023, 2023

Expiry date

Valid formats:
dd/mm/yyyy, 28
Sept 2023, Sept
2023, 2023

Privacy level

Match profile: Internal

CANCEL

UPDATE



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

B2. Employment

[Return to Table of Contents](#)

Temerty
Medicine

Current Appointments

Current Appointments → PROFESSIONAL ACTIVITIES -> Office Held (*where end-date >= current year*)

[Presented in reverse chronological order]

[Start – End Dates] [Office held type], [Office name], [Division], [Department,] [Faculty], [Institution], [City],
[Province], [Country], [Type].
Description.

Curation Steps

1. Find "**Professional Activities**" module and Click "**Add New**"
2. Find and Click "**Office Held**"
3. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Additional Information**.
4. Elements will automatically distinguish whether the appointments are current or previous by algorithm
5. Click the "**Save**" button once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine



ail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works



Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts



Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

Add office held

Professional activity privacy

PRIVATE

INTERNAL

PUBLIC

This professional activity may be displayed publicly by UofT.

* Relationship privacy

PRIVATE

INTERNAL

PUBLIC

This professional activity may be displayed publicly by UofT. Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Essential Information

* Office name

Office held type

[None]

Institution

No Institution - please add...

Institution

No Institution - please add...

Name

Organisation

Department

Street address

City

State or province

Country

Zip code/postcode

Add

Other organisation

No Other organisation - please add...

Name

Organisation

Department

Street address

Street address

City

State or province

Country

Zip code/postcode

Add

* Start date

End date

URL

Additional Information

8 additional fields

Faculty

[None]

FOM Department

Division

Type

[None]

Type

[None]

Description

Attach to Audience in TER

☐

Primary Audience

[None]

Attach to CPA

☐

CANCEL

SAVE

31

Previous Appointments

Previous Appointments → PROFESSIONAL ACTIVITIES → Office Held (*where end-date is less than current year*)

[Presented in reverse chronological order]

[Start – End Dates] [Office held type], [Office name], [Faculty], [Department,] [Division], [Institution], [City],
[Province], [Country], [Type].
Description.

Curation Steps

1. Find "**Professional Activities**" module and Click "**Add New**"
2. Find and Click "**Office Held**"
3. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Additional Information section.**
4. Elements will automatically distinguish whether the appointments are current or previous by algorithm
5. Click the "**Save**" button once you've finished editing



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

B3. Honours and Career Awards

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Temerty
Medicine

Distinctions and Research Awards

3. HONOURS AND CAREER AWARDS → PROFESSIONAL ACTIVITY→ Honour/Award/distinction

Distinctions and Research Awards *(Please choose “Research or Innovation” for Recognition for)*

INTERNATIONAL *(PLEASE CHOOSE INTERNATIONAL FOR GEOGRAPHIC SCOPE)*

Awarded *(Please choose “Awarded” for Nomination Status)*

[Presented in reverse chronological order]

[Start – End Dates] **[Honour, Award or Distinction]**, [Role], [Division], [Department], [Faculty], [Organization (Name, City, Province/ State, Country)]. [Award Type], Specialty: [Specialty].
[Description]. Total Amount: [Total Amount] [Currency]

Nominated *(Please choose “Nominated” for Nomination Status)*

[Presented in reverse chronological order]

[Start – End Dates] **[Honour, Award or Distinction]**, [Role], [Division], [Department], [Faculty], [Organization (Name, City, Province/ State, Country)]. [Award Type], Specialty: [Specialty].
[Description]. Total Amount: [Total Amount] [Currency]

NATIONAL *(PLEASE CHOOSE NATIONAL FOR GEOGRAPHIC SCOPE)*

Awarded *(Please choose “Awarded” for Nomination Status)*

Nominated *(Please choose “Nominated” for Nomination Status)*

PROVINCIAL/ REGIONAL *(PLEASE CHOOSE PROVINCIAL FOR GEOGRAPHIC SCOPE)*

Awarded *(Please choose “Awarded” for Nomination Status)*

Nominated *(Please choose “Nominated” for Nomination Status)*

LOCAL *(PLEASE CHOOSE LOCAL OR INTERNAL (U OF T) FOR GEOGRAPHIC SCOPE)*

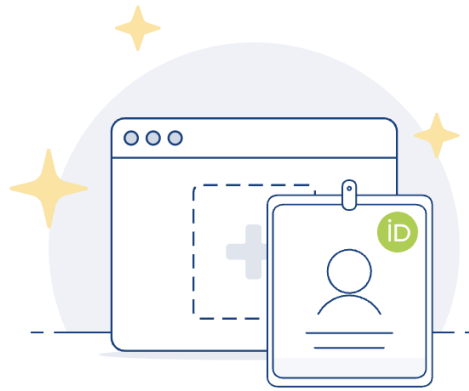
Awarded *(Please choose “Awarded” for Nomination Status)*

Nominated *(Please choose “Nominated” for Nomination Status)*

Curation Steps

1. Find **"Professional Activities"** module and Click **"Add New"**
2. Find and Click **"Honour/Award/Distinction"**
3. Choose **"Research or Innovation"** for **"Recognition for"**
4. Choose **"International"** or **"National"** or **"Provincial/Regional"** or **"Local"** for **"Geographic Scope"**
5. Choose **"Awarded"** or **"Nominated"** for **"Nomination Status"**
6. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Additional Information.**
7. Click the **"Save" button** once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine

✉ [redacted]@mail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts

Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

* Type	[Select an option] ▼	
* Recognition for	[Select an option] ▼	
Geographic Scope	[None] ▼	
Nomination Status	[None] ▼	
Funds Awarded	CAD ▼	
Effective date		
End date		
Student Recipient Name (if applicable)	<div> <div>Last name (required)</div> <div>First name</div> </div> <div> <div>Middle name(s)</div> </div>	
Consent obtained from student for name release?	<input type="checkbox"/>	
Keywords	No Keywords - please add...	

* Recognition for	✓ [Select an option] Research or Innovation Teaching and Education Leadership or Service Creative Professional Activity Student or Trainee
Geographic Scope	
Nomination Status	

Geographic Scope	✓ [None] Internal (U of T) Local Provincial National International
Nomination Status	
Funds Awarded	

Nomination Status	✓ [None] Submitted Nominated Awarded
Funds Awarded	

Teaching Awards

Teaching Awards (Please choose "Teaching and Education" for Recognition for)

INTERNATIONAL (PLEASE CHOOSE INTERNATIONAL FOR GEOGRAPHIC SCOPE)

Awarded (Please choose "Awarded" for Nomination Status)

[Presented in reverse chronological order]

[Start – End Dates] **[Title/Name of Award]**, [Role], [Division], [Department], [Faculty], [Institution/Organization (Name, City, Province/State, Country)]. [Award Type], Specialty: [Specialty]
[Description], Total Amount: [Total Amount] [Currency]

Nominated (Please choose "Nominated" for Nomination Status)

[Presented in reverse chronological order]

[Start – End Dates] **[Title/Name of Award]**, [Role], [Division], [Department], [Faculty], [Institution/Organization (Name, City, Province/State, Country)]. [Award Type], Specialty: [Specialty].
[Description], Total Amount: [Total Amount] [Currency]

NATIONAL (PLEASE CHOOSE NATIONAL FOR GEOGRAPHIC SCOPE)

Awarded (Please choose "Awarded" for Nomination Status)

Nominated (Please choose "Nominated" for Nomination Status)

PROVINCIAL/ REGIONAL (PLEASE CHOOSE PROVINCIAL FOR GEOGRAPHIC SCOPE)

Awarded (Please choose "Awarded" for Nomination Status)

Nominated (Please choose "Nominated" for Nomination Status)

LOCAL (PLEASE CHOOSE LOCAL OR INTERNAL (U OF T) FOR GEOGRAPHIC SCOPE)

Awarded (Please choose "Awarded" for Nomination Status)

Nominated (Please choose "Nominated" for Nomination Status)

Curation Steps

1. Find **"Professional Activities"** module and Click **"Add New"**
2. Find and Click **"Honour/Award/Distinction"**
3. Choose **"Teaching and Education"** for **"Recognition for"**
4. Choose **"International"** or **"National"** or **"Provincial/Regional"** or **"Local"** for **"Geographic Scope"**
5. Choose **"Awarded"** or **"Nominated"** for **"Nomination Status"**
6. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Additional Information.**
7. Click the **"Save" button** once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine

✉ [redacted] mail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts

Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

* Type	[Select an option] ▼
* Recognition for	[Select an option] ▼
Geographic Scope	[None] ▼
Nomination Status	[None] ▼
Funds Awarded	CAD ▼ <input type="text"/>
Effective date	<input type="text"/>
End date	<input type="text"/>
Student Recipient Name (if applicable)	<div> Last name (required) <input type="text"/> First name <input type="text"/> </div> <div> Middle name(s) <input type="text"/> </div>
Consent obtained from student for name release?	<input type="checkbox"/>
Keywords	No Keywords - please add...

* Recognition for	✓ [Select an option] Research or Innovation Teaching and Education Leadership or Service Creative Professional Activity Student or Trainee
Geographic Scope	
Nomination Status	
Geographic Scope	✓ [None] Internal (U of T) Local Provincial National International
Nomination Status	
Funds Awarded	
Nomination Status	✓ [None] Submitted Nominated Awarded
Funds Awarded	

Student/Trainee Awards

Student/Trainee Awards *(Please choose "Student or Trainee" for Recognition for)*

INTERNATIONAL *(PLEASE CHOOSE INTERNATIONAL FOR GEOGRAPHIC SCOPE)*

Awarded *(Please choose "Awarded" for Nomination Status)*

[Presented in reverse chronological order]

[Start – End Dates] **[Name of Award]**, [Role], Awardee Name: [Student Name], [Division], [Department],
[Faculty], [Institution/ Organization (Name, City, Province/State, Country)], [Award Type],
Specialty: [specialty].
[Description], Total Amount: [Total Amount] [Currency]

Nominated *(Please choose "Nominated" for Nomination Status)*

[Presented in reverse chronological order]

[Start – End Dates] **[Name of Award]**, **[Role]**, Awardee Name: [Student Name], [Division], [Department],
[Faculty], [Institution/Organization (Name, City, Province/State, Country)], [Award Type],
Specialty: [Specialty].
[Description], Total Amount: [Total Amount] [Currency]

NATIONAL *(PLEASE CHOOSE NATIONAL FOR GEOGRAPHIC SCOPE)*

Awaeded *(Please choose "Awarded" for Nomination Status)*

Nominated *(Please choose "Nominated" for Nomination Status)*

PROVINCIAL/ REGIONAL *(PLEASE CHOOSE PROVINCIAL FOR GEOGRAPHIC SCOPE)*

Awarded *(Please choose "Awarded" for Nomination Status)*

Nominated *(Please choose "Nominated" for Nomination Status)*

LOCAL *(PLEASE CHOOSE LOCAL OR INTERNAL (U OF T) FOR GEOGRAPHIC SCOPE)*

Awarded *(Please choose "Awarded" for Nomination Status)*

Nominated *(Please choose "Nominated" for Nomination Status)*

1. Only use "Student & Trainee" for awards won by your supervisees

- Choose **"Student & Trainee"** in the **"Recognition for"** field **only** if the award was won by a student, resident, or trainee **while under your supervision**.
- These awards will appear in the report under the **"Trainee Awards"** section.

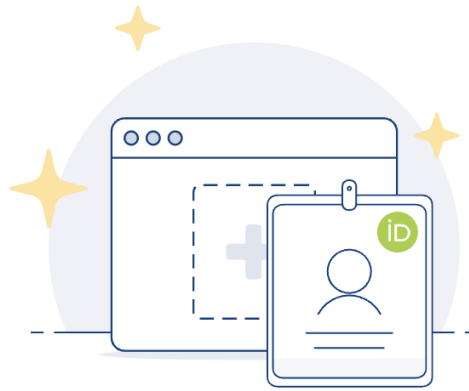
2. Use other categories for awards you won during your own training

- For awards earned **while you were a student or trainee yourself**, do **not** select "Student & Trainee."
- Instead, choose a more appropriate option in the **"Recognition for"** field, such as:
 - **Research or Innovation**
 - **Leadership or Service**

Curation Steps

1. Find **"Professional Activities"** module and Click **"Add New"**
2. Find and Click **"Honour/Award/Distinction"**
3. Choose **"Student/Trainee Awards"** for **"Recognition for"**
4. Choose **"International"** or **"National"** or **"Provincial/Regional"** or **"Local"** for **"Geographic Scope"**
5. Choose **"Awarded"** or **"Nominated"** for **"Nomination Status"**
6. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Additional Information.**
7. Click the **"Save" button** once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine



ail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works



Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts



Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

* Type	[Select an option] ▼	
* Recognition for	[Select an option] ▼	
Geographic Scope	[None] ▼	
Nomination Status	[None] ▼	
Funds Awarded	CAD ▼	
Effective date		
End date		
Student Recipient Name (if applicable)	<div> <div>Last name (required)</div> <div>First name</div> </div> <div> <div>Middle name(s)</div> </div>	
Consent obtained from student for name release?	<input type="checkbox"/>	
Keywords	No Keywords - please add...	

* Recognition for	✓ [Select an option] Research or Innovation Teaching and Education Leadership or Service Creative Professional Activity Student or Trainee
Geographic Scope	
Nomination Status	

Geographic Scope	✓ [None] Internal (U of T) Local Provincial National International
Nomination Status	
Funds Awarded	

Nomination Status	✓ [None] Submitted Nominated Awarded
Funds Awarded	



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

B4. Professional Affiliations And Activities

[Return to Table of Contents](#)

Temerty
Medicine

Professional Association

Professional Associations → Professional Activity -> Membership

[Presented in reverse chronological order]

[Start – End Dates] [Role], [Institution], [Membership Number]

Curation Steps

1. Find "**Professional Activities**" module and Click "**Add New**"
2. Find and Click "**Membership**"
3. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Additional Information**.
4. Click the "**Save**" button once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine



toronto.ca

EDIT MY PROFILE

Scholarly & creative works



Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts



Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

Add membership

Professional activity privacy

PRIVATE

INTERNAL

PUBLIC

This professional activity may be displayed publicly by UofT.

* Relationship privacy

PRIVATE

INTERNAL

PUBLIC

This professional activity may be displayed publicly by UofT. Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Essential Information

No Society / Other organisation - please add...

Name

Organisation

?

Organisation

Department

Street address

City

State or province

Country

Zip code/postcode

Add

Description

Membership start date

Membership end date

URL

?

?

?

Additional Information

5 additional fields

Role

Membership/License#

Attach to an Audience in TER

☐

Primary Audience

[None]

Attach to CPA

☐

?

?

?

CANCEL

SAVE

53

Administrative Activities

Administrative Activities → Professional Activity → Committee Membership

INTERNATIONAL (PLEASE CHOOSE INTERNATIONAL FOR GEOGRAPHIC SCOPE UNDER ADDITIONAL INFO)

[Institution/Organization name] (Records associated with the same institution should be listed beneath a single instance of that institution's name (just the Name and Organization), unless the Geographical scope is different)

[Presented in reverse chronological order under individual institutions/organizations]

[Start – End Dates] **[Role]**, [Committee Name], [Faculty], [Department], [Division], [(part of the institution's info: Street address, City, State or province, Country, Zip code/postcode)], [Primary Audience], Educational Administration (if box is ticked-off), [Description].

NATIONAL (PLEASE CHOOSE NATIONAL FOR GEOGRAPHIC SCOPE)

PROVINCIAL / REGIONAL (PLEASE CHOOSE PROVINCIAL/REGIONAL FOR GEOGRAPHIC SCOPE)

LOCAL (PLEASE CHOOSE LOCAL FOR GEOGRAPHIC SCOPE)

Curation Steps

1. Find **"Professional Activities"** module and Click **"Add New"**
2. Find and Click **"Committee Membership"**
3. Choose **"International"** or **"National"** or **"Provincial/Regional"** or **"Local"** for **"Geographic Scope"** under **Additional Information**
4. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Additional Information**.
5. Click the **"Save" button** once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine

✉ [redacted]@mail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts

Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

Additional Information10 additional fields

Geographical Scope

[None]

Faculty

[None]

FOM Department

100 characters remaining

Division

Description

Hours

Educational Administration

☐

Attach to Audience in TER

☐

Primary Audience

[None]

Attach to CPA

☐

Geographical Scope

Faculty

FOM Department

✓ [None]

International

Local

National

Provincial/Regional

Peer Review Activities

Peer Review Activities

ASSOCIATE OR SECTION EDITING/ EDITORIAL BOARDS → PROFESSIONAL ACTIVITY → EDITORIAL

[Presented in reverse chronological order]

[Start – End Dates] **[Role]**, [Title], Number of Reviews: [Number of Reviews]

JOURNAL REVIEWS → PROFESSIONAL ACTIVITY → JOURNAL REVIEW / REFEREE

[Presented in reverse chronological order]

[start-date – end-date] **[Role]**, [title], [Number of Reviews]

GRANT REVIEWS → PROFESSIONAL ACTIVITY → GRANT APPLICATION ASSESSMENT

[start-date – end-date] **[Role]**, [institution (Name, Organisation, Department, City, State or province, Country)].
Funding Organisation: [organisation (Name, Organisation, Department, Country)],
Number of Reviews: [amount]

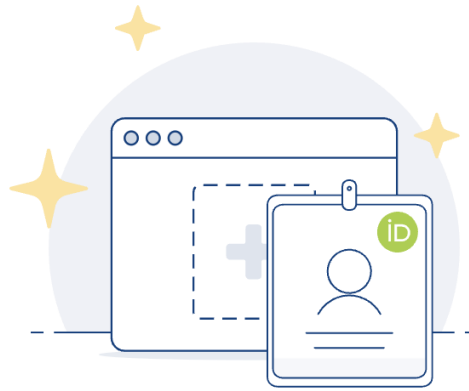
PRESENTATION REVIEWS → PROFESSIONAL ACTIVITY → CONFERENCE REVIEW / REFEREE

[start-date – end-date] **[Role]**, [title], [organization (Name, Organisation, Department, City, Country)], Number of Reviews: [amount]

Curation Steps

1. Find **"Professional Activities"** module and Click **"Add New"**
2. Find and Click **"Editorial"** if you are looking for **"Associate or Section Editing/Editorial Boards"**
3. Find and Click **"Journal Review/Reference"** if you are looking for **"Journal Reviews"**
4. Find and Click **"Grant Application Assessment"** if you are looking for **"Grant Reviews"**
5. Find and Click **"Conference Review/Referee"** if you are looking for **"Presentation Reviews"**
6. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Additional Information.**
7. Click the **"Save" button** once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine

✉ [redacted]@utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts

Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

Other Research and Professional Activities

Other Research and Professional Activities

RESEARCH PROJECT → SCHOLARLY & CREATIVE WORKS → TEAM RESEARCH PROJECT

[Presented in reverse chronological order]

[Start – End Dates] **[Role]**, [Title]. [Institution/ Organization], [City], [Province], [Country]. Supervisor(s):
[Supervisor(s) Name]. Collaborators: [Collaborators Name]
[Notes].

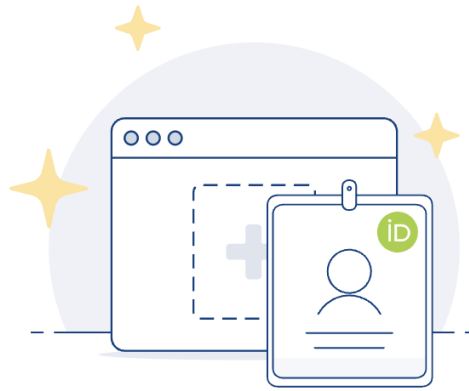
THESIS PROJECT → SCHOLARLY & CREATIVE WORKS → THESIS / DISSERTATION

[Start – End Dates] **[Role]**, [Title]. [Institution/Organization], [City], [Province], [Country]. Supervisor(s):
[Supervisor(s) Name]. Collaborators: [Collaborators Name]
[Notes].

Curation Steps

1. Find **"Scholarly & Creative Works"** module and Click **"Add New"**
2. Find and Click **"Team Research Project"** if you are looking for **"Research Project"**
3. Find and Click **"Thesis/Dissertation"** if you are looking for **"Thesis Project"**
4. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Contribution section.**
5. Click the **"Save" button** once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine

✉ [redacted] mail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts



Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact	Book Review	Book	Chapter
Commercialization	Community Research Project	Conference	Dataset
Design	Exhibition	Figure	Fileset
Journal article	Media / Composition	Monograph	Other Publication
Performance	Preprint	Presentation / Lecture	Poster
Report / Policy Document	Research Workshop	Scholarly Edition	Software / Code
Team Research Project	Thesis / Dissertation	Working Paper	

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- **If the work is not found**, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started

Tell us more

Link to funding

i

Enter your thesis / dissertation title

Your thesis / dissertation may already exist in **DiscoverResearch**, so to save time you can search for it here and claim it. Titles returned may contain **any** of your search words.

Title

Skip


Search


Cancel


Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- To add information in fields such as "**Keywords**" or "**Contribution Organization**", first enter the text in the input area below the field, then click the "**+ ADD**" button to confirm the entry.
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**
- Click **Save** to finalize the entry

Scholarly & creative work privacy


PRIVATE


INTERNAL


PUBLIC

This scholarly & creative work may be displayed publicly by UofT.

* What is your relationship with this team research project?


☐ Author of


☐ Editor of


☐ Translator of

☐ Contributor to

Relationship privacy


PRIVATE


INTERNAL


PUBLIC

This scholarly & creative work may be displayed publicly by UofT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Supervisor(s)

No Supervisor(s) - please add...
[Add a person](#)

Role

50 characters remaining.

Contribution
☐

Contribution Details

1000 characters remaining.

Audience in TER
☐

Primary Audience

[None]

Attach to CPA
☐

CANCEL

SAVE

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing "Tell Us More" section, then clicking **Save**, you will be directed to the "Link to funding" page
- Within this page, there is a list of possible funding that you can link to your "Scholarly & Creative Work." You have the option to filter by some fields or add your grant and contract number in the "Grant & Contract Number" field

Link funding

11:56 Team Research Project added

Let's get started

Tell us more

Link to funding

Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding

TODO: Default [link funding guidance text](#).

wqdqwd

Unselect all on page

Link Selected

Unlink Selected

Done

There are no items matching the current filter settings.

More actions

Not externally funded

Grant & contract not listed

1 filter has been set.

[Reset filters](#)

Filters

Title

Type

Any

[Add another](#)

Reporting date from

Reporting date to

Related to

Me

Filters

Title

Type

Any

[Add another](#)

Reporting date from

Reporting date to

Related to

Me

Link status

Any

Grant & contract number

[Reset filters](#)



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

C. Academic Profile

[Return to Table of Contents](#)

Temerty
Medicine

Research Statements & Teaching Introduction, Philosophy and Summary

1. RESEARCH STATEMENTS → EDIT MY PROFILE -> Research interests

[Free text field].

2. TEACHING INTRODUCTION, PHILOSOPHY AND SUMMARY → EDIT MY PROFILE -> Teaching Summary

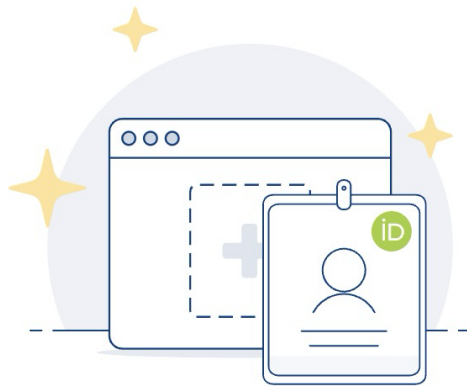
[Free text field].

Curation Steps [Return to Table of Contents](#)

1. Find and Click **"Edit My Profile"** module
2. Find **"Research Interests"** and **"Teaching Summary"** under the **"About"** Section
3. Copy and Paste your **"Research Statements"** in the **"Research Interests"** section, **"Teaching Introduction, Philosophy and Summary"** in the **"Teaching Summary"** section.
4. Click the **"Save" button** once you've finished editing

Homepage

MY ACTIONS (1 of 3)



Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine

✉ [redacted]@mail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

Grants & contracts

Claimed

You have no claimed grants or contracts.

Professional activities

You have no activities.

Teaching & supervision

You have no activities.

Research interests

B *I* U x^2 x_2 \Rightarrow \Leftarrow \hookleftarrow \hookrightarrow I_x Ω \hookrightarrow \hookleftarrow \vdots \vdots

Teaching summary

B *I* U x^2 x_2 \Rightarrow \Leftarrow \hookleftarrow \hookrightarrow I_x Ω \hookrightarrow \hookleftarrow \vdots \vdots

Privacy level: Match profile: Internal \downarrow

CANCEL

SAVE

1. Click **Save** to finalize the entry

Creative Professional Activities Statement

3. CREATIVE PROFESSIONAL ACTIVITIES STATEMENT → Professional Activity → Introduction to CPA (MED)

[Introduction to CPA]

Curation Steps [Return to Table of Contents](#)

1. Find and Click "**Professional Activity**" module
2. Find and Click "**Introduction to CPA (MED)**"
3. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Additional Information.**
4. Click the **"Save" button** once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine



mail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts

Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new professional activity



Select professional activity type

Activity or Event Organizing

Activity or Event Participation

Award Application
Assessment

Committee Membership

Community Service

Community / Patient
Workshop

Conference Review /
Referee

Consulting / Advisory

Honour / Award / Distinction

Editorial

Expert Witness

Grant Application
Assessment

Institutional Review

Journal Review / Referee

Media Relation

Membership

Non-research Presentation

Office Held

Professional Mentorship

Introduction to CPA (MED)

CPA Activity (MED)

CANCEL

Add Introduction to CPA

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information
- Checking off the **"Print in CPA"** box will make the record print in the CPA report. (You can create multiple records, but only record with **"Print in CPA"** box is ticked-off will print in reports)
- Click **"Save"** to finalize the entry

Add introduction to cpa (med)

Professional activity privacy

PRIVATE

INTERNAL

✓

PUBLIC

This professional activity may be displayed publicly by UofT.

* Relationship privacy

PRIVATE

✓

INTERNAL

PUBLIC

This professional activity may be displayed publicly by UofT. Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Essential Information

Start Date

End Date

Introduction to CPA

End Date

Introduction to CPA

Print in CPA?

☐

?

?

?

Selecting "Yes" will make this record print in the Creative Professional Activities (CPA) report. NOTE: You can create multiple records, but only one may print in reports.



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

D. Research Funding

[Return to Table of Contents](#)

Temerty
Medicine

Grants, Contracts and Clinical Trials

[Return to Table of Contents](#)

1. GRANTS, CONTRACTS AND CLINICAL TRIALS → GRANT & CONTRACT > SPONSORED RESEARCH AGREEMENT

PEER-REVIEWED GRANTS *(Check box in Peer Review Required by Sponsor)*

FUNDED *(PLEASE CHOOSE FUNDED FOR GRANT STATUS UNDER ADDITIONAL INFO)*

[Presented in reverse chronological order]

[Start – End Dates] **[Role]**, [Name of Grant]. [Funding Source]. [Funding Program Name]. [Grant/Account Number]. **Principal Investigator:** [Last Name, First Name(s)]. **Collaborators:** [Name(s)]. Total Amount: [Amount] [Currency]. [Funding Type].
[Description].

AWARDED BUT DECLINED *(PLEASE CHOOSE AWARDED BUT DECLINED FOR GRANT STATUS UNDER ADDITIONAL INFO)*

[Presented in reverse chronological order]

[Start – End Dates] **[Role]**, [Name of Grant]. [Funding Source]. [Funding Program Name]. [Grant/Account Number]. **Principal Investigator:** [Last Name, First Name(s)]. **Collaborators:** [Name(s)]. Total Amount: [Amount] [Currency]. [Funding Type].
[Description].

NON-PEER-REVIEWED GRANTS *(See the check box for Peer Review or Non-refereed item)*

[Presented in reverse chronological order]

FUNDED *(PLEASE CHOOSE FUNDED FOR GRANT STATUS UNDER ADDITIONAL INFO)*

AWARDED BUT DECLINED *(PLEASE CHOOSE AWARDED BUT DECLINED FOR GRANT STATUS UNDER ADDITIONAL INFO)*

1. Only Principal Investigators (PIs) receive automatic grant records

- The **grant feed** from the system will only generate automatic records for **Principal Investigators (PIs)** — that is, individuals who are the **account holders for research funds**.
- **Collaborators** and **Co-Investigators (Co-Is)** will **not** receive grant records automatically.

2. PIs can manually add collaborators and Co-Is

- A **PI** can open the grant record in Elements and **create a relationship** by adding collaborators or Co-Investigators.
- Once added, the collaborator/Co-I will be prompted to **claim the record** in their own profile.

3. Collaborators and Co-Is can also enter the record manually

- If the relationship has not been created by the PI, Co-Is or collaborators can still **manually create a grant record** in their own profile to ensure it is reflected in their CV.

Why don't I see all my research grants in the Grants & Contracts section?

- All grants administered at U of T via VPRI (RSO or IPO) will be regularly uploaded to Elements, and will display as 'Claimed' under the Grants & contracts module of the Principal Investigator.
- Grant administered at TAHSN partner hospitals are uploaded once a year. This typically takes place in the winter and covers up to March 31 of the previous year. For example, data uploaded in the February 2025 covered grant data up until March 31, 2024.
- This results in a lag period for faculty that hold their grants at a hospital research institute. Manual entries are possible to bridge this gap until the system updates.
- Additionally, any funds held in trust accounts or funded through advancement at U of T will not appear in the grant feed, because these are not administered by VPRI. They can be added via manual entry.

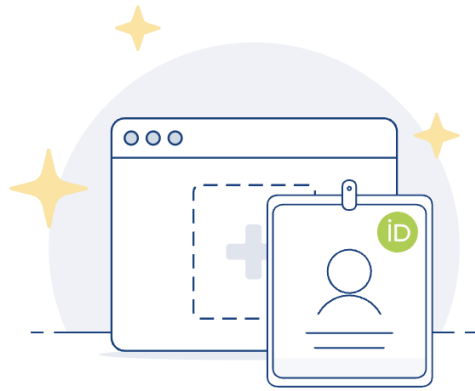
Curation Steps

1. Find **"Grant & Contracts"** module and Click **"Add New"**
2. Find and Click **"Sponsored Research Agreement"**
3. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Contribution section**.
4. Click the **"Save" button** once you've finished editing

Tips

1. If the grant is a **"Peer-reviewed Grants"** then **check the box labeled "Peer Review Required by Sponsor."** If it is not, leave the box **unchecked**.
2. If the grant is **"Funded,"** please **choose "Funded" for "Grant Status"** under **Contribution section**; If the grant is **"Awarded but Declined,"** please **choose "Awarded but Declined" for "Grant Status"** under **Contribution section**.

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine

✉ [redacted]@mail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts

Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL


Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new grant & contract



Select grant & contract type

Sponsored Research Agreement

Other Research Agreement

Financial Conflict (MED)

Salary Support and Other Funding (MED)

CANCEL

Tips: The term '**Sponsored Research Agreement**' refers to all research funded by a sponsor, including Tri-Agency funds and foundations, as well as industry funded projects.

Peer-reviewed Grants/Non-Peer-reviewed Grants

1. Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
2. If the grant is a **"Peer-reviewed Grants,"** then **check the box**, if the grant is a **"Non-Peer-reviewed Grants,"** leave the box **unchecked**

Grant & contract privacy

PRIVATE

INTERNAL

✓

PUBLIC

This grant & contract may be displayed publicly by UofT.

* What is your relationship with this sponsored research agreement?

☐ Funded by☐ Principal investigator of

☐ Co-investigator of

Relationship privacy

PRIVATE

✓

INTERNAL

✓

PUBLIC

This grant & contract may be displayed publicly by UofT. Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

RIS FRID ID

50 characters remaining.

RIS Application ID

Peer Review Required by Sponsor

☐

Keywords

No Keywords - please add...

Label scheme without a vocabulary: to add a keyword, type the value and click Add or press enter.

Unclassified

+

 Add

Indicates if the sponsor program required peer review.

Tips: RIS refers to Research Information System and is a reference to the internal UofT grant system. When creating a manual entry for a hospital held grant, or funds held in a trust account, please leave these fields blank.

Grant Status

1. Expand on 11 additional fields and Find **"Grant Status"**
2. If the grant is **"Funded"** please choose **"Funded"** for **"Grant Status"** if the grant is **"Awarded but Declined"** please choose **"Awarded but Declined"** for **"Grant Status"**

Additional Information

11 additional fields

^

Description

URL

Funding Type

[None] v

Role

[None] v

Grant Status

✓ [None]

Applied

Awarded but declined

Funded

Rejected

Principal Investigator

First name

Middle name(s)

Collaborators

No Collaborators - please add...

[Add a person](#)

Renewable

☐

?

?

?

?

?

?

?

Select the status of the grant from the drop-down list.

?

NOTE: Only records with a status of "Funded" or "Awarded but Declined" will print on the CV. Records with a status of "Applied" and "Rejected" will only print on the Activity Report (AR).

Grant Status (Problems you may encounter when printing your TFoM CV)


When printing your TFoM CV, you may notice that the **"Research Funding"** section is missing or incomplete.

This is due to incomplete data captured by the Elements system during the harvesting process.

To fix it, manually edit each "Sponsored Research Agreement" by updating its **"Start Date"**, **"End Date"**, and **"Grant Status"**. This ensures your funding history appears correctly in the CV, between **"Professional Affiliations and Activities"** and **"Publications"** section.


Grant Status (Problems you may encounter when printing your TFoM CV)

1. Click the claimed **"Sponsored Research Agreement"** records, if any are still in your pending queue.





Welcome to DiscoverResearch

Please review your profile and ensure that everything is up to date. As additional actions become available you will be able to view them here.



Temerty Faculty of Medicine



EDIT MY PROFILE

Scholarly & creative works

Claimed

- 4 chapters
- 243 conferences
- 329 journal articles
- 3 preprints
- 3 presentations / lectures
- 3 posters
- 3 reports / policy documents
- 1 thesis / dissertation

+ ADD NEW VIEW ALL

Grants & contracts

Claimed

- 20 sponsored research agreements

+ ADD NEW VIEW ALL

Professional activities

- 91 committee memberships
- 3 conference reviews / referees
- 63 honours / awards / distinctions
- 4 editorials
- 9 grant application assessments
- 13 journal review / referee
- 17 media relations
- 8 memberships
- and 27 more professional activities »

+ ADD NEW VIEW ALL

Teaching & supervision

- 214 courses taught
- 80 research-based degree supervisi...
- 14 student mentoring
- 249 clinical supervisions (MED)

+ ADD NEW VIEW ALL

Grant Status (Problems you may encounter when printing your TFoM CV)

2. Click the title of your "Sponsored Research Agreement" record

My Work

My claimed grants & contracts

CLAIMED (20)

PENDING (0)

REJECTED (0)

showing 1 - 10 out of 20

view: 10 per page

prev 1 2 next

sort by: Reporting date (newest first)

focus on: summary

EXPORT

REJECT

LILLIAN LOVE CHAIR IN WOMEN'S HEALTH FUND

SPONSORED RESEARCH AGREEMENT

Title: LILLIAN LOVE CHAIR IN WOMEN'S HEALTH FUND

Administrative Site: UHN - UNIVERSITY HEALTH NETWORK (PARENT)

Funding Start Date: 01 Apr 2020

Sponsor Reference ID:

Total Award Amt: CAD 312,995

Reporting Dates: 01 Apr 2020 - 31 Mar 2024

SUMMARY

LABELS (0)

RELATIONSHIPS (1)

SOURCES (1)

HISTORY (0)

THE ASSOCIATION BETWEEN IMMIGRATION STATUS AND STROKE INCIDE NCE, CARE AND OUTCOMES

Filters

Applied filters

Grant or contract type

Grant or contract type

☒ Sponsored Research Agreement

☐ Other Research Agreement

☐ Financial Conflict (MED)

☐ Salary Support and Other Funding (MED)

Relationship type

☐ Funded by

☐ Principal investigator of

Grant Status (Problems you may encounter when printing your TFoM CV)

3. Click the “**Plus**” button at the lower right corner

My Work > [Grants & Contracts](#)

Grant & contract details

SPONSORED RESEARCH AGREEMENT

LILLIAN LOVE CHAIR IN WOMEN'S HEALTH FUND

Data sources

Institutional Grants System

LILLIAN LOVE CHAIR IN WOMEN'S HEALTH FUND

Title:

LILLIAN LOVE CHAIR IN WOMEN'S HEALTH FUND

Administrative Site:

UHN - UNIVERSITY HEALTH NETWORK (PARENT)

Administrative Faculty or Division:

Temerty Faculty of Medicine

Administrative Dept or Unit:

Department of Medicine

Funding Start Date:

01 Apr 2020

Funding End Date:

31 Mar 2024

Application Date:

01 Apr 2020

Title:

LILLIAN LOVE CHAIR IN WOMEN'S HEALTH FUND

Administrative Site:

UHN - UNIVERSITY HEALTH NETWORK (PARENT)

Administrative Faculty or Division:

Temerty Faculty of Medicine

Administrative Dept or Unit:

Department of Medicine

Funding Start Date:

01 Apr 2020

Funding End Date:

31 Mar 2024

Application Date:

01 Apr 2020

Sponsor Reference ID:

Sponsor Country:

Canada

Sponsor Industry:

Foundations

Sponsor Program:

Operating Grant

Sponsor Program ID:

Program Purpose:

Operating

Subject/Program Classification:

Life Sciences

Total Award Amt:

RIS Application ID:

Peer Review Required by Sponsor:

true

Internal Reference ID:

+

Grant Status (Problems you may encounter when printing your TFoM CV)

4. You will see this page, please first manually update the **"Start Date"** and **"End Date"** fields. Then, expand the **Contribution section** and update the **"Grant Status"** field as well.

Add sponsored research agreement record

Essential Information

Title

LILLIAN LOVE CHAIR IN WOMEN'S HEALTH FUND

Administrative Site

UHN - UNIVERSITY HEALTH NETWORK (PARENT)

160 characters remaining.

Administrative Faculty or Division

Temerty Faculty of Medicine

148 characters remaining.

Administrative Dept or Unit

Department of Medicine

128 characters remaining.

Funding Start Date

01 Apr 2020

Funding End Date

31 Mar 2024

Application Date

01 Apr 2020

Funder

Sponsor Reference ID

Internal Reference ID

Additional Information

11 additional fields

Additional Information

11 additional fields

Description

URL

Funding Type

[None]

Role

[None]

Grant Status

[None]

?

?

?

90

Grant Status (Problems you may encounter when printing your TFoM CV)

5. You are welcome to update other fields if you'd like. Be sure to click the **"Save"** button after making any changes, then the updated record should appear in your TFoM CV now.

Collaborators	<div>No Collaborators - please add...</div> <div>Add a person</div>	?
Renewable	<input type="checkbox"/>	?
to Audience in TER	<input type="checkbox"/>	?
Primary Audience	<div>[None] v</div>	?
Attach to CPA	<input type="checkbox"/>	?

CANCEL

SAVE

Grant Status (Problems you may encounter when printing your TFoM CV)

6. Once updated, the Research Funding section should appear in the report

Before

Other Research and Professional Activities

THESIS PROJECT

1998

grantor: University of Toronto

Publications

1. PEER-REVIEWED PUBLICATIONS

Journal Articles

1.

2.

After

Other Research and Professional Activities

THESIS PROJECT

1998

grantor: University of Toronto

Research Funding

1. GRANTS, CONTRACTS AND CLINICAL TRIALS

Peer-Reviewed Grants

Funded

2020 Apr 01 - 2024 Mar 31

Principal investigator of, LILLIAN LOVE CHAIR IN WOMEN'S HEALTH FUND, Operating Grant,

Publications

1. PEER-REVIEWED PUBLICATIONS

Journal Articles

1.

2.

Salary Support and Other Funding

[Return to Table of Contents](#)

2. SALARY SUPPORT AND OTHER FUNDING GRANT & CONTRACT> SALARY SUPPORT AND OTHER FUNDING (MED)

Personal Salary Support *(Please Choose Personal Salary Support in Funding Type)*

[Presented in reverse chronological order]

[Start – End Dates] [Funding Title]. [Funding Source (Name, Org, Dept, City, State/Province, Country)]. [Amount] [Currency]. Other Funding Source: [other-funding-source], Specialty: [Specialty].

Trainee Salary Support *(Please Choose Trainee Salary Support in Funding Type)*

[Start – End Dates] [Funding Title]. Trainee Name: [Trainee Name]. [Funding Source (Name, Org, Dept, City, State/Province, Country)]. [Amount] [Currency]. Other Funding Source: [other-funding-source], Specialty: [Specialty].

Curation Steps

1. Find **"Grant & Contracts"** module and Click **"Add New"**
2. Find and Click **"Salary Support and Other Funding (MED)"**
3. Fill the remaining fields based on the data in your information.
4. Some fields such as **"Funding Source"** **"Other Funding"** and **"Student Name"** require you to enter the information below the field and the click **" +ADD "** instead of typing the information beside the field.
5. Click the **"Save" button** once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine



mail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts

Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new grant & contract



Select grant & contract type

Sponsored Research
Agreement

Other Research Agreement

Financial Conflict (MED)

Salary Support and Other
Funding (MED)

CANCEL

Personal Salary Support/Trainee Salary Support

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Define the **Funding type** based on your funding detail and choose from **"Personal Salary Support"** and **"Trainee Salary Support"**

Grant & contract privacy

PRIVATE INTERNAL PUBLIC

This grant & contract may be displayed publicly by UofT.

* What is your relationship with this salary support and other funding (med)?

☐ Funded by ☐ Principal investigator of
☐ Co-investigator of

Relationship privacy

PRIVATE INTERNAL PUBLIC

This grant & contract may be displayed publicly by UofT. Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Essential Information

Funding Type

✓ [None]
Personal Salary Support
Trainee Salary Support

Funding Title

Funding Source

No Funding Source - please add...

Name

? Select the most appropriate funding type, whether Personal or Salary Support.
?
?



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

E. Publications

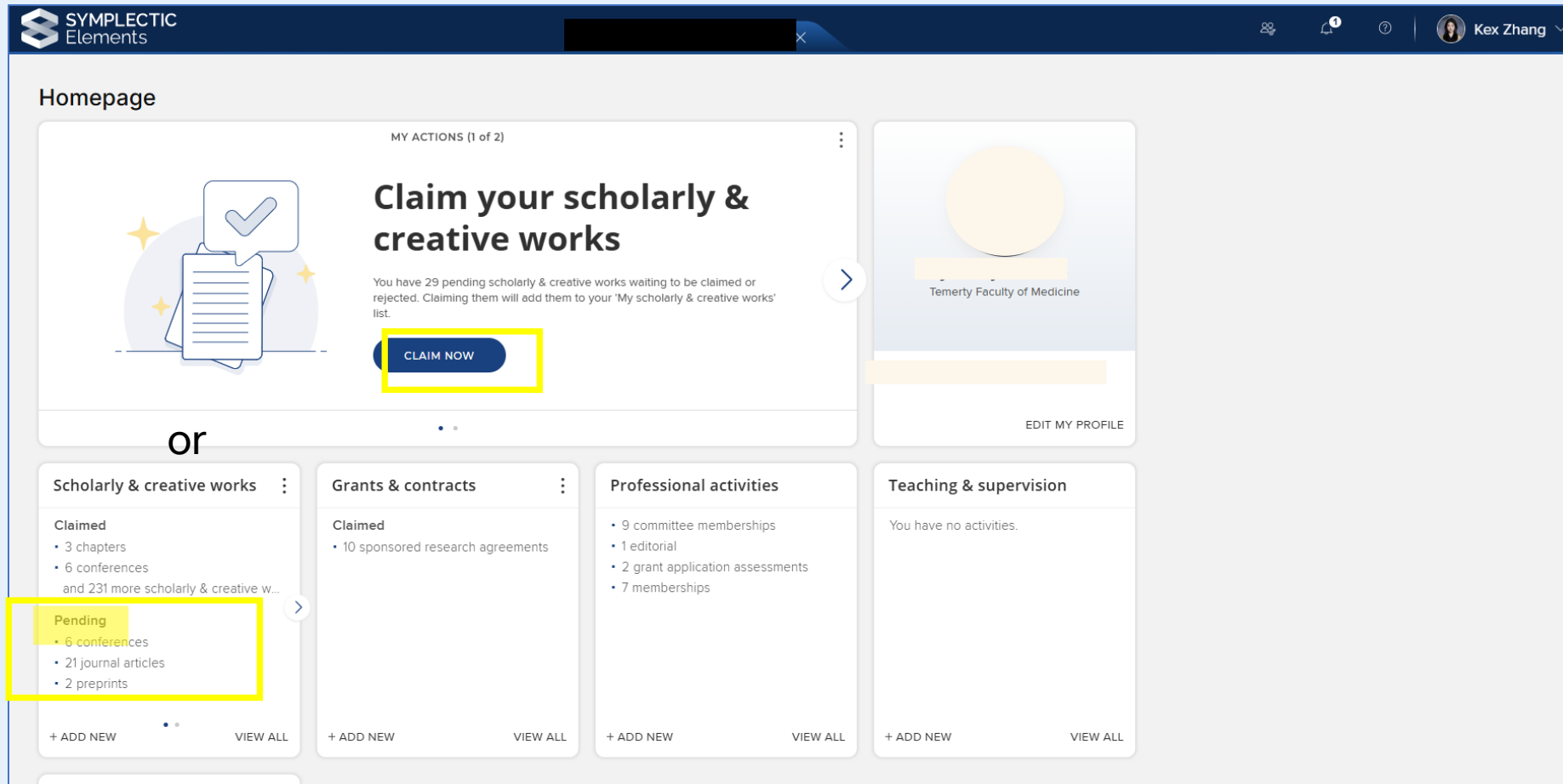
[Return to Table of Contents](#)

Temerty
Medicine

How to Claim your Pending Records

- One of the key features of Elements is its ability to automatically harvest your publications from databases such as **Scopus**, **Web of Science**, and **PubMed** using a **name-based search**.
- As a result, you may notice new items appear in the **pending queue** under "**Scholarly & Creative Works**" on your homepage from time to time. For first-time users, this queue might contain a large number of records.
- This is expected — and don't worry, you won't need to go through each publication one by one. Elements makes it easy to quickly **claim** the publications that are yours and **reject** any that were incorrectly matched (which can happen for users with common names).
- To improve the accuracy of your publication matches, we recommend reviewing and updating the **name variants** and **institutional affiliations** associated with your profile. You can do this under:
My Profile → **Settings** → **Name-based search** from the main menu.
- For more details, please check out the **Claiming Scholarly & Creative Works** and **Managing your pending queue** in our community site: <https://utoronto.sharepoint.com/sites/vpri-DiscoverResearch>.

How to Claim your Pending Records



- Log into Elements and navigate to your **"pending"** queue under **"Scholarly & Creative Works,"** or you may also directly click **"Claim Now"** button

How to Claim your Pending Records

The screenshot displays the 'My Work' interface for managing pending scholarly and creative works. At the top, the title 'My pending scholarly & creative works' is shown next to a plus icon. Below this, three tabs are visible: 'CLAIMED (4)', 'PENDING (60)' (highlighted with a yellow box), and 'REJECTED (0)'. A blue information box explains how to use the pending list, noting that items are added from external databases and can be accepted or rejected. It also provides links for 'name-based search settings' and 'research identifiers'. To the right, a 'Filters' section allows users to filter by 'Scholarly & creative work type' (Artifact, Book Review, Book, Chapter, Commercialization) and 'Relationship type' (Author of, Editor of, Translator of, Contributor to). Below the filters, a section titled 'DO THESE IDENTIFY YOU?' prompts users to confirm or reject suggested identifiers. Three identifiers are listed: 'Dimensions Researcher ID' (42 pending), 'Scopus ID' (33 pending), and 'ResearcherID' (29 pending). Each entry includes a logo, the identifier name, a count of pending, claimed, and rejected items, and 'YES', 'NO', and 'IGNORE' buttons. The 'PENDING (60)' tab and the identifier names are highlighted with yellow boxes. At the bottom, a pagination bar shows 'showing 1 - 10 out of 60'.

My Work

My pending scholarly & creative works

CLAIMED (4) **PENDING (60)** REJECTED (0)

i How do I use the pending list?

We search external databases to find scholarly & creative works that may belong to you and put them in your pending list. Accepting a scholarly & creative work will add it to your claimed list. Rejecting a scholarly & creative work will record that it does not belong to you.

Seeing lots of pending items that do not belong to you? Or are some of your scholarly & creative works missing?

- Add name variants and affiliations by modifying your [name-based search settings](#) >
- Help us automatically find and claim or reject scholarly & creative works for you by adding your [research identifiers](#) >

DO THESE IDENTIFY YOU? [MANAGE YOUR IDENTIFIERS](#)

We'd like to use these to help clear your pending list, and possibly find more of your items online.

	Dimensions Researcher ID Seen in 42 pending, 2 claimed, 0 rejected, and 0 other scholarly & creative works >	YES NO IGNORE
	Scopus ID Seen in 33 pending, 4 claimed, 0 rejected, and 0 other scholarly & creative works >	YES NO IGNORE
	ResearcherID Seen in 29 pending, 4 claimed, 0 rejected, and 0 other scholarly & creative works >	YES NO IGNORE

showing 1 - 10 out of 60

Filters

Scholarly & creative work type

- ☐ Artifact
- ☐ Book Review
- ☐ Book
- ☐ Chapter
- ☐ Commercialization

Relationship type

- ☐ Author of
- ☐ Editor of
- ☐ Translator of
- ☐ Contributor to

Title

- If this is your first time reviewing your profile, you may see suggested research identifiers to claim. We recommend reviewing and confirming (or rejecting) these identifiers first, as doing so will allow you to manage all associated publications in bulk — saving you a significant amount of time.

How to Claim your Pending Records

- To review a suggested research identifier, simply click on the hyperlinked ID number — this will take you to the corresponding source page (e.g., Scopus, Dimensions, ORCID, etc.).
- If the ID is yours, click **YES** and set your **Identifier Preferences** for future items:

Auto claim associated items (*recommended*) – This default option allows Elements to automatically add new publications linked to this ID, reducing the need for manual review.

Auto suggest – Choose this option if you'd prefer to review each new publication before it's added to your profile.

- You can update your preferences at any time in your settings.

Identifier Preferences

Dimensions Researcher ID

Seen in 42 pending, 2 claimed, 0 rejected, and 0 other scholarly & creative works »

What should we do with this Dimensions Researcher ID?

☒ Auto claim associated items

☐ Auto suggest associated items

The selected action will:

Claim 42 of your pending scholarly & creative works.
Cause new items associated with this Dimensions Researcher ID and a compatible name variant to be automatically claimed for you.
Enable use of this Dimensions Researcher ID to automatically download and claim items from Dimensions.

Identifier Preferences

Scopus ID

Seen in 33 pending, 4 claimed, 0 rejected, and 0 other scholarly & creative works »

What should we do with this Scopus ID?

☒ Auto claim associated items

☐ Auto suggest associated items

The selected action will:

Claim 33 of your pending scholarly & creative works.
Cause new items associated with this Scopus ID and a compatible name variant to be automatically claimed for you.
Allow the system to show this Scopus ID on your profile.
Enable use of this Scopus ID to automatically download and claim items from Scopus.

Etc...

How to Claim your Pending Records


- If the ID does **not** belong to you, click **NO** and set your **Identifier Preferences** for future items:

We strongly recommend keeping the default setting: **Auto reject associated items**.

If prompted, also select “**Reject X scholarly & creative works that you previously claimed...**” to remove any mistakenly claimed publications from your pending queue.

- Once you've finished reviewing all suggested identifiers, **refresh your pending queue** by returning to your Elements homepage. You should now see a much smaller number of pending items.

Identifier Preferences

 **Dimensions Researcher ID**

Seen in 42 pending, 2 claimed, 0 rejected, and 0 other scholarly & creative works »

What should we do with this Dimensions Researcher ID?

☒ Auto reject associated items

☐ Ignore this Dimensions Researcher ID

The selected action will:

Reject 42 of your pending scholarly & creative works.


☐ Reject 2 scholarly & creative works that you have previously claimed. Only items that are linked to a single person matching your name will be rejected.

Cause automatic rejection of pending items where the only author or researcher that matches your name has this Dimensions Researcher ID.

Allow this system in the future to automatically infer that other identifiers (such as email addresses) appearing on the same authors are also not yours.

CANCEL **CONFIRM**

Identifier Preferences

 **Scopus ID**

Seen in 33 pending, 4 claimed, 0 rejected, and 0 other scholarly & creative works »

What should we do with this Scopus ID?

☒ Auto reject associated items

☐ Ignore this Scopus ID

The selected action will:

Reject 32 of your pending scholarly & creative works. Why not all 33 pending scholarly & creative works? ?

☐ Reject 4 scholarly & creative works that you have previously claimed. Only items that are linked to a single person matching your name will be rejected.

Cause automatic rejection of pending items where the only author or researcher that matches your name has this Scopus ID.

Allow this system in the future to automatically infer that other identifiers (such as email addresses) appearing on the same authors are also not yours.

CANCEL **CONFIRM**

Etc...

How to Claim your Pending Records

The screenshot displays the 'Pending Records' section of a research management system. At the top, there are three tabs: 'CLAIMED (240)', 'PENDING (29)' (highlighted with a yellow box), and 'REJECTED (17)'. Below the tabs is an information box titled 'How do I use the pending list?' explaining the search process and providing links for 'name-based search settings' and 'research identifiers'. The main area shows a list of pending records. The first record is 'P-643. Incidence and Clinical Characteristics of Invasive Group A Streptococcal Infections in Underhoused Adults in Toronto, Canada'. It includes a checkbox (highlighted with a yellow box), a 'JOURNAL ARTICLE' icon, the title, authors (Kassee C, Younis HD, Zhong Z, Allen V, Armstrong I, Baqi M, Barker KR, Bitn...), the journal name (Open Forum Infectious Diseases 12(Supplement_1):ofae631.840), the reporting date (29 Jan 2025), and a 'Non-refereed item: False' status. At the bottom right of the record, there are 'REJECT' and 'CLAIM' buttons (both highlighted with yellow boxes). The second record is 'P-1290. Invasive group A streptococcal infection in children in Toronto, Canada', which also has a checkbox and 'REJECT'/'CLAIM' buttons. The interface includes navigation controls like 'view: 10 per page', 'prev 1 2 3 next', 'sort by: Reporting date (newest first)', and 'focus on: summary'.

- You can claim or reject the remaining publications individually, or select multiple entries using the checkboxes to the left of each title and take action in bulk.
- Once your research identifiers have been reviewed, the need to manually review individual publications should be minimal.

How to Claim Scholarly Work that was Reject by Accident

If you accidentally rejected a publication that actually belongs to you — don't worry, it happens! Here's how you can retrieve it:

1. Navigate to your **Rejected Works** section, locate the publication, and click **Claim** to restore it.
2. To recover multiple items at once, select the checkboxes next to each title and click **Claim** at the top of the list.
3. If you need to re-claim all works associated with a particular research identifier, go to: **My Profile** → **Settings** → **Automatic Claiming** and adjust the preferences for that ID.

My Work
My rejected scholarly & creative works

CLAIMED (240) PENDING (29) **REJECTED (17)**

view: 10 per page showing 1 - 10 out of 17 prev 1 2 next sort by: Reporting date (newest first) focus on: summary

☐ EXPORT ☐ CLAIM

☐ Competency-based training for paediatric residents caring for children with medical complexity

JOURNAL ARTICLE
Diskin C, Saperia NG, Brandon E, Do V, Johnstone J, Major N, MacNay R, ...
Paediatrics & Child Health pxae099
Non-refereed item: False
Reporting Date: 28 Mar 2025 DOI

☒ CLAIM

☐ Scoping review of the availability and uptake of disease modifying therapies in children and adolescents with multiple sclerosis

JOURNAL ARTICLE
Strasser L, Ciftci B, Johnstone J, Cunningham J, Tremlett H, Yeh EA
Expert Review of Clinical Pharmacology 18(4):197-210 01 Jan 2025
Non-refereed item: False
Reporting Date: 01 Jan 2025 DOI

☒ CLAIM

Filters

Scholarly & creative work type

- ☐ Artifact
- ☐ Book Review
- ☐ Book
- ☐ Chapter
- ☐ Commercialization

Relationship type

- ☐ Author of
- ☐ Editor of
- ☐ Translator of
- ☐ Contributor to

Title

Reporting date

From To

My Work
My rejected scholarly & creative works

CLAIMED (240) PENDING (29) **REJECTED (17)**

view: 10 per page showing 1 - 10 out of 17 prev 1 2 next sort by: Reporting date (newest first) focus on: summary

☐ EXPORT ☒ CLAIM

☐ Competency-based training for paediatric residents caring for children with medical complexity

JOURNAL ARTICLE
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Paediatrics & Child Health pxae099
Non-refereed item: False
Reporting Date: 28 Mar 2025 DOI

☒ CLAIM

☐ Scoping review of the availability and uptake of disease modifying therapies in children and adolescents with multiple sclerosis

JOURNAL ARTICLE
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Non-refereed item: False
Reporting Date: 01 Jan 2025 DOI

☒ CLAIM

Filters

Scholarly & creative work type

- ☐ Artifact
- ☐ Book Review
- ☐ Book
- ☐ Chapter
- ☐ Commercialization

Relationship type

- ☐ Author of
- ☐ Editor of
- ☐ Translator of
- ☐ Contributor to

Title

Reporting date

From To

Most Significant Publications

[Return to Table of Contents](#)

E. Publications

1. MOST SIGNIFICANT PUBLICATIONS *(PLEASE CHECK MOST SIGNIFICANT PUBLICATION UNDER ADDITIONAL INFO)*

1. *If Journal article:* [authors - **CV holder's name bolded**]. [title]. [journal]. [publication-date (Year Month Day)]; [volume] ([issue]):[pagination]. [medium]. Available from: [author-url]. Impact Factor: [Impact Factor]. *Print* Trainee publication *(if [c-med-sc-trainee-publication] is checked)*, Trainee Details: [c-med-sc-trainee-details]. [types], [publication-status], [c-med-sc-publication-role].

[c-med-sc-significant-details].

(If Book or Chapter or Report/Policy Document or Monograph or Other Publication, please follow the format below)

1. The **"Most Significant Publications"** is a checkbox option located under the **"Contribution"** section. It is available only within the **"Scholarly & Creative Works"** module.
2. Some information types use the label **"Most Significant Publications"**, while others use **"Most Significant Contributions"** — both refer to the same concept.

Most Significant Contributions for Information Types that extract into the report

Add a new scholarly & creative work

Select scholarly & creative work type

Artifact	Book Review	Book	Chapter
Commercialization	Community Research Project	Conference	Dataset
Design	Exhibition	Figure	Fileset
Journal article	Media / Composition	Monograph	Other Publication
Performance	Preprint	Presentation / Lecture	Poster
Report / Policy Document	Research Workshop	Scholarly Edition	Software / Code
Team Research Project	Thesis / Dissertation	Working Paper	

The cyan circle highlights the information types that include the **"Most Significant Contributions"** checkbox under the **Contribution section**. Also, these info types will be extracted into the TFoM CV report.

The red circle highlights the information types that include the **"Most Significant Contributions"** checkbox under the **Contribution section** as well. However, these info types will not be extracted into the TFoM CV report.

Most Significant Publications for Information Types that extract into the report

Add a new scholarly & creative work

Select scholarly & creative work type

Artifact	Book Review	Book	Chapter
Commercialization	Community Research Project	Conference	Dataset
Design	Exhibition	Figure	Fileset
Journal article	Media / Composition	Monograph	Other Publication
Performance	Preprint	Presentation / Lecture	Poster
Report / Policy Document	Research Workshop	Scholarly Edition	Software / Code
Team Research Project	Thesis / Dissertation	Working Paper	

The black circle highlights the information types that include the **"Most Significant Publications"** checkbox under the **Contribution** section. Also, these info types will be extracted into the TFoM CV report.

The red circle highlights the information types that include the **"Most Significant Publications"** checkbox under the **Contribution** section as well. However, these info types will not be extracted into the TFoM CV report.

Peer-reviewed Publications - Journal Articles

[Return to Table of Contents](#)

Journal Articles → Scholarly & Creative works → Journal Article → **Article**

[Presented in reverse chronological order]

1. [Author(s) - **CV holder's name bolded**]. [Article Title]. [Journal Name]. [Year] [Month] [Day];[Volume]([Issue]):[Page Range]. Available from: [URL]. [Status - *only if "In Press"*]. Impact Factor [Impact Factor] (Additional info). (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. [type], [publication-status], **[Role]**].

Editorials & Commentaries → Scholarly & Creative works → Journal Article → **Editorial Comment**

[Same citation format as "Journal Articles"]

Letters to Editor → Scholarly & Creative works → Journal Article → **Letter**

[Same citation format as "Journal Articles"]

[Author(s) - **CV holder's name bolded**]. [Title]. [Journal Name]. [Year] [Month] [Day]. [Rest of Citation]. (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. **[Role]**].

Review → Scholarly & Creative works → Journal Article → **Review**

[Author(s) - **CV holder's name bolded**]. [Issue Title]. [Journal Name]. [Year] [Month] [Day]; [Volume]([Issue]). [# of pages] p. [Rest of Citation]. Available from: [publisher-url]. Impact Factor, (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. **[Role]**].

Corrigendum → Scholarly & Creative works → Journal Article → **Corrigendum**

[authors] - **CV holder's name bolded**. [Title], [Canonical Journal Title], [Reporting Date 1]; [volume]([issue]): [pagination Begin], [pagination End], Available from: [publisher-url]. [Status - *only if "In Press"*]. Impact Factor, (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. **[Role]**].

Addendum → Scholarly & Creative works → Journal Article → **Addendum**

[authors] - **CV holder's name bolded**. [Title], [Canonical Journal Title], [Reporting Date 1]; [volume]([issue]): [pagination Begin], [pagination End], Available from: [publisher-url]. [Status - *only if "In Press"*]. Impact Factor, (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. **[Role]**].

Rapid Communication → Scholarly & Creative works → Journal Article → **Rapid Communication**

[authors] - **CV holder's name bolded**. [Title], [Canonical Journal Title], [Reporting Date 1]; [volume]([issue]): [pagination Begin], [pagination End], Available from: [publisher-url]. [Status - *only if "In Press"*]. Impact Factor, (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. **[Role]**].

Curation Steps

1. Find **"Scholarly & Creative Works"** module and Click **"Add New"**
2. Find and Click **"Journal Article"**
3. Specify the **Sub type** of your **"Journal Article"** by editing the first entry **"Sub Type"**
4. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Contribution section**.
5. Click the **"Save" button** once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine

✉ y [redacted]@mail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts



Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact	Book Review	Book	Chapter
Commercialization	Community Research Project	Conference	Dataset
Design	Exhibition	Figure	Fileset
Journal article	Media / Composition	Monograph	Other Publication
Performance	Preprint	Presentation / Lecture	Poster
Report / Policy Document	Research Workshop	Scholarly Edition	Software / Code
Team Research Project	Thesis / Dissertation	Working Paper	

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- **If the work is not found**, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started

Tell us more

Link to funding

i

Enter your thesis / dissertation title

Your thesis / dissertation may already exist in **DiscoverResearch**, so to save time you can search for it here and claim it. Titles returned may contain **any** of your search words.

Title

Skip

Search

Cancel

Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**
- To add information in fields such as **"Keywords"** or **"Address"**, first enter the text in the input area below the field, then click the **"+ ADD"** button to confirm the entry.
- Click **Save** to finalize the entry

Scholarly & creative work privacy

PRIVATE

INTERNAL

PUBLIC

This scholarly & creative work may be displayed publicly by UofT.

* What is your relationship with this team research project?

☐ Author of

☐ Editor of

☐ Translator of

☐ Contributor to

Relationship privacy

PRIVATE

INTERNAL

PUBLIC

This scholarly & creative work may be displayed publicly by UofT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Supervisor(s)

No Supervisor(s) - please add...

[Add a person](#)

?

Role

50 characters remaining.

?

Contribution

☐

Contribution Details

1000 characters remaining.

Contribution in TER

☐

?

Primary Audience

[None]

?

Attach to CPA

☐

?

CANCEL

SAVE

114

Tell Us More (Key Areas)

Journal Articles → Scholarly & Creative works → Journal Article → **Article**

[Presented in reverse chronological order]

1. [Author(s) - **CV holder's name bolded**]. [Article Title]. [Journal Name]. [Year] [Month] [Day];[Volume]([Issue]);[Page Range]. Available from: [URL]. [Status - *only if "In Press"*]. Impact Factor [Impact Factor] (Additional info). (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. [type], [publication-status], **[Role]**.

Editorials & Commentaries → Scholarly & Creative works → Journal Article → **Editorial Comment**

[Same citation format as "Journal Articles"]

Letters to Editor → Scholarly & Creative works → Journal Article → **Letter**

[Same citation format as "Journal Articles"]

[Author(s) - **CV holder's name bolded**]. [Title]. [Journal Name]. [Year] [Month] [Day]. [Rest of Citation]. (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. **[Role]**.

Review → Scholarly & Creative works → Journal Article → **Review**

[Author(s) - **CV holder's name bolded**]. [Issue Title]. [Journal Name]. [Year] [Month] [Day]; [Volume]([Issue]). [# of pages] p. [Rest of Citation]. Available from: [publisher-url]. Impact Factor, (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. **[Role]**

Corrigendum → Scholarly & Creative works → Journal Article → **Corrigendum**

[authors] - **CV holder's name bolded**. [Title], [Canonical Journal Title], [Reporting Date 1]; [volume]([issue]): [pagination Begin], [pagination End], Available from: [publisher-url]. [Status - *only if "In Press"*]. Impact Factor, (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. **[Role]**

Addendum → Scholarly & Creative works → Journal Article → **Addendum**

[authors] - **CV holder's name bolded**. [Title], [Canonical Journal Title], [Reporting Date 1]; [volume]([issue]): [pagination Begin], [pagination End], Available from: [publisher-url]. [Status - *only if "In Press"*]. Impact Factor, (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. **[Role]**

Rapid Communication → Scholarly & Creative works → Journal Article → **Rapid Communication**

[authors] - **CV holder's name bolded**. [Title], [Canonical Journal Title], [Reporting Date 1]; [volume]([issue]): [pagination Begin], [pagination End], Available from: [publisher-url]. [Status - *only if "In Press"*]. Impact Factor, (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. **[Role]**

Essential Information

* Sub types

☐ Article

☐ Letter

☐ Review

☐ Corrigendum

☐ Addendum

☐ Rapid Communication

☐ Editorial Comment

Please choose the **Sub types** based on the type of **"Journal Article"**.

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing **"Tell Us More"** section, then clicking **Save**, you will be directed to the **"Link to funding"** page
- Within this page, there is a list of possible funding that you can link to your **"Scholarly & Creative Work."** You have the option to filter by some fields or add your grant and contract number in the **"Grant & Contract Number"** field

Link funding

11:56 Team Research Project added

Let's get started

Tell us more

Link to funding

Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding

TODO: Default [link funding guidance text](#).

wqdw

Unselect all on page

Link Selected

Unlink Selected

Done

There are no items matching the current filter settings.

More actions

Not externally funded

Grant & contract not listed

1 filter has been set.
[Reset filters](#)

Filters

Title

Type

Any

[Add another](#)

Reporting date from

Reporting date to

Related to

Me

Filters

Title

Type

Any

[Add another](#)

Reporting date from

Reporting date to

Related to

Me

Link status

Any

Grant & contract number

[Reset filters](#)

Peer-reviewed Publications – Books & Books Edit

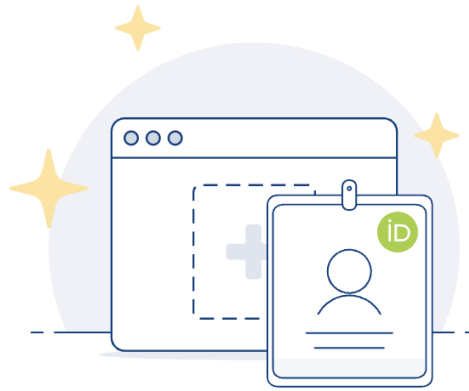
Books & Books Edited → Scholarly & Creative works → **Book**

1. [Author(s) - **CV holder's name bolded**]. [Book Title]. [Edition]. [Editors], editor(s). [Volume]. [City] ([Country]): [Publisher]; [Year]. [# of pages] p. [Rest of Citation]. Available from: [URL]. [Status - only if "In Press" (Trainee publication, [Trainee Details] - only if it is a trainee publication. [Role].

Curation Steps [Return to Table of Contents](#)

1. Find "**Scholarly & Creative Works**" module and Click "**Add New**"
2. Find and Click "**Book**" if the publications belongs to "**Books & Books Edit**"
3. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Contribution section**.
4. Click the **"Save" button** once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine



ail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts



Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact	Book Review	Book	Chapter
Commercialization	Community Research Project	Conference	Dataset
Design	Exhibition	Figure	Fileset
Journal article	Media / Composition	Monograph	Other Publication
Performance	Preprint	Presentation / Lecture	Poster
Report / Policy Document	Research Workshop	Scholarly Edition	Software / Code
Team Research Project	Thesis / Dissertation	Working Paper	

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- **If the work is not found**, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started

Tell us more

Link to funding

i

Enter your thesis / dissertation title

Your thesis / dissertation may already exist in **DiscoverResearch**, so to save time you can search for it here and claim it. Titles returned may contain **any** of your search words.

Title

Skip

Search

Cancel

Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**
- To add information in fields such as "**Keywords**" or "**Address**", first enter the text in the input area below the field, then click the "**+ ADD**" button to confirm the entry.
- **Click Save to finalize the entry**

Scholarly & creative work privacy

PRIVATE

INTERNAL

PUBLIC

This scholarly & creative work may be displayed publicly by UofT.

What is your relationship with this team research project?

☐ Author of

☐ Editor of

☐ Translator of

☐ Contributor to

Relationship privacy

PRIVATE

INTERNAL

PUBLIC

This scholarly & creative work may be displayed publicly by UofT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Supervisor(s)

No Supervisor(s) - please add...

[Add a person](#)

Role

50 characters remaining.

Contribution

☐

Contribution Details

1000 characters remaining.

Presence in TER

☐

Primary Audience

[None]

Attach to CPA

☐

CANCEL

SAVE

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing **"Tell Us More"** section, then clicking **Save**, you will be directed to the **"Link to funding"** page
- Within this page, there is a list of possible funding that you can link to your **"Scholarly & Creative Work."** You have the option to filter by some fields or add your grant and contract number in the **"Grant & Contract Number"** field

Link funding

11:56 Team Research Project added

Let's get started

Tell us more

Link to funding

i

Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding

TODO: Default [link funding guidance text](#).

wqdw

Unselect all on page

Link Selected

Unlink Selected

Done

There are no items matching the current filter settings.

More actions

Not externally funded

Grant & contract not listed

1 filter has been set.

[Reset filters](#)

Filters

Title

Type

Reporting date from

Reporting date to

Related to

Any

Me

[Add another](#)

[Add another](#)

Filters

Title

Type

Reporting date from

Reporting date to

Related to

Link status

Grant & contract number

Any

Me

Any

[Add another](#)

[Add another](#)

[Reset filters](#)

122

Peer-reviewed Publications – Book Chapters

Book Chapters → Scholarly & Creative works → **Chapter**

1. [Author(s) - **CV holder's name bolded**]. [Chapter Title]. In: [Editors], editor(s). [Book Title]. [Edition]. [Volume]. [City] [(Country)]: [Publisher]; [Year]. p. [Page Range]. [Rest of Citation]. Available from: [URL]. [Status - *only if "In Press"*]. (Trainee publication, [Trainee Details] - *only if it is a trainee publication*. **[Role]**.

Curation Steps [Return to Table of Contents](#)

1. Find "**Scholarly & Creative Works**" module and Click "**Add New**"
2. Find and Click "**Chapter**" if the publications belongs to "**Book Chapters**"
3. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Contribution section**.
4. Click the **"Save" button** once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine



mail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts



Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact	Book Review	Book	Chapter
Commercialization	Community Research Project	Conference	Dataset
Design	Exhibition	Figure	Fileset
Journal article	Media / Composition	Monograph	Other Publication
Performance	Preprint	Presentation / Lecture	Poster
Report / Policy Document	Research Workshop	Scholarly Edition	Software / Code
Team Research Project	Thesis / Dissertation	Working Paper	

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- **If the work is not found**, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started

Tell us more

Link to funding

i

Enter your thesis / dissertation title

Your thesis / dissertation may already exist in **DiscoverResearch**, so to save time you can search for it here and claim it. Titles returned may contain **any** of your search words.

Title

Skip

Search

Cancel

Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**
- To add information in fields such as **"Keywords"** or **"Address"**, first enter the text in the input area below the field, then click the **"+ ADD"** button to confirm the entry.
- Click **Save** to finalize the entry

Scholarly & creative work privacy

PRIVATE

INTERNAL

PUBLIC

This scholarly & creative work may be displayed publicly by UofT.

* What is your relationship with this team research project?

☐ Author of

☐ Editor of

☐ Translator of

☐ Contributor to

Relationship privacy

PRIVATE

INTERNAL

PUBLIC

This scholarly & creative work may be displayed publicly by UofT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Supervisor(s)

No Supervisor(s) - please add...

Close

[Add a person](#)

?

Role

50 characters remaining.

?

Contribution

☐

Contribution Details

1000 characters remaining.

Contribution in TER

☐

?

Primary Audience

[None]

?

Attach to CPA

☐

?

CANCEL

SAVE

127

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing **"Tell Us More"** section, then clicking **Save**, you will be directed to the **"Link to funding"** page
- Within this page, there is a list of possible funding that you can link to your **"Scholarly & Creative Work."** You have the option to filter by some fields or add your grant and contract number in the **"Grant & Contract Number"** field

Link funding

11:56 Team Research Project added

Let's get startedTell us moreLink to funding

Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding

TODO: Default [link funding guidance text](#).

wqdw

Unselect all on page

Link Selected

Unlink Selected

Done

There are no items matching the current filter settings.

More actions

Not externally funded

Grant & contract not listed

1 filter has been set.

Reset filters

Filters

Title

Type

Any

Add another

Reporting date from

Reporting date to

Related to

Me

Filters

Title

Type

Any

Add another

Reporting date from

Reporting date to

Related to

Me

Link status

Any

Grant & contract number

Reset filters

128

Peer-reviewed Publications – Monographs

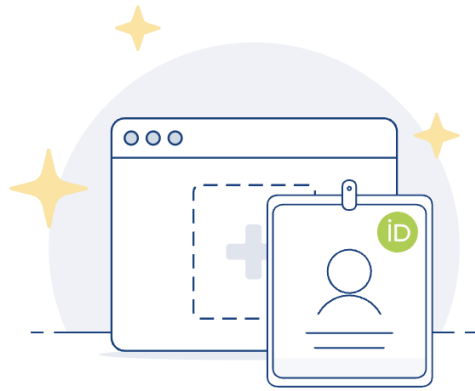
Monographs → Scholarly & Creative works → **Monograph**

1. [Author(s) - **CV holder's name bolded**]. [Title]. [Series]. [Place of publication]: [Publisher]; [Publication date]. Available from: [author url]. (*Print* Trainee Publication, Trainee Details: [c-med-sc-trainee-details] *if [c-med-sc-trainee-publication] is checked*). [publication-status], [**c-med-sc-publication-role**].

Curation Steps [Return to Table of Contents](#)

1. Find "**Scholarly & Creative Works**" module and Click "**Add New**"
2. Find and Click "**Monograph**" if the publications belongs to "**Monographs**"
3. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Contribution section**.
4. Click the "**Save**" button once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine



mail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts



Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact	Book Review	Book	Chapter
Commercialization	Community Research Project	Conference	Dataset
Design	Exhibition	Figure	Fileset
Journal article	Media / Composition	Monograph	Other Publication
Performance	Preprint	Presentation / Lecture	Poster
Report / Policy Document	Research Workshop	Scholarly Edition	Software / Code
Team Research Project	Thesis / Dissertation	Working Paper	

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- **If the work is not found**, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started

Tell us more

Link to funding

i

Enter your thesis / dissertation title

Your thesis / dissertation may already exist in **DiscoverResearch**, so to save time you can search for it here and claim it. Titles returned may contain **any** of your search words.

Title

Skip

Search

Cancel

Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**
- To add information in fields such as **"Keywords"** or **"Address"**, first enter the text in the input area below the field, then click the **"+ ADD"** button to confirm the entry.
- Click **Save** to finalize the entry

Scholarly & creative work privacy

PRIVATE

INTERNAL

PUBLIC

This scholarly & creative work may be displayed publicly by UofT.

* What is your relationship with this team research project?

☐ Author of

☐ Editor of

☐ Translator of

☐ Contributor to

Relationship privacy

PRIVATE

INTERNAL

PUBLIC

This scholarly & creative work may be displayed publicly by UofT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Supervisor(s)

No Supervisor(s) - please add...

Close

[Add a person](#)

Role

50 characters remaining.

Contribution

☐

Contribution Details

1000 characters remaining.

Visible in TER

☐

Primary Audience

[None]

Attach to CPA

☐

CANCEL

SAVE

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing **"Tell Us More"** section, then clicking **Save**, you will be directed to the **"Link to funding"** page
- Within this page, there is a list of possible funding that you can link to your **"Scholarly & Creative Work."** You have the option to filter by some fields or add your grant and contract number in the **"Grant & Contract Number"** field

Link funding

11:56 Team Research Project added

Let's get started

Tell us more

Link to funding

Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding

TODO: Default [link funding guidance text](#).

wqdqwd

Unselect all on page

Link Selected

Unlink Selected

Done

There are no items matching the current filter settings.

More actions

Not externally funded

Grant & contract not listed

1 filter has been set.

[Reset filters](#)

Filters

Title

Type

Any

[Add another](#)

Reporting date from

Reporting date to

Related to

Me

Filters

Title

Type

Any

[Add another](#)

Reporting date from

Reporting date to

Related to

Me

Link status

Any

Grant & contract number

[Reset filters](#)

Peer-reviewed Publications – Other Publications

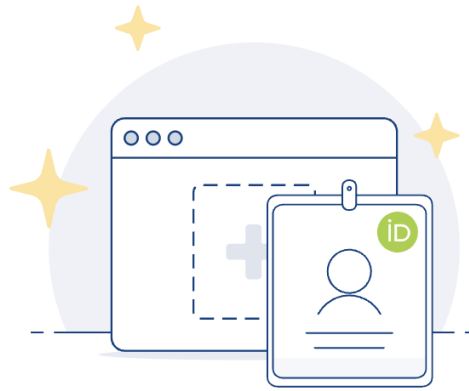
Other Publications → Scholarly & Creative works → **Other Publication** (Enter here Multimedia, Magazine Entries, Newspaper Articles, Online Resources, Journal Issues)

1. [Author(s) - **CV holder's name bolded**]. [Title]. [Series]. [Place of publication]: [Publisher]; [Publication date]. Available from: [author url]. (*Print* Trainee Publication, Trainee Details: [c-med-sc-trainee-details] *if [c-med-sc-trainee-publication] is checked*). [publication-status], [**c-med-sc-publication-role**].

Curation Steps [Return to Table of Contents](#)

1. Find "**Scholarly & Creative Works**" module and Click "**Add New**"
2. Find and Click "**Other Publication**" if the publications belongs to "**Other Publications**"
3. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Contribution section**.
4. Click the **"Save" button** once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine



ail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts



Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact	Book Review	Book	Chapter
Commercialization	Community Research Project	Conference	Dataset
Design	Exhibition	Figure	Fileset
Journal article	Media / Composition	Monograph	Other Publication
Performance	Preprint	Presentation / Lecture	Poster
Report / Policy Document	Research Workshop	Scholarly Edition	Software / Code
Team Research Project	Thesis / Dissertation	Working Paper	

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- **If the work is not found**, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started

Tell us more

Link to funding

i

Enter your thesis / dissertation title

Your thesis / dissertation may already exist in **DiscoverResearch**, so to save time you can search for it here and claim it. Titles returned may contain **any** of your search words.

Title

[Skip](#)

Search

Cancel

Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**
- To add information in fields such as **"Keywords"** or **"Address"**, first enter the text in the input area below the field, then click the **"+ ADD"** button to confirm the entry.
- Click **Save** to finalize the entry

Scholarly & creative work privacy

PRIVATE

INTERNAL

PUBLIC

This scholarly & creative work may be displayed publicly by UofT.

* What is your relationship with this team research project?

☐ Author of

☐ Editor of

☐ Translator of

☐ Contributor to

Relationship privacy

PRIVATE

INTERNAL

PUBLIC

This scholarly & creative work may be displayed publicly by UofT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Supervisor(s)

No Supervisor(s) - please add...

Close

[Add a person](#)

Role

50 characters remaining.

Contribution

☐

Contribution Details

1000 characters remaining.

Audience in TER

☐

Primary Audience

[None]

Attach to CPA

☐

CANCEL

SAVE

?

?

?

?

?

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing **"Tell Us More"** section, then clicking **Save**, you will be directed to the **"Link to funding"** page
- Within this page, there is a list of possible funding that you can link to your **"Scholarly & Creative Work."** You have the option to filter by some fields or add your grant and contract number in the **"Grant & Contract Number"** field

Link funding

11:56 Team Research Project added

Let's get started

Tell us more

Link to funding

i

Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding

TODO: Default [link funding guidance text](#).

wqdw

Unselect all on page

Link Selected

Unlink Selected

Done

There are no items matching the current filter settings.

More actions

Not externally funded

Grant & contract not listed

1 filter has been set.

[Reset filters](#)

Filters

Title

Type

Reporting date from

Reporting date to

Related to

Any

Me

[Add another](#)

Filters

Title

Type

Reporting date from

Reporting date to

Related to

Link status

Grant & contract number

Any

Me

Any

[Add another](#)

[Reset filters](#)

140

Non-Peer Reviewed Publications

[Return to Table of Contents](#)

3. NON-PEER-REVIEWED PUBLICATIONS *(Please check "Non-refereed item" in Additional Info)*

[Same citation format as Peer-Reviewed Publications]

Journal Articles

Books and Books Edited

Book Chapters

Monographs

Reports/Policy Documents

Other Publications

1. The instructions are the same as for "**Peer-Reviewed Publications**" section (page 109) but for the "**Non-Peer-Reviewed Publications**", you will need to check the "**Non-refereed item**" box.
2. Please note that **not all info types** have a "Non-refereed item" checkbox. Where available, it can be found under **Essential Info**, not **Contribution section**.

Non-Peer Reviewed Publications

Examples

Number of chapters

Non-refereed item

☒

Publication Role

[None] ▾

Number of Contributors

Trainee Publication

☐

+ Add

Additional Information

11 additional fields

^

?

Please tick if this scholarly work is not peer reviewed.

?

?

?

1. you will need to check the **"Non-refereed item"** box for any "Non-Peer Reviewed Publications".

Submitted Publications

[Return to Table of Contents](#)

4. SUBMITTED PUBLICATIONS *(Please choose status to "Submitted" in Additional Info)*

[Same citation format as Peer-Reviewed Publications]

Journal Articles

Books and Books Edited

Book Chapters

Monographs

Reports/Policy Documents

Other Publications

1. The instructions are the same as for ["Peer-Reviewed Publications"](#) but for the **"Submitted Publications"**, you will need to choose **"Status"** entry to **"Submitted"** box.
2. Please note that the **"Status"** entry may appear under either the **"Essential Info"** or **"Contribution"** section, depending on the info type. Be sure to check both locations carefully.

Submitted Publications

"Status" entry under the "Essential Info"

Status

Keywords

Notes

✓ [None]

Unpublished

Submitted

Accepted

In preparation

Published

Published online

Unclassified

+ Add

"Status" entry under the "Contribution section"

Additional Information

9 additional fields

Role

Status

Trainee Publication

Publication Details

Significant Publication

[None]

✓ [None]

Unpublished

Submitted

Accepted

In preparation

Published

Published online

300 characters remaining.

?

?

?

In Preparation

[Return to Table of Contents](#)

5. IN PREPARATION *(Please choose status to "In Preparation" in Additional Info)*

[Same citation format as Peer-Reviewed Publications]

Journal Articles

Books and Books Edited

Book Chapters

Monographs

Reports/Policy Documents

Other Publications

1. The instructions are the same as for **"Peer-Reviewed Publications"** section (page 109) but for the **"Submitted Publications"**, you will need to choose **"Status"** entry to **"In Preparation"** box.
2. Please note that the **"Status"** entry may appear under either the **"Essential Info"** or **"Contribution"** section, depending on the info type. Be sure to check both locations carefully.

In Preparation

"Status" entry under the "Essential Info"

Status

Keywords

Notes

✓ [None]

Unpublished

Submitted

Accepted

In preparation

Published

Published online

Unclassified

+ Add

"Status" entry under the "Contribution section"

Additional Information

9 additional fields

Role

Status

Trainee Publication

Publication Details

Significant Publication

[None]

✓ [None]

Unpublished

Submitted

Accepted

In preparation

Published

Published online

300 characters remaining.

?

?

?



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

F. Intellectual Property

[Return to Table of Contents](#)

Temerty
Medicine

Patents/Copyrights/License/Disclosure/Trademarks

F. Intellectual Property

1. PATENTS → Scholarly & Creative works → 'commercialization' (Please choose Type "patents" in additional info)

[Presented in reverse chronological order]

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. Patent #: [Patent #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

2. COPYRIGHTS → Scholarly & Creative works → 'commercialization' (Please choose Type "copyrights" in additional info)

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. Copyright #: [Copyright #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

3. LICENSES → Scholarly & Creative works → 'commercialization' (Please choose Type "licenses" in additional info)

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. License #: [License #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

4. DISCLOSURES → Scholarly & Creative works → 'commercialization' (Please choose Type "disclosures" in additional info)

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. Disclosure #: [Disclosure #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

5. TRADEMARKS → Scholarly & Creative works → 'commercialization' (Please choose Type "trademarks" in additional info)

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. Trademark #: [Trademark #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

Curation Steps

1. Find **"Scholarly & Creative Works"** module and Click **"Add New"**
2. Find and Click **"Commercialization"**
3. Specify the type of your **"Commercialization"** by **clicking the additional field** and choosing the option from the first entry **"Type"**
4. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Contribution section**.
5. Click the **"Save" button** once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine

✉ ye [redacted] il.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts

Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact	Book Review	Book	Chapter
Commercialization	Community Research Project	Conference	Dataset
Design	Exhibition	Figure	Fileset
Journal article	Media / Composition	Monograph	Other Publication
Performance	Preprint	Presentation / Lecture	Poster
Report / Policy Document	Research Workshop	Scholarly Edition	Software / Code
Team Research Project	Thesis / Dissertation	Working Paper	

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- **If the work is not found**, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started

Tell us more

Link to funding

i

Enter your thesis / dissertation title

Your thesis / dissertation may already exist in **DiscoverResearch**, so to save time you can search for it here and claim it. Titles returned may contain **any** of your search words.

Title

[Skip](#)

Search

Cancel

Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**
- To add information in fields such as **"Keywords"** or **"Address"**, first enter the text in the input area below the field, then click the **"+ ADD"** button to confirm the entry.
- Click **Save** to finalize the entry

Scholarly & creative work privacy

PRIVATE

INTERNAL

PUBLIC

This scholarly & creative work may be displayed publicly by UofT.

* What is your relationship with this team research project?

☐ Author of

☐ Editor of

☐ Translator of

☐ Contributor to

Relationship privacy

PRIVATE

INTERNAL

PUBLIC

This scholarly & creative work may be displayed publicly by UofT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Supervisor(s)

No Supervisor(s) - please add...

Add a person

Role

50 characters remaining.

Contribution

☐

Contribution Details

1000 characters remaining.

Contribution in TER

☐

Primary Audience

[None]

Attach to CPA

☐

CANCEL

SAVE

153

1. PATENTS → Scholarly & Creative works → 'commercialization' (Please choose Type "patents" in additional info)

[Presented in reverse chronological order]

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. Patent #: [Patent #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

2. COPYRIGHTS → Scholarly & Creative works → 'commercialization' (Please choose Type "copyrights" in additional info)

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. Copyright #: [Copyright #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

3. LICENSES → Scholarly & Creative works → 'commercialization' (Please choose Type "licenses" in additional info)

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. License #: [License #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

4. DISCLOSURES → Scholarly & Creative works → 'commercialization' (Please choose Type "disclosures" in additional info)

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. Disclosure #: [Disclosure #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

5. TRADEMARKS → Scholarly & Creative works → 'commercialization' (Please choose Type "trademarks" in additional info)

[Date of Issue] **[Title]**. Filing Date: [Year] [Month]. Trademark #: [Trademark #], [State/Province], Canada. Joint Holder Name(s): [Joint Holder Names].
[Notes].

Additional Information 8 additional fields ^

Type

- ✓ [None]
- Copyright
- Disclosure
- License
- Patent
- Trademark
- Other

Applied

Granted

Significant Contribution

Significant Contribution Details

? Select whether this is a patent, copyright, contract, etc.

?
?
?

- All commercialization types are listed here for selection.

- All commercialization IDs are entered here (Patent ID, Copyright ID, License ID, Disclosures ID, and Trademarks ID)

Associated authors

No Associated authors - please add...

[Add a person](#)

Patent number

Application number

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing "Tell Us More" section, then clicking **Save**, you will be directed to the "Link to funding" page
- Within this page, there is a list of possible funding that you can link to your "Scholarly & Creative Work." You have the option to filter by some fields or add your grant and contract number in the "Grant & Contract Number" field

Link funding

11:56 Team Research Project added

Let's get started

Tell us more

Link to funding

Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding

TODO: Default link funding guidance text.

wqdw

Unselect all on page

Link Selected

Unlink Selected

Done

There are no items matching the current filter settings.

More actions

Not externally funded

Grant & contract not listed

1 filter has been set.

Reset filters

Filters

Title

Type

Any

Reporting date from

Reporting date to

Related to

Me

Filters

Title

Type

Any

Reporting date from

Reporting date to

Related to

Me

Link status

Any

Grant & contract number

Reset filters



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

G. Presentation and Special Lectures

[Return to Table of Contents](#)

Temerty
Medicine

International- Invited Lectures and Presentation

1. INTERNATIONAL *(Please choose "International" for geographic scope)*

Invited Lectures and Presentations → Scholarly & Creative works → **Presentation / Lecture** *(Please choose "Invited Lecture/Presentation" as presentation type in Additional info. If presentation type = "Grand Rounds", "Continuing Education" must be chosen as Primary Audience)*

[Date] **[Presentation Role]**. [Title]. [Organizer]. [City], [State/Province], [Country]. Presenter(s): [Presenter(s)].
[Description/Contribution Value]. Available from: [URL]. (Trainee Presentation - *only if it is a trainee presentation is checked.*)

Curation Steps [Return to Table of Contents](#)

1. Find **"Scholarly & Creative Works"** module and Click **"Add New"**
2. Find and Click **"Presentation/Lectures"**
3. Please choose **"International"** for the entry **"Geographic Scope"**
4. Choose **"Invited Lecture/Presentation"** as **"Presentation Type"** in **Contribution section**. (However, if **"Presentation type = "Grand Rounds" and "Continuing Education" must be chosen as "Primary Audience"**)
5. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Contribution section**.
6. Click the **"Save" button** once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine



mail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts



Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact	Book Review	Book	Chapter
Commercialization	Community Research Project	Conference	Dataset
Design	Exhibition	Figure	Fileset
Journal article	Media / Composition	Monograph	Other Publication
Performance	Preprint	Presentation / Lecture	Poster
Report / Policy Document	Research Workshop	Scholarly Edition	Software / Code
Team Research Project	Thesis / Dissertation	Working Paper	

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- **If the work is not found**, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started

Tell us more

Link to funding

i

Enter your thesis / dissertation title

Your thesis / dissertation may already exist in **DiscoverResearch**, so to save time you can search for it here and claim it. Titles returned may contain **any** of your search words.

Title

Skip

Search

Cancel

Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**
- To add information in fields such as **"Keywords"** or **"Address"**, first enter the text in the input area below the field, then click the **" + ADD "** button to confirm the entry.
- **Click Save to finalize the entry**

Scholarly & creative work privacy

PRIVATE

INTERNAL

PUBLIC

This scholarly & creative work may be displayed publicly by UofT.

* What is your relationship with this team research project?

☐ Author of

☐ Editor of

☐ Translator of

☐ Contributor to

Relationship privacy

PRIVATE

INTERNAL

PUBLIC

This scholarly & creative work may be displayed publicly by UofT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Presentation date

End date

Presentation location

Keywords

No Keywords - please add...

Label scheme without a vocabulary: to add a keyword, type the value and click Add or press enter.

Unclassified

+ Add

Notes

Additional Information 18 additional fields

CANCEL

SAVE

Tell Us More (Key Areas)

Additional Information18 additional fields

Geographical Scope

Trainee Presentation

Competitive

Presentation Type

Presentation Role

Presentation Role Other

✓ [None]

International

Local

National

Provincial/Regional

[None]

[None]

1000 characters remaining.

?

Presentations and lectures are categorized by geographical scope, which shows the reach of one's influence and activities. The scope is based on both the proximity of the activities to the institution at which the candidate is appointed at the time as well as the source of the invitation to speak/teach.

- Please choose **"International"** for the entry **"Geographic Scope"**

Competitive

Presentation Type

Presentation Role

Presentation Role Other

✓ [None]

Grand Round

Invited Lecture/Presentation

[None]

- Choose **"Invited Lecture/Presentation"** as **"Presentation Type"** in **Contribution section**

Tell Us More (Key Areas)

- If presentation type = "Grand Rounds", "Continuing Education" must be chosen as "Primary Audience"

Competitive☐

Presentation Type

✓ [None]

Grand Round

Invited Lecture/Presentation

[None]

Presentation Role

Presentation Role Other

Primary Audience

Attach to CPA

✓ [None]

Clinical Research Fellow (MD)

Continuing Education

Faculty Development

Graduate Education

Multilevel Education

Patient and Public Education

Postgraduate MD

Postdoctoral Research Fellow (PhD)

Research Associate

Undergraduate Education

Undergraduate MD

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing **"Tell Us More"** section, then clicking **Save**, you will be directed to the **"Link to funding"** page
- Within this page, there is a list of possible funding that you can link to your **"Scholarly & Creative Work"**. You have the option to filter by some fields or add your grant and contract number in the **"Grant & Contract Number"** field

Link funding

11:56 Team Research Project added

Let's get startedTell us moreLink to funding

Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding

TODO: Default [link funding guidance text](#).

wqdqwd

Unselect all on page

Link Selected

Unlink Selected

Done

There are no items matching the current filter settings.

More actions

Not externally funded

Grant & contract not listed

1 filter has been set.

[Reset filters](#)

Filters

Title

Type

Any

[Add another](#)

Reporting date from

Reporting date to

Related to

Me

Filters

Title

Type

Any

[Add another](#)

Reporting date from

Reporting date to

Related to

Me

Link status

Any

Grant & contract number

[Reset filters](#)

International- Presented Abstracts

Presented Abstracts → Scholarly & Creative works → Conference and/or Poster.

[start-date] [Presentation Role] or [Presentation Role Other] or Relationship with - if [Presentation Role] and [Presentation Role Other] are both null. [Title], [Name of conference], [Addresses] or [Conference place] if [addresses] is null. Presenter(s): [Presenters], [Abstract], Available from: [Author URL]. Trainee Presentation - only if trainee presentation is checked

Curation Steps

1. Find "**Scholarly & Creative Works**" module and Click "Add New"
2. Find and Click "**Conference**" or "**Poster**" It depends on which
3. Please choose "**International**" for the entry "**Geographic Scope**"
4. Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**.
5. Click the **"Save" button** once you've finished editing

Presented Abstracts – Conference (Problems you may encounter when printing your TFoM CV)

When printing your TFoM CV, you may notice an additional section titled **"4. No Geographical Scope – Presented Abstracts"** under **"Presentations and Special Lectures."** The date of all listed records here shows *Present*, and you may also find that some records are missing.

This is due to incomplete data captured by the Elements system during the harvesting process.

To ensure these records appear correctly under the **"Presentations and Special Lectures"** section of your CV, you will need to manually edit some **"Conference"** records by updating the **"Start Date"**, **"End Date"**, and **"Geographical Scope"**. This step is essential to ensure your **Abstracts** are accurately reflected in your CV report.


Presented Abstracts – Conference (Problems you may encounter when printing your TFoM CV)

4. No Geographical Scope	
Presented Abstracts	
Present	<p>Author by. Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke: Results from the EMBRACE Trial, Background and Purpose-Many ischemic strokes or transient ischemic attacks are labeled cryptogenic but may have undetected atrial fibrillation (AF). We sought to identify those most likely to have subclinical AF. Methods-We prospectively studied patients with cryptogenic stroke or transient ischemic attack aged ≥55 years in sinus rhythm, without known AF, enrolled in the intervention arm of the 30 Day Event Monitoring Belt for Recording Atrial Fibrillation After a Cerebral Ischemic Event (EMBRACE) trial. Participants underwent baseline 24-hour Holter ECG poststroke; if AF was not detected, they were randomly assigned to 30-day ECG monitoring with an AF auto-detect external loop recorder. Multivariable logistic regression assessed the association between baseline variables (Holter-detected atrial premature beats [APBs], runs of atrial tachycardia, age, and left atrial</p>
Page 34 of 71 2025 Jul 16 CONFIDENTIAL DOCUMENT	
enlargement) and subsequent AF detection. Results-Among 237 participants, the median baseline Holter APB count/24 h was 629 (interquartile range, 142-1973) among those who subsequently had AF detected versus 45 (interquartile range, 14-250) in those without AF (P<0.001). APB count was the only significant predictor of AF detection by 30-day ECG (P<0.0001), and at 90 days (P=0.0017) and 2 years (P=0.0027). Compared with the 16% overall 90-day AF detection rate, the probability of AF increased from <9% among patients with <100 APBs/24 h to 9% to 24% in those with 100 to 499 APBs/24 h, 25% to 37% with 500 to 999 APBs/24 h, 37% to 40% with 1000 to 1499 APBs/24 h, and 40% beyond 1500 APBs/24 h. Conclusions-Among older cryptogenic stroke or transient ischemic attack patients, the number of APBs on a routine 24-hour Holter ECG was a strong dose-dependent independent predictor of prevalent subclinical AF. Those with frequent APBs have a high probability of AF and represent ideal candidates for prolonged ECG monitoring for AF detection.	
Present	<p>Author by. DRIVING SAFETY AFTER STROKE AND TIA - DO RIGHT-SIDED EVENTS INCREASE THE RISK OF MOTOR VEHICLE COLLISIONS?</p>
Present	<p>Author by. The association between immigration status and stroke care and outcomes: A retrospective cohort study, Available from: http://gateway.webofknowledge.com/gateway/Gateway.cgi?GWVersion=2&SrcApp=PARTNER_APP&SrcAuth=LinksAMR&KeyUT=WOS:000488946600030&DestLinkType=FullRecord&DestApp=ALL_WOS&UsrCustomerID=e7bb15e9b5c8dbb32b34d8dc5b08d990</p>

1. Date should be displayed in this section, and each record should be categorized according to its geographical scope, such as "International," "National," "Local," and "Provincial/Regional"

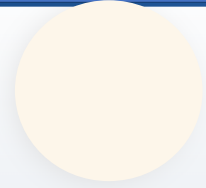
Presented Abstracts – Conference (Problems you may encounter when printing your TFoM CV)

- 1. Click the claimed **"Conference"** records, if any are still in your pending queue



Welcome to DiscoverResearch

Please review your profile and ensure that everything is up to date. As additional actions become available you will be able to view them here.



Temerty Faculty of Medicine

EDIT MY PROFILE

Scholarly & creative works

Claimed

- 4 chapters
- 243 conferences
- 329 journal articles
- 3 preprints
- 3 presentations / lectures
- 3 posters
- 3 reports / policy documents
- 1 thesis / dissertation

+ ADD NEW VIEW ALL

Grants & contracts

Claimed

- 20 sponsored research agreements

+ ADD NEW VIEW ALL

Professional activities

- 91 committee memberships
- 3 conference reviews / referees
- 63 honours / awards / distinctions
- 4 editorials
- 9 grant application assessments
- 13 journal review / referee
- 17 media relations
- 8 memberships
- and 27 more professional activities »

+ ADD NEW VIEW ALL

Teaching & supervision

- 214 courses taught
- 80 research-based degree supervisi...
- 14 student mentoring
- 249 clinical supervisions (MED)

+ ADD NEW VIEW ALL

Presented Abstracts – Conference (Problems you may encounter when printing your TFoM CV)

2. Click the title of your "Conference" record

My Work

My claimed scholarly & creative works

CLAIMED (4)PENDING (0)REJECTED (0)

showing 1 - 4 out of 4

view: 10 per page

sort by: Reporting date (newest first)

☐ EXPORTREJECT

focus on: summary

Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke: Results from the EMBRACE Trial

CONFERENCE

Reporting Date: 20 Apr 2015

DOI

SUMMARY

METRICS (7)

DEPOSITS (0)

LABELS (52)

RELATIONSHIPS (30)

SOURCES (6)

HISTORY (20)

Do the CHADS(2), CHA(2) DS2-VASc and HAS-BLED Scores Predict Recurrent Stroke and GI Bleeding in Patients with Acute Ischemic Stroke or TIA and Atrial Fibrillation?

To improve the visibility of

Filters

Applied filters

Scholarly & creative work type

Title

Scholarly & creative work type

Artifact

Book Review

Book

Chapter

Commercialization

169

Presented Abstracts – Conference (Problems you may encounter when printing your TFoM CV)

3. Click the **"Plus"** button at the lower right corner

My Work > Scholarly & Creative Works

Scholarly & creative work details

CONFERENCE

Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke: Results from the EMBRACE Trial

[see details \(98\)](#)

DOI

REPORTING DATE

20 Apr 2015

RELATIONSHIPS

Data sources

Scopus

Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke: Results from the EMBRACE Trial

Title:

Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke: Results from the EMBRACE Trial

Abstract:

Background and Purpose-Many ischemic strokes or transient ischemic attacks are labeled cryptogenic but may have undetected atrial fibrillation (AF). We sought to identify those most likely to have subclinical AF. Methods-We prospectively studied patients with cryptogenic stroke or transient ischemic attack aged ≥55

Status:

Published

External identifiers:

PubMed Identifier

Dimensions

Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke

Web of Science

Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke Results From the EMBRACE Trial

Europe PubMed Central

Atrial premature beats predict atrial fibrillation in cryptogenic stroke: results from the EMBRACE trial.

PubMed

Atrial premature beats predict atrial fibrillation in cryptogenic stroke: results from the EMBRACE trial.

Crossref

Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke

Repository



Presented Abstracts – Conference (Problems you may encounter when printing your TFoM CV)

4. You will see this page, please first manually update the **"Start Date"** and **"End Date"** fields. Then, expand the **Contribution section** and update the **"Geographical Scope"** field as well.

Name of conference

Conference place

Conference start date

Conference finish date

Published proceedings

Issue

Stroke

4

Open access status

[None]

Additional Information

25 additional fields

Additional Information

25 additional fields

Geographical Scope

[None]

Trainee Presentation

Presentation Role

[None]

?

?

?

Presented Abstracts – Conference (Problems you may encounter when printing your TFoM CV)

5. You are welcome to update other fields if you'd like. Be sure to click the **"Save"** button after making any changes, then the updated record should appear in your TFoM CV now.

Funding acknowledgements

No Funding acknowledgements - please add...

Grant ID

Organisation

+ Add

Add text

CANCEL

SAVE

Presented Abstracts – Conference (Problems you may encounter when printing your TFoM CV)

6. Once updated, the **Abstract** should display the **correct date** and under the **appropriate Geographical Scope**.

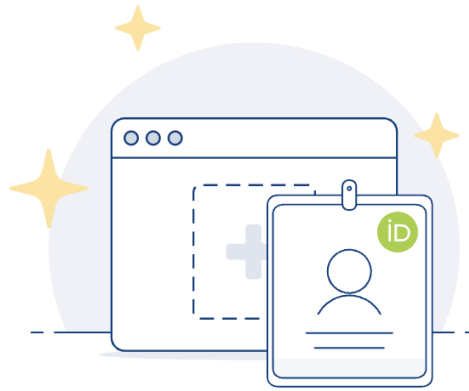
Before

3. Provincial/Regional	
Media Appearances	
Present	Heart and Stroke Foundation Lottery Advertisement, Media Appearances, Ontario, Canada.
2010	Speaker. Stroke care on weekends, Media Appearances, Canada.
2000	Invited Speaker. TVO Program "Your Health", Media Appearances, Ontario, Canada.
4. No Geographical Scope	
Presented Abstracts	
Present	<p>Authored by. Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke Results from the EMBRACE Trial, Background and Purpose-Many ischemic strokes or transient ischemic attacks are labeled cryptogenic but may have undetected atrial fibrillation (AF). We sought to identify those most likely to have subclinical AF.</p> <p>Methods-We prospectively studied patients with cryptogenic stroke or transient ischemic attack aged ≥55 years in sinus rhythm, without known AF, enrolled in the intervention arm of the 30 Day Event Monitoring Belt for Recording Atrial Fibrillation After a Cerebral Ischemic Event (EMBRACE) trial. Participants underwent baseline 24-hour Holter ECG poststroke; if AF was not detected, they were randomly assigned to</p>

After

3. Provincial/Regional	
Presented Abstracts	
2025 Jul 01	<p>Authored by. Atrial Premature Beats Predict Atrial Fibrillation in Cryptogenic Stroke: Results from the EMBRACE Trial, Background and Purpose-Many ischemic strokes or transient ischemic attacks are labeled cryptogenic but may have undetected atrial fibrillation (AF). We sought to identify those most likely to have subclinical AF.</p> <p>Methods-We prospectively studied patients with cryptogenic stroke or transient ischemic attack aged ≥55 years in sinus rhythm, without known AF, enrolled in the intervention arm of the 30 Day Event Monitoring Belt for Recording Atrial Fibrillation After a Cerebral Ischemic Event (EMBRACE) trial. Participants underwent baseline 24-hour Holter ECG poststroke; if AF was not detected, they were randomly assigned to 30-day ECG monitoring with an AF auto-detect external loop recorder. Multivariable logistic regression assessed the association between baseline variables (Holter-</p>
<div> <div>Page 34 of 60</div> <div>2025 Jul 16</div> <div>CONFIDENTIAL DOCUMENT</div> </div>	
<p>detected atrial premature beats [APBs], runs of atrial tachycardia, age, and left atrial enlargement) and subsequent AF detection. Results-Among 237 participants, the median baseline Holter APB count/24 h was 629 (interquartile range, 142-1973) among those who subsequently had AF detected versus 45 (interquartile range, 14-250) in those without AF (P<0.001). APB count was the only significant predictor of AF detection by 30-day ECG (P<0.0001), and at 90 days (P=0.0017) and 2 years (P=0.0027). Compared with the 16% overall 90-day AF detection rate, the probability of AF increased from <9% among patients with <100 APBs/24 h to 9% to 24% in those with 100 to 499 APBs/24 h, 25% to 37% with 500 to 999 APBs/24 h, 37% to 40% with 1000 to 1499 APBs/24 h, and 40% beyond 1500 APBs/24 h. Conclusions-Among older cryptogenic stroke or transient ischemic attack patients, the number of APBs on a routine 24-hour Holter ECG was a strong dose-dependent independent predictor of prevalent subclinical AF. Those with frequent APBs have a high probability of AF and represent ideal candidates for prolonged ECG monitoring for AF detection.</p>	
Media Appearances	
Present	Heart and Stroke Foundation Lottery Advertisement, Media Appearances, Ontario, Canada.
2010	Speaker. Stroke care on weekends, Media Appearances, Canada.
2000	Invited Speaker. TVO Program "Your Health", Media Appearances, Ontario, Canada.

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine



mail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts



Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact	Book Review	Choose	Book	Chapter
Commercialization	Community Research Project	Conference	Dataset	
Design	Exhibition	Figure	Fileset	
Journal article	Media / Composition	Monograph	Other Publication	
Performance	Preprint	Presentation / Lecture	Poster	
Report / Policy Document	Research Workshop	Scholarly Edition	Software / Code	
Team Research Project	Thesis / Dissertation	Working Paper		

OR

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- **If the work is not found**, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started

Tell us more

Link to funding

i

Enter your thesis / dissertation title

Your thesis / dissertation may already exist in **DiscoverResearch**, so to save time you can search for it here and claim it. Titles returned may contain **any** of your search words.

Title

Skip

Search

Cancel

Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**

To add information in fields such as **"Keywords"** or **"Address"**, first enter the text in the input area below the field, then click the **" + ADD "** button to confirm the entry.

- Click **Save** to finalize the entry

Scholarly & creative work privacy

PRIVATE

INTERNAL

PUBLIC

This scholarly & creative work may be displayed publicly by UofT.

* What is your relationship with this team research project?

☐ Author of

☐ Editor of

☐ Translator of

☐ Contributor to

Relationship privacy

PRIVATE

INTERNAL

PUBLIC

This scholarly & creative work may be displayed publicly by UofT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Presentation date

End date

Presentation location

Keywords

No Keywords - please add...

Label scheme without a vocabulary: to add a keyword, type the value and click Add or press enter.

Unclassified

Add

Notes

Additional Information

18 additional fields

CANCEL

SAVE

Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing **"Tell Us More"** section, then clicking **Save**, you will be directed to the **"Link to funding"** page
- Within this page, there is a list of possible funding that you can link to your **"Scholarly & Creative Work."** You have the option to filter by some fields or add your grant and contract number in the **"Grant & Contract Number"** field

Link funding

11:56 Team Research Project added

Let's get started

Tell us more

Link to funding

i

Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding

TODO: Default [link funding guidance text](#).

wqdqwd

Unselect all on page

Link Selected

Unlink Selected

Done

There are no items matching the current filter settings.

More actions

Not externally funded

Grant & contract not listed

1 filter has been set.
[Reset filters](#)

Filters

Title

Type

Reporting date from

Reporting date to

Related to

Any

Any

Me

Filters

Title

Type

Reporting date from

Reporting date to

Related to

Link status

Grant & contract number

Any

Any

Me

Any

[Reset filters](#)

178

International- Presented and Published Abstract

Presented and Published Abstracts → Scholarly & Creative works → **Conference** and/or **Poster** (Please provide the publication information in Additional Info)

[start-date] **[c-med-sc-presentation-role]** or **[c-med-sc-presentation-role-other]** or relationship with - *if [Presentation Role] and [Presentation Role Other] are both null.* [Title], [Name of conference], [Addresses] or [Conference place] *if [addresses] is null.* Presenter(s): [Presentations], [Abstract], Available from: [Author URL]. Trainee Presentation - *only if trainee presentation is checked.*

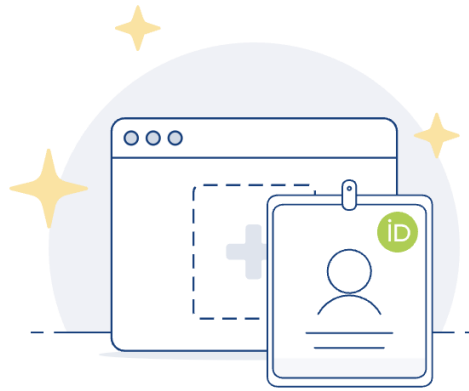
Publication Details:

[authors]. [title]. [journal]. [publication-date] or (*if Poster, print* [online-publication-date], [volume], [Issue]): [pagination], [notes], **[c-med-sc-publication-role]**

Curation Steps [Return to Table of Contents](#)

1. Find **"Scholarly & Creative Works"** module and Click **"Add New"**
2. Find and Click **"Conference"** or **"Poster"**
3. Please choose **"International"** for the entry **"Geographic Scope"**
4. To differentiate from **"International-Presented Abstracts,"** you may enter publication information under the **"Contribution"** section.
5. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Contribution section.**
6. Click the **"Save" button** once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



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EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts



Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new scholarly & creative work



Select scholarly & creative work type

Artifact	Book Review	Choose	Book	Chapter
Commercialization	Community Research Project	Conference	Dataset	
Design	Exhibition	Figure	Fileset	
Journal article	Media / Composition	Monograph	Other Publication	
Performance	Preprint	Presentation / Lecture	Poster	
Report / Policy Document	Research Workshop	Scholarly Edition	Software / Code	
Team Research Project	Thesis / Dissertation	Working Paper		

OR

CANCEL

Search for Work (Optional)

- Enter the **Title** or **DOI** of the work and click **Search**.
- If the work is found, you can click **Claim** it instead of adding it manually.
- **If the work is not found**, you can also click **Skip** to proceed with manual entry. You will be directed to a page titled "**Tell us more**".

Add thesis / dissertation

Let's get started

Tell us more

Link to funding

i

Enter your thesis / dissertation title

Your thesis / dissertation may already exist in **DiscoverResearch**, so to save time you can search for it here and claim it. Titles returned may contain **any** of your search words.

Title

Skip

Search

Cancel

Tell Us More (Key Areas)

- Select the appropriate **Privacy Settings (Private, Internal, Public)** for the entry
- Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Contribution section**
- To add information in fields such as **"Keywords"** or **"Address"**, first enter the text in the input area below the field, then click the **"+ ADD"** button to confirm the entry.
- Click **Save** to finalize the entry

Scholarly & creative work privacy

PRIVATE

INTERNAL

✓

PUBLIC

This scholarly & creative work may be displayed publicly by UofT.

* What is your relationship with this team research project?

☐ Author of

☐ Editor of

☐ Translator of

☐ Contributor to

Relationship privacy

PRIVATE

✓

INTERNAL

PUBLIC

This scholarly & creative work may be displayed publicly by UofT.
Its relationship to you will be visible to other users of DiscoverResearch but should not be displayed publicly.

Presentation date

End date

Presentation location

Keywords

No Keywords - please add...

Label scheme without a vocabulary: to add a keyword, type the value and click Add or press enter.

Unclassified

+

 Add

Notes

Additional Information

18 additional fields

CANCEL

SAVE

?

Tell Us More (Key Areas)

- To differentiate from "International-Presented Abstracts," you may enter publication information under the "Contribution" section

Additional Information24 additional fields

Geographical Scope

[None]

Trainee Presentation

☐

Presentation Role

[None]

Presentation Role Other

1000 characters remaining.

Presenters

No Presenters - please add...
[Add a person](#)

Competitive

☐

Teaching Evaluation Score

Teaching Evaluation Details

1000 characters remaining.

Teaching Prep Hours

Non-refereed item

☐

Publication Role

[None]

Number of Contributors

Journal Impact Factor

20 characters remaining.

Trainee Publication

☐

Trainee Details

300 characters remaining.

Total Hours

Most Significant Publication

☐

Most Significant Contribution Details

1000 characters remaining.

Funding Source/Organization

1000 characters remaining.

Total Hours

Most Significant Publication

☐

Most Significant Contribution Details

1000 characters remaining.

Funding Source/Organization

1000 characters remaining.

Funding Reference Number

50 characters remaining.

Interprofessional Education

☐

Attach to Audience in TER

☐

Primary Audience

[None]

Attach to CPA

☐



Link to funding (If the information is unavailable, then go back to your Homepage)

- After finishing **"Tell Us More"** section, then clicking **Save**, you will be directed to the **"Link to funding"** page
- Within this page, there is a list of possible funding that you can link to your **"Scholarly & Creative Work."** You have the option to filter by some fields or add your grant and contract number in the **"Grant & Contract Number"** field

Link funding

11:56 Team Research Project added

Let's get started

Tell us more

Link to funding

i

Make sure your work is linked to the relevant grants & contracts to stay eligible for future funding

TODO: Default [link funding guidance text](#).

wqdw

Unselect all on page

Link Selected

Unlink Selected

Done

There are no items matching the current filter settings.

More actions

Not externally funded

Grant & contract not listed

1 filter has been set.

[Reset filters](#)

Filters

Title

Type

Any

[Add another](#)

Reporting date from

Reporting date to

Related to

Me

Filters

Title

Type

Any

[Add another](#)

Reporting date from

Reporting date to

Related to

Me

Link status

Any

Grant & contract number

[Reset filters](#)

International- Media Appearances

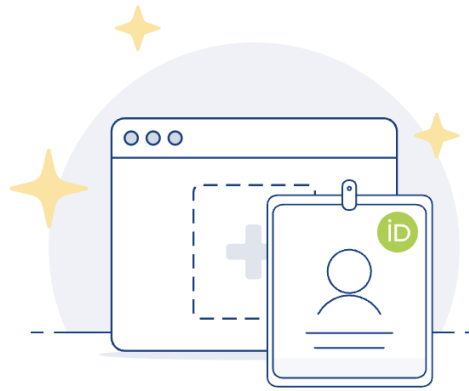
Media Appearances → Professional Activity → **Media Relation**

[Date] **[Presentation Role]**. [Topic]. Interviewer: [Interviewer]. [Program], [Network]. [City], [State/Province], [Country]. Presenter(s): [Presenter(s)]. [Description/Contribution Value]. End date: [Year] [Month] [Day]. Available from: [URL]. Trainee Presentation - *only if it is a trainee presentation*.

Curation Steps [Return to Table of Contents](#)

1. Find **"Scholarly & Creative Works"** module and Click **"Add New"**
2. Find and Click **"Media Relation"**
3. Please choose **"International"** for the entry **"Geographic Scope"**
4. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Additional Information**.
5. Click the **"Save" button** once you've finished editing

Add your ORCID iD



Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



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Temerty Faculty of Medicine

✉ [redacted]@mail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts

Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Add a new professional activity



Select professional activity type

Activity or Event Organizing	Activity or Event Participation	Award Application Assessment	Committee Membership
Community Service	Community / Patient Workshop	Conference Review / Referee	Consulting / Advisory
Honour / Award / Distinction	Editorial	Expert Witness	Grant Application Assessment
Institutional Review	Journal Review / Referee	Media Relation	Membership
Non-research Presentation	Office Held	Professional Mentorship	Introduction to CPA (MED)
CPA Activity (MED)			

CANCEL

National

[Return to Table of Contents](#)

2. NATIONAL *(Please choose "National" for geographic scope)*

Invited Lectures and Presentations → Scholarly & Creative works → **Presentation / Lecture** *(Please choose "Invited Lecture/Presentation" as presentation type in Additional info. If presentation type = "Grand Rounds", "Continuing Education" must be chosen as Primary Audience)*

Presented Abstracts → Scholarly & Creative works → **Conference** and/or **Poster**.

Presented and Published Abstracts → Scholarly & Creative works → **Conference** and/or **Poster** *(Please provide the publication information in Additional Information)*

Media Appearances → Professional Activity → **Media Relation**

1. The instructions are the same as for "International" but for **"National"** you will need to choose **"National"** for **"Geographic Scope"**

Additional Information18 additional fields

Geographical Scope

Trainee Presentation

Competitive

Presentation Type

Presentation Role

✓ [None]

International

Local

National

Provincial/Regional

[None]

[None]

?

Presentations and lectures are categorized by geographical scope, which shows the reach of one's influence and activities. The scope is based on both the proximity of the activities to the institution at which the candidate is appointed at the time as well as the source of the invitation to speak/teach.

Provincial/Regional

[Return to Table of Contents](#)

3. PROVINCIAL/ REGIONAL (Please choose "Provincial" for geographic scope)

Invited Lectures and Presentations → Scholarly & Creative works → **Presentation / Lecture** (Please choose "Invited Lecture/Presentation" as presentation type in Additional info. If presentation type = "Grand Rounds", "Continuing Education" must be chosen as Primary Audience)

Presented Abstracts → Scholarly & Creative works → **Conference** and/or **Poster**.

Presented and Published Abstracts → Scholarly & Creative works → **Conference** and/or **Poster** (Please provide the publication information in Additional Information)

Media Appearances → Professional Activity → **Media Relation**

1. The instructions are the same as for **"International"** but for **"Provincial/Regional"** you will need to choose **"Provincial/Regional"** for **"Geographic Scope"**

Additional Information18 additional fields

Geographical Scope

Trainee Presentation

Competitive

Presentation Type

Presentation Role

✓ [None]

International

Local

National

Provincial/Regional

[None]

[None]

?

Presentations and lectures are categorized by geographical scope, which shows the reach of one's influence and activities. The scope is based on both the proximity of the activities to the institution at which the candidate is appointed at the time as well as the source of the invitation to speak/teach.

Local

[Return to Table of Contents](#)

4. LOCAL (Please choose "Local" for geographic scope)

Invited Lectures and Presentations → Scholarly & Creative works → Presentation / Lecture (Please choose "Invited Lecture/Presentation" as presentation type in Additional info. If presentation type = "Grand

Rounds", "Continuing Education" must be chosen as Primary Audience)

Presented Abstracts → Scholarly & Creative works → Conference and/or Poster.

Presented and Published Abstracts → Scholarly & Creative works → Conference and/or Poster (Please provide the publication information in Additional Information)

Media Appearances → Professional Activity → Media Relation

1. The instructions are the same as for "International" but for "Local" you will need to choose "Local" for "Geographic Scope"

Additional Information18 additional fields

Geographical Scope

Trainee Presentation

Competitive

Presentation Type

Presentation Role

✓ [None]

International

Local

National

Provincial/Regional

[None]

[None]

?

?

?

?

Presentations and lectures are categorized by geographical scope, which shows the reach of one's influence and activities. The scope is based on both the proximity of the activities to the institution at which the candidate is appointed at the time as well as the source of the invitation to speak/teach.



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

H. Teaching and Design

[Return to Table of Contents](#)

Temerty
Medicine

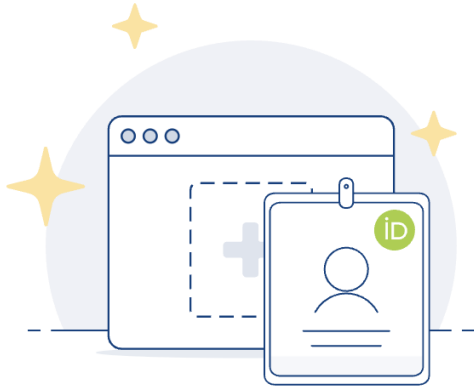
Innovations and Development in Teaching and Education

1. INNOVATIONS AND DEVELOPMENT IN TEACHING AND EDUCATION → Teaching & Supervision → Course Developed

[Start – End Dates]	[Title], [Primary Audience], [Faculty], [University Department], [Division], [Institution/ Organization] [Description]. [Impact].
---------------------	---

Curation Steps [Return to Table of Contents](#)


1. Find "Teaching & Supervision" module and Click "Add New"
2. Find and Click "Course Developed"
3. Fill the remaining fields based on the data in your information, and don't forget to fill other items under **Additional Information**.
4. Click the **"Save" button** once you've finished editing



Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine

✉ ail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed
You have no claimed scholarly & creative works.

+ ADD NEW VIEW ALL

Grants & contracts

Claimed
You have no claimed grants or contracts.

+ ADD NEW VIEW ALL

Professional activities

You have no activities.

+ ADD NEW VIEW ALL

Teaching & supervision

You have no activities.


+ ADD NEW VIEW ALL

Step 1: Find "Teaching & Supervision" and Click "Add New"

Step 2: Find and Click "Course Developed"

the web. You can also choose to send your scholarly & creative works from

Add a new teaching & supervision



Select teaching & supervision type

Course-based Degree Supervision	Course Developed	Course Taught	Guest Lecture
Open Access Teaching Material	Other Teaching Responsibility	Program Developed	Research-based Degree Supervision
Student Mentoring	Teaching Workshop	Thesis Examination	Aggregate Teaching Evaluation (MED)
Clinical Supervision (MED)			

CANCEL

[Title], [Primary Audience], [Faculty], [University Department], [Division], [Institution/ Organization]
 [Description].
 [Impact].

[Start – End Dates]

Essential Information

* Course title

Additional Information 12 additional fields

Faculty

[None]

Faculty Other

1000 characters remaining.

FOM Department

100 characters remaining.

Division

1000 characters remaining.

Start Date

End Date

Primary Audience

[None]

Primary Audience Other

1000 characters remaining.

Description

10000 characters remaining.

Impact

?

?

?

?

?

?

?

Step 3: Fill the remaining fields based on the data in your CV

[Title], [Primary Audience], [Faculty], [University Department], [Division], [Institution/
Organization]
[Description].
[Impact].

Organization	<div>No Organization - please add...</div> <div><div>Name</div><div></div><div>Organisation</div><div></div><div>Department</div><div></div><div>Street address</div><div></div><div><div>City</div><div></div><div>State or province</div><div></div></div><div><div>Country</div><div></div><div>Zip code/postcode</div><div></div></div><div>+ Add</div></div> <td>?</td>	?
Institutions using course	<div>No Institutions using course - please add...</div> <div><div>Name</div><div></div><div>Organisation</div><div></div><div>Department</div><div></div></div>	

Step 3: Fill the remaining fields based on the data in your CV



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

I. Research Supervision

[Return to Table of Contents](#)

Temerty
Medicine

Primary or Co-Supervision

[Return to Table of Contents](#)

I. Research Supervision → Teaching & Supervision → Research-based Degree Supervision

1. PRIMARY OR CO-SUPERVISION (*UofT Supervisory Role = Supervisor or Co-Supervisor*)

Multilevel Education (*Primary Audience = Multilevel Education*)

[Start – End Dates]

[Role. [Supervisee Name], [Graduate Unit], [Collaborative Program]. Supervisee Position: [Supervisee Position], Supervisee Institution: [Supervisee Institution]. *[Research Project Title]. [Group Supervision – if applicable], [Non-thesis Project – if applicable].* Supervisor(s): [Supervisor(s)]. Collaborator(s): [Collaborators]. Completed: [year student completed degree - if applicable].

Undergraduate Education (*Primary Audience = Undergraduate Education*)

Graduate Education (*Primary Audience = Graduate Education*)

Undergraduate MD (*Primary Audience = Undergraduate MD*)

Postgraduate MD (*Primary Audience = Postgraduate MD*)

Continuing Education (*Primary Audience = Continuing Education*)

Faculty Development (*Primary Audience = Faculty Development*)

Patient and Public Education (*Primary Audience = Patient and Public Education*)

Postdoctoral Research Fellow (PhD) (*Primary Audience = Postdoctoral Research Fellow (PhD)*)

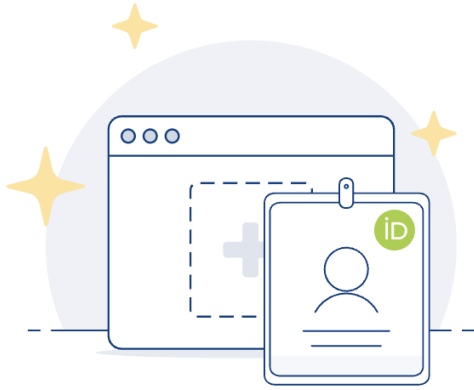
Research Associate (*Primary Audience = Research Associate*)

Clinical Research Fellow (MD) (*Primary Audience = Clinical Research Fellow (MD)*)

Other (*Primary Audience = Null*)

Curation Steps


1. Find **"Teaching & Supervision"** module and Click **"Add New"**
2. Find and Click **"Research-based Degree Supervision"**
3. For Primary or Co-Supervision, you need to choose **"Supervisor"** or **"Co-Supervisor"** from the entry **"UofT Supervisory Role"**
4. You need to **change the types of "Primary Audience"** based on your CV (Will explain more in the next few pages)
5. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Additional Information.**
6. Click the **"Save" button** once you've finished editing




Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine



toronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts

Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL


Step 1: Find "Teaching & Supervision" and Click "Add New"

201

Step 2: Find and Click "Research-based Degree Supervision"

the web. You can also choose to send your scholarly & creative works from

Add a new teaching & supervision



Select teaching & supervision type

Course-based Degree Supervision	Course Developed	Course Taught	Guest Lecture
Open Access Teaching Material	Other Teaching Responsibility	Program Developed	Research-based Degree Supervision
Student Mentoring	Teaching Workshop	Thesis Examination	Aggregate Teaching Evaluation (MED)
Clinical Supervision (MED)			

CANCEL

Step 3: For "Primary or Co-Supervision," you need to choose "Supervisor" or "Co-Supervisor" for the entry "UofT Supervisory Role"

UofT Supervisory Role

Student name

✓ [None]

Supervisor

Co-Supervisor

Committee Member

Last name (required)

First name

Middle name(s)

Based on the University categories, define your supervisory role.

Step 4: In the Additional Fields, you need to specify the **"Primary Audience"** followed by your CV content.

Multilevel Education *(Primary Audience = Multilevel Education)*

Undergraduate Education *(Primary Audience = Undergraduate Education)*

Graduate Education *(Primary Audience = Graduate Education)*

Undergraduate MD *(Primary Audience = Undergraduate MD)*

Postgraduate MD *(Primary Audience = Postgraduate MD)*

Continuing Education *(Primary Audience = Continuing Education)*

Faculty Development *(Primary Audience = Faculty Development)*

Patient and Public Education *(Primary Audience = Patient and Public Education)*

Postdoctoral Research Fellow (PhD) *(Primary Audience = Postdoctoral Research Fellow (PhD))*

Research Associate *(Primary Audience = Research Associate)*

Clinical Research Fellow (MD) *(Primary Audience = Clinical Research Fellow (MD))*

Other *(Primary Audience = Null)*

Additional Information

31 additional fields

Faculty

[None]

Faculty Other

1000 characters remaining.

FOM Department

100 characters remaining.

Division

✓ [None]

Clinical Research Fellow (MD)

Continuing Education

Faculty Development

Graduate Education

Multilevel Education

Patient and Public Education

Postgraduate MD

Postdoctoral Research Fellow (PhD)

Research Associate

Undergraduate Education

Undergraduate MD

Other

1000 characters remaining.

Primary Audience Other

1000 characters remaining.

Year / Stage

Year/Stage Other

?

?

?

?

?

?

Select the primary audience from the list. This field indicates the primary audience of the person you are/were supervising.

204

Step 5: Fill the remaining fields based on your information, and don't forget to fill the additional fields.

1

[Start – End Dates]

2

3

4

5

6

7

8

9

10

11

12

13

[Role. [Supervisee Name], [Graduate Unit], [Collaborative Program]. Supervisee Position: [Supervisee Position]

[Supervisee Institution: [Supervisee Institution]

[Research Project Title].

[Group Supervision – if applicable], [Non-thesis Project – if applicable]

Supervisor(s): [Supervisor(s)].

Collaborator(s): [Collaborators].

Completed: [year student completed degree - if applicable].

2

UofT Supervisory Role

3

Student name

[None]

Last name (required)

First name

Middle name(s)

1

10

Non-thesis Project

☐

9

Group Supervision

☐

Supervisee Degree Start Date

Supervisee Degree Expected Date

13

Year Completed

Step 5: Fill the remaining fields based on your information, and don't forget to fill the additional fields.

1

[Start – End Dates]

2

3

4

5

6

7

8

9

10

11

12

13

[Role. [Supervisee Name], [Graduate Unit], [Collaborative Program]. Supervisee Position: [Supervisee Position], [Supervisee Institution: [Supervisee Institution], [Research Project Title]. [Group Supervision – if applicable], [Non-thesis Project – if applicable], Supervisor(s): [Supervisor(s)]. Collaborator(s): [Collaborators]. Completed: [year student completed degree - if applicable].

4

Graduate Unit

[None] v

Graduate Unit Other

1000 characters remaining.

11

Supervisor

No Supervisor - please add...

[Add a person](#)

12

Collaborators

No Collaborators - please add...

[Add a person](#)

5

Collaborative Program

250 characters remaining.

6

Supervisee Position

250 characters remaining.

7

Supervisee Institution

No Supervisee Institution - please add...

Other Supervision

[Return to Table of Contents](#)

2. OTHER SUPERVISION *(UofT Supervisory Role = Committee Member or null)*

Multilevel Education *(Primary Audience = Multilevel Education)*

[Start – End Dates] **[Research supervisory role other] or [UofT Supervisory Role]**. [Year/Stage], [Student Name], [Graduate Unit], [Collaborative Program]. Supervisee Position: [Supervisee Position], Supervisee Institution: [Supervisee Institution]. *[Thesis Title]*. *[Group Supervision – if applicable]*, *[Non-thesis Project – if applicable]*. Supervisor(s): [Supervisor(s)]. Collaborator(s): [Collaborators]. Completed [year completed - *if applicable*].

Undergraduate Education *(Primary Audience = Undergraduate Education)*

Graduate Education *(Primary Audience = Graduate Education)*

Undergraduate MD *(Primary Audience = Undergraduate MD)*

Postgraduate MD *(Primary Audience = Postgraduate MD)*

Continuing Education *(Primary Audience = Continuing Education)*

Faculty Development *(Primary Audience = Faculty Development)*

Patient and Public Education *(Primary Audience = Patient and Public Education)*

Postdoctoral Research Fellow (PhD) *(Primary Audience = Postdoctoral Research Fellow (PhD))*

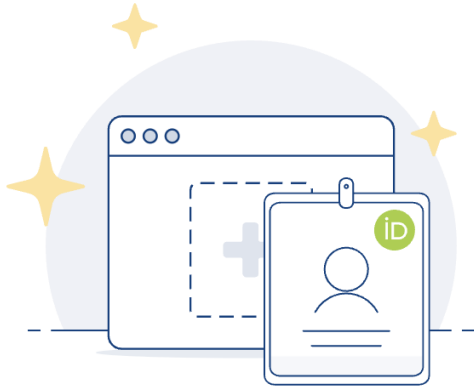
Research Associate *(Primary Audience = Research Associate)*

Clinical Research Fellow (MD) *(Primary Audience = Clinical Research Fellow (MD))*

Other *(Primary Audience = Null)*

Curation Steps


1. Find **"Teaching & Supervision"** module and Click **"Add New"**
2. Find and Click **"Research-based Degree Supervision"**
3. For **Other Supervision**, you need to choose **"Committee Member"** or **"Null"** from the entry **"UofT Supervisory Role"**
4. You need to **change the types of "Primary Audience"** based on your CV (Will explain more in the next few pages)
5. Fill the remaining fields based on the data in your information, and don't forget to **fill other items under Additional Information.**
6. Click the **"Save" button** once you've finished editing



Add your ORCID iD

Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD



Kex Zhang
Temerty Faculty of Medicine

✉ [redacted]@mail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed
You have no claimed scholarly & creative works.

+ ADD NEW VIEW ALL

Grants & contracts

Claimed
You have no claimed grants or contracts.

+ ADD NEW VIEW ALL

Professional activities

You have no activities.

+ ADD NEW VIEW ALL

Teaching & supervision

You have no activities.


+ ADD NEW VIEW ALL

Step 1: Find "Teaching & Supervision" and Click "Add New"

Step 2: Find and Click "Research-based Degree Supervision"

the web. You can also choose to send your scholarly & creative works from

Add a new teaching & supervision



Select teaching & supervision type

Course-based Degree Supervision	Course Developed	Course Taught	Guest Lecture
Open Access Teaching Material	Other Teaching Responsibility	Program Developed	Research-based Degree Supervision
Student Mentoring	Teaching Workshop	Thesis Examination	Aggregate Teaching Evaluation (MED)
Clinical Supervision (MED)			

CANCEL

Step 3: For "Other Supervision," you need to choose "None" or "Committee Member" for the entry **UofT Supervisory Role**

UofT Supervisory Role	<div>✓ [None]</div> <div>Supervisor</div> <div>Co-Supervisor</div> <div>Committee Member</div>	<div>First name</div> <div></div> <div>Middle name(s)</div> <div></div>
Student name		

Based on the University categories, define your supervisory role.

Step 4: In the **Additional Information Fields**, you need to specify the **"Primary Audience"** followed by your CV content.

Multilevel Education (Primary Audience = Multilevel Education)

Undergraduate Education (Primary Audience = Undergraduate Education)

Graduate Education (Primary Audience = Graduate Education)

Undergraduate MD (Primary Audience = Undergraduate MD)

Postgraduate MD (Primary Audience = Postgraduate MD)

Continuing Education (Primary Audience = Continuing Education)

Faculty Development (Primary Audience = Faculty Development)

Patient and Public Education (Primary Audience = Patient and Public Education)

Postdoctoral Research Fellow (PhD) (Primary Audience = Postdoctoral Research Fellow (PhD))

Research Associate (Primary Audience = Research Associate)

Clinical Research Fellow (MD) (Primary Audience = Clinical Research Fellow (MD))

Other (Primary Audience = Null)

Additional Information 31 additional fields

Faculty [None]

Faculty Other 1000 characters remaining.

FOM Department 100 characters remaining.

Division 1000 characters remaining.

Primary Audience

Primary Audience Other 1000 characters remaining.

Year / Stage

Year/Stage Other

?
?
?
?
?

? Select the primary audience from the list. This field indicates the primary audience of the person you are/were supervising.

Step 5: Fill the remaining fields based on the data in your information, and don't forget to fill the additional fields section at the bottom.



TEMERTY FACULTY OF MEDICINE
UNIVERSITY OF TORONTO

J. Creative Professional Activities CPA Activity (MED)

[Return to Table of Contents](#)

Temerty
Medicine

Professional Innovation and Creative Excellence

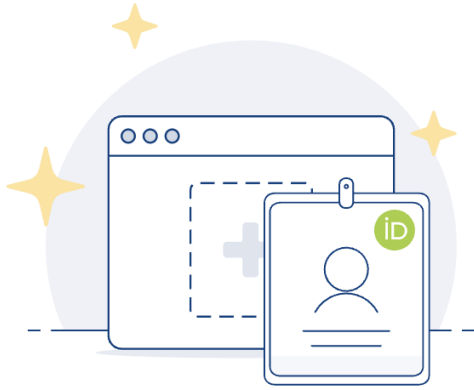
J. Creative Professional Activities CPA Activity (MED) → Professional Activity → CPA Activity (MED)

1. PROFESSIONAL INNOVATION AND CREATIVE EXCELLENCE (*CPA Category = Professional Innovation and Creative Excellence*)

[Start – End Dates] [Title].
[Description].
[Impact].

Curation Steps [Return to Table of Contents](#)


1. Find "**Professional Activities**" module and Click "**Add New**"
2. Find and Click "**CPA Activity (MED)**"
3. Specify your "**CPA Category**" with the option "**Professional Innovation and Creative Excellence**"
4. Fill the remaining fields based on the data in your information.
5. Click the "**Save**" button once you've finished editing




Add your ORCID iD


Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD





Kex Zhang
Temerty Faculty of Medicine



ail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts

Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.


+ ADD NEW

VIEW ALL

Step 1: Find "Professional Activities" and Click "Add New"

Step 2: Find and Click "CPA Activity (MED)"

Add a new professional activity



Select professional activity type


Activity or Event Organizing	Activity or Event Participation	Award Application Assessment	Committee Membership
Community Service	Community / Patient Workshop	Conference Review / Referee	Consulting / Advisory
Honour / Award / Distinction	Editorial	Expert Witness	Grant Application Assessment
Institutional Review	Journal Review / Referee	Media Relation	Membership
Non-research Presentation	Office Held	Professional Mentorship	Introduction to CPA (MED)
CPA Activity (MED)			

CANCEL


Step 3: Choose "Professional Innovation and Creative Excellence" for "CPA Category"

Essential Information

Start Date



End Date



CPA Category

✓ [None]

Contributions to the Development of Professional Practices

Exemplary Professional Practice

Professional Innovation and Creative Excellence

Title

Description

?

?

?

?

Select the type of creative professional activity from this picklist. For definitions of the different categories, please refer to the Academic Promotions Manual available at <http://www.facmed.utoronto.ca/staff/appointment.htm>.

J. Creative Professional Activities CPA Activity (MED) → Professional Activity → CPA Activity (MED)

1. PROFESSIONAL INNOVATION AND CREATIVE EXCELLENCE (CPA Category = Professional Innovation and Creative Excellence)

[Start – End Dates]	[Title]. [Description]. [Impact].
---------------------	---

[Start – End Dates]	[Title]. [Description]. [Impact].
---------------------	---

Step 4: Fill the remaining fields based on the data in your CV

Start Date	<input type="text"/>	?
End Date	<input type="text"/>	?
CPA Category	Professional Innovation and C ▾	?
Title	<input type="text"/>	?
Description	<div></div>	?
Impact	<input type="text"/>	?

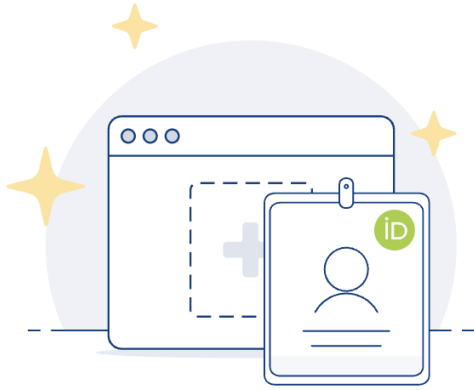
Contribution to The Development of Professional Practices

2. CONTRIBUTIONS TO THE DEVELOPMENT OF PROFESSIONAL PRACTICES *(CPA Category = Contributions to the Development of Professional Practices)*

[Start – End Dates] [Title].
[Description].
[Impact].

Curation Steps [Return to Table of Contents](#)


1. Find **"Professional Activities"** module and Click **"Add New"**
2. Find and Click **"CPA Activity (MED)"**
3. Specify your **"CPA Category"** with the option **"Contribution to the Development of Professional Practices"**
4. Fill the remaining fields based on the data in your information.
5. Click the **"Save" button** once you've finished editing




Add your ORCID iD


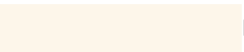
Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD





Kex Zhang
Temerty Faculty of Medicine

  l.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts

Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.

+ ADD NEW

VIEW ALL

Step 1: Find "Professional Activities" and Click "Add New"

220

Add a new professional activity



Select professional activity type

Activity or Event Organizing	Activity or Event Participation	Award Application Assessment	Committee Membership
Community Service	Community / Patient Workshop	Conference Review / Referee	Consulting / Advisory
Honour / Award / Distinction	Editorial	Expert Witness	Grant Application Assessment
Institutional Review	Journal Review / Referee	Media Relation	Membership
Non-research Presentation	Office Held	Professional Mentorship	Introduction to CPA (MED)
CPA Activity (MED)			


CANCEL

Step 2: Find and Click "CPA Activity (MED)"


Step 3: Choose "Contributions to the Development of Professional Practices" for "CPA Category"

Essential Information

Start Date



End Date



CPA Category

✓ [None]

Contributions to the Development of Professional Practices

Exemplary Professional Practice

Professional Innovation and Creative Excellence

Title

Description

?

?

?

?

?

Select the type of creative professional activity from this picklist. For definitions of the different categories, please refer to the Academic Promotions Manual available at <http://www.facmed.utoronto.ca/staff/appointment.htm>.

J. Creative Professional Activities CPA Activity (MED) → Professional Activity → CPA Activity (MED)

1. PROFESSIONAL INNOVATION AND CREATIVE EXCELLENCE (CPA Category = Professional Innovation and Creative Excellence)

[Start – End Dates]	[Title]. [Description]. [Impact].
---------------------	---

[Start – End Dates]	[Title]. [Description]. [Impact].
---------------------	---

Start Date	<input type="text"/>	?
End Date	<input type="text"/>	?
CPA Category	Contributions to the Developn ▾	?
Title	<input type="text"/>	?
Description	<div></div>	?
Impact	<input type="text"/>	?

Step 4: Fill the remaining fields based on the data in your CV

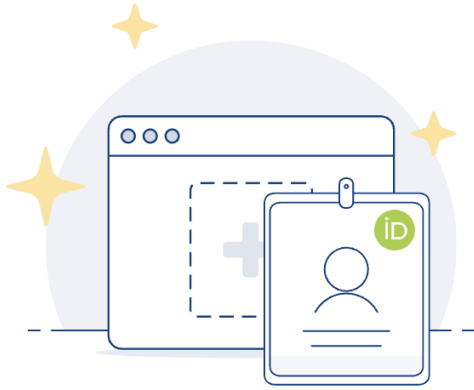
Exemplary Professional Practice

3. EXEMPLARY PROFESSIONAL PRACTICE *(CPA Category = Exemplary Professional Practice)*

[Start – End Dates] [Title].
 [Description].
 [Impact].

Curation Steps [Return to Table of Contents](#)


1. Find **"Professional Activities"** module and Click **"Add New"**
2. Find and Click **"CPA Activity (MED)"**
3. Specify your **"CPA Category"** with the option **"Exemplary Professional Practice"**
4. Fill the remaining fields based on the data in your information.
5. Click the **"Save" button** once you've finished editing




Add your ORCID iD


Adding your ORCID iD can help us find your scholarly & creative works across the web. You can also choose to send your scholarly & creative works from DiscoverResearch to your ORCID account.

ADD





Kex Zhang
Temerty Faculty of Medicine

 mail.utoronto.ca

EDIT MY PROFILE

Scholarly & creative works

Claimed

You have no claimed scholarly & creative works.

+ ADD NEW

VIEW ALL

Grants & contracts

Claimed

You have no claimed grants or contracts.

+ ADD NEW

VIEW ALL

Professional activities

You have no activities.

+ ADD NEW

VIEW ALL

Teaching & supervision

You have no activities.


+ ADD NEW

VIEW ALL

Step 1: Find "Professional Activities" and Click "Add New"

Step 2: Find and Click "CPA Activity (MED)"

Add a new professional activity



Select professional activity type

Activity or Event Organizing	Activity or Event Participation	Award Application Assessment	Committee Membership
Community Service	Community / Patient Workshop	Conference Review / Referee	Consulting / Advisory
Honour / Award / Distinction	Editorial	Expert Witness	Grant Application Assessment
Institutional Review	Journal Review / Referee	Media Relation	Membership
Non-research Presentation	Office Held	Professional Mentorship	Introduction to CPA (MED)
CPA Activity (MED)			

CANCEL

Step 3: Choose "Exemplary Professional Practice" for "CPA Category"

Essential Information

Start Date

End Date

CPA Category

✓ [None]

Contributions to the Development of Professional Practices

Exemplary Professional Practice

Professional Innovation and Creative Excellence

Title

Description

?

?

?

Select the type of creative professional activity from this picklist. For definitions of the different categories, please refer to the Academic Promotions Manual available at <http://www.facmed.utoronto.ca/staff/appointment.htm>.

J. Creative Professional Activities CPA Activity (MED) → Professional Activity → CPA Activity (MED)

1. PROFESSIONAL INNOVATION AND CREATIVE EXCELLENCE (CPA Category = Professional Innovation and Creative Excellence)

[Start – End Dates]	[Title]. [Description]. [Impact].
---------------------	---

[Start – End Dates]	[Title]. [Description]. [Impact].
---------------------	---

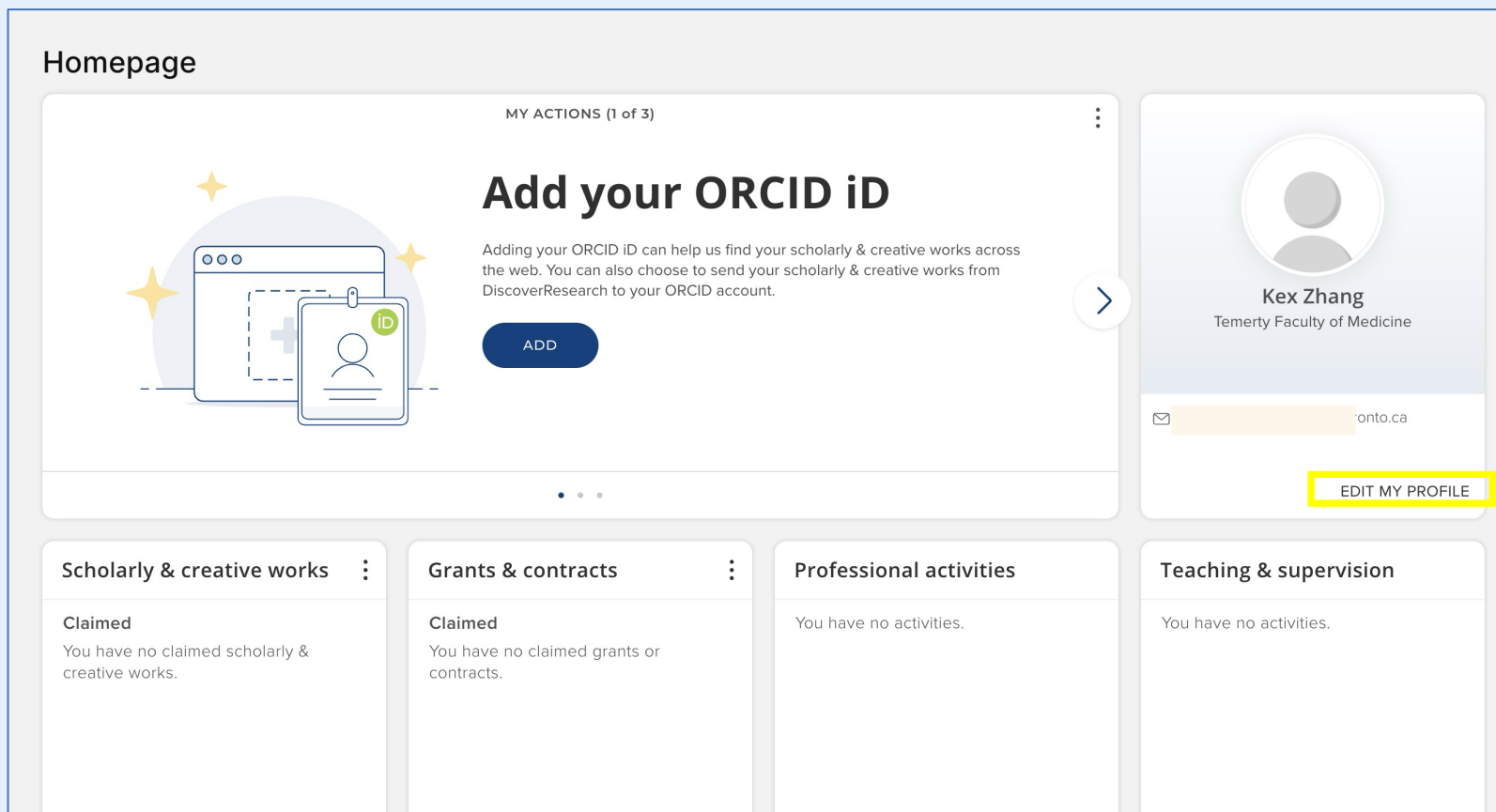
Step 4: Fill the remaining fields based on the data in your CV

Start Date	<input type="text"/>	?
End Date	<input type="text"/>	?
CPA Category	Exemplary Professional Practi	?
Title	<input type="text"/>	?
Description	<div></div>	?
Impact	<input type="text"/>	?



How to export your CV through Elements?

1. **Log in to Elements.** The Elements Profile Homepage opens.
2. Within the homepage, click **"Edit My Profile"** to export the CV
3. For Instructions on how to access and update a researcher's profile as a delegate, please refer to the ["Accessing a Researcher's Profile as a Delegate"](#) page. (Page 233)



? How to export your CV through Elements?


1. In the top-right corner of the "Edit Mode" page, click "CV And Reports"

Kex Zhang (Edit mode)

VIEW MODE

EDIT MODE

CV AND REPORTS



UPLOAD A PHOTO

Kex Zhang
Preferred name can be managed on the [account settings page](#).

Primary group
Temerty Faculty of Medicine

Institutional email

Always internal

Email addresses
[None]

+ ADD EMAIL ADDRESS

Phone numbers

Profile privacy
Internal
This privacy level is set at a system level. Please contact your system administrator if you believe it is incorrect.
You can learn more on the [privacy page](#).

Other profiles
Certain types of personal website and claimed identifier will appear here.
You can [add a personal website](#) on this page, or [go to the Automatic Claiming page](#) to claim an identifier.



How to export your CV through Elements?

1. A **"CV and Reports"** dialog box will open which will prompt you to select a report type
2. Choose the desired CV type in the **"Select Report"** dialog box
 - For example, the **TFoM CV** corresponds to the **WebCV** version.

CV and Reports

Select report

- ☐ Academic CV (custom)
An academic CV populated with personal details from your profile, including associated research outputs (by type), activities and grants.
- ☐ CPA
CPA
- ☐ NIH biographical sketch (2015)
Required for due dates on or after May 25 2015 and encouraged for applications due on or after January 25 2015, using data available on your profile.
- ☐ NIH biographical sketch (pre-2015)
Required for due dates before January 25 2015, using data available on your profile.
- ☒ **TFoM CV**

CLOSE **NEXT**

3. Then click **"Next"** to proceed. You will be prompted to a dialog box titled **"Run Report"**

? How to export your CV through Elements?

1. (Optional) If you want to export data from a specific time, enter the Start Date and End Date under the Dates section. If you leave all date fields blank, the system will include **all records up to the present** in the report.
2. Choose the output format under the Format Section (We recommend selecting **Word Doc** for best results.)

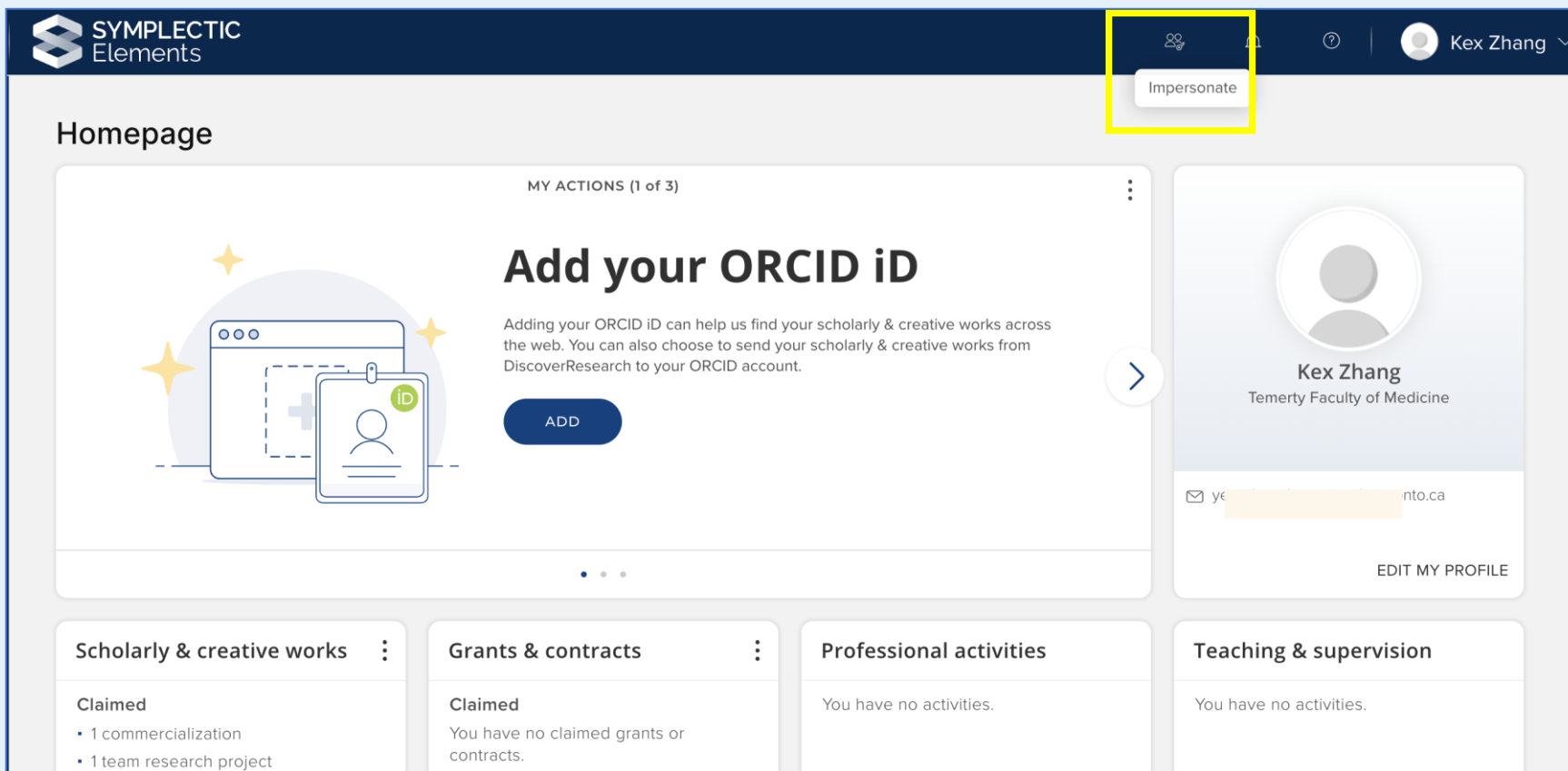
The screenshot shows a 'Run report' dialog box for 'TFoM CV'. It includes a user profile for Kex Zhang from Temerty Faculty of Medicine. The 'Dates' section has 'Start date' and 'End date' fields highlighted with yellow boxes. The 'Format' section shows 'PDF' and 'DOC' options, with 'DOC' highlighted by a yellow box. At the bottom, 'CANCEL' and 'RUN' buttons are visible, with 'RUN' highlighted by a yellow box.

3. Then click **"RUN"** to proceed. The report will be downloaded in your computer.



How to Access a Researcher's Profile as a Delegate

1. **Log in to Elements.** The Elements Profile Homepage opens.
2. Within the homepage, click "**Impersonate**" at the top of the screen. You will be directed to the **Impersonate another user page**
3. **Before impersonating a user**, the profile holder must first "[Assign a Delegate for an Elements Profile.](#)" (Page 235) This gives the permission to access and edit their profile as a delegate.





How to Access a Researcher's Profile as a Delegate

1. In the **Impersonate another user** page, search for the researcher by their last name. Once you have found their name, click their name to go to their homepage.

Impersonate another user

Filter results

Last name starts with: ([A](#) [B](#) [C](#) [D](#) [E](#) [F](#) [G](#) [H](#) [I](#) [J](#) [K](#) [L](#) [M](#) [N](#) [O](#) [P](#) [Q](#) [R](#) [S](#) [T](#) [U](#) [V](#) [W](#) [X](#) [Y](#) [Z](#))

Name contains:

Include non-current users: ☐

[Reset](#) [Set filters](#)

Results per page 50 1–50 of 9671 1 2 ... 194 >

Select a user to manage their data:

[\(LAU\) POON, Sarane B](#) Temerty Faculty of Medicine (poonsara)



How to Assign a Delegate for an Elements Profile

1. Log in to Elements. The Elements Profile Homepage open.
2. Within the homepage, click "**Edit My Profile**" to proceed the next step.

The screenshot displays the 'Homepage' of an Elements profile. At the top, it says 'MY ACTIONS (1 of 3)'. The main action is 'Add your ORCID iD', which includes an illustration of a laptop and a document with an ORCID iD icon, a description of how adding an ORCID iD helps find scholarly and creative works, and an 'ADD' button. To the right is a profile card for 'Kex Zhang' from 'Temerty Faculty of Medicine', showing an email address ending in '@utoronto.ca'. Below the profile card is a yellow box containing the text 'EDIT MY PROFILE'. At the bottom, there are four sections: 'Scholarly & creative works', 'Grants & contracts', 'Professional activities', and 'Teaching & supervision'. Each section has a 'Claimed' status and a message indicating no activities are currently claimed or listed.




How to Assign a Delegate for an Elements Profile

1. Click "**Account Settings Page**"
2. (Tips) The majority of the content on this "**Edit Mode**" page allows you to manually update information that is **not maintained through the HR system**.

Kex Zhang (Edit mode)

VIEW MO



UPLOAD A PHOTO

Kex Zhang

Preferred name can be managed on the [account settings page](#).

Primary group

Temerty Faculty of Medicine

Institutional email

?

Always int

Email addresses

[None]



How to Assign a Delegate for an Elements Profile

1. In the **"Delegate"** section, click the **Search box**
2. Enter the last name, comma, then first name of the person you want to grant editing access.
3. If the delegate's name does not appear, email the support team at **discover.research@utorotno.ca** to request access
4. Confirm the **delegate addition** and click **"Update Delegates"**.

Account settings

Delegates

Add delegates

Start typing a name to get a list of suggestions. Choose your delegate from the list. Don't forget to save your changes with the UPDATE DELEGATES button.

You have no delegates.

UPDATE DELEGATES

Hide title



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Happy Curation :)

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